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Client Samples

Context Services 8.5.1

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Context Services Client Samples

These pages provide a brief overview of the sample applications included with Context Services. As additional sample applications are made available, this guide will be updated to provide supporting information.

- [Journey Timeline Plugin for Workspace Desktop Edition](#)

Journey Timeline Plugin for Workspace Desktop Edition

You can download source and binaries by clicking on the following links, then install files in Workspace Desktop Edition and customize them with the Microsoft Visual Studio project available in the Source zip file.

Download your sample

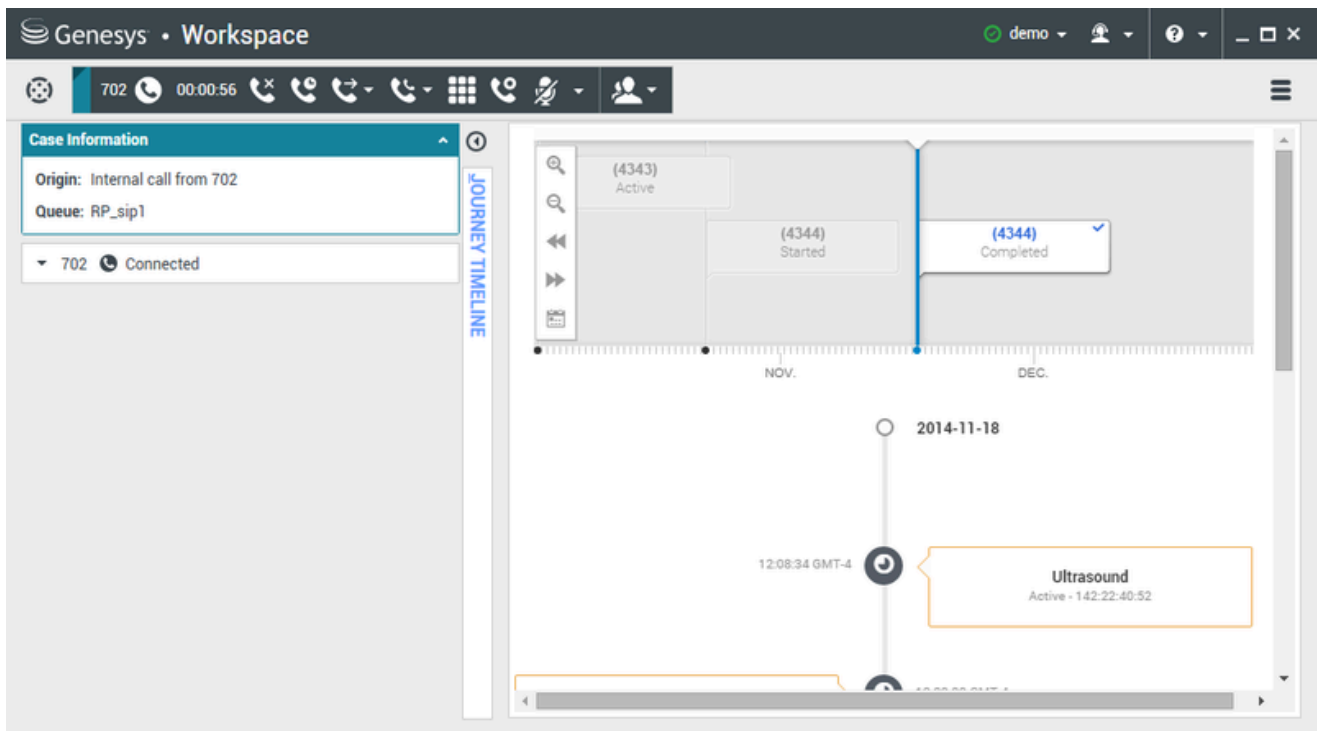
Binaries for Workspace Desktop Edition 8.5.x	CS_JourneyTimeline_Bin.zip
Microsoft Visual Studio project for advance customization	CS_JourneyTimeline_Src.zip

What is the Journey Timeline Plugin?

This sample displays the **Context Service Journey Timeline** feature in Workspace Desktop Edition for agents who own administrator or supervisor role in Context Services.

The plugin becomes active when an interaction is available in Workspace and if the sample can retrieve the Customer ID from the User Attached Data (by default, the plugin looks for "customer_id"). Then, the agent can show up the plugin's panel and access the timeline features for the customer. These features enable the agent to:

- Manage the timeline (expand or contract) by using the icons in the left menu sidebar.
- Navigate to services by using the icons in the left menu side-bar, or simply left click in the timeline to move it.
- Select a service and get a state and task vertical timeline, which shows the service's contents.



Prerequisites

- [Workspace Desktop Edition 8.5.x](#)
- [Genesys Mobile Services 8.5.x and higher](#) for Context Services.
- See installation [guidelines](#) for details.
- (optional) Microsoft Visual Studio Express 2013 to customize the sample.

Important

You must purchase a Context Services Licence if you want to use this sample with Workspace Desktop Edition.

Installing the Sample

Start

1. Download the binary files and extract them to the Interaction Workspace installation folder.

Important

Make sure that the binary files are extracted into the same folder than InteractionWorkspace.exe.

2. Assign Context Service permissions to your agent. **Tell me how.**

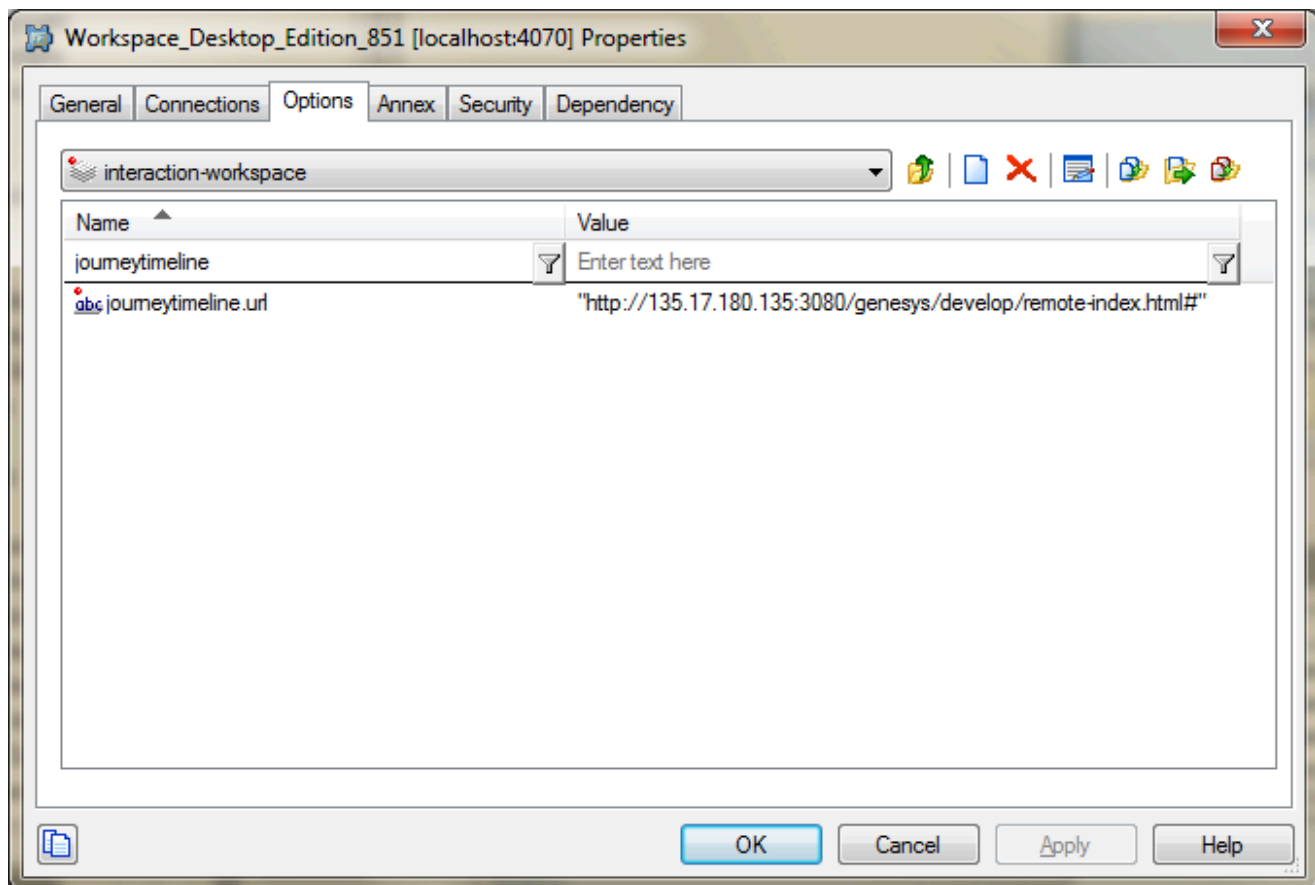
First, you must enable roles for your Context Services application. Then, you must add the Administrator or Supervisor role to your agent or group of agents. Read details [here](#).

3. In Genesys Administrator or in Configuration Manager, open your Workspace Desktop Edition application and select the **Options** tab.

4. Create the interaction-workspace/journeytimeline.url option and set its value to the location of the Journey Timeline interface in the **GMS Service Management User interface**. Usually, this URL is `http://<GMS Local Host>:8080/genesys/develop/remote-index.html#`.

5. (Optional) Create the interaction-workspace/journeytimeline.id_key option and set its value to the key of the Customer ID in the interaction's attached data. By default, this key is `customer_id`.

End



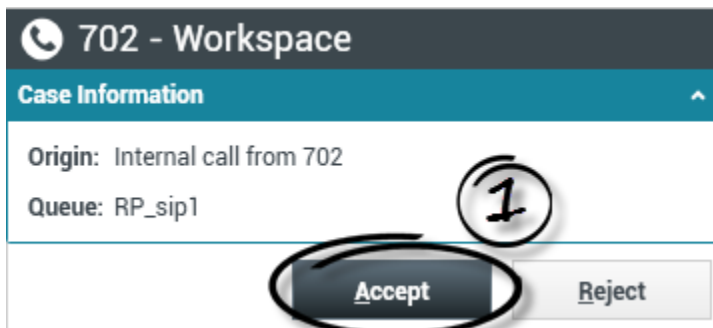
Running the Sample

To run this sample, just start Workspace Desktop and log in as an agent who owns correct roles. Once you accept an interaction, you can use the timeline panel.

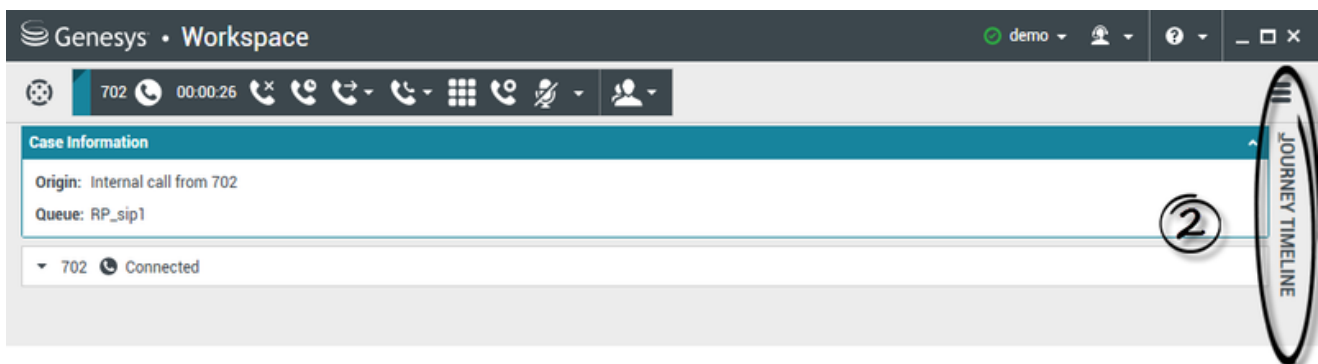
Warning

If you accept an interaction and if the interaction's user data does not include the `id_key` that you configured at installation (see [above](#)), the Journey Timeline panel will not appear.

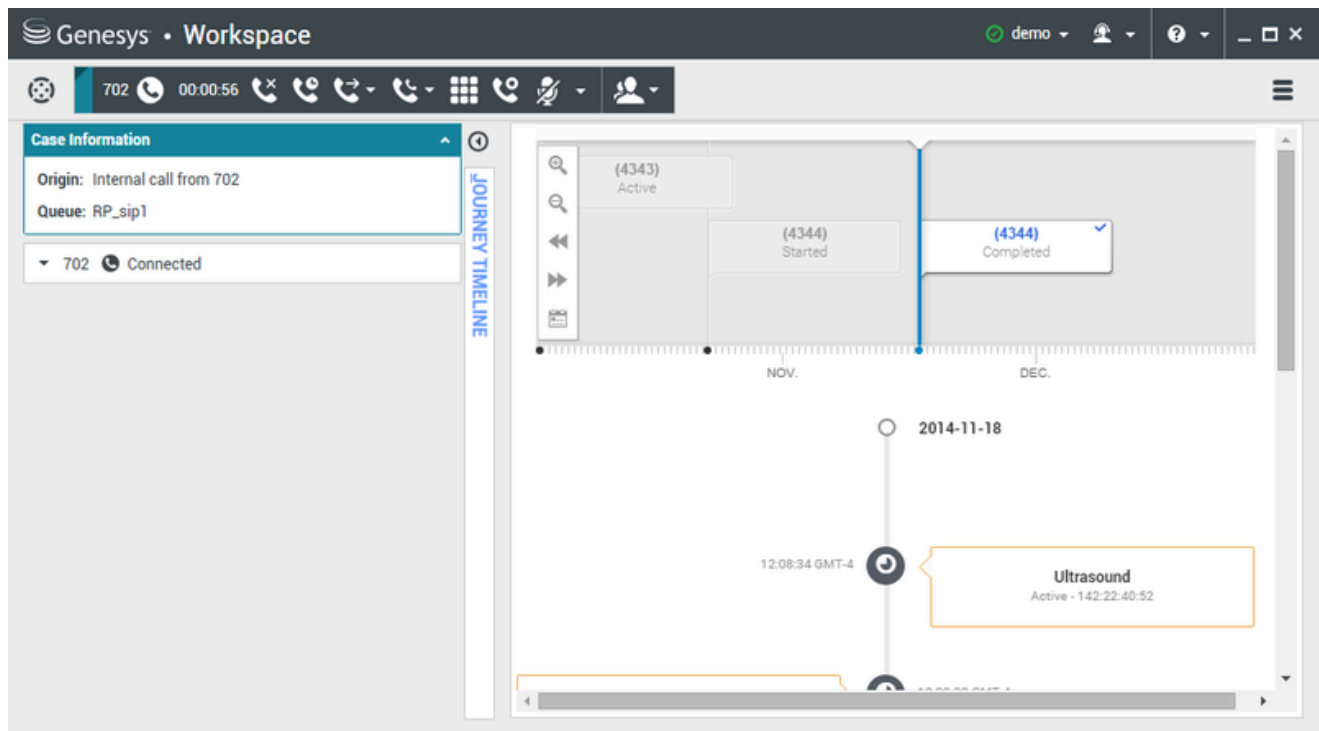
1. Accept the call.



2. Expand the Journey Timeline panel.



3. You can now use the sample.



Advanced Customization

1. Download the Visual Studio project (CS_JourneyTimeline_Src.zip below) and extract the files to create a folder CS_JourneyTimeline_1.0.
2. Open the Genesyslab.Desktop.Modules.JourneyTimeline.sln file in Visual Studio.

[Download CS_JourneyTimeline_Src.zip](#)

About the Source Code

- package.config is used by NuGet Package Manager (see the **Tools** menu in Visual Studio 2013) and it contains references to **Chromium Embedded Framework (CEF)** for download, install, and use.
- JourneyTimelineModule.cs is the entry point of the module.
- JourneyTimelineConfig.cs reads the Workspace Web Edition options for the Journey Timeline module.
- BoundAuth.cs implements the object that will be shared in JavaScript with the Chromium browser for GMS authentication access.
- JourneyTimelineView.cs contains the panel and the Chromium browser.
- JourneyTimelineViewModel.cs implements the view controller (read customer Id, load browser, get the Timeline URL).

Compiling Procedure

1. This project is primarily dependent on the IWS libraries. To ensure that the dependency libraries are available to the project build process, copy the contents of <Workspace Web Edition Install Folder>/InteractionWorkspace (folder containing InteractionWorkspace.exe) to the build target folder. You can do this by editing the Project Properties > Build Events > Open file > Pre-build event command line. For example: xcopy "C:\Program Files (x86)\GCTI\InteractionWorkspace\InteractionWorkspace" "\$(TargetDir)" /y /i /s
2. When debugging, make sure that the Project Properties > Debug settings are correct.

Additional Notes

- Use **NuGet Package Manager** (in visual studio tools menu) to get the CEF (Chromium browser embedded: x86, x64). Chromium uses Genesys AuthInfo as a Javascript object from C# (for login/password).
- Use the customer_id key from interaction attached data in the Timeline URL to get data in Chromium.
- Change the **GMS Admin UI Sample** to add customer_id for test purposes (\webapp\admin\js\sample\cb\index.html)
- Use the **Context Services Interface** (<http://localhost:8080/genesys/develop/index.html#/cs>) to create the Journey Timeline for the above customer_id.

GMS configuration

```
[business-attributes]
map_names=true
Service.media_type=MediaType
Service.type=ContextManagementService
State.media_type=MediaType
State.type=ContextManagementState
Task.media_type=MediaType
Task.type=ContextManagementTask
```

```
[cview]
enabled=true
```

Workspace Web Edition Configuration

```
[interaction-workspace]
journeytimeline.id_key=customer_id (default)
journeytimeline.url=http://<host>:<port>/genesys/develop/remote-index.html#
```