

GENESYS

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Genesys Pulse Deployment Guide

Genesys Pulse 8.5.01

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Pulse Deployment Guide

Pulse is a Genesys Administrator Extension (GAX) plug-in application that enables at-a-glance views of real-time contact center statistics within the GAX graphical user interface. Pulse uses widgets to display user-defined List, Donut, Key Performance Indicator (KPI), or Grid charts of statistics for objects.

Important

This Deployment Guide provides instructions for a new installation of Pulse. To migrate from an earlier version of Pulse, start with the *Pulse 8.5 Deployment Procedure*.

About Pulse

Find overview information about architecture, components, and other concepts for Pulse.

Introducing Pulse

Architecture

Framework Components

Deploying Pulse

Plan your environment and install deploy Pulse.

Deploying Pulse and Pulse Collector Configurations Options Application Files

Starting and Stopping

Start or stop the applications:

Pulse

Pulse Collector

Change History

Find information about what has changed in this release of the content.

Change History

Introducing Pulse

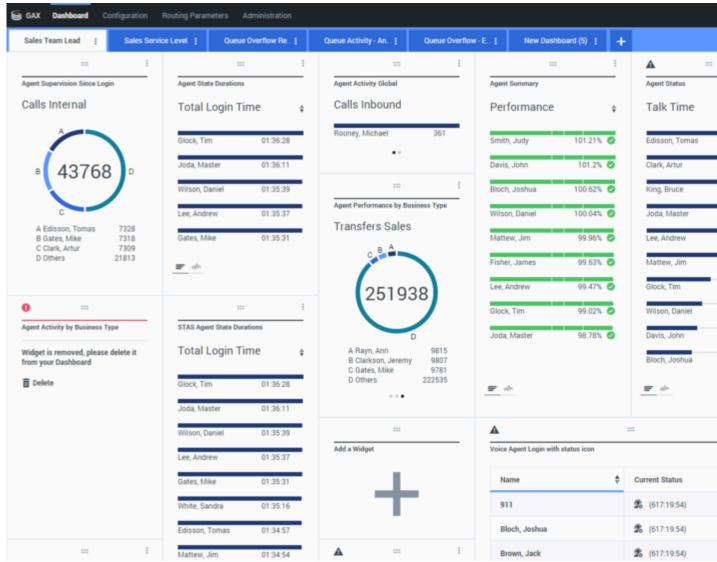
Genesys Pulse is a widget-driven, graphical user application, which is accessible from a web browser as a Genesys Administrator Extension (GAX) plug-in application. Using a direct communication link to a real-time metrics engine, Stat Server, Genesys Pulse enables at-a-glance views of real-time contact center statistics within the GAX user interface.

The tabs below provide a quick visual representation of some of the Pulse functionality and a list of the Genesys-provided templates. For more details, see the Pulse User's Guide.

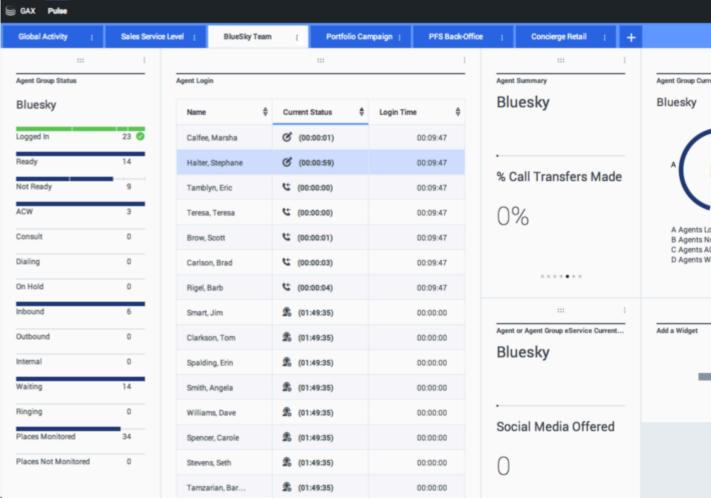
Dashboard

Pulse Dashboard Examples

1. Examples of a Sales Team Lead dashboard

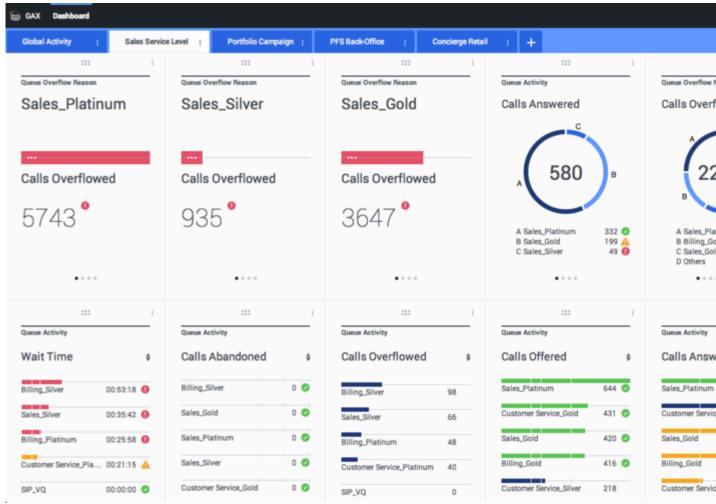


User-defined Sales Team Lead dashboard



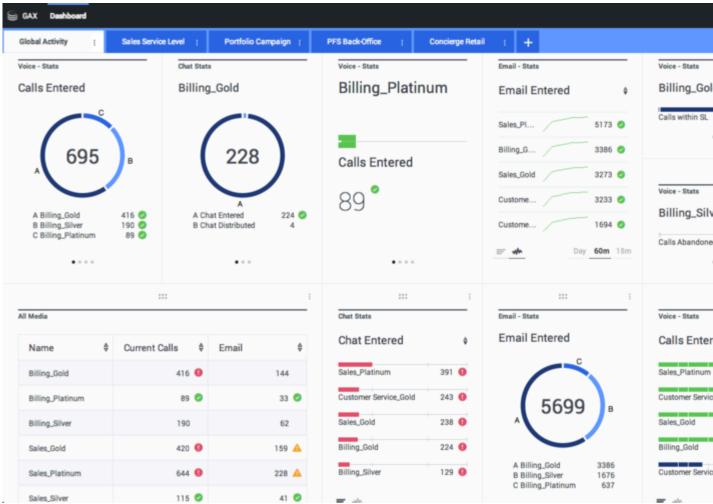
User-defined Sales Team Lead dashboard

 $2. \ \ {\sf Example \ of \ a \ Sales \ Service \ Level \ dashboard \ for \ Supervisor }$



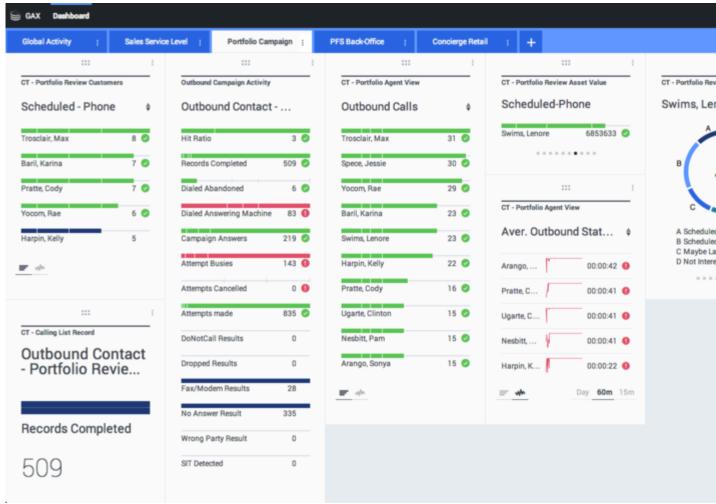
User-defined Sales Service Level dashboard for Supervisor

3. Example of a multi-channel dashboard for Supervisor



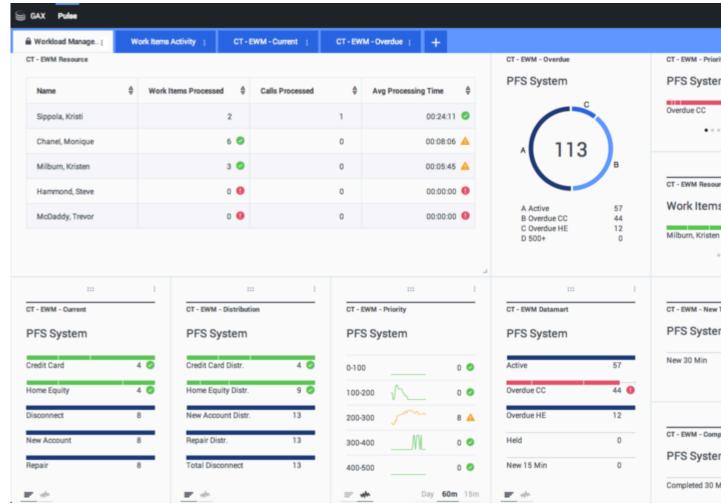
User-defined multi-channel dashboard for Supervisor

4. Example of an outbound campaign dashboard for Supervisor



User-defined outbound campaign dashboard for Supervisor

5. Example of a back-office dashboard for Supervisor



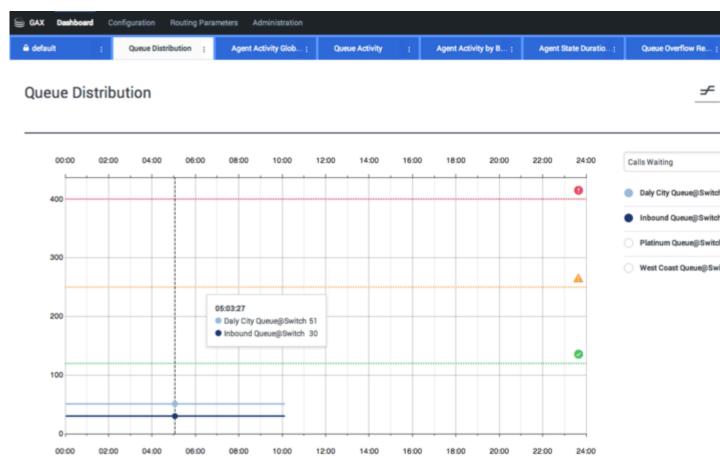
User-defined back-office dashboard for Supervisor

Expanded Charts

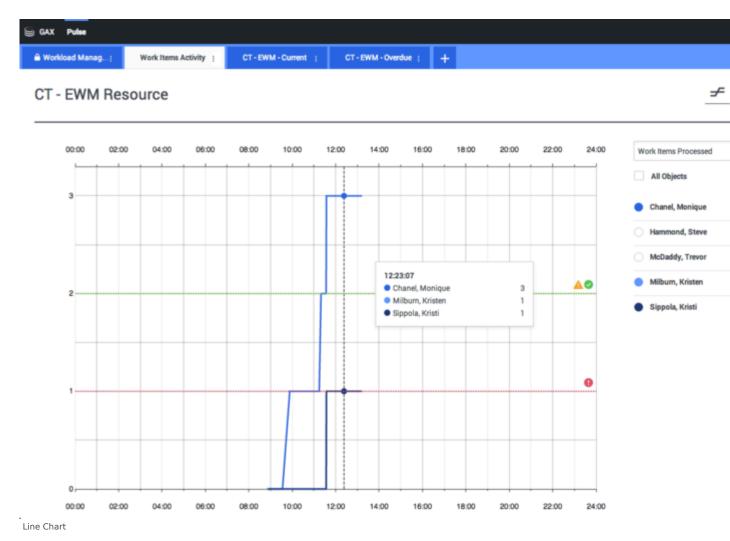
Expanded Charts

You can expand a widget to view detailed charts: Line; Grouped Bar; Stacked Bar; and Grid. Within the expanded charts, you can use sort options, define objects, and define statistics.

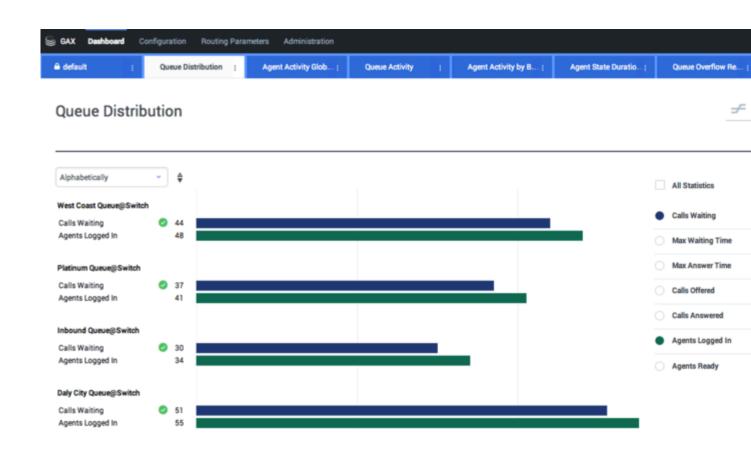
1. Line Chart



Line Chart

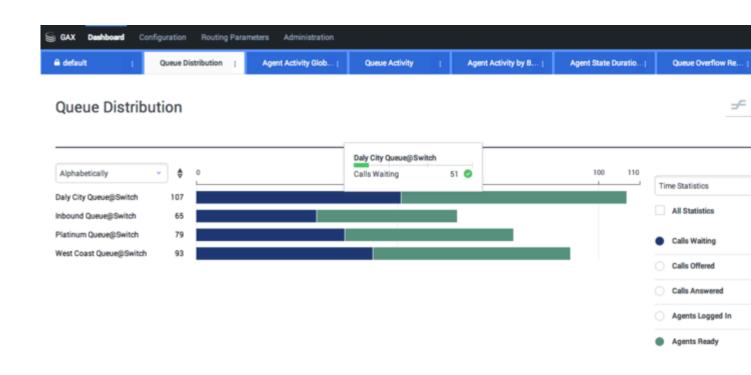


2. Grouped Bar Chart



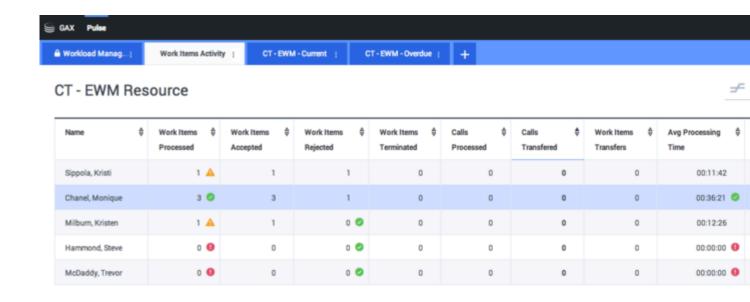
Grouped Bar Chart

3. Stacked Bar Chart



Stacked Bar Chart

4. Grid

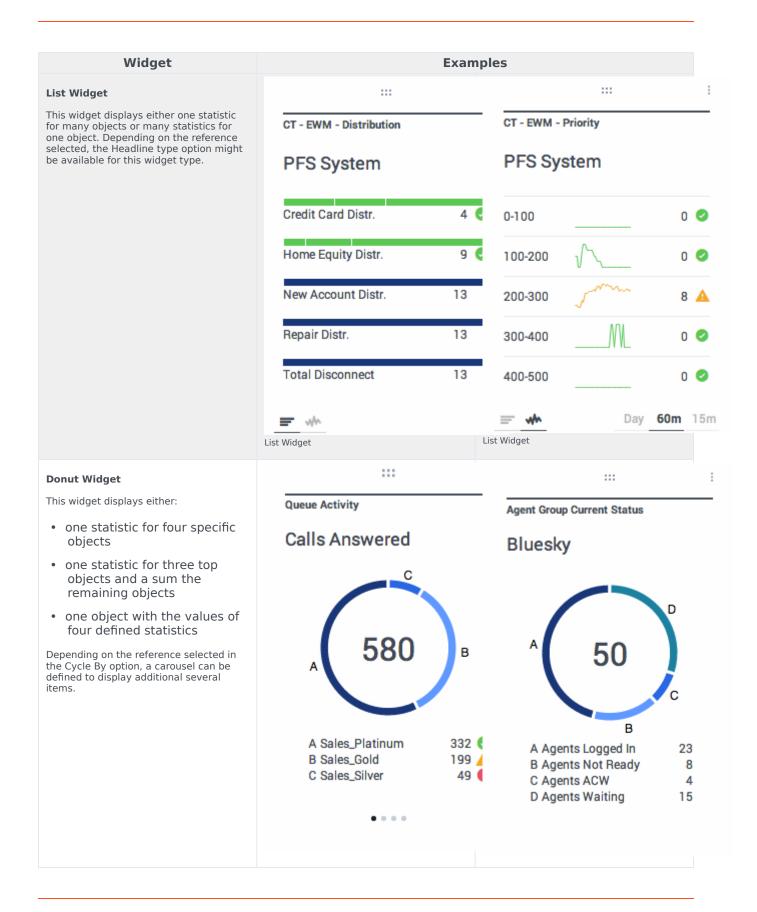


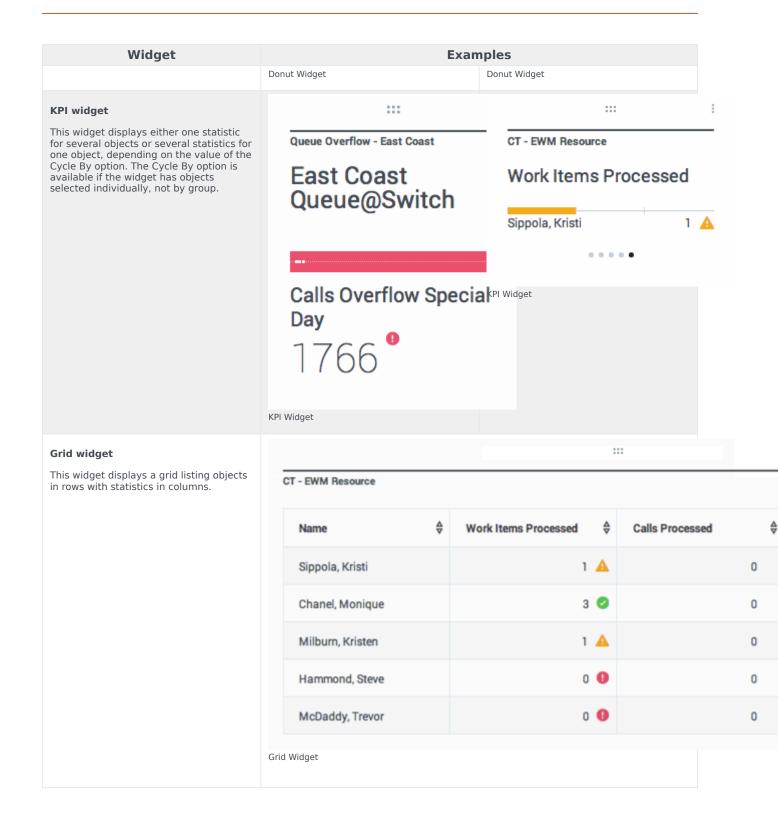
. Grid

Widgets

Widgets

On the Pulse dashboard, statistics and objects can be displayed within different type of user-defined widgets: Donut; Grid; Key Performance Indicator (KPI); and List. You can view and select additional details and options by expanding a widget to a dashboard tab.





Widget			ı	Examples		
				:::		
	Age	ent Login				
		Name	∆	Current Status	 Login Time	∆
		Calfee, Marsha		Ø (00:00:01)	00:09:47	
		Halter, Stephane		Ø (00:00:59)	00:09:47	
		Tamblyn, Eric		(00:00:00)	00:09:47	
		Teresa, Teresa		(00:00:00)	00:09:47	
		Brow, Scott		(00:00:01)	00:09:47	
		Carlson, Brad		(00:00:03)	00:09:47	
		Rigel, Barb		(00:00:04)	00:09:47	
	Grid Widg	get				

Genesys-provided Templates

Genesys-provided Templates

The following is a list of Genesys-provided templates:

Template	Description
Agent Group Status	Presents the current number of agents in the various states.
Agent KPIs	Presents reports with KPIs of agent group in a contact center.
Agent Login	Presents an agent's properties and login information.
Campaign Activity	Monitors the activity associated with outbound campaigns.
Campaign Callback Status	A report presenting information related to

Template	Description
	campaign initiated callbacks.
Campaign Group Activity	Monitor the activity associated with outbound Campaign Groups.
Campaign Group Status	Monitor the current state and durations associated with outbound campaign group activity.
Email Agent Activity	A report presenting agent or agent group activity as it relates to the processing of Email type contacts.
Email Queue Activity	A queue report presenting an overview of current or near real-time activity in the individual email queues.
eServices Agent Activity	Monitors agent group KPIs related to eServices (chat, email, SM) media to monitor and see if behavior problems exist that need to be addressed.
eServices Queue KPIs	A queue report presenting an overview of current or near real-time activity for eServices channels.
IWD Agent Activity	A report presenting agent or agent group activity as it relates to the processing iWD work items type contacts.
IWD Queue Activity	A queue report presenting an overview of current or near real-time activity associated with the iWD queues.
Queue KPIs	Presents call activity statistics associated with the queues.
Queue Overflow Reason	Presents reasons why calls were cleared from queues.

Pulse Architecture and Components

Pulse is a Genesys Administrator Extension (GAX) plug-in application that enables at-a-glance views of real-time contact center statistics within the GAX graphical user interface. Pulse uses widgets to display user-defined List, Donut, Key Performance Indicator (KPI), or Grid charts of statistics for objects.

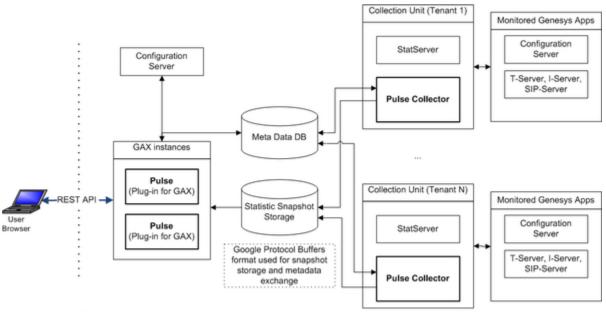
Using Pulse you can:

- Create widgets from predefined and user-defined templates for a fast and easy text or graphical presentation of selected or user-defined object statistics.
- Monitor the current state and activity of contact center objects to help make decisions about staffing, scheduling and call routing strategies.

Architecture

Pulse Architecture

Major aspects of Pulse are shown in the following Pulse Architecture diagram:



Notes:

- . One collection unit can serve multiple tenants, but you can have only one collection unit for each tenant.
- · Each collection unit supports Genesys High Availability (for example, primary and backup Stat Servers and Pulse Collectors)

Pulse Collector

Pulse Collector is a background near-realtime statistical data collection and processing engine. It performs the following activities:

- Reads the metadata from the Pulse database upon startup and whenever changes are made to report definitions in Pulse.
- Uses the report definitions stored in the Pulse database to determine which statistics and objects to include.
- Creates snapshots with current data from Stat Server and formula-based statistics calculated by Pulse Collector, on the specified file system for reference by Pulse.
- Maintains a constant connection with Configuration Server to retrieve changes, additions, and deletions to configuration objects.

Pulse

Pulse is a GAX plug-in that performs the following activities:

- Handles user authentication and permissions validation.
- Filters and delivers report data according to the permissions and tenancy of the user who is requesting the data.

Displays report content in widgets, such as the listing and content of reports.

· Saves the report definitions to the Pulse Database, which it shares with Pulse Collector.

You can have only one Pulse application for each GAX instance. For configuration, Pulse requires a [pulse] section and is added to the options of the GAX Application object. Pulse must have its own database access point, but otherwise uses Management Framework and other connections from GAX.

Pulse uses the existing GAX client architecture, which is described in the Genesys Administrator Extension Deployment Guide.

See the Pulse User's Guide to learn how to operate this user interface. This is also accessible from within the software, when you click help.

Framework Components

Genesys Framework Components

Pulse interacts with several products within the Genesys Framework to provide real-time snapshots of contact center data.

Configuration Server

Configuration Server provides the following data to Pulse Collector:

- Information about the existence of contact center objects (for example, tenants, agents, places, calling lists, or campaigns)
- Statistical parameters (for example, time ranges, time profiles, filters, and statistical types)
- Information about changes to contact center objects (for example, a deleted agent, a renamed queue, or a new Agent Group).

Pulse Collector uses this data to provide content for Pulse.

Both Pulse and Pulse Collector connect to Configuration Server in order to retrieve their own configuration.

Stat Server

Stat Server tracks information about customer interaction networks consisting of one or more contact centers in conjunction with one or more computer networks. Stat Server receives information from one or more T-Server or SIP Server applications and converts the accumulated data for directory numbers, agents, agent groups, and so on, into statistical information.

As a client of Stat Server, Pulse Collector requests statistics for objects belonging to particular reports. Stat Server supplies both information about the interactions that the objects that handle as well as noninteraction-related data about the objects themselves (for example, agent status). Pulse Collector returns information for all stattypes that are configured in the options of all Stat Servers to which Collector is connected.

Refer to the Stat Server User's Guide and Stat Server Deployment Guide for information about Stat Server.

DB Server

DB Server is the Genesys component that handles database requests from multiple client processes. DB Server provides a single interface from the clients to a variety of database engines, including Microsoft SQL Server, Oracle and PostgreSQL. As a client of DB Server, Pulse Collector reads information about active widgets and updates the layout statuses, when layout status changes occur within the Pulse Collector.

Refer to the [Framework 8.1 DB Server User's Guide] for information about DB Server.

Deploying Pulse Collector and Pulse

Important

- This Deployment Guide provides instructions for a new installation of Pulse. To migrate from an earlier version of Pulse, start with the *Pulse 8.5 Deployment Procedure*.
- In these procedures, use the instructions provided in Genesys Administrator Extension (GAX) Help or the Framework 8.x Deployment Guide, and add the object-specific configuration requirements listed here.

1. Confirm Software Requirements.

Confirm Software Requirements

You deploy Pulse as a GAX plug-in on a web application server to be accessed using a web browser through the GAX user interface. No additional Genesys software is needed on the client machine.

The following are prerequisites for Pulse deployment:

- GAX release 8.5.000.68 or higher must be installed and configured. See the GAX Deployment Guide for details.
- Tomcat is no longer a prerequisite to use GAX. For those who choose to use Tomcat instead of Jetty, refer to the GAX Deployment Guide for additional information.
- Genesys DB Server must be release 8.1.300.05 or higher. Refer to the Framework 8.0 DB Server User's Guide for details.
- Genesys Deployment Agent (GDA) must be installed on the computer on which you install Pulse and Pulse Collector if you plan to install Pulse by using GAX. GDA is required to deploy solution definitions and IPs through GAX. See the GAX Deployment Guide for details.
- Your Relational Database Management System (RDBMS) must be up and running. This release of Pulse supports the following relational database platforms:
 - Microsoft SQL Server 2008, 2012, 2012 Cluster
 - Oracle 11g, 12c, 12c RAC
 - PostgreSQL 9.0
- The computer on which you install Pulse must be running one of the following:
 - Windows Server 2008 R2 (64-bit), 2012 (64-bit), 2012 Server Hyper-V
 - Red Hat Enterprise Linux AS 6.x (64-bit), with Updates from RHN enabled

- If you use Red Hat Enterprise Linux AS, you must also install the following libraries to ensure backward compatibility for applications: compat-db
 - compat-expat1
 - · compat-glibc
 - · compat-libf2c-34
 - · compat-libgcc-296
 - compat-libgfortran-41
 - compat-libstdc++-295
 - compat-libstdc++-296
 - compat-libstdc++-33
 - · compat-libtermcap
 - · compat-openIdap
 - openssl098e

For more information, see linuxtopia.org.

- If you use Windows, you must also install Microsoft Visual C++ 2010 Redistributable Package (x86 for Collector x86 and x64 for Collector x64).
- Although not required for deployment, you must have Stat Server release 8.1.2 or higher installed for basic operation.

2. Prepare the Pulse Database.

Prepare the Pulse Database

In High Availability (HA) configurations, configure both Pulse applications to use the same database.

Microsoft SQL Server

- 1. Create a new empty Microsoft SQL Server database.
- 2. Create a new Microsoft SQL Server user account.
- 3. Set the new database as default database for the user.
- 4. Grant the new user sufficient privileges for the new database. User must be able to create database objects and select, insert, update, and delete data in tables.
- 5. Run the statement below for the Pulse database (DB). Replace <Pulse DB> with the name of the Pulse DB and make sure that there are no other connections to the Pulse DB when you run this statement: ALTER DATABASE <Pulse DB> SET READ_COMMITTED_SNAPSHOT ON;

Oracle

 Create a new user/schema to be used by Pulse. The user must have RESOURCE and CREATE VIEW privileges.

PostgreSQL

- 1. Create a new empty PostgreSQL database.
- 2. Create a new PostgreSQL user account.
- 3. Set the new database as default database for the user.
- 4. Grant the new user sufficient privileges for the new database. User must be able to create database objects and select, insert, update, and delete data in tables.

3. Deploy Pulse Collector.

Deploying Pulse Collector

To deploy Pulse Collector, which connects directly to Stat Server to collect statistics for contact center objects. Pulse Collector also connects to DB Server, through which it accesses the database where reporting layouts are stored.

- 1. Upload Pulse Collector Installation Package and Template:
 - a. In GAX, go to **Administration > Installation Packages** and click on the plus sign.
 - b. Select Installation Package Upload (template uploaded separately) and click Next.
 - c. For **Upload a Package**, select the zipped file that contains the Pulse Collector Installation Package (Pulse Collector IP). The zip file should have in its root the files from the IP folder (such as ip_description.xml and read_me.html).
 - d. For **Upload an XML template**, select the XML Template file (Collector.xml from the Templates Installation Package directory).
 - e. For **Upload an APD template**, select the APD Template file (Collector.apd from Templates Installation Package directory).
 - f. Click **Finish**.
- 2. Deploy the Pulse Collector Installation Package and Template:
 - a. Click on the Pulse Collector Installation Package to open the Properties tab.

Important

The Pulse Collector Installation Package status should be Complete.

- b. Click on the related icon and choose Install to open the IP Deployment Wizard.
- c. Fill required fields and finish the installation.

Important

The InstallPath should point to an empty folder where you plan to install Pulse Collector.

Tip

You can also install Pulse Collector directly on the server by executing the Pulse Collector installation procedure from the Pulse Collector installation package, then uploading the Pulse Collector template (Collector.apd) using Configuration Manager.

- Optional: To change the default options for Pulse Collector in GAX, open the Pulse Collector Application object modify the values of configuration options described in Pulse Collector Application Object.
- 4. For a high-availability (HA) deployment, repeat step 2 to install the backup instance to separate folder. You need a Pulse Collector for each instance of the Pulse application.
- 5. In GAX, add the Pulse Collector Application object to the connections of your GAX Application object.
- 6. For a load-balanced environment configuration with two GAX applications and Pulse plug-ins, associate one GAX with the primary Pulse Collector and the second GAX with the backup Pulse Collector as follows:
 - a. Add the primary Pulse Collector Application object to the connections of the first (or primary) GAX Application object.
- 7. Add the backup Pulse Collector Application object to the connections of the second (or backup) GAX Application object.
- 8. Add the backup Pulse Collector Application object to the **General** tab of the primary Pulse Collector Application object as a backup server. **Note:** Several GAX instances can be connected to Collector. For example if you have 4 load balanced GAX applications you can connect 2 of them to Primary Collector and 2 of them to Backup Collector.
- Create a new Database Access Point (DAP), which is necessary for connectivity to the Pulse database through the DB Server:
 - a. Select the Default connection type.

- b. Specify Database Server Application object in **DB Server** field.
- c. Specify the connectivity parameters for your RDBMS.
- d. On the Ports tab, change the default port value to the value of your DB Server port.
- In the connections of the Pulse Collector Application, add the DAP that is to be used by Pulse Collector.
- In the connections of the Pulse Collector Application, add the primary Stat Server application that is to be used by Pulse Collector.
- Add the Tenant objects to the Tenants tab for all Pulse Collectors that you plan to monitor in Pulse.

4. Deploy Pulse.

Deploying Pulse

Configure the necessary objects required by Pulse using GAX.

- 1. Upload Pulse Installation Package and Template:
 - a. In GAX, go to Administration > Installation Packages and click on the plus sign.
 - b. Select Installation Package Upload (template uploaded separately) and click Next.

For **Upload a Package**, select the zipped file that contains the Pulse Installation Package (Pulse IP). The zip file should have in its root the files from the IP folder (such as ip_description.xml and read_me.html).

- c. For **Upload an XML template**, select the XML Template file (Pulse.xml from the Templates Installation Package directory).
- d. For **Upload an APD template**, select the APD Template file (Pulse.apd from Templates Installation Package directory).
- e. Click Finish.
- 2. Deploy the Pulse Installation Package and Template:
 - a. Click on the Pulse Installation Package to open the **Properties** tab.

Important

The Pulse Installation Package status should be Complete.

- b. Click on the related icon and choose **Install** to open the IP Deployment Wizard.
- C. Fill required fields and finish the installation.

Important

- For "IPCommon InstallPath", use an empty folder where the Pulse plugin will be installed (for example, C:\123).
- When installing Pulse on Linux, a second path leading to the GAX installation (the field is called GAX directory) must be specified in addition to InstallPath.

Tip

You can also install Pulse directly on the server by executing the Pulse installation procedure from the Pulse installation package.

If the installation procedure fails to find the GAX installation, you can manually copy the Pulse plugin files to enable Pulse in GAX.

After installation, find all jar files in root directory of installed Pulse plugin and copy them to:

Linux: <GAX root>/plug-ins (if the directory exists) and <GAX root>/webapp/ WEB-INF/lib

Windows: <GAX root>\plug-ins (if the directory exists) and <GAX root>\webapp\WEB-INF\lib.

3. Optional: Configure the [Pulse] options on **Application Option**s tab for the GAX Application object:

Important

During startup, GAX looks for all options that are required for Pulse operation and adds them to the GAX Application object if they are not explicitly configured. If a required option is either not configured or specifies an invalid option value, GAX uses the option's default value.

- 4. Create a new Database Access Point, which is necessary for connectivity to the Pulse database:
 - a. Enter a **Database Name**.
 - b. On the General tab, set the Connection Type to JDBC and specify the following field values:
 - Role = Main

- Debug = false
- JDBC Query Timeout: 15
- Case Conversion: any
- c. On the Ports tab, change the value of the default port to the value of your RDBMS port.
- d. On the **Application Options** tab, add the role configuration option with its value set to pulse in the GAX section to identify this Database Access Point as the database schema created for Pulse.
- e. For a PostgreSQL database, add the postgre_71_compatible configuration option with its value set to false in the GAX section on the **Application Options** tab.

Refer to the Framework 8.0 DB Server User's Guide for additional information about configuring this application.

- Add the Database Access Point to the connections of your GAX Application object.
- Navigate to Configuration > Environment > Application, select the GAX Application, Permissions tab
 and configure the SYSTEM account to have Read, Update, and Execute permissions.
- · For a High Availability (HA) deployment,
 - a. Complete Steps 2-6, for each GAX Application object to be used with the Pulse plug-in.
 - b. Each GAX application should have the other GAX application in its connections and there must be no relation between the GAX applications as Backup Servers.
 - c. Navigate to GAX application object properties and select Application options tab to create a new [pulse] section.
 - d. Optionally, set the access_url option in the [pulse] Section on the **Application Options** tab of the GAX Application object for each instance of GAX.

Important

Both Pulse instances must use the same database.

- From the user account created when you prepared the Pulse database, execute the SQL statements in the appropriate initialization script deployed during installation (scripts folder)—either:
 - · pulse init mssql.sql
 - · pulse init oracle.sql
 - · pulse_init_postgres.sql
- Restart GAX. See the GAX Deployment Guide for information about how to start GAX.
 - 5. Optional: Deploy RabbitMQ.

Optional: Deploying RabbitMQ for Quick Widget Updates

Use RabbitMQ for Quick Widget Updates.

- 1. To use RabbitMQ to work with Pulse, use the following software versions:
 - RabbitMQ server version 3.3.5.
 - Use identical versions of Erlang on all hosts running RabbitMQ:
 - Windows, use Erlang version OTP 17.3
 - Linux, use the latest Erlang version available (R14B-04 or newer)
- 2. Determine whether to use RabbitMQ with Pulse using Cluster or Single-Node configurations:
 - **Cluster configuration**—Use at least the same number of RabbitMQ instances as the number of Pulse Collector applications. RabbitMQ can run on any host: either the one where Pulse runs or any other host accessible over reliable network.

The default configuration should be one RabbitMQ instance running on every host where Pulse Collector runs. For example, Primary host (host1) and Backup host (host2).

• **Single node configuration**—This simple configuration uses a single RabbitMQ instance running either on a host with Pulse Collector or any other host accessible over reliable network.

Note: If this RabbitMQ instance fails or the whole host fails, Quick Widget Updates stop working. If you choose this configuration, you still need to go through all steps to deploy RabbitMQ unless clearly stated otherwise. The host with RabbitMQ is called host1 in the remainder of this deployment.

- 3. On every host, install Erlang:
 - On Windows Server 2008/2012:
 - i. Download Erlang OTP 17.3 Windows installer. For Windows x64, use the 64-bit version.
 - ii. Run installer.
 - iii. Go through the installation wizard and install Erlang.
 - On Linux, as the **root** user, run the following commands:
 - i. To enable EPEL:

```
\label{lem:model} wget\ http://download.fedoraproject.org/pub/epel/6/x86\_64/epel-release-6-8.noarch.rpm \\ -ivh\ epel-release-6-8.noarch.rpm
```

ii. To install Erlang:

yum install erlang

- 4. On every host, install and configure RabbitMQ:
 - a. Download and install RabbitMQ:
 - On Windows Server 2008/2012:
 - i. Download RabbitMQ installer
 - ii. Run the installer.
 - iii. Go through the installation wizard and install RabbitMQ.
 - On Linux, as the **root** user, issue the following commands:
 - i. Download RabbitMQ package:

wget https://www.rabbitmq.com/releases/rabbitmq-server/v3.3.5/rabbitmq-server-3.3.5-1.noarch.rpm

ii. Import RabbitMQ key:

```
rpm --import http://www.rabbitmq.com/rabbitmq-signing-key-public.asc
```

iii. Install RabbitMQ server:

```
yum install rabbitmq-server-3.3.5-1.noarch.rpm
```

- b. On every host, first start RabbitMQ server to generate Erlang cookie file.
 - On Windows, start RabbitMQ service. If it is already started proceed to the next step.
 - On Linux, from the command line as the **root** user:
 - i. Run: service rabbitmg-server start
 - ii. If you want RabbitMQ to start automatically when system boots, run:

```
chkconfig rabbitmq-server on
```

Important

To run the **rabbitmqctl** tool that is installed as a part of RabbitMQ server.

- On Linux, run it as **root** right after installing the server.
- On Windows, navigate to \${RabbitMQ installation directory}\rabbitmq_server-3.3.5\sbin directory and run rabbitmqctl from there.

Important

When the entire cluster is brought down, the last node to go down must be the first node to be brought online. If this doesn't happen, the nodes will wait 30 seconds for the last disc node to come back online, and fail afterwards.

-rabbitmq.com

When node fails due to the above limitation RabbitMQ's startup_log contains message like this:

```
{timeout_waiting_for_tables,
```

C. (Cluster configuration only) Reset RabbitMQ on every RabbitMQ host using the following commands:

```
rabbitmqctl stop_app
rabbitmqctl reset
```

- d. (Cluster configuration only) Stop RabbitMQ server on every host. You must stop RabbitMQ on both servers before starting any one of them. On both hosts, do the following:
 - On Windows, stop RabbitMQ service.
 - On Linux, as the root user, run:

```
service rabbitmq-server stop
```

- e. (Cluster configuration only) Copy Erlang cookie from one host to all others. These files must be identical on all hosts that form RabbitMQ cluster.
 - On Windows: Copy to both C:\Users\<user account under which Erlang runs>\.erlang.cookie and C:\Windows\.erlang.cookie
 - On Linux: Copy to /var/lib/rabbitmq/.erlang.cookie
- f. (Cluster configuration only) Configure RabbitMQ cluster consisting of several RabbtMQ instances running on host1, host2, ..., hostn.
 - i. Create the rabbitmq.config file on all of those hosts:
 - On Windows, in %APPDATA%\RabbitMQ\.
 - On Linux, in /etc/rabbitmg.

This how configuration might look for a 2-node cluster:

Change host1 and host2 with the names of your hosts.

Important

Hostnames are case sensitive. You must use uppercase characters for Windows hosts and lowercase characters for Linux hosts.

- ii. On Windows only: In \${RabbitMQ installation directory}\rabbitmq_server-3.3.5\sbin run the following command: rabbitmq-service.bat install
- g. (Cluster configuration only) Start RabbitMQ server on all hosts.
 - On Windows, start RabbitMQ service.
 - On Linux, as the **root** user run:

service rabbitmg-server start

h. (Cluster configuration only) Confirm that RabbitMQ instances have formed a cluster. Run:

rabbitmqctl cluster status

The output should contain the following line for the cluster consisting of two nodes:

running nodes,['rabbit@host1','rabbit@host2']}

i. Create a vhost with a name '/pulse' for Pulse. If you create a vhost with a different name, you must specify it in Pulse Collector configuration options. On any of the hosts run the following command:

rabbitmqctl add_vhost /pulse

j. Create a user for Pulse with name 'pulse' and password 'pulse'. If you create a user with a different name and password, you must specify them in Pulse Collector configuration options. On any of the hosts run the following command:

rabbitmqctl add user pulse pulse

k. Grant user access to vhost. Here is how to grant user 'pulse' access to vhost '/pulse' with permissions to create exchanges with names starting with 'pulse'. On any of the hosts run the following command:

rabbitmqctl set_permissions -p /pulse pulse "^pulse.*" ".*"

To configure Pulse Collector to work with RabbitMQ cluster you need to have transport-rabbitmq section configured in options of Pulse Collector application object. The following options should be added to that section

option	value	default value	comment
disabled	no	no	You can completely remove this option from the section.
nodes	host1:5672,host2:5672	localhost:5672	List a single host name with a port for single node configuration, and all cluster nodes host names and ports for cluster configuration.

option	value	default value	comment
			Note: If Pulse Backed and Pulse Collector it connects to run on one of the hosts in the list, put this host as the first entry in the list.
exchange-prefix	pulse.collector	pulse.collector	The value of this field should be compatible with the permissions given to a user during configuration. The default value is compatible with the values used in this guide.
vhost	/pulse	/pulse	If needed, change the virtual host name to the one used during the RabbitMQ configuration.
username	pulse	pulse	If needed, change the user name to the one used during the RabbitMQ configuration.
password	pulse	pulse	If needed, change the password to the one used during the RabbitMQ configuration.
max-queue-length	1000	1000	Read the section on RabbitMQ memory usage for details.

6. Restart Pulse Collector and GAX to apply changes.

Important

RabbitMQ memory and disc usage

RabbitMQ instances should not store any Pulse application data on disc, so the disc usage is insignificant unless the message queue for any of the Pulse applications grows too large. To ensure that the message queue does not grow too big in some exceptional cases there is a limit on queue length in Pulse, which is controlled by option max-queue-length in section transport-rabbitmq of Pulse Collector application options.

Use the value of this option to estimate possible RabbitMQ memory usage. To roughly estimate upper limit of possible memory usage use this formula:

<Max memory usage> = <RabbitMQ idle memory usage> + 3 * (max-queue-length * <Average size of a delta snapshot> * <math>4)

For example, for an average change in message size of 10KB, RabbitMQ idle memory usage of 100MB, and max-queue-length of 1000, we obtain 220MB of memory usage.

6. Configure the Stat Server Application object.

Configuring the Stat Server Application object

Important

Stat Server requires Java Environment configuration for several templates to function properly. See the Stat Server Deployment Guide for details. Without this additional configuration, statistics in some Queue templates (Email Queue Activity, eServices Queue KPIs, IWD Queue Activity) will not work.

1. Set the accept-clients-in-backup-mode option in the [statserver] section on **Application Options** tab to yes for both the primary and backup Stat Server Application objects.

Important

This option is required even if there is no backup application specified for the Stat Server application.

- 2. Update Stat Types specified in the pulse_statistics.cfg file within the scripts folder in Pulse installation to use the particular social media that is configured in your eServices solution (facebook is used in default file version). See eServices documentation for more details.
- 3. You must import pulse_statistics.cfg file to both the primary and backup Stat Server Application objects to create the stattypes that Pulse should monitor. To monitor the file:
 - a. Click More on the Application Options tab.
 - b. Select **Import**, uncheck **Override**, and browse the file.

Important

- To calculate the **% Ready Time** in the Queue KPIs template, set the queue-use-pseudo-actions option in the [statserver] section of Stat Server Application object to false.
- Some Stat Server filters used in Pulse templates rely on certain user data or reasons attached to the call
 (for example, VoiceCall_No_Wait, ReasonLunch, and others that have PairExists in their definition).

You may need to adjust definitions of these filters to use Attached Data or Reasons according to your environment or adjust your routing strategies or desktop application to attach data used by those statistics. Otherwise, statistics that rely on these filters will show 0 (zero).

- 4. Restart both Stat Server applications.
- 7. Configure user access.

Configuring User Access

 In GAX, navigate to Configuration > Accounts > Roles and create a new Role object to provide access to Pulse functionality.

Important

When creating a new Role, a dialog box with Role Template Selection appears. Do not select a template (leave the selection empty). Press **OK**.

- a. Define the privileges granted by the Role on the Assigned Privileges tab in the Pulse section.
 - [+] Privilege Details

Privilege Details:

• Pulse View Dashboard—View dashboard.

- Pulse Edit Widget Display—Edit widget display options.
- Pulse Manage Widget—Remove, create, clone, and edit widgets.
- Pulse Manage Templates and Default Dashboard—Remove, create, clone, and edit custom templates. Change the default dashboard.

The following privileges are for users or third-party applications that connect to Pulse using a Web API.

- Pulse Read All Layouts—View all Pulse layouts using a Web API.
- Pulse Write Snapshot—Upload layout snapshots using a Web API.

Important

Users without permission to edit their own Person object cannot save their Custom dashboard configuration. Users without permission to edit both their own Person object and their Tenant object cannot save the Default dashboard configuration. For example, such a user can make changes, such as creating widgets, but cannot save the changes. The next time the page is loaded, the changes are lost.

Pulse privileges use GAX logic, so the high-level privileges do not include lower-level privileges. For example, to configure role with full control access, you have to assign all privileges to it.

For role members to create Widgets, you must assign **Pulse View Dashboard** and **Pulse Edit Widget Display** in addition to **Pulse Manage Widgets**.

Important

You must assign at least the **Pulse View Dashboard** privilege to each Role object.

- b. Assign the Role to Persons and Access Groups in the Role Members section as required.
- 2. Update the GAX User to have the following permissions:
 - Read and execute permissions on the client application (usually called default)
 - · Read and execute permissions on Tenant
 - Read and update permission on their own Person object

Important

Users without permission to edit their own Person object cannot save their Custom dashboard configuration. Users without

permission to edit both their own Person object and their Tenant object cannot save the Default dashboard configuration. For example, such a user can make changes, such as creating widgets, but cannot save the changes. The next time the page is loaded, the changes are lost.

- a. Provide the user permission to modify the tenant configuration object.
 - i. Select Configuration.
 - ii. From the Environment pane, choose Tenants.
 - iii. Click to open the required Tenant to view its properties.
 - iv. Select Permissions tab.
 - v. Add the Person or Access group containing this user.
 - vi. Add Update permission in addition to Read and Execute already required to access GAX.
- b. Provide the user permission to modify the user's own configuration object:
 - i. Select Configuration.
 - ii. From the Accounts pane, choose Persons.
 - iii. Click to open the required Person's properties.
 - iv. Select Permissions tab.
 - v. Add the Person or Access group containing this user.
 - vi. Add set Update permission.

Pulse Configuration Options

The application templates for Pulse might contain other configuration options that are not described in this chapter. These options must remain set to the default values that are provided in the application templates. Changing these values might cause unexpected behavior.

You are not required to configure any options to start Pulse. Pulse supplies default values for all options that it requires to function.

GAX Application Object

[pulse] Section

access url

Valid Values: http://<gax host>:<gax_port>

gax host—The name or IP address of the GAX host computer

gax port—The port of the GAX server For example: http://pulsedev01:8280/gax

Default Value: http://host:port Changes Take Effect: After restart

Specifies the URL of the Genesys Administrator Extension (GAX) in which Pulse has been configured. Configure this option only for High Availability (HA) configuration. You must configure this option for every GAX instance. For example, configure GAX1 host computer information for «access url» GAX1 and GAX2 host computer information for «access url» GAX2. If Pulse is behind a network load balancer, then both URLs should be empty.

Pulse shows the Collector does not respond error containing a link to the Pulse backup if available when the access url option is configured and not empty.

Pulse shows the latest available data even if Collector is down, along with a Collector does not respond error when access url option is empty.

Note: The URL must be accessible from the Pulse user network. If Pulse is behind a load balancer, then access url should be empty. In scenarios with a load balancer, the health-check must be configured.

cache expire timeout

Valid Values: zero or any positive number

Default Value: 1200

Changes Take Effect: After restart

Specifies how long, in seconds, that Pulse stores the results of the object accessibility check in order

to reduce the load on the Configuration server.

editable templates Valid Values: true, false

Default Value: false

Changes Take Effect: After restart

Enables users with appropriate permissions to edit Genesys-provided templates. If false, even an Administrator cannot edit the default templates. Use this option to remove obsolete or unused templates (for example, iWD or Email). Use in conjunction with the install templates option.

health_expire_timeout

Valid Values: zero or any positive number

Default Value: 30

Changes Take Effect: After restart

Specifies how long, in seconds, Pulse stores result of previous health check, which includes the

heartbeat, DB connection, and Configuration Server connection.

install templates

Valid Values: true,false Default Value: true

Changes Take Effect: After restart

Used in conjunction with the editable_templates option, specifies whether Pulse installs or updates the Genesys-provided templates for the current release when Pulse starts. In most cases, when editable templates is true this option should be set to false.

For example, if you set editable_templates option to true, delete or edit some templates and the install_templates option is set to true, then Pulse restores all original Genesys-provided templates after restart for the current release. Pulse restores only templates from the current release, not earlier releases, which may be obsolete.

snapshot_expire_timeout

Valid Values: positive integer

Default Value: 24

Changes Take Effect: After restart

Specifies how long, in hours, that the snapshot file remains before Pulse automatically removes it. This setting should be no more than 24 hours, unless you plan to provide enough disk space to store additional snapshots.

Pulse Collector Application Object

[collector] Section

hostname

Valid Values: Valid host name Default Value: Empty value Changes Take Effect: After restart

Specifies the Simple Network Management Protocol (SNMP) host name.

management-port

Valid Values: Positive integers Default Value: No default value Warning! No other application should use this port.

Changes Take Effect: After restart

Specifies the TCP/IP port that Pulse Collector reserves for SNMP Option Management Client connections. If this option is absent or null, a server for Management Client is not created. Warning! You must specify a value for this option if you are using an SNMP connection. Do not

change the value for this option while Pulse Collector is running.

[configuration-monitoring] Section

check-layout-presence-timeout

Valid Values: 0-3600 Default Value: 900

Changes Take Effect: After restart

Specifies how often, in seconds, Pulse Collector checks for the deleted layouts. A zero (0) value

completely disables the check.

Note: This defines the minimum timeout between two checks. The actual timeout depends on the database polling cycle, because the check is conducted after finishing subsequent database polling

cycle.

db-poll-period

Valid Values: 3-3600 Default Value: 30

Changes Take Effect: After restart

Specifies how often, in seconds, Pulse Collector obtains updates from the Pulse database.

Note: Genesys recommends that you set this option to no less than 15 seconds.

excluded-objects-propagation-delay

Valid Values: 0...3600 Default value: 60

Changes Take Effect: Immediately

Specifies the delay in seconds before Pulse Collector attempts to propagate excluded objects in the affected layouts after an object is deleted. A zero value eliminates the timeout and Pulse Collector attempts to propagate excluded objects immediately after an object is deleted.

metagroup-contents-recheck-delay

Valid Values: 0...3600 Default Value: 60

Changes Take Effect: Immediately

Specifies the delay in seconds between when Pulse Collector verifies metagroup contents (such as Agent Group, Place Group, and DN Group) after notification from Configuration Server notifies Pulse Collector about changes in the contents of the metagroup object. Zero value of this option eliminates timeout and metagroup change is processed immediately.

Note: This configuration option impacts ANY changes in the metagroup (for example, both adding and deleting objects), so new objects added to the metagroup appear in the layout after the specified delay.

new-object-delay Valid Values: 0-86400 Default Value: 0

Changes Take Effect: Immediately

Specifies the delay, in seconds, between when Pulse Collector receives notification of a new object in Configuration Server, and when it starts to process this notification. Setting this option to 0 enables Pulse Collector to process new objects without delays.

ods-wait-timeout

Valid Values: 10-3600 Default Value: 300

Changes Take Effect: After restart

Specifies the time, in seconds, that Pulse Collector waits before re-checking the Pulse database for

proper initialization.

remove-dynamic-object-delay

Valid Values: 0-600 Default Value: 60

Changes Take Effect: After restart

Specifies the time, in seconds, that Pulse Collector waits before excluding and closing statistics for the Agent from affected layout that was excluded from the StatServer-based VAG. A zero value turns off the delay and Pulse Collector processes changes immediately.

[heartbeat] Section

heartbeat-folder

Valid Values: Valid folder path

Default Value: ./output/heartbeat (as provided by template file)

Changes Take Effect: After restart

Specifies the path in which Pulse Collector writes the heartbeat file.

Note: Relative file paths must begin with ./

heartbeat-period

Valid Values: 3-3600 Default Value: 30

Changes Take Effect: After restart

Specifies the period of a heartbeat update, in seconds.

heartbeat-success-condition

Valid Values:

One or any combination of the following conditions:

- statserver—Stat Server connection should be available.
- snapshot-writer—The snapshot writer should be producing outputs without error.
- collector-db—The main DB connection should be available.

Default Value: statserver, snapshot-writer

Changes Take Effect: After restart

Specifies a comma-separated list of conditions to be checked for criteria of heartbeat success, which means the heartbeat is updated only if this criteria is met.

[layout-validation] Section

enable-layout-validation

Valid Values: yes,no Default Value: yes

Changes Take Effect: After restart

Enables or disables layout validation in Pulse Collector.

Note: Pulse Collector always checks for consistency of LayoutID and TenantID. These validations

apply even if options are set to a value no.

validate-strict-tenant-security

Valid Values: yes,no Default Value: yes

Changes Take Effect: After restart

Enables Pulse Collector to fail the layout validation when the option strict-tenant-security in the configuration-monitoring section is set to yes and Pulse encounters an individual object that belongs to a tenant that is different than layout's tenant.

[limits] Section

max-formulas-per-layout

Valid Values: 1-100000 Default Value: 50

Changes Take Effect: After restart

Specifies the maximum number of formula-based statistics for each layout.

max-metagroups-per-layout

Valid Values: 1-100000 Default Value: 50

Changes Take Effect: After restart

Specifies the maximum number of metagroups for each layout.

max-objects-per-layout

Valid Values: 1-100000 Default Value: 400

Changes Take Effect: After restart

Specifies the maximum number of objects for each layout.

max-statistics-per-layout

Valid Values: 1-100000 Default Value: 100

Changes Take Effect: After restart

Specifies the maximum number of statistics for each layout.

[localization] Section

default-snapshot-message-language-code

Valid Values: Language code (non-empty string, typically 2 letters)

Default Value: en

Changes Take Effect: After restart

Specifies the default language code to use for layout snapshot messages, if the layout snapshot does

not override this value.

Note: Relative file paths must begin with ./

language-pack-folder

Valid Values: Folder path Default Value: ./messages

Changes Take Effect: After restart

Specifies the folder from which Pulse Collector reads localized message files to show layout errors in

the localized form.

Note: Relative file paths must begin with ./

[Log] Section

all

Valid Values:

- stdout—Log events are sent to the Standard output (stdout).
- stderr—Log events are sent to the Standard error output (stderr).
- network—Log events are sent to Message Server, which can reside anywhere on the network. Message Server stores log events in the Log Database.

Setting the all log-level option to network enables Data Sourcer to send log events of Standard, Interaction, and Trace levels to Message Server. Log events of Debug level are neither sent to Message Server nor stored in the Log Database.

- memory—Log events are sent to the memory output on the local disk. This output is the safest in terms of the application performance.
- [filename]—Log events are stored in a file with the specified name. If you do not specify a path, the file is created in the application's working directory.

Default Value: stdout

Changes Take Effect: Immediately

Specifies the outputs to which Data Sourcer sends all log events. You must separate log-output types with commas when you configure more than one output type.

For example, all = stdout, logfile

Note: To ease the troubleshooting process, consider using unique names for log files that different applications generate.

buffering

Default Value: false Valid Values: true,false

Changes Take Effect: Immediately

Specifies whether the operating system file buffering is on or off. This option applies only to stderr and stdout output. Setting this option to true increases output performance.

Note: When you enable buffering, log messages might appear in the log after a delay.

segment

Valid Values:

- false—No segmentation allowed.
- <number> KB or <number>—Sets the maximum segment size in kilobytes. The minimum segment size
 is 100 KB.
- <number> MB—Sets the maximum segment size, in megabytes.
- <number> hr—Sets the number of hours for which the segment stays open. The minimum number is 1 hour.

Default Value: 10 MB

Changes Take Effect: Immediately

Specifies if there is a segmentation limit for a log file. If there is, this option sets the unit of measurement along with the maximum size. If the current log segment exceeds the size set by this option, the current file is closed and a new file is created.

verbose

Valid Values:

- all—All log events (that is, log events of Standard, Trace, Interaction, and Debug levels) are generated if you set the debug-level option in the statserver section to all.
- · debug—The same as all.
- trace—Log events of the Trace and higher levels (that is, log events of Standard, Interaction, and Trace levels) are generated, while log events of the Debug level are not generated.
- interaction—Log events of the Interaction and higher levels (that is, log events of Standard and Interaction levels) are generated, while log events of the Trace and Debug levels are not generated.
- standard—Log events of the Standard level are generated, while log events of the Interaction, Trace, and Debug levels are not generated.
- · none—Produces no output.

Default Value: all

Changes Take Effect: Immediately Determines whether a log output is created. If it is, this option specifies the minimum level of log events that are generated. The log-event levels, starting with the highest-priority level, are Standard, Interaction, Trace, and Debug.

Refer to the Framework Deployment Guide or Framework Solution Control Interface Help for more information on the Standard, Trace, Interaction, and Debug log levels.

[object-name-format] Section

You can use a custom format for an object name, which can include a mix of predefined text and additions to the object properties within their actual values with optional width and trimming rules. For details, see "Valid object name format string" and "Object Information".

AccessResource

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Default Value: %ObjectName% Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN with subtype Access Resource. For

details, see "Object Properties" at the bottom of this section.

ACDPosition

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Default Value: %ObjectName% Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN with subtype ACD Position. For

details, see "Object Properties" at the bottom of this section.

ACDQueue

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Default Value: %ObjectName% Changes Take Effect: After restart

Specifies the object name formatting rule for the object of the of type DN with subtype ACD Queue.

For details, see "Object Properties" at the bottom of this section.

Agent

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Default Value: %ObjectName% Changes Take Effect: After restart

Specifies the object name formatting rule for the object of the of type Agent. For details, see "Object

Properties" at the bottom of this section.

AgentGroup

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Default Value: %ObjectName% Changes Take Effect: After restart

Specifies the object name formatting rule for the object of the of type Agent Group. For details, see

"Object Properties" at the bottom of this section.

CallingList

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Default Value: %ObjectName% Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type Calling List. For details, see "Object

Properties" at the bottom of this section.

Campaign

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Default Value: %ObjectName% Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type Campaign. For details, see "Object

Properties" at the bottom of this section.

CampaignCallingList

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Default Value: %ObjectName% Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type Campaign Calling List. For details, see

"Object Properties" at the bottom of this section.

CampaignGroup

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Default Value: %ObjectName% Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type Campaign Group. For details, see

"Object Properties" at the bottom of this section.

Cellular

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Default Value: %ObjectName% Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN with subtype Cellular. For details,

see "Object Properties" at the bottom of this section.

Chat

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Default Value: %ObjectName% Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN with subtype Chat. For details, see

"Object Properties" at the bottom of this section.

CoBrowse

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Default Value: %ObjectName% Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN with subtype CoBrowse. For

details, see "Object Properties" at the bottom of this section.

CP

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Default Value: %ObjectName% Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN with subtype CP. For details, see

"Object Properties" at the bottom of this section.

Data

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Default Value: %ObjectName% Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN with subtype Data. For details, see

"Object Properties" at the bottom of this section.

DN

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Default Value: %ObjectName% Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN. For details, see "Object

Properties" at the bottom of this section.

DNGroup

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Default Value: %ObjectName% Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN Group. For details, see "Object

Properties" at the bottom of this section.

EAPort

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Default Value: %ObjectName% Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN with subtype EA Port. For details,

see "Object Properties" at the bottom of this section.

Email

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Default Value: %ObjectName% Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN with subtype Email. For details,

see "Object Properties" at the bottom of this section.

Extension

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Default Value: %ObjectName% Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN with subtype Extension. For

details, see "Object Properties" at the bottom of this section.

ExtRoutingPoint

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Default Value: %ObjectName% Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN with subtype Ext Routing Point. For

details, see "Object Properties" at the bottom of this section.

FAX

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Default Value: %ObjectName% Changes Take Effect: After restart Specifies the object name formatting rule for an object of type DN with subtype Fax. For details, see "Object Properties" at the bottom of this section.

Mixed

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Default Value: %ObjectName% Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN with subtype Mixed. For details, see "Object Properties" at the bottom of this section.

Music

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Default Value: %ObjectName% Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN with subtype Music. For details,

see "Object Properties" at the bottom of this section.

Place

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Default Value: %ObjectName% Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type Place. For details, see "Object

Properties" at the bottom of this section.

PlaceGroup

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Default Value: %ObjectName% Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type Place Group. For details, see "Object

Properties" at the bottom of this section.

RoutingPoint

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Default Value: %ObjectName% Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN with subtype Routing Point. For

details, see "Object Properties" at the bottom of this section.

RoutingQueue

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Default Value: %ObjectName% Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN with subtype Routing Queue. For

details, see "Object Properties" at the bottom of this section.

RoutingStrategy

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Default Value: %ObjectName%

Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN with subtype Routing Strategy. For details, see "Object Properties" at the bottom of this section.

Script

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Default Value: %ObjectName% Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type Script. For details, see "Object

Properties" at the bottom of this section.

ServiceNumber

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Default Value: %ObjectName% Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN with subtype Service Number. For

details, see "Object Properties" at the bottom of this section.

StagingArea

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Default Value: %ObjectName% Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type Script with subtype Staging Area. For

details, see "Object Properties" at the bottom of this section.

Switch

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Default Value: %ObjectName% Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type Switch. For details, see "Object

Properties" at the bottom of this section.

Tenant

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Default Value: %ObjectName% Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type Tenant, For details, see "Object

Properties" at the bottom of this section.

Video

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Default Value: %ObjectName% Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN with subtype Video. For details,

see "Object Properties" at the bottom of this section.

VirtACDQueue

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Default Value: %ObjectName% Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN with subtype Virt ACD Queue. For

details, see "Object Properties" at the bottom of this section.

VirtRoutingPoint

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Default Value: %ObjectName% Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN with subtype Virt Routing Point. For

details, see "Object Properties" at the bottom of this section.

VoiceMail

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Default Value: %ObjectName% Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN with subtype Voicemail. For details,

see "Object Properties" at the bottom of this section.

VoIP

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Default Value: %ObjectName% Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN with subtype VolP.

Workbin

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Default Value: %ObjectName% Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type Script with subtype Workbin. For

details, see "Object Properties" at the bottom of this section.

Workflow

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Default Value: %ObjectName% Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN with subtype Workflow For details,

see "Object Properties" at the bottom of this section.

Valid object name format string

The valid object name format string is free text string, which allows values of object properties: %<PropertyName>:<side><padding><length>%

• PropertyName—Specifies the property name.

Note:Property names are case sensitive.

- side—Specifies the side, L (left) or R (right), from where the length must be counted. If you do not specify a side, Pulse uses L by default.
 L is commonly used for string or text properties.
 R is commonly used for numbers.
- padding—Specifies the padding when the property value length is less than the specified custom length
 . (dot) to pad with space characters
 0 (zero) to pad with zero characters.
- length—Specifies the maximum number of characters for the property name.

Valid Object Name Format String	Description
%EmployeeID:10%%EmployeeID:L10%	Both specify 10 characters of property EmployeeID from the left side.
%EmployeeID:.10%%EmployeeID:L.10%	Specifies 10 characters of property EmployeeID from left, but if length was less than 4 symbols, pad it with spaces.
• %DBID:R4%	Specifies 4 characters of property DBID from the right side.
• %DBID:R04%	Specifies 4 characters of property DBID from the right side, but if the length is less than 4 characters, pads it with zeros.

Object Properties

The table below lists the object properties available for use in the format strings.

Object Type	Property	Description
All Object Types	DBID	Specifies the ID of the object. For example, Campaign Group is in group DBID, Campaign Calling List is in CallingList ID.
		Specifies the ID number of the object in Pulse Collector. Notes:
All Object Types	ObjectID	This is the typically the configuration layer DBID, but for some types of objects (for example, Campaign Group, Campaign Calling List) this is a composite 64-bit ID.
		 The composite 64-bit ID is an unsigned 64-bit number with the following composition: higher 32 bits: DBID of

Object Type	Property	Description
		Campaign
		 lower 32 bits: DBID of Calling List or Agent/Place group
All Object Types	ObjectName	Specifies the name of the object, which is written to the snapshot file.
All Object Types	ObjectType	Specifies the type of the object.
All Object Types	TenantID	Specifies the Tenant ID of the object.
All Object Types	type	Specifies the type of the object.
Agent	EmailAddress	Specifies the email address of the agent (person).
Agent	EmployeeID	Specifies the employee ID of the agent (person).
Agent	ExternalID	Specifies the external ID of the agent (person).
Agent	FirstName	Specifies the first name of the agent (person).
Agent	LastName	Specifies the last name of the agent (person).
Agent	UserName	Specifies the user name of the agent (person).
Calling List	Description	Describes the calling list.
Campaign	Description	Describes the campaign.
Campaign Calling List	CallingListDescription	Describes the underlying Calling List object.
Campaign Calling List	CallingListName	Specifies the DBID of the Calling List object.
Campaign Calling List	CampaignDBID	Specifies the DBID of the Campaign object.
Campaign Group	CampaignDBID	Specifies the DBID of the Campaign object.
Campaign Group	GroupDBID	Specifies the DBID of the group object.
Campaign Group	GroupType	Specifies the numeric Type of the group object (CFGAgentGroup or CFGPlaceGroup).
DN, Routing Queue, Routing Point	Alias	Specifies the DN Alias.
DN, Routing Queue, Routing Point	AliasOrNumber	Populated with the DN Alias if available, otherwise populated with the DN number.
DN, Routing Queue, Routing Point	Number	Specifies the DN number.

Object Type	Property	Description
DN, Routing Queue, Routing Point	SwitchDBID	Specifies the switch DBID.
DN, Routing Queue, Routing Point	SwitchID	Specifies the switch name.
Routing Strategy, Staging Area, Workbin	ScriptType	Specifies the script type ID.
Switch	DNRange	Specifies the switch DN Range.
Switch	SwitchType	Specifies the switch type.

[output] Section

collector-snapshot-log-level

Valid Values: Debug, Info, Warning, Error (case-insensitive)

Default Value: Warning

Changes Take Effect: After restart

Determines minimum log level for snapshot message that is written to Pulse Collector log.

max-output-interval

Default Value: 3600 Valid Values: 3–3600

Changes Take Effect: After restart

Specifies the maximum allowed output interval for all report layouts. Users can independently set output frequencies by layout within the Pulse user interface. If the set frequency, however, is greater than the value of this option. Pulse uses the value of this option instead.

Note: The value of this option must be greater than the value of the min-output-interval option or

Pulse Collector logs an appropriate error.

min-output-interval

Default Value: 3 Valid Values: 3-3600

Changes Take Effect: After restart

Specifies the minimum allowed output interval for all report layouts. Users can independently set output frequencies by layout within the Pulse user interface. If the set frequency, however, is less than the value of this option, Pulse uses the value of this option instead.

snapshot-log-level

Valid Values: Debug, Info, Warning, Error (case-insensitive)

Default Value: Info

Changes Take Effect: After restart

Specifies the minimum log level for a snapshot message that is put to a layout snapshot.

[scripting] Section

definition-script-execution-timeout

Valid Values: 1-900 Default Value: 45

Changes Take Effect: After restart

Time in seconds allowed for definition script execution.

formula-script-execution-timeout

Valid Values: 1-900 Default Value: 5

Changes Take Effect: After restart

Time in seconds allowed for single formula evaluation script execution.

init-script-execution-timeout

Valid Values: 1-900 Default Value: 60

Changes Take Effect: After restart

Time in seconds allowed for initialization script execution.

js-lib-path

Valid Values: Valid folder paths Default Value: ./jslib/standard Changes Take Effect: After restart

Comma-separated list of locations of the directories that contain additional JavaScript libraries to be

used within the formula scripting engine. **Note:** Relative file paths must begin with ./

is-modules

Valid Values: Comma-separated list of JavaScript files Default Value: collector.js,cfglib.js,statlib.js,gts.js

Changes Take Effect: After restart

Comma-separated list of modules to preload into the scripting engine.

stop-compute-formula-threshold-for-snapshot

Valid Values: 0-100 Default Value: 3

Change Take Effect: After restart

Specifies the maximum allowed number of timeout expired errors during formula computation, after which, Pulse Collector assigns the particular formula-based statistic the ERROR value for the current snapshot. A zero value of this option suppresses the limit of the timeout expired failures.

[statistic-request-handling] Section

always-use-statserver-newapi

Valid Values: yes, no Default Value: no

Changes Take Effect: After restart

Determines whether to force Pulse Collector to request all statistics through the StatServer New API

that uses the proper parameter set.

data-source-choice-strategy

Valid Values: PrimaryRunMode, LastGood, FirstAvailable, MostUpToDate, PrimaryInCME

Note: All values are case-insensitive.

Default Value: PrimaryRunMode Changes Take Effect: After restart

Specifies which StatServer configured in the configuration layer that Pulse Collector uses as a data

source for a snapshot:

- PrimaryRunMode—Pulse Collector uses the StatServer running in the primary mode. If both Stat Servers appear to be backup, Pulse Collector attempts the next strategy.
- LastGood—Pulse Collector uses the last good StatServer if available. Otherwise, Pulse Collector attempts the next strategy.
- FirstAvailable—Pulse Collector uses the Primary StatServer if available. If uses the Primary StatServer is unavailable, Pulse Collector uses the Backup StatServer. Otherwise, Pulse Collector attempts the next strategy.
- MostUpToDate—Pulse Collector uses StatServer that sent statistic data with most recent Server Time. Otherwise, Pulse Collector attempts the next strategy.
- PrimaryInCME—Pulse Collector always uses the Primary StatServer.

statserver-batch-size

Valid Values: 1-10000 Default Value: 500

Changes Take Effect: Immediately

Specifies the number of statistic requests sent to Stat Server in a single packet. The recommended value depends on the number of statistic requests you plan to run, network bandwidth, and processing capabilities of the Stat Server and Pulse Collector servers. If Stat Server disconnects Pulse Collector when it is opening statistics with error message Client too slow, decrease value of this option.

statserver-profiles-timeout

Valid Values: 1-86400 Default Value: 600

Changes Take Effect: Immediately

Specifies the timeout, in seconds, to receive and process server profiles from Stat Server. If profiles are not received and processed within the given timeout, Pulse Collector closes the current connection to StatServer and attempts to reconnect.

suspend-statistic-notifications-for-paused-layouts

Valid Values: yes, no Default Value: no

Changes Take Effect: After restart

Determines whether to suspend the statistic notifications for paused layouts.

Note: You must have Stat Server version 8.1.200.17 or higher for this functionality to work correctly,

if you set the value of suspend-statistic-notifications-for-paused-layouts to yes.

verbose-request-statistics

Valid Values: true, false Default Value: false

Changes Take Effect: Immediately

Determines whether to enable Pulse Collector to log verbose messages about the objects for which it

requests statistics.

[transport-file] Section

output-file-ext

Valid Values: Valid file extensions for your operating system

Default Value: gpb

Changes Take Effect: After restart

Specifies the file extension for the full output file format.

output-file-mode

Valid Values: 0-0777 Default Value: 0664

Changes Take Effect: After restart

On Linux, specifies the UNIX mode for each output file created by this transport.

Important! This option respects umask set at OS level.

output-folder

Valid Values: Valid folder paths

Default Value: No default (the collector.apd file supplies the value of a sample output directory)

Changes Take Effect: After restart

Specifies the path in which Pulse Collector writes output files. If you specify a folder that does not

exist, Pulse Collector creates it for you. **Note:** Relative file paths must begin with ./

[transport-rabbitmq] Section

disabled

Valid Values: yes, no Default Value: no

Changes Take Effect: After restart Disables RabbitMQ messaging.

exchange-prefix

Valid Values: A non-empty sequence of these characters: English letters, digits, hyphen, underscore,

period, or colon.

Default Value: pulse.collector Changes Take Effect: After restart

Specifies the exchange prefix for messaging.

max-queue-length

Valid Values: 1-10000 Default Value: 1000

Changes Take Effect: After restart

Specifies the maximimum number of messages allowed in the queue.

nodes

Valid Values: hostname1:port1, hostnameN:portN

You must specify the port value: 0-65535.

Default Value: localhost:5672 Changes Take Effect: After restart

Specifies the nodes and ports for messaging.

password

Valid Values: String Default Value:pulse

Changes Take Effect: After restart

Specifies the password for the username.

reconnect-interval

Valid Values: 0-3600 Default Value: 10

Changes Take Effect: After restart

Specifies the time interval, in seconds, between reconnection attempts.

username

Valid Values: String Default Value: pulse

Changes Take Effect: After restart

Specifies the username.

vhost

Valid Values: String Default Value: /pulse

Changes Take Effect: After restart Specifies the path to the virtual host.

Pulse Restful Web Service API

Create external data for display in Pulse by using the Pulse Restful Web Service API.

Important

The API is subject to change at any time without notice.

Methods

/api/wbrt/layouts

[+] **GET**

Returns an array of layouts for a tenant. If Tenant ID is omitted, returns the layouts for user's tenant and templates.

Example request URIs:

- /api/wbrt/layouts
- /api/wbrt/layouts?tenantId=1
- /api/wbrt/layouts?tenantId=0

Request query parameters

Name	Required	Туре	Description
tenantId	not	integer	Specifies tenant to which layouts belong
uscn	not	integer	Specifies USCN, for filtering layouts changed after this USCN (non-inclusive)
type	not	string, available values: ItGENERIC ItPCREGULAR ItPCPERFORMANCE ItDATADEPOT ItOTHER	Specifies layout type

Required permission:

- Pulse Read All Layouts for any request parameters
- **Pulse View Dashboard** for all templates request (tenantId=0)

Available response representations:

- 200 application/json with array of layouts
- 400 Request is not valid, application/json with details:
 - { "message": "INVALID_URL" } Specified wrong request parameters.
- 403 User does not have Pulse Read All Layouts permission or user has Pulse View Dashboard permission, but the request is different from /api/wbrt/layouts?tenantId=0 (request for all templates)

[+] POST

Creates a new layout.

Available request representations:

• application/json with layout configuration

Required permission:

- Pulse Manage Widgets for creating layouts
- Pulse Manage Templates and Default Dashboard for creating templates

Available response representations:

- 200 New layout was successfully created, redirect to newly created layout.
- 400 Provided layout configuration is not valid, application/json with details:
 - { "message": "LAYOUT PARSE ERROR" }, when widget has an invalid format
- 403 User does not have Pulse Manage Widgets permission and tries to create layout or user does not have Pulse Manage Templates and Default Dashboard permission and tries to create template
- /api/wbrt/layouts/<id>

[+] **GET**

Returns layout with specified ID.

Required permission:

Pulse Read All Layouts or Pulse View Dashboard

Available response representations:

- 200 application/json with requested layout
- 403 User does not have Pulse View Dashboard or Pulse Read All Layouts permissions
- 404 Layout does not exist or the layout is not accessible by the user

[+] PUT

Updates layout with specified ID. If there is more than one widget for this layout then a new layout is created.

Available request representations:

• application/json with layout configuration

Required permission:

· Pulse Manage Widgets, for updating layout

Pulse Manage Templates and Default Dashboard, for updating template

Available response representations:

- · 200 Layout was updated, redirects to new newly created layout
- 400 Provided layout configuration is not valid, application/json with details:
 - { "message": "LAYOUT PARSE ERROR" } layout has invalid format
- 403 User does not have Pulse Manage Widgets permission and tries to update layout or user does not have Pulse Manage Templates and Default Dashboard permission and tries to update template
- 404 Layout not exists, application/json with details:
 - { "message": "LAYOUT_NOT_FOUND" } layout does not exist

[+] DELETE

Delete layout with specified ID.

Required permission:

- Pulse Manage Widgets, for deleting layout
- Pulse Manage Templates and Default Dashboard, for deleting template

Available response representations:

- · 200 Layout was deleted
- · 204 Layout was already deleted
- 403 User does not have Pulse Manage Widgets permission and tries to delete layout or user does not have Pulse Manage Templates and Default Dashboard permission and tries delete template
- /api/wbrt/layouts/<id>/snapshot

[+] **GET**

Returns recent snapshot for specified layout.

Note: This method performs additional row filtering based on user access restrictions for snapshots with layout_type = **ItPCREGULAR** and layout_type = **ItPCPERFORMANCE**. Rows with objects not accessible for user are filtered out. It must work as follows: if column _Object\$CfgType exists, then use pair (_Object\$CfgType, _Object\$ID) to check permissions; otherwise attempt the usual combination (_Object\$Type, _Object\$ID).

Required permission:

Pulse View Dashboard

Available response representations:

- 200 application/json snapshot
- 204 no content, snapshot does not exist
- 403 User does not have Pulse View Dashboard
- 404 Related resource is not found, application/json with details:
 - { "message": "LAYOUT_NOT_FOUND" } layout does not exist
 - { "message": "STATUS NOT ACTIVE YET" } layout is not active

[+] POST

Saves a snapshot for layout with specified ID. Uses timestamp property from Layout Snapshot to distinguish different snapshots. Any saved snapshot with the same timestamp is overwritten.

Available request representations:

• application/json with snapshot

Required permission:

Pulse Write Snapshot

Available response representations:

- 200 snapshot was successfully saved
- 400 snapshot is not valid, application/json with details:
 - { "message": "SNAPSHOT_PARSE_ERROR" } snapshot has invalid format
 - { "message": "INVALID_URL" } URL layout ID does not match layout ID in the snapshot
- 403 user does not have **Pulse Write Snapshot** permission
- 404 related resource not found, application/json with details:
 - { "message": "LAYOUT_NOT_FOUND" } layout does not exist

• /api/wbrt/layouts/<id>/snapshots

[+] **GET**

Returns array of snapshots for specified layout and matched filter period. If the start and end are not specified then returns only latest snapshot.

Example request URI(s):

- /api/wbrt/layouts/1/snapshots
- /api/wbrt/layouts/1/snapshots?start=1411720605
- /api/wbrt/layouts/1/snapshots?start=1411720605&columns=Inbound_Talk_Time,Internal_Talk_Time
- /api/wbrt/layouts/1/snapshots?start=140000000&frequency=10

Request query parameters

Name	Required	Туре	Description
start	not	long	Unix epoch timestamp indicating the start of the period for which snapshots should be returned. If not specified then all snapshots generated before end time are returned.
end	not	long	Unix epoch timestamp indicating the end of the period for which snapshots should be returned. If not specified then all snapshots generated after start time are returned.
frequency	not	integer	Minimum interval, in seconds,

Name	Required	Туре	Description
			between two snapshots in history. Needed for reducing the number of snapshots returned by this request. Default value is 0, so all existing snapshots inside the specified period are returned.
columns	not	Array of Strings	Array of Column.id that is to be included to snapshot. If not specified then all columns are included.

Note: This method performs additional row filtering based on user access restrictions for snapshots with layout_type = **ItPCPERFORMANCE**. Rows with objects not accessible for user are filtered out. It must work as follows: if the column _Object\$CfgType exists then use pair (_Object\$CfgType, _Object\$ID) to check permissions; otherwise attempt the usual combination (_Object\$Type, _Object\$ID).

Required permission:

• Pulse Write Snapshot

Available response representations:

- 200 application/json with array of snapshots
- 403 In cases when user does not have Pulse View Dashboard

· /api/wbrt/widgets

[+] POST

Creates a new widget. If the parameter default is not specified then a user creates a widget that cannot be seen by other users. If the parameter default is specified and not equal to false then the default widget is created and can be seen by anyone.

Example request URI(s):

- /api/wbrt/widgets?default=true
- /api/wbrt/widgets?default=false
- · /api/wbrt/widgets

Request query parameters

Name	Required	Туре	Description
default	not	string	If specified and different from false then a default widget is created.

Note: owner_user_name field is ignored; widget is created for current user or as default widget.

Available request representations:

• application/json with widget configuration

Required permission:

· Pulse Manage Widgets - for creating user widget

Pulse Manage Templates and Default Dashboard - for creating default widget

Available response representations:

- 200 New widget was successfully created, redirect to newly created widget.
- 400 Provided widget configuration is not valid, application/json with details:
 - { "message": "WIDGET_PARSE_ERROR" } widget has invalid format
- 403 In cases when user does not have Pulse Manage Widgets and tries to create user widget or Pulse Manage Templates and Default Dashboard and tries to create default widget
- 404 Widget configuration contains nonexistent data, application/json with details:
 - { "message": "LAYOUT_NOT_FOUND" } widget layout does not exist

• /api/wbrt/widgets/<id>

[+] **GET**

Returns widget configuration for widget with specified ID and belonging to user or default widget.

Required permission:

Pulse View Dashboard

Available response representations:

- 200 application/json with widget configuration
- 403 In cases when user does not have Pulse View Dashboard
- 404 Widget with requested ID is not found, application/json with details:
 - { "message": "WIDGET NOT FOUND" }

[+] PUT

Update widget configuration for specified widget.

Example request URI(s):

- /api/wbrt/widgets/11?default=true
- /api/wbrt/widgets/12?default=false
- /api/wbrt/widgets/10

Request query parameters

Name	Required	Туре	Description
default	not	string	If specified and not "false" then default widget are updated.

Note: owner_user_name field is ignored; widget is updated for current user or default widget.

Available request representations:

• application/json with widget configuration

Required permission:

• Pulse Manage Widgets - for updating user widget

Pulse Manage Templates and Default Dashboard - for updating default widget

Available response representations:

- 200 Widget was successfully updated
- 400 Provided widget configuration is not valid, application/json with details:
 - { "message": "WIDGET_PARSE_ERROR" } widget has invalid format
 - { "message": "INVALID_URL" } -widget ID or default parameter in URL does not correspond to ID in the body or widget's owner.
 - { "message": "INVALID_LAYOUT_HASH" } specified layout has different body_hash than provided in snapshot
- 403 In cases when user does not have Pulse Manage Widgets and tries to update user widget or Pulse Manage Templates and Default Dashboard and tries to update default widget
- 404 Widget configuration contains nonexistent data or widget itself does not exist, application/json with details:
 - { "message": "WIDGET_NOT_FOUND" } specified widget does not exist
 - { "message": "LAYOUT_NOT_FOUND" } widget layout does not exist

[+] DELETE

Delete widget with specified ID.

Request query parameters

Name	Required	Туре	Description
default	not	string	If specified and not "false" then default widget are deleted.

Required permission:

- Pulse Manage Widgets for deleting user widget
- · Pulse Manage Templates and Default Dashboard for deleting default widget

Available response representations:

- 200 Widget was deleted
- 204 Widget was already deleted
- 403 In cases when user does not have Pulse Manage Widgets and tries to delete user widget or Pulse Manage Templates and Default Dashboard and tries to delete default widget

/api/wbrt/dashboards

[+] **GET**

Returns list of user's dashboard.

Required permission:

Pulse View Dashboard

Available response representations:

• 200 - application/json with list of user's dashboards

Response body example:

```
{
    "name": "tab1413974752841",
    "idx": 0,
    "title": "My Dashboard"
},
{
    "name": "tab1414522307471",
    "idx": 1,
    "title": "New Dashboard"
}
```

- 403 In cases when user does not have Pulse View Dashboard
- 503 application/json with malfunction details:
 - { "message": "CFG_SERVER_ERROR" } no connection to conf server

· /api/wbrt/dashboards/<id>/widgets

[+] **GET**

Returns list of widgets placed on the dashboard with specified ID.

ID is a dashboard Name or default if you want to get widgets from the default dashboard.

Example request URI(s):

- /api/wbrt/dashboards/tab123456789/widgets
- /api/wbrt/dashboards/default/widgets

Required permission:

Pulse View Dashboard

Available response representations:

- 200 application/json with list of widgets
- 403 In cases when user does not have Pulse View Dashboard
- 404 application/json with details:
 - { "message": "DASHBOARD_NOT_FOUND" } specified dashboard does not exist
- 503 application/json with malfunction details:
 - { "message": "CFG_SERVER_ERROR" } no connection to conf server

[+] POST

Put widget on the dashboard with specified ID.

ID is a dashboard Name or default if you want to put widget on the default dashboard.

Example request URI(s):

- /api/wbrt/dashboards/tab123456789/widgets
- /api/wbrt/dashboards/default/widgets

Required permission:

• Pulse Manage Widgets - for putting widget to user dashboard

Pulse Manage Templates and Default Dashboard - for putting widget to the default dashboard

Available request representations:

application/json with dashboard widget configuration

Request Body Example

```
[{
    "widgetId": 683, //widget id to be placed
    "col": 1, //optional, desired column
    "row": 2 //optional, desired row
}]
```

Available response representations:

- 201 Widget successfully placed to the dashboard
- 403 In cases when user does not have Pulse Manage Widgets and tries to put widget on the user dashboard or Pulse Manage Templates and Default Dashboard and tries to put widget on the default dashboard
- 404 application/json with details:
 - { "message": "WIDGET NOT FOUND" } specified widget does not exist
 - { "message": "DASHBOARD_NOT_FOUND" } specified dashboard does not exist
- 503 application/json with malfunction details:
 - { "message": "CFG_SERVER_ERROR" } no connection to configuration server
- /api/plugins/wbrt/health

[+] **GET**

Checks Pulse application health.

Required permission:

· no permissions required

Available response representations:

- · 200 Pulse application works fine
- 503 Pulse health check failed, application/json with malfunction details:

```
• { "message": "HEALTH_CHECK_FAILED" } - no details are available
```

- { "message": "COLLECTOR DOES NOT RESPOND" } collector stopped updating heartbeat file
- { "message": "DATABASE ERROR" } no connection to database
- { "message": "CFG_SERVER_ERROR" } no connection to conf server

Examples: Generic Layout Definition

Generic Layout Definition Example

```
"tenant_dbid": 1,
         "refresh_interval": 15,
         "layout_type": "ltGENERIC",
         "column": [
              {
                    "category": "ccDIMENSION",
                    "is_delta_key": true,
                    "id": "_Object$ID"
              },
                    "category": "ccDIMENSION",
"is_delta_key": true,
                    "id": "_Object$Type"
              },
                    "category": "ccDIMENSION",
                    "id": "_Object$Name",
"format": "string"
              },
                    "category": "ccMEASURE",
                    "vt": "vINT",
"id": "First_column",
                    "type": "ctGENERIC",
"format": "integer",
"label": "First"
              },
                    "category": "ccMEASURE",
"vt": "vINT",
"id": "Second_column",
                    "type": "ctGENERIC",
                    "format": "time",
"label": "Second"
              },
                    "category": "ccMEASURE",
                    "vt": "vSTR",
"id": "Third_column",
"type": "ctGENERIC",
"format": "string",
"label": "Third"
        "default_widget": {
               "threshold": [
                    {
                          "value": [
                               Θ,
                                Θ,
                               0
                          "direction_up": false,
"column_id": "First_column"
                    }
               "view": [
                    {
```

Layout Snapshot

Layout Snapshot Example

```
[{
   "layout_id": 3,
   "col": [
              "v": [
                    101,
                    103,
                    104,
                    105,
                    106,
                    107,
                    108,
                    109,
                    110
              "col": {
                    "category": "ccDIMENSION",
"is_delta_key": true,
                    "vt": "vINT",
"id": "_Object$ID"
        },
{
              "v": [
"Agent",
```

```
"Agent",
"Agent",
"Agent",
                   "Agent",
                  "Agent",
"Agent",
"Agent",
"Agent",
"Agent",
        "col": {
    "category": "ccDIMENSION",
    "vt": "vSTR",
    "id": "_Object$Type"
},
{
        "v": [
    "Agent1",
    "Agent2",
    "Agent3",
    "Agent4",
                  "Agent4",
"Agent5",
"Agent6",
"Agent7",
                  "Agent8",
"Agent9",
"Agent10"
        ],
"col": {
"cate
                  "category": "ccDIMENSION",
"vt": "vSTR",
"id": "_Object$Name"
},
{
          "v": [
                  60,
                  120,
                  180,
                  234,
                  123,
                  531,
                  521,
                  231,
                  541,
                  634
         ],
"col": {
                  "category": "ccMEASURE",
"vt": "vINT",
"id": "First_column",
"type": "ctGENERIC",
                  "format": "integer",
"label": "First"
},
{
          "v": [
                  523,
                  0,
312,
                  543,
```

```
631,
                                     434,
                                      423,
                                     642,
                                     743,
                                     135
                           ],
"col": {
"cato
                                      "category": "ccMEASURE",
                                     "vt": "vINT",
"id": "Second_column",
"type": "ctGENERIC",
"format": "time",
"label": "Second"
                            }
                  },
{
                            "v": [
"Value1",
                                     "Value2",
                                      "Value3",
                                     "Value4",
"Value5",
"Value6",
"Value7",
                                      "Value8",
                                     "Value9",
"Value10"
                           ],
"col": {
"cate
                                     l: {
    "category": "ccMEASURE",
    "vt": "vSTR",
    "id": "Third_column",
    "type": "ctGENERIC",
    "format": "string",
    "label": "Third"
                            }
                  }
        ],
"state": {
                  "current_status": "stACTIVE",
"body_hash_1": 583854940,
"body_hash_2": 583854940
        },
"layout_type": "ltGENERIC",
"timestamp": 1408098466350
}]
```

Widget

Widget Example

```
[{
    "id": 2,
    "layout_id": 3,
    "label": "MyWidget",
```

```
"size": "1x4",
  "owner_user_name": "default",
  "view": [{
        "type": "BarView",
        "column_selector": ["Login_Duration"],
        "sorting": [{
            "is_asc": false
        }]
    }]
```

Starting and Stopping Pulse

Pulse starts and stops automatically when Genesys Administrator Extension (GAX) starts and stops.

Prerequisites

Confirm the following requirements before starting Pulse:

- a. See Browser Support for Pulse in the Genesys Supported Operating Environment Reference Guide.
- b. Your monitor must be set to a resolution of no less than 1024x768.
- c. The DB Server for Pulse Collector must be running.
- d. The RDBMS for the Pulse database must be running.
- e. Configuration Server and the DB Server for Configuration Server must be running.

Important

Users without permission to edit their own Person object cannot save their Custom dashboard configuration. Users without permission to edit both their own Person object and their Tenant object cannot save the Default dashboard configuration.

For example, such a user can make changes, such as creating widgets, but cannot save the changes. The next time the page is loaded, the changes are lost.

See the steps to configure user access for details.

Starting and Stopping Pulse Collector

You can start Pulse Collector on a Windows or UNIX platform. Invoking Pulse Collector starts a series of internal checks for proper configuration. The value of the max-output-interval option, for example must be greater than the value of the min-output-interval option or Pulse Collector exits. Verify your Collector Application object for proper configuration before starting Pulse Collector.

Prerequisites

The following must be running prior to starting Pulse Collector:

Backup Configuration Server

To restart the Pulse Collector application when the backup Configuration Server switches to the primary mode, you must specify the backup Configuration Server parameters when starting Pulse Collector.

On the command line, specify these parameters using the following two arguments:

- · -backup host hostname
- -backup port port-number

National Characters

To use national characters in the string properties correctly, Pulse Collector determines which multibyte encoding is used by Configuration Server. You can allow Pulse Collector to use the default setting or specify the characters by editing the following configuration options:

Windows

You can specify Configuration Server multibyte encoding through the command-line parameters:

- -cs_codepage following the Windows code page number (for example, 1251). For more information about Windows code pages and their numbers, see http://msdn.microsoft.com/en-us/library/windows/desktop/dd317756(v=vs.85).aspx If the parameter is not specified, Pulse Collector assumes Configuration Server uses the code page that corresponds to the locale of the Windows operating system where Pulse Collector is running.
- -cs_encoding. It accepts Microsoft-compatible symbolic name of locale and results choice of default code page for that locale. For more information about Microsoft-compatible locale names, see http://msdn.microsoft.com/en-us/library/dd373814.aspx

Linux

You can specify Configuration Server multibyte encoding through the command-line parameter -cs_encoding following the iconv-compatible symbolic name of encoding (for example, UTF-8).

To display the list of encodings supported on the your system, enter the following command in the Linux console:

iconv --list

Start Pulse Collector

Starting Pulse Collector

You can start Pulse Collector on any of the supported platforms.

Solution Control Interface (SCI)

You can start Pulse Collector:

[+] From SCI.

To start Pulse Collector from the Solution Control Interface (SCI):

- 1. From the Applications view, select your Pulse Collector Application object in the list pane.
- 2. Click the Start button on the toolbar, or select Start either from the Action menu or the context menu. (Right-clicking your Application object displays the context menu.)
- 3. Click Yes in the confirmation box that appears. Your Pulse Collector application starts.

For information about how to use SCI, refer to Framework 8.0 Solution Control Interface Help.

Windows

On a Windows platform, you can start Pulse Collector:

[+] Manually from the Programs menu as an application.

To start Pulse Collector from the Programs menu as an application, select Start Pulse Collector from the program group created during installation. The application opens a console window and automatically issues the parameters specified during configuration to start Pulse Collector. The Pulse Collector application name, version, and connectivity parameters appear in the title bar.

[+] Manually from a console window as an application.

1. To start Pulse Collector as an application from a console window: At the command-line prompt, go to the directory where Pulse Collector has been installed. Type the name of the Pulse Collector executable followed by the appropriate command-line parameters using the following syntax:

pulse_collector.exe -host hostname -port portno -app application

where:

- · hostname refers to the name of the computer on which Configuration Server is running.
- · portno refers to the communication port on which Configuration Server is running.
- application refers to the name of the Pulse Collector Application object as defined in Genesys Administrator.

Important

If the host or application name contains spaces or hyphens (-),

enclose it in double quotation marks.

For example, to start Pulse Collector with parameters specifying the host as cs-host, port as 2020, and name as Pulse Coll, type: pulse collector.exe -host "cs-host" -port 2020 -app "Pulse Coll"

Important

If needed, specify the optional parameters -backup_host, -backup port, -cs codepage, and -cs encoding.

[+] As a Windows service.

- 1. From the task bar, choose Start Administrative Tools > Computer Management.
- 2. Open Services and Applications > Services.
- 3. Right-click your Pulse Collector service from the list and select Start.

Important

Since the Local Control Agent (LCA) can be installed as a Windows service with the user interface disabled, all servers started through SCI, in this case, are started without a console unless you specifically select the Allow Service to Interact with Desktop check box for both LCA and Pulse Collector.

UNIX Platforms

You can start Pulse Collector:

[+] Manually from UNIX Platforms.

1. Go to the directory where Pulse Collector has been installed.

Important

You can invoke Pulse Collector only from the directory in which it was installed.

- 2. Type the name of the Pulse Collector executable followed by the appropriate command-line parameters using the following syntax:
 - ./pulse_collector -host hostname -port portno -app application

where:

- hostname refers to the name of the computer on which Configuration Server is running.
- portno refers to the communication port on which Configuration Server is running.
- application refers to the name of the Pulse Collector Application object as defined within Genesys Administrator.

Important

If the host or application name contains spaces or hyphens (-), enclose it in double quotation marks.

For example, to start Pulse Collector with parameters specifying the host as cs-host, port as 2020, and name as Pulse Coll, type:

./pulse collector -host "cs-host" -port 2020 -app "Pulse Coll"

Important

If needed, specify the optional parameters -backup_host, -backup port, and -cs encoding.

Configure the stdout option in the log section of collector options to write to a log file, so that you can check for errors in its configuration if Pulse Collector fails to start. If you cannot resolve a problem, contact Genesys Customer Care and provide the entire content of the log.

You can also type the name of the Pulse Collector executable and its command-line parameters into a shell script and execute the script using the following command: ./run.sh [Name of script]

To redirect Pulse Collector output (on most UNIX shells), use the following syntax: ./pulse_collector -host hostname -port portno -app appl > log_file.log

To have both log file and console, within Genesys Administrator add the following to Pulse Collector's application properties:

- Section: Log
- Option: all with the following value: stdout, <log_file_name.log>, network
 Separate values with commas. Instead of stdout, you can also specify stderr.

Pulse Collector writes messages to <log_file_name.log> in the same directory where Pulse Collector is installed. To have Pulse Collector write to a different location, specify the full path for this parameter.

End of procedure

Stop Pulse Collector

Stopping Pulse Collector

You can stop Pulse Collector on any of the supported platforms.

Important

Be sure that the autorestart property is cleared for the Pulse Collector Application object in Genesys Administrator.

Solution Control Interface (SCI)

You can stop Pulse Collector:

[+] From SCI.

If you use LCA and Solution Control Server (SCS), you can stop Pulse Collector from SCI. To do so:

- 1. From the Applications view, select your Pulse Collector Application object in the list pane.
- 2. Click Stop on the toolbar, or select Stop either from the Action menu or the context menu.
- 3. Click Yes in the confirmation box that appears.

On a Windows platform

On a Windows platform, you can stop Pulse Collector:

• [+] Manually from its console window as an application.

If Pulse Collector is running as an application, switch to its console window and press Control-C to stop it.

[+] As a Windows service.

If you are running Pulse Collector as a Windows service, you should stop it only from the Microsoft Management Console.

To stop Pulse Collector running as a Windows service:

- 1. From the task bar, choose Start Administrative Tools > Computer Management.
- 2. Open Services and Applications > Services.
- 3. Right-click your Pulse Collector service from the list and select Stop.

• If LCA and SCS are used, you can stop Pulse Collector from SCI.

On a Unix platform

Stop Pulse Collector on UNIX using either of the following methods:

- On the command line, type kill -9 processid, where processid is Pulse Collector's UNIX process ID.
- Press ^C from the active Pulse Collector console.
- If LCA and SCS are used, you can stop Pulse Collector from SCI.

Application Files

The Pulse installation routine creates a root application folder with a scripts subfolders.

Pulse

The following files are found in the Pulse root folder and the scripts subfolder.

[+] Contents of the Pulse Root Folder

- amqp-client-3.3.4.jar—Executable Jar file.
- ip_description.xml—File that stores the installation package content.
- protobuf-java-2.5.0.jar—Jar file that contains the Google Protocol Buffers library.
- pulse.jar—Executable Jar file.
- pulse-proto—Executable Jar file.
- spring-amqp-1.3.6.RELEASE.jar—Executable Jar file.
- spring-jetty-1.1.0.RELEASE.jar—Executable Jar file.
- spring-rabbit-1.3.5.RELEASE.jar—Executable Jar file.
- read me.html file—File that contains general information about this product release.
- templates.xls—File that contains template descriptions.
- · dbtool—Folder that contains dbtool files.
- scripts subfolder—Folder that contains:
 - Subfolders that hold the database initialization SQL scripts for each of the following RDBMS types:
 - Microsoft SQL
 - Oracle
 - PostgreSQL
 - pulse_statistics.cfg file—File that specifies the options needed for Stat Server to process Pulse preconfigured templates.
- thirdparty—Folder that contains third-party licenses and additional files as required.

[+] Contents of the scripts\[dbtype] Subfolder

- mssql\pulse_init_mssql.sql—Database initialization script for a Microsoft SQL RDBMS.
- mssql\pulse upgrade 08.5.001.02 mssql.sql—Database upgrade script for a Microsoft SQL RDBMS.
- oracle\pulse_init_oracle.sql—Database initialization script for an Oracle RDBMS.
- oracle\pulse_upgrade_08.5.001.02_oracle.sql—Database upgrade script for an Oracle RDBMS.

- postgres\pulse_init_postgres.sql—Database initialization script for a PostgreSQL RDBMS.
- postgres\pulse_upgrade_08.5.001.02_postgres.sql—Database upgrade script for a PostgreSQL RDBMS.

Pulse Collector

Pulse Collector installation routine deploys the following files to the Collector root folder and its subfolders.

[+] Contents of the Pulse Collector Root Folder

- common.lms—File that stores common log messages.
- · collector and collector.exe—Application executables for Unix and Microsoft Windows platforms.
- collector.lms—File that stores Pulse Collector–specific log messages.
- extras—Folder that stores file extra configuration options.
- ip description.xml—File that stores installation package content.
- messages—Folder that stores localized error messages.
- pthreadVC2.dll—The pthreads-win32 library file.
- pthreadVC2.pdb—File that provides pthreads-win32 debugging information.
- run.sh—On UNIX platforms, shell script that launches Pulse Collector.
- startServer.bat—On Windows platforms, the batch file that starts Pulse Collector as a regular application, not as a Windows Service.
- thirdparty—Folder that contains third party licenses and additional files as required.
- jslib—Folder that contains two subfolders, extras and standard, which contain the JavaScript library files to be used by Pulse Collector.

[+] Contents of the Pulse Collector extras Folder

• finetuning.cfg—File that provides fine tuning configuration options.

[+] Contents of the Pulse Collector jslib/standard Folder

- cfglib.js—File that provides JavaScript definitions related to Configuration Server
- collector.js—File that provides JavaScript definitions for Pulse Collector.
- gts.js—File that provides set of additional JavaScript functions used in the standard Pulse layout templates
- statlib.js—File that provides JavaScript definitions for various constants on which Stat Server relies.

[+] Contents of the Pulse Collector messages Folder

· layout-en.msg—Localized message file.

Change History

This section lists content that is new or that has changed significantly since the first release of this content. The most recent changes appear first.

For New in This Release content, see the Pulse landing page for this release.

New in Document Version 8.5.010

The following topics have been added or changed since the previous release:

- Deploying Pulse Collector and Pulse was updated to include:
 - Software Requirements:
 - Windows Server 2012 Hyper-V
 - Microsoft SOL Server 2012 Cluster
 - · Oracle 12c RAC
 - GAX release 8.5.000.68
 - Deploying RabbitMQ was added to provide an option for Quick Widget Updates.
 - The following privileges in Configuring User Access were changed:
 - Pulse Read Layout renamed Pulse View Dashboard.
 - Pulse Update Layout renamed Pulse Edit Widget Display .
 - Pulse Write Layout renamed Pulse Manage Widgets.
 - Pulse Write Template renamed Pulse Manage Templates and Default Dashboard.
 - Pulse Read All Layouts and Pulse Write Snapshot added.
 - amqp-client-3.3.4.jar, spring-amqp-1.3.6.RELEASE.jar, spring-rabbit-1.3.5.RELEASE.jar, and spring-jetty-1.1.0.RELEASE.jar added to the list of files to manually add if the installation procedure fails to find the GAX installation.
- · Pulse Restful Web Service API was added.
- The following Configuration Options were changed:
 - The [transport-gpb-out] section was renamed [transport-file].
 - In the [collector] section, removed the output-transport option.
 - In the [statistic-request-handling] section, removed the data-flow-timeout and data-flow-check-interval.
 - In the [transport-gpb-out] section, removed the transport-type option.
 - The [transport-rabbitmq] section was added.

- The following Application Files were added:
 - Upgrade scripts: pulse_upgrade_08.5.001.02_mssql.sql, pulse_upgrade_08.5.001.02_oracle.sql, and pulse_upgrade_08.5.001.02_postgres.sql
 - JAR files: amqp-client-3.3.4.jar, spring-amqp-1.3.6.RELEASE.jar, spring-rabbit-1.3.5.RELEASE.jar, and spring-jetty-1.1.0.RELEASE.jar

New in Document Version 8.5.0

The following topics have been added or changed since the previous release:

- The Architecture diagram was updated.
- Software requirements and deployments were updated in Deploying Pulse Collector and Pulse.
- The step to execute ALTER DATABASE <Pulse DB> SET READ_COMMITTED_SNAPSHOT ON; was added to Deploying the Pulse database for the Microsoft SQL Server.
- · Starting Pulse was updated.
- Prerequisites and Starting Pulse were updated.
- The following Configuration Options were changed:
 - Removed the [layout-history], [parallel-processing], [thresholds], and [transport-gpb-history] sections.
 - In the [collector] section:
 - Removed the history-transport option.
 - In the [configuration-monitoring] section:
 - Added the excluded-objects-propagation-delay and remove-dynamic-object-delay options.
 - Removed the auto-detect-dynamic-metagroups, enable-differential-layout-recheck, recheck-active-layout-definition, and strict-tenant-security options.
 - In the [layout-validation] section:
 - Renamed the enable-strict-tenant-security-validation-rule option to validate-strict-tenant-security.
 - In the [limits] section:
 - Removed the max-custom-actions-per-layout, max-custom-thresholds-per-layout, max-threshold-associations-per-layout options.
 - In the [output] section:
 - Added the collector-snapshot-log-level and snapshot-log-level option.
 - Removed the cleanup-output option.
 - In the [pulse] section:
 - Added the editable_templates, install_templates, and snapshot_expire_timeout options.
 - Removed the pause timeout option.

- In the [scripting] section:
 - Added the stop-compute-formula-threshold-for-snapshot option.
 - Removed the cumulative-formula-script-execution-timeout, cumulative-threshold-script-execution-timeout, enable-extended-statistic-value, post-processing-script-execution-timeout, and threshold-script-execution-timeout options.
- In the [statistics-request-handling] section:
 - Removed the optimize-statistic-requests options.
- In the [transport-gpb-out] section:
 - Added the output-file-mode option.
 - Removed the backend-file-ext, cleanup-file-modification-age-threshold, generate-layout-info-file, and output-format options.