

# **GENESYS**

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# Callback User's Guide

**Play Treatments** 

# Play Treatments

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Important

The following configuration is required for voice scenarios.

# Set up Play Treatments

+ Create 🗴 Delete	<b>Q</b> ~ 8	Search Table Sele	ect All	
Configured Services			+ Add New 📋 Delet	te 🕥 Advanced Parameters 🖉 Advanced Parameters
Callback Delayed match-interaction		Name 💠 Terminated (17)	Value $\stackrel{ riangle}{ abla}$	Description
request-access request-interaction	~	Voice Treatment (4)		
Office Hours  Business-hours	▲ _treatment_call_failu re_answering_machi ne		("file":"http://localhost:8080/gene sys/1/document/service_templat e/callback/Resources/SampleTre atments/call_fail_ans_machine.w av","hints":("am-beep- detection":"on")}	Music file to be played when call is not answered by the user and is forwarded to answering machine. Empty value will pick the voice file from the callback template. This parameter accepts a URI as a string or as a JSON formatted string. JSON formatted string can be used to specify hints to the RequestApplyTreatment. Example, {"file"."http://localhost:8080/genesys/1/document/service_t emplate/callback/Resources/SampleTreatments/call_fail_a ns_machine.wav","hints":{"am-beep-detection":"on"}}
		_treatment_custome r_connect	("file":"http://localhost:8080/gene sys/1/document/service_templat e/callback/Resources/SampleTre atments/call_fail_ans_machine.w av","hints":{"am-beep- detection":"on"}}	Music file to be played when the customer answers the callback. This parameter accepts a URI as a string or as a JSON formatted string. JSON formatted string can be used to specify hints to the RequestApplyTreatment. Example, {"file"."http://localhost:8080/genesys/1/document/service_t emplate/callback/Resources/SampleTreatments/call_fail_a

You can configure the treatments to play in the **Callback and Mobile Engagement > Configured Services** tab. Expand your Callback service and then, expand **Voice Treatments**.

- If you are using Genesys Media Server, place the treatment files that will be used by the Callback service in the *ACP Install Dir*/*GMSApplications* directory and enter the name of your file.
- For other media servers, enter the URL of your files.

In voice scenarios, the customer call can be placed in a virtual queue, waiting for an agent. You can set up custom treatments for calls waiting for an agent:

• To play some music while the customer is waiting for an agent, set the \_treatment\_waiting\_for\_agent option to your music file location (as stated above).

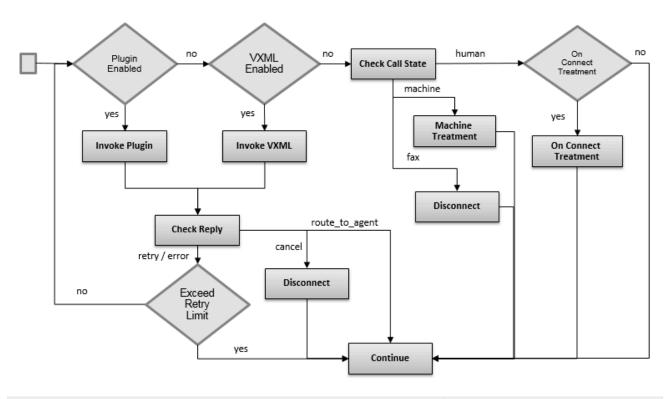
• If you configure the \_max\_time\_to\_wait\_for\_agent\_on\_the\_call option for the waiting for agent state and if this timeout occurs, the service will play the music file set by the option \_treatment\_find\_agent\_fail option.

## Customize Treatments for User Terminated Calls

The outbound call has Call Progress Detection (CPD) enabled. If a human answers the call, the Media Server provides the CPD result in the \_call\_state parameter of the request submitted to your SCXML plugin. The interaction ID is provided in the \_interaction\_id parameter, which is set to undefined if the call is not answered.

If you implement one of the user terminated callback scenarios, you can define treatments for outbound calls by using an SCXML plugin, a VXML application, or by setting Callback built-in treatments through your service options. Callback built-in treatments are part of the the Callback template strategy and they will be executed if you set options that start with **\_treatment**, such as \_treatment\_customer\_connect, \_treatment\_call\_failure\_answering\_machine, \_treatment\_find\_agent\_fail, and so on.

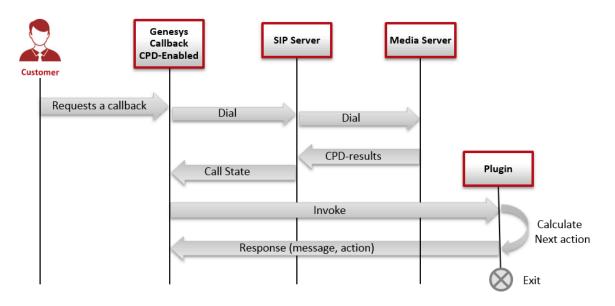
The figure below is a simplified diagram of the flow for the treatments. The table that follows details the Callback service options that configure the condition points in the diagram.



Customization	Answer type	Options
Plugin Enabled = yes	machine, human	_plugin_on_dial_url = <url of your SCXML strategy&gt;</url 

Customization	Answer type	Options
		_plugin_on_dial_invoke_on_call_failed = true
	human only	_plugin_on_dial_url = <url of your SCXML strategy&gt; _plugin_on_dial_invoke_on_call_failed = true or false</url 
VXML Enabled = yes	human only	_on_customer_connect_treatmen = <url of="" voicexml<br="" your="">application&gt;</url>
On Connect Treatment = yes (optional)	human only	<pre>_treatment_customer_connect = <music file="" location=""></music></pre>
Machine Treatment	answering machine	_treatment_call_failure_answe = <music file="" location=""></music>
Retry Limit Exceeded = yes	all	Number of dial attempts > _max_dial_attempts

# Implement an SCXML Plugin



If a user requests a new Callback Service which is CPD-enabled, Callback sends a request to the SIP Server to dial a call and waits for CPD-Results to invoke the SCXML plugin. The SCXML plugin performs the custom treatments. Callback waits for the plugin response, which includes the following values:

- Mandatory: action and message.
- Optional: customer number, customer number prefix, and delay.

Then, Callback executes the action.

#### Important

If the customer ends the call while the plugin is executing, the plugin should detect hangup by the customer and return the response with its action set to cancel or retry, and its message set to interaction deleted. Otherwise, the plugin message value should always be set to 0K.

#### Invoke your Plugin

Callback invokes the SCXML plugin by starting an SCXML session with the full path to an SCXML entry page provided in the \_plugin\_on\_dial\_url option, for example:

\_plugin\_on\_dial\_url = http://server:port/StrategyName/src-gen/IPD\_Pluging\_Entry.scxml

Parameter name	Parameter description
	JSON-formatted call state object returned by ORS on a successful CPD. Set to a value from the _genesys.ixn.callState documented enumeration.
	Possible values are:
call state	• Ok=0 (human answer)
	• NoAnswer=7
	• SilDetected=8
	<ul> <li>AnsweringMachineDetected=9</li> </ul>
	• FaxDetected=17
_interaction_id	Set to the interactionID, or undefined for the no answer case.
_customer_number	Customer number dialed prior to the plugin invocation.
_gms_service_id	GMS Service ID responsible for this Callback.
_ors_service_id	ORS Service ID responsible for this Callback.
_user_data	User data passed to the user request when starting Callback.
_dial_attempt	Number of outbound attempts made to connect to the customer (includes the current attempt).

The Callback strategy generates the Callback parameters listed in the table below, and adds them to the **<session:start>** request, in the request-specific attribute of the request's body:

_ttl	Time To Live (in seconds) that Callback waits to receive a response. Callback must receive the response before TTL expires to continue the processing of the Callback service request; otherwise, the Callback session will exit with an error. The TTL value is set by the _plugin_on_dial_timeout option of your Callback service in the Admin UI.
_reply_url	HTTP URL to which the plugin must send the asynchronous response after the execution of the plugin logic.

The plugin strategy needs to use these parameters for various purposes. You can get examples of how you can use them in the code of the Custom Callback Plugin Sample.

Invoke Plugin For No Answer or Machine Answer

By default, the \_plugin\_on\_dial\_invoke\_on\_call\_failed option of your callback service is true and invokes the plugin if the outbound call is not answered or is answered by machine.

#### Important

To disable the plugin invoke in that scenario, you must set the \_plugin\_on\_dial\_invoke\_on\_call\_failed option to false.

#### In a **no answer** scenario:

- The \_interaction\_id parameter is set to undefined.
- The \_call\_state parameter is set to NoAnswer (7).

#### Important

In this scenario, the plugin should return a reply message with its action parameter set to cancel or retry.

#### In a machine answer scenario:

- The \_call\_state parameter is set to AnsweringMachineDetected (9).
- If the SIP Server configuration has the **TServer / am-detected** option set to connect, the call remains connected and \_interaction\_id is set to the corresponding voice interaction ID. In that case, the plugin can play a message to be recorded.
- Otherwise, SIP Server hangs up the call and \_interaction\_id is set to undefined.

Invoke Plugin with Attached Call

By defaut, the \_plugin\_on\_dial\_associate\_ixn option is set to true in your Callback service's configuration and passes the control of the voice interaction (call) to the plugin.

- Before returning the reply, the plugin must detach the call to allow Callback to regain control of the interaction. See the Custom Callback Plugin Sample example for further details. The Plugin sample includes a re-usable sub-workflow that performs the detach interaction step and returns the plugin response.
- The plugin must monitor the interaction.deleted event; if this event occurs, the plugin must return a reply with its message parameter set to interaction\_deleted and its action parameter set to either cancel or retry.

Disabling the plugin's interaction control (by setting \_plugin\_on\_dial\_associate\_ixn to false) provides compatibility with the earlier release of the plugin feature.

#### Important

Genesys recommends to pass the interaction's control to the SCXML plugin to ensure the best compatibility with Composer strategies. Composer's various interactionrelated blocks are configured by default to handle the interaction.added and interaction.present events that occur when the interaction is associated to the plugin session.

Invoke Plugin with no Attached Call

Composer strategies are built to start processing when an interaction is attached to the Orchestration session, but the plugin is invoked with no attached interaction if you set the following options in your Callback service configuration:

- \_plugin\_on\_dial\_invoke\_on\_called\_failed=true and the call failed
- \_plugin\_on\_dial\_associate\_ixn=false

If there is no attached call, the Callback session sends an event named plugin.start to the plugin session and you must force the strategy to start by adding the following event to the interaction process diagram of the strategy. Refer to the Custom Callback Plugin for an example of the Composer plugin strategy that includes this event handling in the interaction process diagram.

#### Return the Plugin Response

By sending a request to the existing session (**<session:fetch>**), the plugin returns an asynchronous response to the Callback URL received in the \_reply\_url parameter of the query. The response is included in parameters named action and message. For example:

</session:fetch>

Action returned	Type of answer	Callback behavior
cancel	all	Callback cancels the request.
route_to_agent	human or machine	Callback routes the call to an agent. If an agent is not immediately available, the music file configured by the _treatment_waiting_for_agent parameter is played.
	human or machine	Callback routes the customer call to the destination specified by the message parameter. The destination can be any valid value for the destination of a Composer "Force Route" block, for example an <b>ACD Queue</b> , <b>Destination Label</b> , or <b>Routing Point</b> .
		The router priority and age of the call are respectively set in the GMS_URS_PRIORITY and RouterData70 attached data keys.
route_to_rp		<ul> <li>You can retrieve and use the GMS_URS_PRIORITY value to set the interaction priority if the interaction is added to another queue.</li> </ul>
		<ul> <li>The RouterData70 value will automatically be used by URS to set the interaction age if the interaction is added to another queue.</li> </ul>
		<b>Limitation</b> : Once the customer interaction is routed to the desired route point, GMS issues the reporting user event and the GMS callback ends. As a result, there will be no further reporting data.
retry	all	Callback dials out again unless the maximum number of retry attempts has been reached, in which case the request is cancelled.

The plugin can optionally return a customer number, a customer number prefix, or a retry time delay in seconds. If included, these values override the service configuration values.

If the callback service has the \_ixn\_redirect\_hints parameter set to {"extensions":
 {"CPNDigits": "5557777"}}, the value of the CPNDigits key is updated in the returned
 customer\_number value. See the Callback Service Options Reference for a description of the
 \_ixn\_redirect\_hints parameter.

The following example includes the optional parameters:

```
<session:fetch requestid="requestId" srcexpr="_data._reply_url"
method="'post'" timeout="30">
<param name="action" expr="'retry'"/>
<param name="message" expr="'0k'"/>
<param name="delay" expr="300"/>
<param name="customer_number" expr="'555-2336'"/>
<param name="customer_number_prefix" expr="91"/>
</session:fetch>
```

### Invoke a VXML Interface

The sequence for executing a VXML application is the same as that for the plugin detailed above, except that the VXML application is only invoked for human answers. The built-in treatment path is taken for the other cases.

The requirements for the VXML response are identical to the plugin case, but the response must be returned in an exit namelist object named treatment\_result. For example:

```
<var name="treatment_result" expr="{'action':'route_to_agent', 'message': 'Ok'}"/>
...
<exit namelist="treatment_result"/>
```

## Busy Tone and Fax Machine Detection

When the system detects a busy tone or a fax machine, GMS changes the value of the \_call\_state Callback strategy parameter of the on-dial plugin. As detailed in the Interaction Interface Object Model page, \_call\_state=6 for a busy tone, and \_call\_state=17 for a fax machine.

In addition, GMS supports the following scenarios for busy tone and fax machine detection:

- If you are using an **on\_dial** plugin and if you configured \_plugin\_on\_dial\_invoke\_on\_call\_failed=true, the **on\_dial** plugin is invoked and any configured treatment is applied.
- If you don't use an on\_dial plugin or if you configured \_plugin\_on\_dial\_invoke\_on\_call\_failed=false:
  - The busy call state results in a retry of the call, similarly to a no answer scenario, until GMS reaches the value of \_max\_dial\_attempts option.
  - The fax call state results in the callback service ending with status COMPLETED / FAIL\_FAX\_REACHED.