

# **GENESYS**

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# Genesys Pulse Deployment Guide

Genesys Pulse 9.0.0

# Table of Contents

Genesys Pulse Deployment Guide	4
New in This Release	5
Architecture and Components	9
Multi-site Architecture	13
Deploy Genesys Pulse	15
Confirm Software Requirements	16
Prepare the Genesys Pulse Database	18
Configure a Third-Party Data Source	19
Deploy Genesys Pulse Collector	20
Optional: Configure Multi-Language Environments	24
Configure Genesys Pulse Collector with an Embedded DB Server	25
Deploy Genesys Pulse	27
Optional: Deploy Genesys Pulse Pull Collector	31
Optional: Deploy Genesys Pulse Cluster Configuration	34
Configuring System Security	36
Configure the Stat Server <tt>Application</tt> object	42
Quick Widget Updates	44
Optional: Deploy RabbitMQ for quick widget updates	46
Optional: Enable OAuth SSO using GWS	49
Optional: Enable SAML SSO	51
Optional: Configure links between GAX and Genesys Pulse	53
Configure User Access	54
Logging In	57
Deploy Language Packs	59
Genesys Pulse Configuration Options	61
Application Objects Options	62
pulse.properties File	108
WebDAV Server Configuration	114
Genesys Pulse Web Service API	118
Health Check	151
Starting and Stopping Genesys Pulse	152
Genesys Pulse User Interface Extensions	154
Starting and Stopping Genesys Pulse Collector	160
Change Object Names	166
Cleanup Snapshot Data	169

Capture Genesys Pulse Collector memory dumps	173
Advanced Alerting Capabilities	177
Embedded to Genesys Pulse Microservices	179
StatServer Data Provider	181
Formula Processor	190
AlertProcessor	199
Aeron Media Driver	204

# Genesys Pulse Deployment Guide

Genesys Pulse is a Genesys application that enables at-a-glance views of real-time contact center statistics within the graphical user interface. On the Genesys Pulse dashboard, widgets display user-defined Donut, Grid, Key Performance Indicator (KPI), or List charts of statistics for objects. You can view and select additional details and options by expanding a widget. Once maximized, you can choose a Stacked Bar, Grouped Bar, Grid or Line Chart view. You can also sort the data, select which objects to include, and edit the widget. See the Genesys Pulse Help for an overview of how to use Genesys Pulse.

# New in This Release

This page provides information about new features and enhancements of Genesys Pulse.

## Changes Introduced in Release 9.0

#### Release 9.0.008.02

- **Breaking Change:** Starting with release 9.0.008, Genesys Pulse no longer supports language pack files (pulse-<locale>.jar), instead providing out of the box translation for all supported languages.
- **Security:** HTTP security response headers (X-XSS-Protection, Referrer-Policy, X-Frame-Options) were updated according to recent recommendations.
- **Security:** Removed excessive endpoints disclosing information about 3rd party dependencies. New supporting options were added in pulse.properties that now allow Pulse to be embedded into an iframe. See Configuring System Security for more information.
- The following 3rd party libraries are upgraded to their latest versions:
  - Jetty 9.4.52.v20230823
  - gRPC 1.51.3
  - Jackson 2.15.2
  - Guava 32.1.2
  - Google Protobuf 3.23.4
  - Aeron 1.41.3
  - Oracle JDBC 21.11.0.0
  - Netty 4.1.94.Final
  - Spring Framework 5.3.29
  - Spring Security 5.8.5
  - Apache Commons Compress 1.24.0
  - Apache Commons DBCP 2 2.9.0
  - h2 2.2.224
  - ¡Query 3.7.0
  - jQuery-ui 1.13.2
- Support has been added for PostgreSQL 13.x.
- Alert Processor's debug logging has been improved to be more verbose.
- Added support for different passwords for the keystore and the specific key within the keystore. See TLS: Configuring Genesys Pulse for details.

Added the ability to open Published Dashboards or Wallboards in a new shared mode, where all changes
made and published by the owner are reflected on the Dashboard or Wallboard automatically (enabled
with the [pulse]\enable push changes option).

#### Release 9.0.007.13

- A new configuration option, [pulse]\disable\_cfg\_xpath\_query, is added to allow more efficient handling
  of requests to Config Server when checking user permissions. Enable this option to reduce the load on
  Config Server. The new option works with Config Server versions 8.5.101.21 or higher.
- 3rd party libraries are upgraded for the remediation of the following unexploitable security vulnerabilities: CVE-2022-42889, CVE-2022-22970, CVE-2022-22971, CVE-2022-22978, CVE-2022-2047, and others.

#### Release 9.0.007.08

- Added a new page to describe the Health Check feature.
- Corrected the order of steps in the procedure Install Genesys Pulse from the Installation Package.

#### Release 9.0.000

- Genesys Pulse can be started only in a standalone mode with its own Application configuration object. Genesys Pulse version 9.0.0 can not be used as a plugin of GAX.
- Ability to fetch historical data series in Genesys Pulse User Interface Extension. Refer to Genesys Pulse
  User Interface Extension for more information.
- Limits for both personal Widgets and Dashboards (including wallboards). This functionality is supported by new configuration options on the Annex tab of the Access Groups:
  - · max tabs per user
  - · max widgets per user
- Ability to specify thresholds for alerts in decimal numbers.
- If the user has no access to the selected objects in the view or headline of the widget, instead of showing "Object Unavailable", Genesys Pulse displays other objects from the selected objects in the widget.
- Advanced Alert capabilities. To enable this feature you need to properly deploy and run services and set
  the value of the Genesys Pulse option [pulse]/enable\_advanced\_alerts to true. After enabling this
  feature the Advanced Alerts section is displayed on the new Alerts tab, using which users can
  specify conditions for an alert and the email address for sending this alert.
  This feature has the following limitations:
  - Alert conditions use the new formula definition format. In this format, values of statistics and formulas are accessed by their alias and not through the global Data object.
     For example:

```
Result = Login_Time <= 200;
instead of the old format
Result = Data.Login Time.Value</pre>
```

- Alert conditions can only use statistics of primitive data types and other alert conditions; it is not possible at the moment to create Alert conditions that depend on:
  - · Statistics of the complex data type, like current state
  - Changes-Based and No Notification statistics
  - · Regular formulas
  - · Object properties
- At the moment alert conditions cannot use special built-in functions (like GetFirstUDValue()) and functions provided by the gts.js script that available to regular formulas.
- It is only possible to configure new standalone services using configuration files.
- There is no HA and horizontal scaling in new services used for this feature.
- As long as the alert condition is stored as javascript code and parsed in order to get condition builder, the original condition's syntax cannot be preserved; therefore, the condition's code can be reformatted/simplified when the builder mode is on.
- New standalone services are AlertProcessor, Formula Processor, and StatServer Data Provider.
- Display format Status. This new display format is applicable only for statistics using Statistical Type ExtendedCurrentStatus. It allows to specify values displayed for the status (icon, name, media, duration) and to select current status statistics on any chart.
- An option for statistics with display format Status to show "Do Not Disturb" status with its duration.
- New logic to update and format heartbeat files. The heartbeat file is always updated, thus the Genesys Pulse Collector configuration option **heartbeat/heartbeat-success-condition** is discontinued. The content of a heartbeat file is in JSON format. The heartbeat file includes the following information:
  - Current timestamp.
  - · Startup timestamp.
  - · Current uptime.
  - State of connection to Configuration Server.
  - · State of connections to Stat Servers.
  - · State of connections to DB Servers.
  - Snapshot writing status.

```
Example:
```

- New command line option -startup\_heartbeat\_file specifying which heartbeat file to use before Genesys Pulse Collector can read regular heartbeat configuration options from its Application. This option has only one parameter providing a path to the heartbeat file.
- An automatic reopening of statistics that failed to open due to recoverable Stat Server error. Stat Server release 8.5.108.15 or later is required.

New Genesys Pulse Collector configuration option in the **[statistic-request-handling]** section controls timeout for reopening statistics in such cases:

#### open-stat-retry-timeout

Valid Values: 1-3600

Default Value: 30

Change takes effect: After Restart

Specifies the timeout in seconds, that Genesys Pulse Collector waits before attempting to reopen a failed statistic if Stat Server indicates that the error is recoverable.

# Architecture and Components

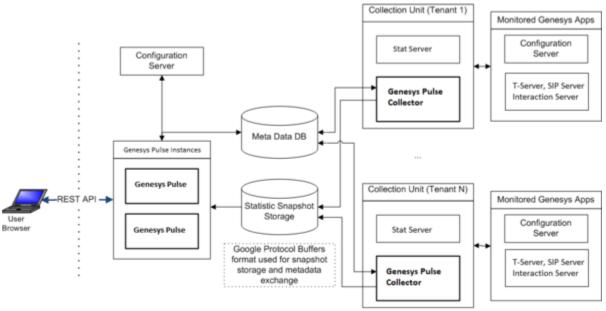
Genesys Pulse is an application that enables at-a-glance views of real-time contact center statistics within the graphical user interface. Genesys Pulse uses widgets to display user-defined List, Donut, Key Performance Indicator (KPI), or Grid charts of statistics for objects.

Using Genesys Pulse you can:

- Create widgets from predefined and user-defined templates for a fast and easy text or graphical presentation of selected or user-defined object statistics.
- Monitor the current state and activity of contact center objects to help make decisions about staffing, scheduling and call routing strategies.

# Genesys Pulse Architecture

Major aspects of Genesys Pulse are shown in the following Genesys Pulse Architecture diagram:



#### Notes:

- One collection unit can serve multiple tenants, but you can have only one collection unit for each tenant.
- · Each collection unit supports Genesys High Availability

## Genesys Pulse Collector

Genesys Pulse Collector is a background near-realtime statistical data collection and processing engine. It performs the following activities:

- Reads the metadata from the Genesys Pulse database upon startup and whenever changes are made to report definitions in Genesys Pulse.
- Uses the report definitions stored in the Genesys Pulse database to determine which statistics and objects to include.
- Creates snapshots with current data from Stat Server and formula-based statistics calculated by Genesys Pulse Collector, on the specified file system for reference by Genesys Pulse.
- Maintains a constant connection with Configuration Server to retrieve changes, additions, and deletions to configuration objects.

#### Genesys Pulse

Genesys Pulse performs the following activities:

- Handles user authentication and permissions validation.
- Filters and delivers report data according to the permissions and tenancy of the user who is requesting the data.

Displays report content in widgets, such as the listing and content of reports.

 Saves the report definitions to the Genesys Pulse Database, which it shares with Genesys Pulse Collector.

See the Genesys Pulse User's Guide to learn how to operate this user interface. This is also accessible from within the software, when you click help.

## High Availability

See the Genesys Pulse Hardware Sizing and Performance Information for an example of High Available (HA) architecture.

#### High Availability Failure Scenarios

The following failure scenarios apply to HA configurations.

#### Stat Server

The Backup Stat Servers take over immediately. There are an HA pair of Stat Servers running for each business. The user experience is minimal due to the Primary and Backup configuration (two active chains), therefore the stats are not reset.

#### Genesys Pulse Collector

Genesys Pulse Collectors run in Active and Active mode.

Genesys Pulse reads the data from the Genesys Pulse Collector to which it is connected.

When a Genesys Pulse Collector fails, Genesys Pulse either cannot serve users and the load balancer

routes users to the other Genesys Pulse or, if you configured WebDAV, Genesys Pulse reads snapshots from the other Genesys Pulse Collector through WebDAV.

This also applies to Genesys Pulse Collector in cluster configuration, only with more nodes.

#### **DB** Server

The Backup DB Server takes over immediately. There are a pair of DB Servers for each business running as an HA pair. This failover is invisible to users.

#### Genesys Pulse Instance

If a Genesys Pulse instance fails, the load balancer is responsible for redirecting the user request to the other Genesys Pulse instances.

If the Genesys Pulse instance fails while the supervisor is connected, the load balancer is still responsible for redirecting the user session to the other Genesys Pulse instances and the login page is displayed. The second active Genesys Pulse instance takes over and no statistics are lost. There are a pair of Genesys Pulse for each business running in Active and Active mode.

#### Database Failure

To ensure the uninterrupted operation of databases for Genesys Pulse use database cluster solutions. For information about supported databases, see the Genesys Supported Operating Environment Reference.

## Genesys Framework Components

Genesys Pulse interacts with several products within the Genesys Framework to provide real-time snapshots of contact center data.

#### Configuration Server

Configuration Server provides the following data to Genesys Pulse Collector:

- Information about the existence of contact center objects (for example, tenants, agents, places, calling lists, or campaigns)
- Statistical parameters (for example, time ranges, time profiles, filters, and statistical types)
- Information about changes to contact center objects (for example, a deleted agent, a renamed queue, or a new Agent Group).

Genesys Pulse Collector uses this data to provide content for Genesys Pulse.

Both Genesys Pulse and Genesys Pulse Collector connect to Configuration Server in order to retrieve their own configuration.

#### Stat Server

Stat Server tracks information about customer interaction networks (contact center, enterprise-wide, or multi-enterprise telephony and computer networks). Stat Server also converts the data accumulated for directory numbers (DNs), agents, agent groups, and non-telephony-specific object types, such as email and chat sessions, into statistically useful information, and passes these calculations to other software applications that request data.

As a client of Stat Server, Genesys Pulse Collector requests statistics for objects belonging to particular reports. Stat Server supplies the information about interactions that the objects can handle and noninteraction-related data about objects themselves (for example, agent status). Genesys Pulse Collector returns information for all stattypes that are configured in the options of all Stat Servers to which Genesys Pulse Collector is connected.

Refer to the Stat Server User's Guide and Stat Server Deployment Guide for information about Stat Server.

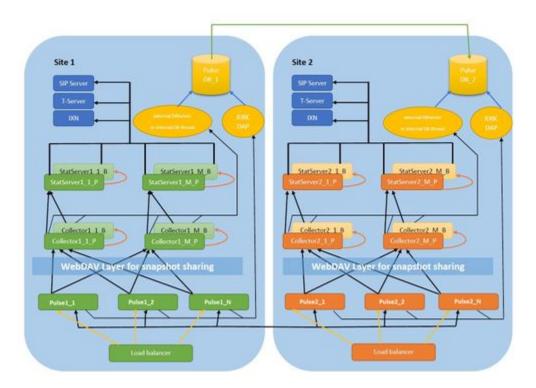
#### **DB** Server

DB Server is the Genesys component that handles database requests from multiple client processes. DB Server provides a single interface from the clients to a variety of database engines, including Microsoft SQL Server, Oracle and PostgreSQL. As a client of DB Server, Genesys Pulse Collector reads information about active widgets and updates the layout statuses, when layout status changes occur within the Genesys Pulse Collector.

Refer to Management Framework for information about DB Server.

# Multi-site Architecture

Multi-site Architecture allows Genesys Pulse to work in multiple data centers with traffic minimized between sites for Disaster Recovery (DR) purposes.



- Genesys Pulse, Genesys Pulse Collector, Stat Server are recommended to be on their own dedicated hosts (VMs), but all can be deployed on the same host.
- Scale Genesys Pulse initially using vertical scaling (change the host/VM specs). After that, you can add more Genesys Pulse VM pairs to both Site 1 and Site 2 clusters.
- Each Genesys Pulse Collector can handle about 300K statistics with a 10-second refresh rate opened on Stat Server. Adjust this amount based on the refresh rate.

**Note:** If you use Changes-based notifications for anything other than Agent Current State, you might have a significant number of notifications for each of these statistics per second. You must configure the sensitivity to account for these additional notifications in sizing.

- Use a dedicated Stat Server for each Genesys Pulse Collector:
  - Each Genesys Pulse Collector supports only a single connection to Stat Server (HA pair).
  - In a cluster configuration, all Stat Servers used for all Genesys Pulse Collectors must be connected to the same sources, such as T-Servers, SIP Servers, and Interaction (IXN) Servers.
- In a cluster configuration, the statistics are dynamically distributed across all Primary Genesys Pulse Collectors. You can have up to 256 Primary Genesys Pulse Collectors for each Site ('M' in the name of Genesys Pulse Collectors on diagram).

- In a cluster configuration, each Genesys Pulse instance can render the statistics and views across all Genesys Pulse Collectors on the same Site.
- For High Availability (HA), you need a pair of Genesys Pulse Collectors.
- Genesys Pulse, Genesys Pulse Collector, Stat Server, and DB Server should exist and be operational on both Sites (Site 1: Main region and Site 2: DR region).
- Both Genesys Pulse and Genesys Pulse Collector application objects should have the site option set in pulse or collector sections respectively, representing the operational site name (to form Genesys Pulse - Genesys Pulse Collector pairs on each Site).
- Genesys Pulse databases are replicated from Site 1 to Site 2 through periodic backup and restore
  processes using the capabilities of RDBMS (for example, one-way log shipping or bi-directional regional
  replication using Postgres BDR).
- If a one-way database replication is used (Site 1 to Site 2), Genesys Pulse on the DR site functions and serves data in read-only mode. You cannot edit dashboards, widgets, or templates on the second site.
- Use WebDAV to let Genesys Pulse pull snapshot data from an instance of Genesys Pulse Collector that is not installed on the same host. Genesys supports Lighttpd http server with lighttpd-mod-webdav on UNIX and IIS on Windows.
- You can use the Site 2 for customer validation of changes and capabilities, before placing them into production (Site 1). In this case the Site 2 cluster needs to be active only before an upgrade is performed.

# Deploy Genesys Pulse

You must deploy matching 5-digit releases of Genesys Pulse and Genesys Pulse Collector.

Refer to the following topics to check prerequisites and perform necessary installation/configuration steps:

- 1. Confirm Software requirements.
- 2. Prepare the Genesys Pulse Database.
- 3. Configure a Third-Party Data Source (if you are planning to use the third-party data) or Deploy Genesys Pulse Collector and:
  - Optional: Configure Multi-Language Environments.
  - Optional: Configure Embedded DB Server.
- 4. Deploy Genesys Pulse.
- 5. Optional: Deploy Genesys Pulse Pull Collector
- 6. Optional: Deploy Cluster Configuration.
- 7. Optional: Configure System Security.
- 8. Configure the Stat Server Application object.
- 9. Optional: Configure Quick Widget Updates.
- 10. Optional: Configure links between GAX and Genesys Pulse.
- 11. Configure User Access.
- 12. Logging In.

# Confirm Software Requirements

You deploy Genesys Pulse on a web application server to be accessed using a web browser through the Genesys Pulse user interface.

The following are prerequisites for Genesys Pulse deployment:

- Genesys DB Server must be release 8.1.300.05 or higher.
- Your Relational Database Management System (RDBMS) must be up and running. Genesys Pulse supports the following relational database platforms:
  - Microsoft SQL Server 2012, 2012 Cluster, 2014, 2016, 2017 (starting with release 9.0.003), 2019 (starting with release 9.0.005) Enterprise Edition, 2019 Cluster (starting with release 9.0.006)
  - Oracle 11g, 12c, 12c RAC, 18c and 18c RAC (starting with release 9.0.003), 19c and 19c RAC (starting with release 9.0.005)
  - PostgreSQL 9.x, 10 (starting with release 9.0.001), 12.x (starting with release 9.0.005), PostgreSQL 13.x (starting with release 9.0.008), PostgreSQL 16.x (starting with release 9.0.009)

#### **Important**

#### Discontinued relational database support:

Support of PostgreSQL versions prior to 9.5 is discontinued as of Genesys Pulse release 9.0.005 Support of Oracle 11g is discontinued as of Genesys Pulse release 9.0.005 Support of Oracle 12c (including RAC) is discontinued as of Genesys Pulse 9.0.006 Support of Oracle 18 (including RAC) is discontinued as of Genesys Pulse 9.0.006.04 Support of Microsoft SQL Server 2014 is discontinued as of Genesys Pulse 9.0.003

- The computer on which you install Genesys Pulse must be running one of the following:
  - Windows Server 2012, 2016, 2019 (starting with release 9.0.003.03)
     Microsoft Visual C++ Redistributable Packages for Visual Studio 2013 and 2017 (starting with release 9.0.001) must be installed on Genesys Pulse Collector host. See <a href="https://support.microsoft.com/en-us/help/2977003/the-latest-supported-visual-c-downloads">https://support.microsoft.com/en-us/help/2977003/the-latest-supported-visual-c-downloads</a> for more details. These packages are included in Genesys Pulse Collector IP and usually are installed automatically.
  - Red Hat Enterprise Linux 7.x (64-bit), Red Hat Enterprise Linux 8.x (64-bit) (starting with release 9.0.004) with Updates from RHN enabled, CentOS 7.x (64-bit) (starting with release 9.0.001), CentOS 8.x (64-bit) (starting with release 9.0.004).

### Important

#### **Discontinued Operating Systems support:**

CentOS Linux 7 is not supported by Genesys Pulse Collector as of 9.0.008.03. However, it remains supported by Genesys Pulse.

Red Hat Enterprise Linux 7 is not supported by Genesys Pulse Collector as of 9.0.008.03. However, it remains supported by Genesys Pulse.

- Any required packages must be available on the operating system. Make sure you have the
  packages required for Collector and microservices installed: libgcc\*, libstdc++\*, glibc\*, zlib\*, and
  libicu\*. The Installer may also provide a notification if it discovers that any additional packages are
  missing, such as compatibility packs for the 32-bit platform. These packages have generic names,
  for example: compat-glibc\*, compat-libstdc+\*, libstdc+, compat-openssl10, libcrypt\*, libxcrypt\*,
  and libnsl\*.
- Beginning with release 9.0.007.00, Pulse Collector requires the OpenSSL 1.1 runtime libraries package from the Extra Packages for Enterprise Linux (EPEL) package repository on Red Hat Enterprise Linux 7.

To install the package:

- 1. Enable the EPEL repository on your system. For specific instructions for each Operating System, see Extra Packages for Enterprise Linux (EPEL).
- Execute the following command to install OpenSSL 1.1 runtime libraries: sudo yum install openssl11-libs

No additional packages are required on RHEL8 and UBI8.

#### **Important**

Both Genesys Pulse Collector and Genesys Pulse must be installed on the same host, unless you use WebDav to share snapshots. Genesys does not support Genesys Pulse deployments that have components on separate hosts without deploying WebDav server.

- Although not required for deployment, you must have Stat Server release 8.5.109 or higher installed for basic operation.
- You must install Java Runtime Environment (IRE):
  - JRE 8 for Pulse 9.0.002 and older
  - JRE 8 or 11 for Pulse 9.0.003 Pulse 9.0.008
  - JRE 11 for Pulse 9.0.009 and newer

Both Oracle Java SE and OpenJDK (Red Hat's implementation) runtimes are supported.

# Prepare the Genesys Pulse Database

In High Availability (HA) configurations, configure both Genesys Pulse applications to use the same database.

## Microsoft SQL Server

- 1. Create a new empty Microsoft SQL Server database.
- 2. Create a new Microsoft SQL Server user account.
- 3. Set the new database as default database for the user.
- 4. Grant the new user sufficient privileges for the new database. User must be able to create database objects and select, insert, update, and delete data in tables.
- 5. Run the below statements for the Genesys Pulse database (DB). Replace <Pulse DB> with the name of the Genesys Pulse DB and make sure that there are no other connections to the Genesys Pulse DB when you run those statements:
  - ALTER DATABASE <Pulse DB> SET READ COMMITTED SNAPSHOT ON;
  - ALTER DATABASE <Pulse DB> SET ALLOW\_SNAPSHOT\_ISOLATION ON;

### Oracle

Create a new user/schema to be used by Genesys Pulse. The user must have RESOURCE and CREATE VIEW privileges.

## PostgreSQL

- 1. Create a new empty PostgreSQL database
- 2. Create a new PostgreSQL user account.
- 3. Set the new database as default database for the user.
- 4. Grant the new user sufficient privileges for the new database. User must be able to create database objects and select, insert, update, and delete data in tables.

# Configure a Third-Party Data Source

Are you planning to use *only* third-party data such as snapshots populated with the REST API? If this is the case, you still need to set up at least one "Dummy" Collector in the Genesys Pulse connections, since options like output folder and output file extension are stored in the Genesys Pulse Collector object.

#### **Important**

You need at least one of a Genesys Pulse Collector or a "Dummy" Collector. If you plan to deploy Genesys Pulse Collector, you can skip this step and continue with Deploy Genesys Pulse Collector.

#### It is simple:

- 1. Use the regular Collector template to create the "Dummy" Collector object.
- 2. Update the output-folder configuration option in the [transport-file] for your local installation. Set the value to a full path of an existing folder. A relative path is valid only when an actual Collector is used.
- 3. If you want to use a remote host to store data, add a new configuration option, external-output-folder, in the [transport-file] section. Make sure you set the value to the full network path of an existing folder.

# Deploy Genesys Pulse Collector

Genesys Pulse Collector connects directly to Stat Server to collect statistics for contact center objects. Genesys Pulse Collector also accesses the database that stores reporting layouts. Genesys Pulse Collector accesses the database through DB Server which can be either embedded or external. See Configure Embedded DB Server for more details.

## Install Genesys Pulse Collector from the Installation Package

Starting with GAX release 9.0.100.56, configure the necessary objects required by Genesys Pulse Collector using the following steps and then continue with More Installation Steps.

- 1. Create Genesys Pulse Collector Application from Template:
  - In GAX, go to Environment > Application Templates > New
  - Click **Import Application** Template and upload the APD Template file (the Collector.apd file from the Templates Installation Package directory).
  - Click **Import Metadata** and upload XML Template file (The Collector.xml file from the Templates Installation Package directory).
  - Click Save.
- 2. In GAX, go to **Environment > Applications > New** and create Genesys Pulse Collector Application from the imported template:
  - Specify the Host where Genesys Pulse Collector will be deployed.
  - Set the Working Directory and Command Line fields to any value, these fields will be updated to correct values automatically during the installation.
- 3. Install Genesys Pulse Collector:
  - Copy the Genesys Pulse Collector IP to the Genesys Pulse Collector host.
  - Run the setup.exe (Windows) or install.sh (Linux) installation file.
  - Follow installer prompts to install Genesys Pulse Collector.

# Install Genesys Pulse Collector via GAX IP Deployment Wizard (Deprecated)

Begin with the following steps if your GAX is prior to 9.0.1 release and then continue with More Installation Steps.

- 1. Upload Genesys Pulse Collector Installation Package and Template:
  - In GAX, go to **Administration > Installation Packages** and click on the plus sign.
  - Select Installation Package Upload (template uploaded separately) and click Next.
  - For **Upload a Package**, select the zipped file that contains the Genesys Pulse Collector Installation Package (Genesys Pulse Collector IP). The zip file should have in its root the files from the IP folder (such as ip description.xml and read me.html).
  - For **Upload an XML template**, select the XML Template file (Collector.xml from the Templates Installation Package directory).
  - For **Upload an APD template**, select the APD Template file (Collector.apd from Templates Installation Package directory).
  - Click Finish.
- 2. Deploy the Genesys Pulse Collector Installation Package and Template:
  - Click on the Genesys Pulse Collector Installation Package to open the Properties tab.

#### **Important**

The Genesys Pulse Collector Installation Package status should be Complete.

- Click on the Related icon (configuration icon) and choose Install to open the IP Deployment Wizard.
- · Fill required fields and finish the installation.

#### **Important**

The InstallPath should point to an empty folder where you plan to install Genesys Pulse Collector.

## More Installation Steps

### **Important**

Begin with Install Genesys Pulse Collector from the Installation Package (for GAX starting with release 9.0.1) or Install Genesys Pulse Collector via GAX IP Deployment Wizard (for GAX prior to release 9.0.1) and then proceed with the following steps.

 Optional: To change the default options for Genesys Pulse Collector in GAX, open the Genesys Pulse Collector Application object modify the values of configuration options described in Genesys Pulse Collector Application Object.

- 2. For a high-availability (HA) deployment, repeat the following steps to install the backup instance to another server:
  - Complete Steps 2 and 3 from Install Genesys Pulse Collector from the Installation Package (for GAX starting with release 9.0.1) or Step 2 from Install Genesys Pulse Collector via GAX IP Deployment Wizard (for GAX prior to release 9.0.1).
  - Complete Step 1 from the More Installation Steps above.

You need a Genesys Pulse Collector for each instance of the Genesys Pulse application. Configure another Genesys Pulse Collector Application object for each Primary and set it as Backup Server in the General Tab in the options of the Primary Genesys Pulse Collector application. Choose the Redundancy Type to be Hot Standby.

#### **Important**

The Genesys Pulse HA configuration changed in release 8.5.104. In release 8.5.103, Genesys Pulse Collectors do not use Primary and Backup servers for HA. Instead, Genesys Pulse mirrors the load between Genesys Pulse Collectors if more than one is configured and connected to Genesys Pulse.

This means that in HA configurations, each widget is processed by two different Genesys Pulse Collectors. If you have only two Genesys Pulse Collectors, then all widgets are processed by both Genesys Pulse Collectors.

3. Create a new Database Access Point (DAP), which is necessary for connectivity to the Genesys Pulse database through the DB Server.

#### **Important**

Genesys Pulse Collector does not support Windows Authentication with MS SQL Server. Starting with release 9.0.005, support of external DB Server in DAP for Genesys Pulse Collector is deprecated. Configure Genesys Pulse Collector with an <a href="mailto:embedded-DB-Server">embedded DB Server</a> instead.

- In GAX, edit the DAP application settings, and in the Connection Type list, ensure that Default is selected.
- Specify Database Server Application object in **DB Server** field for an external DB Server or leave it as None to use an embedded version of the DB Server.
- Specify the connectivity parameters for your RDBMS.
- To use an external DB Server, select the **Ports** tab to change the default port value to the value of your DB Server port.
- 4. In the connections of the Genesys Pulse Collector Application, add the DAP that is to be used by Genesys Pulse Collector.
- 5. In the connections of the Genesys Pulse Collector Application, add the primary Stat Server application that is to be used by Genesys Pulse Collector.
- 6. Add the Tenant objects to the Tenants tab for all Genesys Pulse Collectors that you plan to monitor in Genesys Pulse.
- 7. Deploy Genesys Pulse. In GAX, add the Genesys Pulse Collector Application object to the connections of your Genesys Pulse Application object.

- 8. For a load-balanced environment configuration with two Genesys Pulse applications, associate all instances of Genesys Pulse with all primary instances of Genesys Pulse Collector.
- 9. Make sure to start Genesys Pulse instances before starting Genesys Pulse Collector instances.

# Optional: Configure Multi-Language Environments

If you have a multi-language Configuration Server, you must add the following option to the command line of Genesys Pulse Collector

- On Windows platform:
  - -cs codepage 65001
  - You may need to edit the Genesys Pulse Collector service command line in the Windows registry.
- · On Linux platform:
  - -cs\_encoding UTF-8

### **Important**

Stat Server is compiled to support MBCS (multi-byte character set), not Unicode. Genesys recommends avoiding the usage of character set specific symbols in configuration object names. However, you can still use character set specific symbols for display names and configure a custom display format for objects in Pulse Collector.

# Configure Genesys Pulse Collector with an Embedded DB Server

When Genesys Pulse Collector runs an embedded DB Server, Genesys Pulse Collector does not require a separate DB Server instance to connect to Genesys Pulse database.

You can enable an embedded DB Server in Genesys Pulse Collector by setting the **dbthread** option in the **[collector]** section to **yes**.

The Database Access Point application object used by Genesys Pulse Collector should have **None** value specified in the **DB Server** field on the **General** tab.

#### Tip

Prior to release 9.0.005, configuration of Genesys Pulse Collector with an Embedded DB Server was optional.

## Software Requirements

Genesys Pulse Collector uses Genesys DB Clients, which require DBMS clients to be installed. Refer to Environment Settings for more information.

You should have the necessary clients installed if the following are true:

- · You had Genesys DB Server installed on the host with Genesys Pulse Collector.
- Genesys DB Server and Genesys Pulse Collector are of the same architecture (32- or 64-bit).
- To use Oracle client 12.x. on Linux, set the Genesys Pulse Collector application option embedded-dbserver/oracle\_name = ./dbclients\_next/dbclient\_oracle\_64. Only the 64-bit version is supported.

# Embedded DB Server Configuration Options

The embedded DB Server produces its own log messages. To control what goes to the log and where the log should be written add the **[log-db]** section to **collector** application options and add all options that usually go to the **[log]** section of the Genesys DB Server application.

If there is no **[log-db]** section specified in **collector** application options, the embedded DB Server log uses options found in **[log]** section, except for the following:

1. The value for the **verbose** option is set to **standard**.

2. The log is written to the file specified in the **[log]** section, with the **-db** suffix added.

## Limitations

- For Genesys Pulse Collector release 9.0.001.04 and earlier, Linux deployments running with an embedded DB Server fail to connect to the MS SQL Server database.
- Prior to release 9.0.001, Genesys Pulse Collector did not support Oracle 12 clients. For Genesys Pulse Collector release 9.0.000, in order to connect to an Oracle 12c database, the Oracle 11.2 client has to be installed on the Genesys Pulse Collector host.

# Deploy Genesys Pulse

## Install Genesys Pulse from the Installation Package

Starting with GAX release 9.0.100.56, configure the necessary objects required by Genesys Pulse using the following steps and then continue with More Installation Steps.

- 1. Create Genesys Pulse Application from Template:
  - 1. In GAX, go to **Environment > Application Templates > New**.
  - 2. Click **Import Metadata** and upload the XML Template file (the Pulse.xml file from the Templates Installation Package directory).
  - 3. Click **Import Application Template** and upload the APD Template file (the Pulse.apd file from the Templates Installation Package directory).
  - 4. Click **Save**.
- 2. In GAX, go to **Environment > Applications > New** and create the Genesys Pulse Application from the imported template:
  - 1. Specify the Host where Genesys Pulse will be deployed.
  - 2. Specify the Working Directory as a path to the Genesys Pulse installation folder.
  - 3. Specify the Command Line as pulse\_startup.bat if Genesys Pulse is deployed on Windows or ./pulse\_startup.sh if Genesys Pulse is deployed on Linux.
- 3. Install Genesys Pulse:
  - 1. Copy the Genesys Pulse IP to the Genesys Pulse host.
  - 2. Run the setup.exe (Windows) or install.sh (Linux) installation file.
  - 3. Follow installer prompts to install Genesys Pulse.

# Install Genesys Pulse via GAX IP Deployment Wizard (Deprecated)

Begin with the following steps if your GAX is prior to 9.0.1 release and then continue with More Installation Steps.

Configure the necessary objects required by Genesys Pulse using GAX.

1. Upload Genesys Pulse Installation Package and Template:

- 1. In GAX, go to **Administration > Installation Packages** and click on the plus sign.
- Select Installation Package Upload (template uploaded separately) and click Next.
   For Upload a Package, select the zipped file that contains the Genesys Pulse Installation
   Package (Genesys Pulse IP). The zip file should have in its root the files from the IP folder (such
   as ip description.xml and read me.html).
- 3. For **Upload an XML template**, select the XML Template file (Pulse.xml from the Templates Installation Package directory).
- 4. For **Upload an APD template**, select the APD Template file (Pulse.apd from Templates Installation Package directory).
- 5. Click **Finish**.
- 2. Create Genesys Pulse Application from Template:
  - 1. In GAX, go to **Environment > Application templates > New** and Import Genesys Pulse Application Template. (The Pulse appl file from the Templates Installation Package directory).
  - 2. In GAX, go to **Environment> Applications > New** and create Genesys Pulse Application from the imported template:
    - · specify the Host where Genesys Pulse will be deployed
    - specify the Working Directory as a path to the Genesys Pulse installation folder
    - specify the Command Line as pulse\_startup.bat if Genesys Pulse is deployed on Windows or ./pulse startup.sh if Genesys Pulse is deployed on Linux.
- 3. Deploy the Genesys Pulse Installation Package:
  - 1. Click on the Genesys Pulse Installation Package to open the **Properties** tab.

#### **Important**

The Genesys Pulse Installation Package status should be complete.

- 2. Click on the related icon and choose **Install** to open the IP Deployment Wizard.
- 3. Fill in required fields:
  - Select a host where Genesys Pulse is deployed and the Genesys Pulse Application object.
  - Set the InstallPath to the same value as the Working Directory specified in the Genesys Pulse Application object.

# More Installation Steps

## **Important**

Begin with Install Genesys Pulse from the Installation Package (for GAX starting with release 9.0.1) or Install Genesys Pulse via GAX IP Deployment Wizard (for GAX prior to release 9.0.1) and then proceed with the following steps.

- 1. In the Genesys Pulse installation folder, create the conf folder with the pulse properties file:
  - host= <Configuration Server host>
  - backup\_host=<Backup Configuration Server host>(optional)
  - port= <Configuration Server port>
  - backup\_port=<Backup Configuration Server port> (optional)
  - app=<Genesys Pulse application name>
  - http\_port = <http port for Genesys Pulse to start on>
  - root\_url = < the root URL to access Genesys Pulse> (optional, default value is /pulse)
- 2. Navigate to **Configuration > Environment > Application**, select the Genesys Pulse Application, **Permissions** tab and configure the SYSTEM account to have Read, Update, and Execute permissions.
- 3. Optional: Configure options in the [pulse] section on the Application Options tab for the Genesys Pulse Application object:

#### **Important**

During startup, Genesys Pulse looks for all options that are required for its operation and adds them if they are not explicitly configured. If a required option is either not configured or specifies an invalid option value, Genesys Pulse uses the option's default value.

- 4. Create a new Database Access Point (DAP), which is necessary for connectivity to the Genesys Pulse database:
  - 1. Enter a **Database Name**.
  - 2. On the General tab, set the Connection Type to JDBC and specify the following field values:
    - Role = Main
    - Debug = false
    - JDBC Query Timeout: 15
    - · Case Conversion: any
  - 3. On the Ports tab, change the value of the default port to the value of your RDBMS port.
  - 4. (Optional). A connection to the Genesys Pulse database can be specified as the JDBC URL in the jdbc url option.

#### Tip

If you need to use virtual ip/host(s) to access Genesys Pulse Database and you do not want to create Host objects for them, then use any existing host on the Server Info tab but configure the correct ip/host through the jdbc\_url option in your DAP object.

- 5. Add the Database Access Point to the connections of your Genesys Pulse Application object.
- 6. Add the Genesys Pulse Collector Application object to the connections of your Genesys Pulse Application object.
- 7. For a High Availability (HA) deployment:
  - 1. For each Genesys Pulse Application object:
    - Complete Steps 2 and 3 from Install Genesys Pulse from the Installation Package (for GAX starting with release 9.0.1) or Install Genesys Pulse via GAX IP Deployment Wizard (for GAX prior to release 9.0.1).
    - Complete More Installation Steps 1, 2, 3, 5, and 6 above.
  - 2. Each Genesys Pulse application should have the other Genesys Pulse application in its connections and there must be no relation between the Genesys Pulse applications as Backup Servers.

#### **Important**

All Genesys Pulse instances must use the same database.

- 8. From the user account created when you prepared the Genesys Pulse database, execute the SQL statements in the appropriate initialization script deployed during installation (scripts folder)—either:
  - · pulse init mssql.sql
  - pulse\_init\_oracle.sql
  - · pulse\_init\_postgres.sql
- 9. Start all Genesys Pulse instances.
- 10. To access Genesys Pulse (see the Logging In page for more information), enter the following URL in the address bar of the browser:

http://<Host name>:<http\_port>/<root\_url>/

#### where:

- <Host name> is the name of the computer on which you installed Genesys Pulse.
- <a href="http://www.ntm.nih.gov.ncbe.nih.gov
- <root\_url> is the URL defined in the the pulse.properties file.

# Optional: Deploy Genesys Pulse Pull Collector

Genesys Pulse Pull Collector is installed during the Genesys Pulse installation into the <Genesys Pulse installation folder>/pull-collector directory. It is used to push third-party applications' (such as Genesys Knowledge Center, Genesys Web Engagement, Universal Contact Server) data into Genesys Pulse for visualization. Genesys Pulse Pull Collector processes widgets which are created from third-party templates and stores snapshots into the Genesys Pulse Collector output folder. Genesys Pulse Pull Collector should be running on the same host as Genesys Pulse Collector.

## Configuration

- 1. Make sure that Genesys Pulse Collector is configured correctly.
- 2. Find the application.conf file in the <Genesys Pulse installation folder>/pull-collector directory and configure the following parameters:
  - database
    - type type of Genesys Pulse database; valid values: postgres, mssql, and oracle
    - username username to connect to Pulse DB
    - password password to connect to Pulse DB
    - database.url URL to connect to Pulse DB:
      - For Oracle it should be like jdbc:oracle:thin:@//<host>:<port>/<dbname>
      - For PostgreSQL it should be like jdbc:postgresql://<host>:<port>/<dbname>
      - For MSSQL it should be like jdbc:sqlserver://<host>:<port>;databaseName=<dbname>
    - database.poller.interval database polling interval in seconds
       Default value: 15
  - output
    - **directory** output directory for snapshots. Must point to the same directory as configured for regular Genesys Pulse Collector, started on the same host.
    - file.ext snapshot files extension. Must be the same as the value of the [transport-file]/output option in Genesys Pulse Collector application object.
    - **compression.type** file compression method. Must be the same as the value of the **[transport-file]/compression-method** option in Genesys Pulse Collector application object.
  - layout

type – type of layouts for which Genesys Pulse Pull Collector collects data.
 Default value: "ItOTHER"

Valid values: "ItGENERIC", "ItOTHER"

- other\_layout\_type sub-type of layouts, effective together with layout.type = ItOTHER
   Valid values: any string
- application.name name of the Genesys Pulse application object

# HA and Cluster Configuration

Genesys Pulse Pull Collector instance should be running per each Genesys Pulse Collector instance in the HA pair or in the Cluster.

#### **Important**

There is no load distribution between Genesys Pulse Pull Collectors in the cluster configuration. Each Genesys Pulse Pull Collector instance processes the same amount of data.

# How To Run Genesys Pulse Pull Collector

#### Run as a Service on Windows

To create a Windows service, perform the following steps:

- 1. Navigate to the pull-collector installation directory, which contains the pull\_collector\_service.ini and pull\_collector\_service.exe files.
- 2. Edit the pull\_collector\_service.ini service configuration file by replacing the JVMPath value with the absolute path to the jvm.dll file in your host environment.
- 3. To start the service, run the following command in the Windows command prompt:

```
sc.exe create pull-collector start=auto
binPath="\"<path_to_pull_collector_service.exe>\" -service pull-collector -immediate"
```

where  $<\!path\_to\_pull\_collector\_service.exe\!>$  is the full path to the pull\\_collector\\_service.exe file.

4. If needed, you can manage the service using the SC command in the Windows command prompt:

```
sc.exe start pull-collector
sc.exe stop pull-collector
```

#### Run as a Service on Linux

Create a separate systemd service configuration file for Genesys Pulse Pull Collector.

For example, create the systemd service configuration file /etc/systemd/system/pulse-pullcollector.service with the following content:

[Unit]
Description=Genesys Pulse Pull Collector

[Service]
ExecStart=<absolute path to java executable> -jar path/to/installation/pulse-pullcollector.jar
WorkingDirectory=<absolute path to the Genesys Pulse Pull Collector directory>

[Install]
WantedBy=multi-user.target

You can use systemctl(1) to manage these services. Type man systemctl for more information.

# Optional: Deploy Genesys Pulse Cluster Configuration

For high availability (HA), you must enable HA for each Genesys Pulse Collector instance in the cluster. They are the Primary Genesys Pulse Collectors in HA configuration. To have cluster configuration, perform the following steps:

- 1. For each Primary Genesys Pulse Collector, configure a new Genesys Pulse Collector Application object and set it as the Backup Server in the General tab in the options of the Primary Genesys Pulse Collector application. Choose Hot Standby for the Redundancy Type.
- 2. For each configured Primary Genesys Pulse Collector, install another collector on different host. This host can be in different data center than the Primary Genesys Pulse Collector if the data centers are connected using a low latency high bandwidth network that uses the Genesys Pulse Collector configuration.
- 3. For Genesys Pulse Collector HA configuration starting with release 8.5.104.xx, all Genesys Pulse instances in the cluster must be connected to the Primary Genesys Pulse Collectors.

#### **Important**

You must restart all Genesys Pulse Collector instances and Genesys Pulse instances after changing the configuration.

- 4. Review the cluster architecture and sizing information in the Sizing Guide.
- 5. Install Genesys Pulse on one node.
- 6. Set up two or more Genesys Pulse Collector instances. All instances of Genesys Pulse Collector can be installed on the same node with Genesys Pulse or on any number of remote nodes.
  - If one or more Genesys Pulse Collectors are installed on remote nodes then WebDAV HTTP server should be installed on these nodes too. See the WebDAV server configuration instructions.

### **Important**

**Remotes nodes and Genesys Pulse HA**—If there is a second Genesys Pulse node and it is installed on a separate machine then all nodes with Genesys Pulse Collectors are considered remote, because for the second Genesys Pulse node, they are remote.

- Configure options for Genesys Pulse Collector instances installed on a remote nodes and then restart every Genesys Pulse Collector instance:
  - Set the output-url option in the [transport-webdav] section to

http://<WebDAV host>/<path to folder with snapshots>

• Set the heartbeat-url option in the [transport-webdav] section to

http://<WebDAV host>/<path to heartbeat folder>

# Configuring System Security

Genesys Pulse has features that enhance your system security. This section discusses Genesys Pulse security features and describes how to configure them.

## TLS: Configuring the Genesys Pulse Database

You must configure your Oracle, Microsoft SQL, or PostgreSQL server to use TLS. In addition to the appropriate procedure below, refer to the documentation that came with your database for information on how to use TLS security.

#### **Oracle**

- 1. Set up the Genesys Pulse database (for Oracle).
- 2. Configure Oracle as described in the related database guides, and configure a TCPS listener. See Management Framework documentation for more information.
- 3. Configure the jdbc\_url option in the [pulse] section of your Genesys Pulse DAP application object: jdbc\_url=jdbc:oracle:thin:@(DESCRIPTION=(ADDRESS=(PROTOCOL=tcps)(HOST=<Database host>)(PORT=<Database port>))(CONNECT\_DATA=(SERVICE\_NAME=<Database Service name>)))

#### SSL connection using TLS v1.2

JDK 7 and JDK 8 releases support TLS v1.2 protocol. Other protocols, such as TLS v1.1, TLS v1, SSL v3, and SSL v2 have security vulnerabilities. Genesys recommends to use the latest standard TLS v1.2 version and use more secure SSL cipher suites.

The correct IDBC Thin driver is required in order to use TLS v1.2.

## **Important**

If you are using the ojdbc8.jar from 12.2.0.1 version then you are all set. If you are using the 12.1.0.2 JDBC driver, you need to either download the 12.1.0.2 patched driver or apply the patch (that allows TLS v1.2) for the bug 19030178. The patch allows TLS v1.2 but does not enable it by default. So, you must set the oracle.net.ssl\_version=1.2 property. This property can be set either as the system property (using -D) or through the datasource properties.

#### **MS SQL**

1. Set up the Genesys Pulse database (for MS SQL).

- 2. Configure Microsoft SQL Server as described in the related database guides. See Management Framework documentation for more information.
- 3. Configure the jdbc\_url option in the [pulse] section of your Genesys Pulse DAP application object: jdbc\_url=jdbc:sqlserver://<Database host>:<Database port>;databaseName=<Database name>;encrypt=true;trustServerCertificate=false

#### **PostgreSQL**

- 1. Set up the Genesys Pulse database (for PostgreSQL).
- 2. Configure PostgreSQL as described in the related database guides. See Management Framework documentation for more information.
- 3. Configure the jdbc\_url option in the [pulse] section of your Genesys Pulse DAP application object: jdbc\_url=jdbc:postgresql://<Database host>:<Database port>/<Database name>?ssl=true&sslcert=<path to certificate>&sslkey=<path to key>&sslrootcert=<path to root cerificate>&sslmode=verify-full

## **Important**

The certificate key must be in the pkcs8 format. You can use the openssl utility to convert the key:

openssl pkcs8 -topk8 -pocrypt -inform PEM -outform DER -in <server key

openssl pkcs8 -topk8 -nocrypt -inform PEM -outform DER -in <server.key>-out <server-key.pk8>

# TLS: Configuring Genesys Pulse

Genesys Pulse supports Transport Layer Security (TLS) communications between Genesys Pulse server and client-side connections using the web browser interface.

Genesys Pulse can support connections through HTTP or HTTPS simultaneously. This is controlled by the **supported\_protocol** parameter (valid values are http, https, or both) in the pulse.properties file, located in the conf directory of your Genesys Pulse installation.

# **Important**

Starting with release 9.0.006, Genesys Pulse does not support hard-coded encryption keys for passwords:

Genesys Pulse no longer supports the encrypted form of the keystore\_password
property for the unofficial HTTPS activation workaround. The keystore\_password
property is not encrypted and can be passed as an environment variable or command
line argument.

Genesys Pulse no longer sends user passwords in encoded form. Genesys Pulse must be
used with HTTPS enabled or behind HTTPS-enabled proxy or load balancer to protect
users credentials.

Starting with Genesys Pulse release 9.0.006, use the following steps to set up HTTPS:

- 1. Create a keystore file (PKCS12 and JKS keystore types are supported) with the private key and certificate for the Genesys Pulse server using one of the following ways:
  - Create a keystore with a self-signed certificate by executing the following command:

```
keytool -keystore <full keystore path> -alias pulse -genkey -keyalg RSA and enter the required information as prompted.
```

Export the existing certificate to the PKCS12 format and import into an existing keystore:

```
openssl pkcs12 -export -in <src certificate> -inkey <src key> -out <pkcs12 keystore path> -name pulse keytool -importkeystore -srckeystore <pkcs12 keystore path> -srcstoretype pkcs12 -destkeystore <full keystore path>
```

- Define the https\_port, supported\_protocol, and keystore\_path parameters in the pulse.properties file. The default https\_port is 443.
  - https port=8443
  - supported protocol=https or both
  - keystore\_path=full path to the location of the keystore
- 3. Choose how the keystore password is provided to Genesys Pulse. Genesys Pulse application supports the following options:
  - Add the command line argument to java command (by changing the pulse\_startup.sh (on Linux) or pulse\_startup.bat (on Windows) file or by adding this option to the JAVA\_OPTS environment variable):
    - -Dcom.genesys.pulse.keystore.password=<password>
  - Set the password as a value of the KEYSTORE\_PASSWORD environment variable.
  - Add the keystore password property with your password to the pulse.properties file.

#### [+] Example. How to obscure password with base64 encoding

#### Linux:

#### I. Obscure the password:

```
echo mypassword | base64 > <path_to_key>/key.txt
```

II. Use obscured password in the startup script:

```
java -Dcom.genesys.pulse.keystore.password=$(base64 -d <path_to_key>/key.txt) -jar
./pulse.war
```

Or set the environment variable that Genesys Pulse can read:

export KEYSTORE\_PASSWORD=\$(base64 -d <path\_to\_key>/key.txt)

#### Windows:

#### I. Obscure the password:

```
echo mypassword > key.txt certutil -encode key.txt tmp.b64 && findstr /v /c:- tmp.b64 > key.txt del tmp.b64
```

#### II. Use obscured password in the startup script:

```
certutil -decode key.txt tmp.b64
set /P password=<tmp.b64
del tmp.b64
java -Dcom.genesys.pulse.keystore.password=%password% -jar ./pulse.war</pre>
```

#### Or set the environment variable that Genesys Pulse can read:

```
certutil -decode key.txt tmp.b64
set /P password=<tmp.b64
del tmp.b64
setx KEYSTORE PASSWORD %password%</pre>
```

4. (optional) Choose how the individual key password is provided to Genesys Pulse. If not provided, keystore password will be used.

Genesys Pulse application supports the following options:

- Add the command line argument to java command (by changing the pulse\_startup.sh (on Linux) or pulse\_startup.bat (on Windows) file or by adding this option to the JAVA\_OPTS environment variable): -Dcom.genesys.pulse.key.password=cpassword>
- Set the password as a value of the KEY PASSWORD environment variable.
- Add the key\_password property with your password to the pulse.properties file.
- 5. Start Genesys Pulse.

#### Cipher Lists

## **Important**

Genesys does not support the tools mentioned in this section. They are used here only to illustrate.

The Java Runtime Environment (JRE) provides the cipher suites that Pulse uses. Before enabling TLS, please ensure JRE supports actual cipher suites that your browser can accept. Otherwise, refer to your JRE distribution documentation to enable ciphers accepted by your browser.

- You can access a list of ciphers accepted by your browser here.
- For a list ciphers provided by JRE:
  - 1. Download and extract Ciphers.zip to a temporary location.
  - 2. Execute the following command from that location:

java Ciphers

- If a cipher suite or protocol that you require is provided by JRE but not enabled by default in Pulse, there is a mechanism that lets you enable the cipher suite or protocol during startup. Be aware that you must specify in preference order.
- If a vulnerability is discovered in a cipher or protocol, or if it is considered too weak to use, you can exclude it during Pulse startup.
- If a cipher suite or protocol is both included and excluded as part of the same configuration, it is disabled (excludes will always win).

# **Important**

By default, the following weak cipher suites are disabled in Pulse: SSL\_\*, TLS\_RSA\_\*, MD5, SHA, and SHA1-based. You can still accept the security risk and enable them by removing them from the excluded cipher suites. Once a weak cipher is enabled, you will need to restart Pulse and you will see a warning in the Pulse log: Weak cipher suite <suite name> enabled for Server.

The table below lists the available parameters in pulse.properties (regex values supported).

Parameter	Description	Default (if not specified)
setIncludeProtocols	Specifies one or more protocols to be supported.	NA
setIncludeCipherSuites	Specifies one or more cipher suites to be used for encoding data.	NA
setExcludeProtocols	Specifies one or more protocols that are not to be supported.	"SSL", "SSLv2", "SSLv2Hello", "SSLv3"
setExcludeCipherSuites	Specifies one or more cipher suites that are not to be used for encoding data.	"^.*_(MD5 SHA  SHA1)\$","^TLS_RSA*\$","^SSL*\$
addExcludeProtocols	Specifies additional protocols that are not to be supported.	NA
addExcludeCipherSuites	Specifies additional cipher suites that are not to be used for encoding data.	NA

#### Example:

```
host=pulse-host
port=8080
app=pulse
...
setExcludeCipherSuites=^.*_(MD5|SHA|SHA1)$
setIncludeCipherSuites=TLS_ECDHE_.*,TLS_RSA_.*
```

# HTTP Strict Transport Security (HSTS)

HSTS is disabled by default and you can enable it by setting the **enable\_hsts** option in the pulse.properties file to true. Once HSTS is enabled, Genesys Pulse prevents downgrading of encrypted HTTPS connection to unencrypted HTTP. It is implemented by sending a response header record from the server indicating that compliant Web browsers or other HTTP client programs must use HTTPS and they must display the appropriate confirmation message or an error message in the browser console.

#### Securely embed Pulse into iframe

Starting with 9.0.008.03 Pulse allows embedding into iframe. Use the following step to allow embedding:

- Make sure Pulse is configured over HTTPS
- Set appropriate options in pulse.properties file:
  - disable xframe options=true
  - session\_samesite=none (or lax if the iframe source is on the same domain as Pulse)
  - supported protocol=https, or supported protocol=both and enable hsts=true
  - edit content\_security\_policy property to contain frame-ancestors directive with valid parents that may embed, for example: content\_security\_policy=frame-ancestors 'self' https://example.com;

# Configure the Stat Server **Application** object

## **Important**

Stat Server requires Java Environment configuration for several templates to function properly. See the Stat Server Deployment Guide for details. Without this additional configuration, statistics in some Queue templates (Email Queue Activity, eServices Queue KPIs, IWD Queue Activity) will not work.

1. Set the accept-clients-in-backup-mode option in the [statserver] section on **Application Options** tab to yes for both the primary and backup Stat Server Application objects.

## **Important**

This option is required even if there is no backup application specified for the Stat Server application.

- 2. Update Stat Types specified in the pulse\_statistics.cfg file within the scripts folder in Genesys Pulse installation to use the particular social media that is configured in your eServices solution (facebook is used in default file version). See eServices documentation for more details.
- 3. You must import pulse\_statistics.cfg file to both the primary and backup Stat Server Application objects to create the stattypes that Genesys Pulse should monitor. To import the file:
  - a. Click More on the Application Options tab.
  - b. Select **Import**, uncheck **Override**, and browse the file.

# **Important**

- To calculate the % **Ready Time** in the Queue KPIs template, set the queue-use-pseudo-actions option in the [statserver] section of Stat Server Application object to false.
- Some Stat Server filters used in Genesys Pulse templates rely on certain user data or reasons attached to
  the call (for example, VoiceCall\_No\_Wait, ReasonLunch, and others that have PairExists in their
  definition).

You may need to adjust definitions of these filters to use Attached Data or Reasons according to your environment or adjust your routing strategies or desktop application to attach data used by those statistics. Otherwise, statistics that rely on these filters will show 0 (zero).

- The StatServer subscribe-for-all-ixn-server-events configuration option default value is no. To use the Chat Agent Activity template, you must set the option value to yes.
- The StatServer suppress-agent-status-updates-for-ixn-server configuration option default value is no. You must set the option value to yes to avoid unnecessary EventCurrentAgentStatus notifications

from being sent to Interaction (IXN) Servers.

- 4. To use the Chat Agent Activity template, set the Stat Server option subscribe-for-all-ixn-server-events to ves.
- 5. Restart both Stat Server applications.

# Quick Widget Updates

Genesys Pulse supports quick updates only for CurrentStatus and ExtendedCurrentState statistics to prevent a high performance load this causes on Stat Server and Genesys Pulse.

You are responsible to validate that your environment can handle the load in production caused by quick updates.

You can do Quick Updates using one of the following modalities:

- Aeron transport. See the section below for more information.
- RabbitMQ. See the Optional: Deploy RabbitMQ for guick widget updates page for more information.

#### Tip

- Quick Widget Updates and Advanced Alerting Capabilities require independent instances
  of Aeron Media Driver. Make sure that values of the Genesys Pulse Collector options
  driver-directory and endpoints do not interfere with settings of Aeron Media Driver
  used by Advanced Alerting services.
- Advanced Alerting services support Aeron transport only. Note: For the successful usage
  of the embedded Aeron transport you do not need to implement Advanced Alerting
  services.

# Aeron Transport

Starting with release 9.0, Genesys Pulse Collector includes Aeron transport. Starting with release 9.0.001, Aeron transport is supported on Windows.

Aeron transport can be used, when Genesys Pulse and Genesys Pulse Collector are installed on the same host, by specifying options in the transport-aeron section of your Genesys Pulse Collector application. You will need to restart Genesys Pulse Collector and Genesys Pulse to apply configuration changes.

# **Important**

- Aeron transport can be enabled only if each Genesys Pulse instance in your configuration is connected to Genesys Pulse Collector installed on the same host. No additional software installation is needed.
- Genesys strongly recommends to put the Aeron driver folder on the local drive. The

Aeron driver folder on the network share can cause Genesys Pulse Collector to crash.

# Optional: Deploy RabbitMQ for quick widget updates

Use RabbitMQ for quick widget updates.

## **Important**

Genesys Pulse supports quick updates for CurrentStatus and ExtendedCurrentState statistics only to prevent a high performance load this causes on Stat Server and Genesys Pulse.

You are responsible to validate that your environment can handle the load in production caused by quick updates.

# Decide on Configuration

- 1. Determine whether to use RabbitMQ with Genesys Pulse using Cluster or Single-Node configurations. Genesys Pulse supports using these configurations only with RabbitMQ.
  - 1. Cluster configuration Use at least the same number of RabbitMQ instances as the number of Genesys Pulse Collector applications. RabbitMQ can run on any host: either the one where Genesys Pulse runs or any other host accessible over reliable network.

The default configuration should be one RabbitMQ instance running on every host where Genesys Pulse Collector runs. For example, Primary host (host1) and Backup host (host2).

Single node configuration — This simple configuration uses a single RabbitMQ instance running either on a host with Genesys Pulse Collector or any other host accessible over reliable network.
 Note: If this RabbitMQ instance fails or the whole host fails, quick widget Updates stop working. If you choose this configuration, you still need to go through all steps to deploy RabbitMQ unless clearly stated otherwise. The host with RabbitMQ is called host1 in the remainder of this deployment.

# All Configurations

- 1. To use RabbitMQ to work with Genesys Pulse, use the following software versions:
  - RabbitMQ server version 3.11.5.
  - The version of Erlang compatible with that version of RabbitMQ.
  - Use identical versions of Erlang on all hosts running RabbitMQ.

#### Tip

We specify the lowest acceptable version here, but any later versions should work unless their RNs specify that there are some backward compatibility changes.

- 2. On every host, install Erlang and RabbitMQ. Follow the instructions at the RabbitMQ site, to install on your brand of Linux or on Windows.
- 3. After installing, change RabbitMQ server's option, channel max, to 0.
- 4. On every host, start RabbitMQ server as described on the page of installation instructions you used. This will generate an Erlang cookie file, required for using RabbitMQ in a cluster.

# Cluster Configuration

Refer to RabbitMQ's Clustering Guide to set up the RabbitMQ cluster on your hosts.

# Configuration for Pulse

- Create a vhost with a name '/pulse' for Genesys Pulse. If you create a vhost with a different name, you must specify it in Genesys Pulse Collector configuration options. On any of the hosts run the following command:
  - rabbitmqctl add\_vhost /pulse
- Create a user for Genesys Pulse with name 'pulse' and password 'pulse'. If you create a user with a
  different name and password, you must specify them in Genesys Pulse Collector configuration options.
  On any of the hosts run the following command:
   rabbitmqctl add user pulse
- 3. Grant user access to vhost. Here is how to grant user 'pulse' access to vhost '/pulse' with permissions to create exchanges with names starting with 'pulse'. On any of the hosts run the following command: rabbitmqctl set\_permissions -p /pulse pulse "^pulse.\*" ".\*" ".\*"
- 4. To configure Genesys Pulse Collector to work with RabbitMQ you need to have transport-rabbitmq section configured in options of Genesys Pulse Collector application object.
  - 1. Add or update configuration options in the [transport-rabbitmq] section.
  - 2. Restart Genesys Pulse Collector and Genesys Pulse to apply changes.

# **Important**

#### RabbitMQ memory and disc usage

RabbitMQ instances should not store any Genesys Pulse application data on disc, so the disc usage is insignificant unless the message queue for any of the Genesys Pulse applications grows too large. To ensure that the message queue does not grow too big in some exceptional cases there is a limit on queue length in

Genesys Pulse, which is controlled by option max-queue-length in section transport-rabbitmq of Genesys Pulse Collector application options.

Use the value of this option to estimate possible RabbitMQ memory usage. To roughly estimate upper limit of possible memory usage use this formula:

<Max memory usage> = <RabbitMQ idle memory usage> + 3 \* ( max-queue-length \* <Average size
of a delta snapshot> \* 4 )

For example, for an average change in message size of 10KB, RabbitMQ idle memory usage of 100MB, and max-queue-length of 1000, we obtain 220MB of memory usage.

#### Tip

If Genesys Pulse and Genesys Pulse Collector are installed on the same host, instead of RabbitMQ you can use embedded Aeron transport by specifying options in the transport-aeron section of your Genesys Pulse Collector application. **Note:** For the successful usage of the embedded Aeron transport you do not need to implement Advanced Alerting services.

Starting with release 9.0.001, Genesys Pulse and Genesys Pulse Collector support Aeron transport configured on Windows.

# Optional: Enable OAuth SSO using GWS

# Warning

SSO using on-premise GWS is not available.

You can set up Genesys Pulse to use OAuth 2.0 protocol for user authorization. OAuth, short for *open authorization*, is an open standard protocol that allows secure API authorization without requiring the user to provide their credentials to a third party. You can read more about OAuth here.

When OAuth is enabled, users can log in to Genesys Pulse with accounts from Genesys Web Services (GWS).

To enable the OAuth 2.0 authentication mechanism follow these steps:

- 1. Enable token-based authentication between Genesys Configuration Server and Genesys Pulse:
  - 1. Configure the following configuration options in the [system] section of Configuration Server to which Pulse is connected:
    - **token-authentication-mode** Set this option to enable token-based authentication on all ports.
    - **token-preambula** (optional) Specifies the preamble tag that is affixed to the start of the password token. Default value is {PXZ}. Genesys recommends that you do not configure this option and use the default value, unless you have a specific reason to override the default value.
    - **token-uuid** (optional) Specifies a UUID to be used to generate a symmetric key. If not specified, Configuration Server uses a value generated internally by the primary master Configuration Server for the particular Configuration Database.

For detailed information about these options, refer to the *Configuration Server Configuration Options* chapter of the Framework Configuration Options Reference Manual.

- 2. Configure the following configuration options in the [general] section of every Pulse application object:
  - **confserv\_trusted** Set this option to true to enable token-based authentication.
  - token\_life\_in\_minutes (optional) Specifies the length of time for which the token will be valid; once the token has expired, connection requests with this token will be rejected. Genesys recommends that you use the default value for this option, unless you have a specific reason to override it.
- 2. Configure the following configuration options in the [oauth] section of every Pulse application object:
  - **client\_id** client ID registered in GWS with authorization code grant type.
  - password client secret registered in GWS.
  - externally available GWS endpoints for connection from the browser:

- user\_logout\_url endpoint for logout, for example, http://gws-usw1.genhtcc.com/auth/v3/sign-out.
- user\_auth\_url endpoint for user authorization, for example, http://gws-uswl.genhtcc.com/auth/v3/oauth/authorize.
- In case of multi site configuration, you may need to add additional prefixed \*\_user\_auth\_url and \*\_user\_logout\_url options, for example: [sites]

```
pulse-usw1.genhtcc.com=site1
pulse-use1.genhtcc.com=site2
```

#### [oauth]

```
site1_user_auth_url=https://api-g1-usw1.genhtcc.com/auth/v3/oauth/authorize
site2_user_auth_url=https://api-g1-use1.genhtcc.com/auth/v3/oauth/authorize
site1_user_logout_url=https://api-g1-usw1.genhtcc.com/auth/v3/sign-out
site2_user_logout_url=https://api-g1-use1.genhtcc.com/auth/v3/sign-out
```

- internally available GWS endpoints for connection from the Pulse server:
  - access\_token\_url endpoint for retrieval of the access token, for example, http://gws-uswl.genhtcc.com/auth/v3/oauth/token.
  - user\_info\_url endpoint for retrieval of the user info, for example, http://gws-usw1.genhtcc.com/auth/v3/userinfo.
- In a case where Pulse is running behind a proxy with HTTPS termination you may need to set the [oauth]\force https for redirect option to true.
- 3. Enable OAuth for every Pulse application object: [security]\auth\_type = oauth.

# Optional: Enable SAML SSO

# **Important**

- The feature is available for Pulse version 9.0.009 and later. If you are using Pulse 8.5, please refer to Using Single Sign On (SSO).
- SLO (Single Logout) feature is not supported, therefore please use the saml\_landing\_page property to specify page for redirect upon logout from Pulse.

You can set up Genesys Pulse to use SAML2 protocol for user authorization.

To enable the SAML2 authentication mechanism follow these steps:

- 1. Enable token-based authentication between Genesys Configuration Server and Genesys Pulse:
  - 1. Configure the following configuration options in the **system** section of Configuration Server to which Pulse is connected:
    - token-authentication-mode Set this option to enable token-based authentication on all ports.
    - **token-preambula** (optional) Specifies the preamble tag that is affixed to the start of the password token. The default value is {PXZ}. Genesys recommends that you do not configure this option and use the default value, unless you have a specific reason to override the default value.
    - token-uuid (optional) Specifies a UUID to be used to generate a symmetric key. If not specified, Configuration Server
      uses a value generated internally by the primary master Configuration Server for the particular Configuration Database.

For detailed information about these options, refer to the *Configuration Server Configuration Options* chapter of the Framework Configuration Options Reference Manual.

- 2. Configure the following configuration options in the **general** section of every Pulse application object:
  - **confserv\_trusted** Set this option to true to enable token-based authentication.
  - **token\_life\_in\_minutes** (optional) Specifies the length of time for which the token will be valid; once the token has expired, connection requests with this token will be rejected. Genesys recommends that you use the default value for this option, unless you have a specific reason to override it.
- 2. Make sure HTTPS is configured in Pulse, see Configuring System Security for more details.
- 3. Edit pulse.properties file, located in the conf directory of your Genesys Pulse installation to enable SAML2 authentication by specifying the following properties:
- saml=true
- session\_securecookies=true
- session\_samesite=none
- saml entityid Your unique ID for IdP.
- saml\_idp\_metadata Location of path to Identity Provider (IdP) metadata.
- saml landing page URL for redirect upon logout from Pulse.
- saml keystore Location of path to Keystore containing signing key certificate.

- saml\_keystore\_password Password for Keystore containing signing key certificate.
- saml\_key\_name The name of signing key certificate in the Keystore.
- saml\_key\_password (optional) Password for singing key certificate. Pulse will be using password for Keystore if not specified.
- saml\_external\_userid (optional) SAML attribute name used to extract username from the assertions. Pulse will be using "uid" if not specified.

# **Important**

You can use following environment variables instead of passwords in pulse.properties:

- SAML KEYSTORE PASSWORD
- SAML KEY PASSWORD

It's also possible to use java command line arguments:

- -Dcom.genesys.pulse.saml.keystore.password
- -Dcom.genesys.pulse.saml.key.password
- Start Pulse and navigate to https://<pulse\_host>:<pulse\_https\_port>/<pulse\_context>/saml2/service-provider-metadata/<entityid> to download Service Provider metadata (SP).
- 5. Register downloaded Service Provider metadata in your Identity Provider (IdP).

# Optional: Configure links between GAX and Genesys Pulse

For proper links between GAX and Genesys Pulse perform the following steps:

- Copy the link-to-pulse.jar file located in the Genesys Pulse installation folder to <GAX dir>/plugins and <GAX dir>/webapp/WEB-INF/lib folders.
- 2. In GAX, navigate to Configuration > Environment > Applications.
- 3. Select the GAX Application object.
- 4. Open the Application Options tab.
- 5. Create the new [link-to-pulse] section.
- 6. Configure the **\$default** option in the **[link-to-pulse]** section of your GAX application with the URL to Genesys Pulse as the value. See **Genesys Pulse Configuration Options** for more details.
- 7. Save application.
- 8. Select the Genesys Pulse Application object.
- 9. Open the Application Options tab.
- 10. Create the new [link-to-gax] section.
- 11. Configure the **\$default** option in the **[link-to-gax]** section of your Genesys Pulse application with the URL to GAX as the value. See **Genesys Pulse Configuration Options** for more details.
- 12. Save application.
- 13. Restart GAX and Genesys Pulse applications.

# Configure User Access

## Roles

In GAX, navigate to **Configuration > Accounts > Roles** and create a new Role object to provide access to Genesys Pulse functionality.

# **Important**

When creating a new Role, a dialog box with Role Template Selection appears. Do not select a template (leave the selection empty). Press  $\mathbf{OK}$ .

Define the privileges granted by the Role on the Assigned Privileges tab in the Genesys Pulse section.

Privilege Details				
Name	Description	Prerequisite		
Pulse View Dashboard	User has read-only access to launched dashboards without the ability to expand widgets to tab (includes stay on dashboard ability, which means that user's sessions will not expire and users will not be automatically logged out due to inactivity timeout).			
Pulse View Dashboard Restricted	User has read-only access to launched dashboards without the ability to expand widgets to tab (excludes stay on dashboard ability).			
Pulse Manage Tabs	User can launch, close or customize dashboards and wallboards and expand widgets to tab.	Pulse View Dashboard or Pulse View Dashboard Restricted		
Pulse Edit Widget Display	User can modify display options of widgets.	Pulse Manage Tabs		
Pulse Manage Widgets	User can create, remove, or modify all widget options.	Pulse Edit Widget Display		
Pulse Manage Shared Dashboards	User can create, remove, import, export, or modify shared dashboards.	Pulse Manage Widgets		
Pulse Manage Templates	User can create, remove, import, export, or modify templates.	Pulse Manage Widgets		

Privilege Details				
Pulse Add Dashboards Without Limit	User can add any number of dashboards. Applicable if the <b>[pulse]\max_tabs_per_user</b> option is set in your Genesys Pulse application object or the <b>max_tabs_per_user</b> is set for the Access Groups Object.	Pulse Manage Tabs		
Pulse Add Widgets Without Limit	User can add any number of widgets. Applicable if the [pulse]\max_widgets_per_user option is set in your Genesys Pulse application object or the max_widgets_per_user is set for the Access Groups Object.	Pulse Manage Widgets		
Pulse Manage Users	User can manage other users' widgets and dashboards.	Pulse Manage Tabs, Pulse Edit Widget Display, Pulse Manage Widgets		
Pulse Manually Bind Collectors	User can manually select Pulse Collectors to process particular widgets or templates.	Pulse Manage Tabs, Pulse Edit Widget Display, Pulse Manage Widgets		

The following privileges are for users or third-party applications that connect to Genesys Pulse using a Web API.

- **Pulse Read All Layouts**—View all Genesys Pulse layouts using a Web API and switch off filtration of rows by access in snapshot.
- Pulse Write Snapshot—Upload layout snapshots using a Web API.

Genesys Pulse privileges use GAX logic—the high-level privileges do not include lower-level privileges. For example, to configure role with full control access, you have to assign all privileges to it.

For role members to create Widgets, you must assign **Pulse View Dashboard** (or **Pulse View Dashboard Restricted**), **Pulse Manage Tabs**, and **Pulse Edit Widget Display** in addition to **Pulse Manage Widgets**.

# Important

You must assign at least the **Pulse View Dashboard** or **Pulse View Dashboard Restricted** privilege to each Role object.

Assign the Role to Persons and Access Groups in the Role Members section as required.

# Permissions

Provide appropriate permissions (**Read** and **Execute**) on the following objects:

- 1. Genesys Pulse client application object (usually called default. The name is controlled by the Genesys Pulse option **client\_app\_name** in the **[general]** section):
  - 1. Select Configuration.
  - 2. On the **Environment** pane, click **Applications**.
  - 3. From the **Applications** list, open the required application (usually called **default**) to view its properties.
  - 4. Select the **Permissions** tab.
  - 5. Add the **Person** or **Access Group** containing this user.
  - 6. Add required permissions: **Read** and **Execute** are required to log in to Genesys Pulse.
- 2. Tenant Environment:
  - 1. Select **Configuration**.
  - 2. On the **Environment** pane, click **Tenants**.
  - 3. From the **Tenants** list, open the Environment tenant to view its properties.
  - 4. Select the **Permissions** tab.
  - 5. Add the **Person** or **Access Group** containing this user.
  - 6. Add required permissions: **Read** and **Execute** are required to log in to Genesys Pulse.
- 3. User's own tenant:
  - 1. Select Configuration.
  - 2. On the **Environment** pane, click **Tenants**.
  - 3. From the **Tenants** list, open the User's own tenant to view its properties.
  - 4. Select the **Permissions** tab.
  - 5. Add the **Person** or **Access Group** containing this user.
  - 6. Add required permissions: **Read** and **Execute** on tenant are required to log in to Genesys Pulse.

# Logging In

The Genesys Pulse web-based interface runs on a web application server. It is loaded into your browser each time when you open the website where you installed Genesys Pulse. You then log in.

### **Important**

Genesys Pulse supports the use of blank passwords only if Configuration Server is configured to allow blank passwords. Refer to the *Genesys Security Deployment Guide* for information about using blank passwords.

# Procedure: Logging in to Genesys Pulse

#### **Prerequisites**

- Configuration Server is installed and running.
- An instance of a Genesys Pulse Application object is connected to Configuration Server and running.
- Your browser and its windows are set to a resolution of 1024x768 or greater. If you are working in 1024x768, maximize the browser.
- The user logging in must have Read permission to their own User object and Read and Execute permissions on the Genesys Pulse client application object (usually called default, controlled by the Genesys Pulse option client\_app\_name in the [general] section). Refer to the Genesys Security Deployment Guide for information about permissions. Genesys Pulse respects readwrite permissions that are set for Environments and Tenants. You can only access those objects that you have permission to see.

# Tip

• Genesys Pulse supports the two latest releases of Google Chrome, Apple Safari, Microsoft Edge, the latest release of Firefox ESR.

#### Steps

1. Start Genesys Pulse.

- 2. Open a web browser.
- 3. Enter the following URL in the address bar of the browser:
   http://<Host name>:<http\_port>/<root\_url>/
   where:
  - <Host name> is the name of the computer on which you installed Genesys Pulse.
  - <a href="http"></a> is the port number defined in the the <a href="pulse.properties">pulse.properties</a> file.
  - <root\_url> is the URL defined in the the pulse.properties file.
- 4. Log in to Genesys Pulse with your assigned user name and password, and click Log in.

#### **Important**

Each instance of Genesys Pulse is associated with a single instance of Management Framework. Configuration Server and Port selection is not required during login, nor is it possible to select it.

Access to Genesys Pulse and its functionality is protected by user permissions and Role-Based Access Control. If you get a permissions error when you try to log in to Genesys Pulse or use any of its functionality, you probably do not have the appropriate permissions or role privileges. Refer to the *Genesys Security Deployment Guide* for more information about permissions and Role-Based Access Control, including how to set up appropriate permissions and role privileges.

# Deploy Language Packs

You have to install the Genesys Pulse Language Pack directly on the server by executing the Genesys Pulse Language Pack installation procedure from the Genesys Pulse Language Pack installation package.

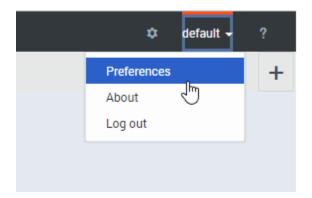
## **Important**

Do not deploy Language Packs using **Administration > Installation Packages**.

- 1. Copy the Genesys Pulse Language Pack IP to the Genesys Pulse host.
- 2. Run the **setup.exe** (Windows) or **install.sh** (Linux) installation file.
- 3. Follow the installer prompts to install the Genesys Pulse Language Pack.
- 4. If the installation procedure fails to find the Genesys Pulse installation, you can manually copy the Genesys Pulse Language Pack file.
- 5. After installation, find **pulse-<locale>** (<locale> is a language identificator) jar file in the root directory of the Genesys Pulse installation and copy to:
  - Linux: <GAX root>/plug-ins (if the directory exists) and <GAX root>/webapp/WEB-INF/lib;
     <Pulse root>/plug-ins (if the directory exists) and <Pulse root>/webapp/WEB-INF/lib
  - Windows:<GAX root>\plug-ins (if the directory exists) and <GAX root>\webapp\WEB-INF\lib;
     Pulse root>\plug-ins (if the directory exists) and <Pulse root>\webapp\WEB-INF\lib
- 6. Restart GAX and Genesys Pulse.

To use the installed language in Genesys Pulse:

- For release 9.0.003 and prior, select the preferred language in GAX preferences menu. See the Genesys Administrator Extension Help for details.
- Starting with release 9.0.004, select the preferred language in Genesys Pulse preferences menu. See image below.



# Preferred Language

For release 9.0.003, Genesys Pulse respects the preferred language, specified in browsers settings. However, the language specified in User or System preferences via GAX has higher priority than browser settings in all Genesys Pulse interfaces except the login page, where only browser's settings are effective.

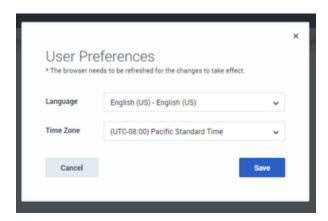
Starting with release 9.0.004, Genesys Pulse respects the preferred language, specified in the browser settings, if the language is set to Auto in the Genesys Pulse user preferences menu.

Browser settings are always effective on the Genesys Pulse login page. When the Language Pack that corresponds to the language specified in the browser settings is not available, English language is used.

For backward compatibility purposes Genesys Pulse uses language and time zone preferences that are specified via GAX:

- User Preferences
- Or System Preferences, in case User Preferences have never been set for the user.

Once user preferences are changed via Genesys Pulse, user preferences specified via GAX are no longer respected.



See also Genesys Pulse User Preferences.

{{NoteFormat| Prior to release 9.0.006.00, Genesys Pulse is not capable of detecting the Internet Explorer 11 language, specified in the "Settings / Internet Options / Languages" settings window. Instead, the Windows display language is used. Internet Explorer 11 support is discontinued in Pulse release 9.0.008.02

# Genesys Pulse Configuration Options

Configuration options for Genesys Pulse are set in Application objects in GAX and in the pulse.properties file under the conf folder inside the Genesys Pulse installation folder.

# Application Objects Options

The application templates for Genesys Pulse might contain other configuration options that are not described in this chapter. These options must remain set to the default values that are provided in the application templates. Changing these values might cause unexpected behavior.

You are not required to configure any options to start Genesys Pulse. Genesys Pulse supplies default values for all options that it requires to function.

# GAX Application Object

#### [link-to-pulse] Section

#### \$default

Default Value: No default value

Valid Values: string url

Changes Take Effect: After restart

Specifies the correct link for a Genesys Pulse menu item in the GAX navigation bar. If specified, the

Genesys Pulse menu item is added to the Dashboard section of the GAX navigation bar.

Example: http://<pulse host>:<pulse port>/<pulse context>

# Genesys Pulse Application Object

# [general] Section

#### client\_app\_name

Default Value: default

Valid Values: A valid name of an application object of the Configuration Manager type.

Changes Take Effect: After restart

Specifies the name of the client application. Genesys Pulse requires a client application object to

enable the access control of a browser-based interface.

#### inactivity\_timeout

Default Value: 600

Valid Values: any positive number

Changes Take Effect: Immediately, for users that logged into Genesys Pulse after the option's value

was changed

Specifies the time, in seconds, after the latest user's activity before Genesys Pulse forces logout of

this user. A negative value deactivates this timer.

**Note:** This option has no effect on users with the Pulse View Dashboard privilege.

#### session timeout

Default Value: 900 Valid Values: any number

Changes Take Effect: Immediately, for users that logged into Genesys Pulse after the option's value

was changed

Specifies the time, in seconds, after the latest request from a user before Genesys Pulse closes the session. The value of this option must be greater than the value of the **inactivity timeout** option.

#### confserv trusted

Default Value: false Valid Values: true, false

Changes Take Effect: After restart

Enables token-based authentication with Configuration Server.

#### token\_life\_in\_minutes

Default Value: 1440

Valid Values: Any positive integer value Changes Take Effect: Immediately

Specifies the life of the password token used in token-based authentication. Genesys recommends

that you use the default value, unless you have a specific reason to override it.

#### [link-to-gax] Section

#### \$default

Default Value: No default value

Valid Values: string url

Changes Take Effect: After restart

Specifies the correct link for a GAX menu item in the Genesys Pulse navigation bar. If not specified,

the GAX menu item in the navigation bar leads to the same Genesys Pulse instance.

Example: http://<gax host>:<gax port>/<gax context>

# [log] Section

Most of the Genesys Pulse log options are inherited from the Common Log Options section of the Framework Configuration Options Reference Manual. For more information about logging, see Log4j2 Configuration with the Application Template Application Block in the Platform SDK Developer's Guide.

#### all

Default Value: No default value

Valid Values:

- stdout—Log events are sent to the Standard output (stdout).
- stderr—Log events are sent to the Standard error output (stderr).
- memory—Log events are sent to the memory output on the local disk. This output is the safest in terms of the application performance.

• network—Log events are sent to Message Server, which can reside anywhere on the network. Message Server stores log events in the Log Database.

Setting the all log-level option to network enables Data Sourcer to send log events of Standard, Interaction, and Trace levels to Message Server. Log events of Debug level are neither sent to Message Server nor stored in the Log Database.

• [filename]—Log events are stored in a file with the specified name. If you do not specify a path, the file is created in the application's working directory.

Changes Take Effect: Immediately

Specifies the outputs to which an application sends all log events. You must separate log-output types with commas when you configure more than one output type.

For example, all = stdout, logfile

#### **Notes:**

- To ease the troubleshooting process, consider using unique names for log files that different applications generate.
- Relative file paths must begin with ./

#### buffering

Default Value: false Valid Values: true, false

Changes Take Effect: Immediately

Specifies whether the operating system file buffering is on or off. This option applies only to stderr

and stdout output. Setting this option to true increases output performance.

**Note:** When you enable buffering, log messages might appear in the log after a delay.

#### custom-message-format

Default Value: [%-11.11thread] %-20.20logger{1} <%X{requestId}> %m %exception{full}%n

Valid Values: Log4j or Log4j2 pattern formats

Changes Take Effect: Immediately

When the **message-format** option is set to custom, the value of the **custom-message-format** option is used to format the log message pattern. The **custom-message-format** option provides the LMS-style log level and the predefined messages prefix containing timestamp per the **time-format/time-convert** option settings.

#### debug

Default Value: No default value Valid Values (log output types):

- stdout—Log events are sent to the Standard output (stdout).
- stderr—Log events are sent to the Standard error output (stderr).
- memory—Log events are sent to the memory output on the local disk. This output is the safest in terms of the application performance.
- network—Log events are sent to Message Server, which can reside anywhere on the network. Message Server stores log events in the Log Database.
- [filename]—Log events are stored in a file with the specified name. If you do not specify a path, the file is created in the application's working directory.

Changes Take Effect: Immediately

Specifies the outputs to which the log events of the Debug level and higher (that is, log events of the Standard, Interaction, Trace, and Debug levels) are sent. The log output types must be separated by a comma when more than one output is configured.

For example, debug= stdout, logfile

#### enable audit trail

Default Value: false Valid Values: false, true

Changes Take Effect: After restart

Specifies whether audit trail records are added to the log file. When this option is enabled, the log captures user operations with Dashboards, Wallboards, Widgets and Widget Templates. User operations are logged with the [AUDIT] marker.

#### expire

Default Value: 10 Valid Values:

- false—No expiration; all generated segments are stored.
- <number>[ file]—Sets the maximum number of log files to store. Specify a number from 1-1000.
- <number> day—Sets the maximum number of days before log files are deleted. Specify a number from 1-100.

Changes Take Effect: Immediately

Determines whether log files expire. If they do, sets the measurement for determining when they expire, along with the maximum number of files (segments) or days before the files are removed. This option is ignored if log output is not configured to be sent to a log file.

#### interaction

Default Value: No default value Valid Values (log output types):

- stdout—Log events are sent to the Standard output (stdout).
- stderr—Log events are sent to the Standard error output (stderr).
- memory—Log events are sent to the memory output on the local disk. This output is the safest in terms
  of the application performance.
- network—Log events are sent to Message Server, which can reside anywhere on the network. Message Server stores log events in the Log Database.
- [filename]—Log events are stored in a file with the specified name. If you do not specify a path, the file is created in the application's working directory.

Changes Take Effect: Immediately

Specifies the outputs to which the log events of the Interaction level and higher (that is, log events of the Standard and Interaction levels) are sent. The log outputs must be separated by a comma when more than one output is configured.

For example, interaction= stdout, logfile

#### message-format

Default Value: medium

Valid Values:

- short—An application uses compressed headers when writing log records into its log file.
- medium—An application uses medium size headers when writing log records into its log file.
- full—An application uses complete headers when writing log records into its log file.
- shortcsv—An application uses compressed headers with comma delimiter when writing log records into its log file.
- shorttsv—An application uses compressed headers with tab char delimiter when writing log records into its log file.
- shortdsv—An application uses compressed headers with delimiter, which is specified by the value of the message-header-delimiter option.
- custom—An application uses custom log messages format, which is specified by the value of the outputpattern or the custom-message-format option.

#### Changes Take Effect: Immediately

Specifies the format of log record headers that an application uses when writing logs in the log file. Using compressed log record headers improves application performance and reduces the log file size. With the value set to short:

- A header of the log file or the log file segment contains information about the application (such as the application name, application type, host type, and time zone), whereas single log records within the file or segment omit this information.
- A log message priority is abbreviated to Std, Int, Trc, or Dbg, for Standard, Interaction, Trace, or Debug messages, respectively.
- The message ID does not contain the prefix GCTI or the application type ID.

#### message-header-delimiter

Default Value: | Valid Values: String

Changes Take Effect: Immediately

When the **message-format** option is set to shortdsv, the value of the **message-header-delimiter** option is used as the log message delimiter.

#### output-pattern

Default Value: %d{dd.MM.yyyy HH:mm:ss}| %-5.5p | %-45.80t | %-30.1000c{1} %m %ex%n

Valid Values: Log4j or Log4j2 pattern formats

Changes Take Effect: Immediately

When the **message-format** option is set to custom, the value of the **output-pattern** option is used as the log message pattern.

#### segment

Default Value: 100 MB

Valid Values:

false—No segmentation allowed.

- <number> KB or <number>—Sets the maximum segment size in kilobytes. The minimum segment size is 100 KB.
- <number> MB—Sets the maximum segment size, in megabytes.
- <number> hr—Sets the number of hours for which the segment stays open. The minimum number is 1
  hour.

#### Changes Take Effect: Immediately

Specifies if there is a segmentation limit for a log file. If there is, this option sets the unit of measurement along with the maximum size. If the current log segment exceeds the size set by this option, the current file is closed and a new file is created. This option is ignored if the log output is not configured to be sent to a log file.

#### standard

Default Value: No default value Valid Values (log output types):

- stdout—Log events are sent to the Standard output (stdout).
- stderr—Log events are sent to the Standard error output (stderr).
- memory—Log events are sent to the memory output on the local disk. This output is the safest in terms of the application performance.
- network—Log events are sent to Message Server, which can reside anywhere on the network. Message Server stores log events in the Log Database.
- [filename]—Log events are stored in a file with the specified name. If you do not specify a path, the file is created in the application's working directory.

#### Changes Take Effect: Immediately

Specifies the outputs to which the log events of the Standard level are sent. The log output types must be separated by a comma when more than one output is configured. For example, standard = stdout, logfile

#### time-convert

Default Value: local Valid Values:

- local—The time of log record generation is expressed as a local time, based on the time zone and any seasonal adjustments. Time zone information of the application's host computer is used.
- utc—The time of the log record generation is expressed as Coordinated Universal Time (UTC).

#### Changes Take Effect: Immediately

Specifies the system in which an application calculates the log record time when generating a log file. The time is converted from the time in seconds since 00:00:00 UTC, January 1, 1970.

#### time-format

Default Value: time Valid Values:

• iso8601—The date in the time string is formatted according to the ISO 8601 format. Fractional seconds

are given in milliseconds.

- locale—The time string is formatted according to the system's locale.
- time—The time string is formatted according to "HH:MM:SS.sss" (hours, minutes, seconds, and milliseconds) format.

Changes Take Effect: Immediately

Specifies how to represent, in a log file, the time when an application generates log records. A log record's time field in the ISO 8601 format looks like this: 2001-07-24T04:58:10.123.

#### trace

Default Value: No default value Valid Values (log output types):

- stdout—Log events are sent to the Standard output (stdout).
- stderr—Log events are sent to the Standard error output (stderr).
- memory—Log events are sent to the memory output on the local disk. This output is the safest in terms
  of the application performance.
- network—Log events are sent to Message Server, which can reside anywhere on the network. Message
  Server stores log events in the Log Database.
   Setting the all log level option to the network output enables an application to send log events of the
  Standard, Interaction, and Trace levels to Message Server. Debug-level log events are neither sent to
  Message Server nor stored in the Log Database.
- [filename]—Log events are stored in a file with the specified name. If a path is not specified, the file is created in the application's working directory.

Changes Take Effect: Immediately

Specifies the outputs to which the log events of the Trace level and higher (that is, log events of the Standard, Interaction, and Trace levels) are sent. The log output types must be separated by a comma when more than one output is configured. For example, trace = stdout, logfile

verbose

Default Value: all Valid Values:

- all—All log events (that is, log events of Standard, Trace, Interaction, and Debug levels) are generated if you set the debug-level option in the statserver section to all.
- debug—The same as all.
- trace—Log events of the Trace and higher levels (that is, log events of Standard, Interaction, and Trace levels) are generated, while log events of the Debug level are not generated.
- interaction—Log events of the Interaction and higher levels (that is, log events of Standard and Interaction levels) are generated, while log events of the Trace and Debug levels are not generated.
- standard—Log events of the Standard level are generated, while log events of the Interaction, Trace, and Debug levels are not generated.
- none—Produces no output.

Changes Take Effect: Immediately

Determines whether a log output is created. If it is, this option specifies the minimum level of log events that are generated. The log-event levels, starting with the highest-priority level, are Standard,

Interaction, Trace, and Debug.

Refer to the Framework Management Layer User's Guide for more information on the Standard, Interaction, Trace, and Debug log levels.

#### [oauth] Section

#### access token url

Default Value: No default value Changes Take Effect: After restart

Specifies the Auth server endpoint for retrieval of the access token. For example, http://gwsusw1.genhtcc.com/auth/v3/oauth/token.

#### client id

Default Value: No default value Changes Take Effect: After restart

Specifies the OAuth2 client ID. For example, pulse client.

#### password

Default Value: No default value Changes Take Effect: After restart

Specifies the OAuth2 client secret. For example, 45heqfsyr34rqiuwefhiua.

#### user logout url

Default Value: No default value Changes Take Effect: After restart

Specifies the Auth server endpoint for logout. For example, http://gws-usw1.genhtcc.com/auth/v3/ sian-out.

#### user auth url

Default Value: No default value Changes Take Effect: After restart

Specifies the Auth server endpoint for user authorization. For example, http://gws-usw1.genhtcc.com/ auth/v3/oauth/authorize.

#### user info url

Default Value: No default value Changes Take Effect: After restart

Specifies the Auth server endpoint for retrieval of the user info. For example, http://gws-

usw1.genhtcc.com/auth/v3/userinfo.

#### user logout redirect url

Default Value: No default value Changes Take Effect: After restart

Specifies the custom url for redirecting the user after logout. By default the user will be redirected

back to Pulse.

#### user logout global

Default Value: false Valid Values: true, false Changes Take Effect: After restart

Enables invalidation for all SSO user sessions on logout.

#### force https for redirect

Default Value: false Valid Values: true, false

Changes Take Effect: After restart

This option must be set to true when Pulse is running behind an HTTPS termination proxy.

#### [pulse] Section

#### alert refresh interval

Default Value: 3

Valid Values: any positive number

Changes Take Effect: After the browser page refresh

Specifies, in seconds, the data refresh interval of the Alert Widget.

#### alert snooze timeout

Default Value: 900

Valid Values: any positive number

Changes Take Effect: After the browser page refresh

Specifies, in seconds, the snooze alert duration on the Alert Widget.

#### cache expire timeout

Default Value: 1200

Valid Values: zero or any positive number

Changes Take Effect: After restart

Specifies how long, in seconds, that Genesys Pulse stores the results of the object accessibility check

in order to reduce the load on the Configuration Server.

#### database\_delay\_on\_retry

Default Value: 5

Valid Values: any number, database retry duration / database delay on retry must be >= 1

Changes Take Effect: After restart

Introduced: 9.0.008.02

Specifies how long, in seconds, Pulse waits between retries of a failing RDBMS operation.

#### database max active connections

Default Value: 8

Valid Values: any positive number Changes Take Effect: After restart

Specifies the database connection pool size, which limits the maximum number of connections to the Genesys Pulse database. If you see large unexpected delays when you update dashboard or widgets, check the number of active database connections, and, if above the maximum, increase this

parameter to improve performance.

# **Important**

To ensure the proper Genesys Pulse behavior, Genesys recommends to set the value of the **database\_max\_active\_connections** option to 8 or higher number.

#### database max wait timeout

Default Value: 10

Valid Values: any positive number Changes Take Effect: After restart

Introduced: 9.0.006.03

The amount of time, in seconds, to wait for a connection. Applicable only to PostgreSQL and Microsoft

SOL.

#### database\_query\_timeout

Default Value: 300

Valid Values: any positive number Changes Take Effect: After restart

Introduced: 9.0.006.03

The amount of time, in seconds, to wait for a query to the database to finish.

#### database retry duration

Default Value: 300

Valid Values: any number, database retry duration / database delay on retry must be >= 1

Changes Take Effect: After restart

Introduced: 9.0.008.02

Specifies how long, in seconds, Pulse attempts to retry a failing RDBMS operation.

#### database\_validation\_query\_timeout

Default Value: 10

Valid Values: any positive number Changes Take Effect: After restart

Introduced: 9.0.006.03

The amount of time, in seconds, to wait for a query to the database to finish when checking a

connection.

#### disable\_cfg\_xpath\_query

Default Value: false Valid Values: true, false

Changes Take Effect: After restart

Introduced: 9.0.007.13

Allow more efficient handling of requests to Config Server when checking user permissions. Enable this option to reduce the load on Config Server. The option works with Config Server versions

8.5.101.21 or higher.

# ${\bf editable\_templates}$

Default Value: false

Valid Values: true, false

Changes Take Effect: After restart

Enables users with appropriate permissions to edit Genesys-provided templates. If false, even an Administrator cannot edit the default templates. Use this option to remove obsolete or unused templates (for example, iWD or Email). Use in conjunction with the install templates option.

#### enable\_advanced alerts

Default Value: false Valid Values: true, false

Changes Take Effect: After the browser page refresh

Enables the ability to configure Advanced Alerts in the user interface.

### **Important**

This option must be enabled only when Genesys Pulse configuration meets requirements of microservices.

#### enable manual collector binding

Default Value: false Valid Values: true, false

Changes Take Effect: After restart, also requires the refresh of your browser page

Enables the ability to manually specify which Genesys Pulse Collector is used to calculate the statistics of a predefined templates or certain widgets. Users should have the Pulse Manually Bind

Collectors role assigned in configuration in order to used this ability.

#### enable\_push\_changes

Default Value: false Valid Values: true, false

Changes Take Effect: After restart

Introduced: 9.0.008.02

Enables the ability to open Published dashboards or wallboards in new shared mode when all changes

made and published by owner are reflected on the dashboard or wallboard automatically.

#### folder based access

Default Value: false Valid Values: true, false

Changes Take Effect: After restart

When this option is enabled, Genesys Pulse does not create Script objects for Widget Templates, Dashboards, and Wallboards when saving them to Configuration Server. Instead, the association with a target directory is stored by Genesys Pulse and Permissions in GAX must be set for the target folder rather than for an individual Script object.

#### health expire timeout

Default Value: 30 Valid Values: 1-300 Changes Take Effect: After restart

Specifies how long, in seconds, Genesys Pulse stores result of previous health check, which includes the heartbeat, DB connection, and Configuration Server connection.

#### install templates

Default Value: true Valid Values: true, false

Changes Take Effect: After restart

Used in conjunction with the editable\_templates option, specifies whether Genesys Pulse installs or updates the Genesys-provided templates for the current release when Genesys Pulse starts. In most cases, when editable templates is true this option should be set to false.

For example, if you set editable\_templates option to true, delete or edit some templates and the install\_templates option is set to true, then Genesys Pulse restores all original Genesys-provided templates after restart for the current release. Genesys Pulse restores only templates from the current release, not earlier releases, which may be obsolete.

## max\_tabs\_per\_user

Default Value: 0

Valid Values: zero or any positive number

Changes Take Effect: After restart

Specifies the maximum number of personal dashboards. A 0 value means users can have unlimited dashboards.

max\_widgets\_per\_user

Default Value: 0

Valid Values: zero or any positive number

Changes Take Effect: After restart

Specifies the maximum number of widgets for all dashboards. This value is the total sum of widgets

for each user. A 0 value means users can have unlimited widgets.

## nav\_bar\_items

Default Value: No default value

Valid Values: specially formed JSON string

Changes Take Effect: After the browser page refresh

Allows to embed custom links to any third-party website in the Navigation bar.

For example, to setup the Advisors menu in Genesys Pulse you need to specify the value as a single string:

```
{"id":"nav_adv","name":"Advisors","type":"main-
item","children":[{"id":"nav_adv_cca","name":"Contact Center Advisor","type":"sub-
item","route":"http://<host>/adv/"},{"id":"nav_adv_wfa","name":"Workforce
Advisor","type":"sub-
```

item", "route": "http://<host>/adv/"}, {"id": "nav\_adv\_fa", "name": "Frontline
Advisor", "type": "sub-item", "route": "http://<host>/adv/"}]}

where the route property is set according to the Advisors access URL in your environment.

#### site

Default Value: No default value

Valid Values: any string

Changes Take Effect: After restart

Specifies the site name where Genesys Pulse is installed. If specified, Genesys Pulse reads snapshot data only from the connected Genesys Pulse Collectors with the same site option specified in the [collector] section.

## snapshot expire timeout

Default Value: 24

Valid Values: zero or any positive number

Changes Take Effect: After restart

Specifies how long, in hours, that the snapshot file remains before Genesys Pulse automatically removes it. This setting should be no more than 24 hours, unless you plan to provide enough disk space to store additional snapshots. Set it to 0 to disable automatic removal.

## [security] Section

auth\_type

Default Value: No default value

Valid Value: oauth

Changes Take Effect: After restart Enables oauth2 authorization via GWS.

## Genesys Pulse Collector Application Object

## [collector] Section

## dbthread

Default value: no Valid values: yes, no

Change takes effect: After restart

Enables or disables running of embedded DB Server in Genesys Pulse Collector internal thread.

#### hostname

Default Value: Empty value Valid Values: Valid host name Changes Take Effect: After restart

Specifies the Simple Network Management Protocol (SNMP) host name.

#### management-port

Default Value: No default value Valid Values: Positive integers

Warning! No other application should use this port.

Changes Take Effect: After restart

Specifies the TCP/IP port that Genesys Pulse Collector reserves for SNMP Option Management Client

connections. If this option is absent or null, a server for Management Client is not created.

**Warning!** You must specify a value for this option if you are using an SNMP connection. Do not change the value for this option while Genesys Pulse Collector is running.

#### site

Default Value: No default value

Valid Values: any string

Changes Take Effect: After Genesys Pulse restart

Specifies the site name where Genesys Pulse Collector is installed. If specified, only the Genesys Pulse with the same site option specified in the [pulse] section reads the snapshot data from this

Genesys Pulse Collector.

## [configuration-monitoring] Section

## always-get-vag-members-from-statserver

Default Value: no Valid Values: yes, no

Changes Take Effect: After restart

Introduced: Genesys Pulse Collector 9.0.006.04

Enables or disables the ability to get members of Virtual Agent Groups (VAGs), for both Stat Server

and Configuration Server (skill-only), from Stat Server.

## check-layout-presence-timeout

Default Value: 900 Valid Values: 0-3600

Changes Take Effect: After restart

Specifies how often, in seconds, Genesys Pulse Collector checks for the deleted layouts. A zero (0)

value completely disables the check.

**Note:** This defines the minimum timeout between two checks. The actual timeout depends on the database polling cycle, because the check is conducted after finishing subsequent database polling cycle.

#### db-poll-period

Default Value: 30 Valid Values: 3-3600

Changes Take Effect: After restart

Specifies how often, in seconds, Genesys Pulse Collector obtains updates from the Genesys Pulse

database.

**Note:** Genesys recommends that you set this option to no less than 15 seconds.

## excluded-objects-propagation-delay

Default value: 60 Valid Values: 0...3600

Changes Take Effect: Immediately

Specifies the delay in seconds before Genesys Pulse Collector attempts to propagate excluded objects in the affected layouts after an object is deleted. A zero value eliminates the timeout and Genesys Pulse Collector attempts to propagate excluded objects immediately after an object is deleted.

## metagroup-contents-recheck-delay

Default Value: 60 Valid Values: 0...3600

Changes Take Effect: Immediately

Specifies the delay in seconds between when Genesys Pulse Collector verifies metagroup contents (such as Agent Group, Place Group, and DN Group) after notification from Configuration Server notifies Genesys Pulse Collector about changes in the contents of the metagroup object. Zero value of this option eliminates timeout and metagroup change is processed immediately.

**Note:** This configuration option impacts ANY changes in the metagroup (for example, both adding and deleting objects), so new objects added to the metagroup appear in the layout after the specified delay.

## new-object-delay

Default Value: 0 Valid Values: 0-86400

Changes Take Effect: Immediately

Specifies the delay, in seconds, between when Genesys Pulse Collector receives notification of a new object in Configuration Server, and when it starts to process this notification. Setting this option to 0 enables Genesys Pulse Collector to process new objects without delays.

## ods-wait-timeout

Default Value: 300 Valid Values: 10-3600

Changes Take Effect: After restart

Specifies the time, in seconds, that Genesys Pulse Collector waits before re-checking the Genesys Pulse database for proper initialization.

## remove-dynamic-object-delay

Default Value: 60 Valid Values: 0-600

Changes Take Effect: After restart

Specifies the time, in seconds, that Genesys Pulse Collector waits before excluding and closing statistics for the Agent from affected layout that was excluded from the Stat Server-based VAG. A zero value turns off the delay and Genesys Pulse Collector processes changes immediately.

## [heartbeat] Section

## **Important**

- Genesys Pulse uses the output-folder, heartbeat-folder, and latest-snapshotoutput-folder options when it is configured on the same host as Genesys Pulse Collector or if there is no corresponding external option configured.
- Genesys Pulse uses the **external-\*-folder** options (if configured) when it is configured on a different host from Genesys Pulse Collector and the **external-output-folder**

option is specified.

- Genesys Pulse uses the **external-\*-url** folder when it is configured on a different host from Genesys Pulse Collector and no **external-output-folder** option is specified.
- Starting with release 9.0.000, the heartbeat file is always updated, therefore the
  heartbeat/heartbeat-success-condition option is discontinued. New command line
  option -startup\_heartbeat\_file that specifies which heartbeat file to use before
  Genesys Pulse Collector can read regular heartbeat configuration options from its
  Application. This option has only one parameter that provides a path to the heartbeat
  file.

## external-heartbeat-folder

Default Value: No default value

Valid Values: Network or locally mounted path to the heartbeat-folder accessible from a remote

Genesys Pulse instance.

Changes Take Effect: After restart

Enables a remote Genesys Pulse instance to access the Genesys Pulse Collector heartbeat. This

option must be used together with the heartbeat-folder.

Note: Relative file paths must begin with ./

Deprecated since release 9.0.000, configure Genesys Pulse with WebDAV instead.

#### external-heartbeat-url

Default Value: No default value

Valid Values: valid HTTP URL to a heartbeat's folder on WebDAV server. For example,

http://host1:8080/heartbeat Changes Take Effect: After restart

Description: Enables a remote Genesys Pulse instance to access heartbeat through WebDAV server. This option must be used together with the heartbeat-folder. The value of this option is ignored by Genesys Pulse in case when Genesys Pulse Collector and Genesys Pulse are configured on the same

Host or external-output-folder option is specified.

#### heartbeat-folder

Default Value: ./output/heartbeat (as provided by template file)

Valid Values: Valid folder path Changes Take Effect: After restart

Specifies the path in which Genesys Pulse Collector writes the heartbeat file.

**Note:** Relative file paths must begin with ./

#### heartbeat-period

Default Value: 120 Valid Values: 3-3600

Changes Take Effect: After restart

Specifies the period of a heartbeat update, in seconds.

#### heartbeat-success-condition

Default Value: statserver, snapshot-writer

#### Valid Values:

One or any combination of the following conditions:

- statserver—Stat Server connection should be available.
- snapshot-writer—The snapshot writer should be producing outputs without error.
- db-poller—The polling of Genesys Pulse database should not fail.
- · collector-db—The connection to Genesys Pulse database should be established.

Changes Take Effect: After restart **Discontinued:** as of 9.0.000

Specifies a comma-separated list of conditions to be checked for criteria of heartbeat success, which means the heartbeat is updated only if this criteria is met.

## [layout-validation] Section

## enable-layout-validation

Default Value: yes Valid Values: yes, no

Changes Take Effect: After restart

Enables or disables layout validation in Genesys Pulse Collector.

When this option is set to no, Genesys Pulse Collector ignores fatal layout definition errors and collects data to the possible extent. Messages of the Warning or Error levels are still being written to the snapshot.

## [limits] Section

## max-formulas-per-layout

Default Value: 50 Valid Values: 1-100000

Changes Take Effect: After restart

Specifies the maximum number of formula-based statistics for each layout.

## max-metagroups-per-layout

Default Value: 50 Valid Values: 1-10000

Changes Take Effect: After restart

Specifies the maximum number of metagroups for each layout.

#### max-objects-per-layout

Default Value: 100 Valid Values: 1-100000

Changes Take Effect: After restart

Specifies the maximum number of objects for each layout.

#### max-statistics-per-layout

Default Value: 100

Valid Values: 1-100000

Changes Take Effect: After restart

Specifies the maximum number of statistics for each layout.

## **Important**

Genesys Pulse adds three or more auxiliary statistics to each layout. Make sure to adjust your value accordingly.

## [log] Section

Most of the Genesys Pulse Collector log options are inherited from the Common Log Options section of the Framework Configuration Options Reference Manual.

#### all

Default Value: No default value Valid Values:

- stdout—Log events are sent to the Standard output (stdout).
- stderr—Log events are sent to the Standard error output (stderr).
- network—Log events are sent to Message Server, which can reside anywhere on the network. Message Server stores log events in the Log Database.

Setting the all log-level option to network enables Data Sourcer to send log events of Standard, Interaction, and Trace levels to Message Server. Log events of Debug level are neither sent to Message Server nor stored in the Log Database.

- memory—Log events are sent to the memory output on the local disk. This output is the safest in terms
  of the application performance.
- [filename]—Log events are stored in a file with the specified name. If you do not specify a path, the file is created in the application's working directory.

Changes Take Effect: Immediately

Specifies the outputs to which an application sends all log events. You must separate log-output types with commas when you configure more than one output type.

For example, all = stdout, logfile

## Notes:

- To ease the troubleshooting process, consider using unique names for log files that different applications generate.
- Relative file paths must begin with ./

#### buffering

Default Value: false Valid Values: true, false

Changes Take Effect: Immediately

Specifies whether the operating system file buffering is on or off. This option applies only to stderr

and stdout output. Setting this option to true increases output performance.

**Note:** When you enable buffering, log messages might appear in the log after a delay.

### collector-log-level

Default Value: Info

Valid Values: Debug, Trace, Info, Warning, Error, Fatal (case insensitive)

Changes Take Effect: Immediately

Defines log level for Genesys Pulse Collector log messages. Messages with severity below this level

will not be logged.

Message severity levels:

- · Debug-detailed debug messages.
- Trace—detailed informational and progress messages.
- · Info-brief informational and progress messages.
- Warning—minor recoverable errors or situations.
- Error—severe, but recoverable errors.
- Fatal—severe, unrecoverable errors.

**Note:** This option was introduced in Genesys Pulse Collector release 8.5.106. Log output of earlier Genesys Pulse Collector releases corresponds to the current Trace log level. For release 8.5.106 or later, the **[log]/verbose** option must be set to all in order to see log messages configured in the **collector-log-level** option.

#### expire

Default Value: false Valid Values:

- false—No expiration; all generated segments are stored.
- <number>[ file]—Sets the maximum number of log files to store. Specify a number from 1-1000.
- <number> day—Sets the maximum number of days before log files are deleted. Specify a number from 1-100.

Changes Take Effect: Immediately

Determines whether log files expire. If they do, sets the measurement for determining when they expire, along with the maximum number of files (segments) or days before the files are removed. This option is ignored if log output is not configured to be sent to a log file.

#### segment

Default Value: 10 MB

Valid Values:

- false—No segmentation allowed.
- <number> KB or <number>—Sets the maximum segment size in kilobytes. The minimum segment size is 100 KB.
- <number> MB—Sets the maximum segment size, in megabytes.

<number> hr—Sets the number of hours for which the segment stays open. The minimum number is 1 hour.

Changes Take Effect: Immediately

Specifies if there is a segmentation limit for a log file. If there is, this option sets the unit of measurement along with the maximum size. If the current log segment exceeds the size set by this option, the current file is closed and a new file is created.

#### verbose

Default Value: all Valid Values:

- all—All log events (that is, log events of Standard, Trace, Interaction, and Debug levels) are generated if you set the debug-level option in the statserver section to all.
- debug—The same as all.
- trace—Log events of the Trace and higher levels (that is, log events of Standard, Interaction, and Trace levels) are generated, while log events of the Debug level are not generated.
- interaction—Log events of the Interaction and higher levels (that is, log events of Standard and Interaction levels) are generated, while log events of the Trace and Debug levels are not generated.
- standard—Log events of the Standard level are generated, while log events of the Interaction, Trace, and Debug levels are not generated.
- · none—Produces no output.

Changes Take Effect: Immediately

Determines whether a log output is created. If it is, this option specifies the minimum level of log events that are generated. The log-event levels, starting with the highest-priority level, are Standard, Interaction, Trace, and Debug.

Refer to the *Framework Management Layer User's Guide* for more information on the Standard, Trace, Interaction, and Debug log levels.

## [object-name-format] Section

You can use a custom format for an object name, which can include a mix of predefined text and additions to the object properties within their actual values with optional width and trimming rules. For details, see "Valid object name format string" and "Object Information".

#### **AccessResource**

Default Value: %ObjectName%

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN with subtype Access Resource. For details, see "Object Properties" at the bottom of this section.

### **ACDPosition**

Default Value: %ObjectName%

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN with subtype ACD Position. For details, see "Object Properties" at the bottom of this section.

## **ACDQueue**

Default Value: %ObjectName%

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Changes Take Effect: After restart

Specifies the object name formatting rule for the object of the of type DN with subtype ACD Queue.

For details, see "Object Properties" at the bottom of this section.

### **Agent**

Default Value: %ObjectName%

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Changes Take Effect: After restart

Specifies the object name formatting rule for the object of the of type Agent. For details, see "Object

Properties" at the bottom of this section.

#### AgentGroup

Default Value: %ObjectName%

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Changes Take Effect: After restart

Specifies the object name formatting rule for the object of the of type Agent Group. For details, see

"Object Properties" at the bottom of this section.

## **CallingList**

Default Value: %ObjectName%

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type Calling List. For details, see "Object

Properties" at the bottom of this section.

#### Campaign

Default Value: %ObjectName%

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type Campaign. For details, see "Object

Properties" at the bottom of this section.

### CampaignCallingList

Default Value: %ObjectName%

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type Campaign Calling List. For details, see

"Object Properties" at the bottom of this section.

## CampaignGroup

Default Value: %ObjectName%

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type Campaign Group. For details, see "Object Properties" at the bottom of this section.

#### Cellular

Default Value: %ObjectName%

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN with subtype Cellular. For details,

see "Object Properties" at the bottom of this section.

#### Chat

Default Value: %ObjectName%

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN with subtype Chat. For details, see

"Object Properties" at the bottom of this section.

#### CoBrowse

Default Value: %ObjectName%

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN with subtype CoBrowse. For

details, see "Object Properties" at the bottom of this section.

## CP

Default Value: %ObjectName%

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN with subtype CP. For details, see

"Object Properties" at the bottom of this section.

### **Data**

Default Value: %ObjectName%

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN with subtype Data. For details, see

"Object Properties" at the bottom of this section.

#### DN

Default Value: %ObjectName%

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN. For details, see "Object

Properties" at the bottom of this section.

#### **DNGroup**

Default Value: %ObjectName%

Valid Values: Valid object name format string. For details, see the table at the bottom of this section. Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN Group. For details, see "Object Properties" at the bottom of this section.

#### **EAPort**

Default Value: %ObjectName%

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN with subtype EA Port. For details,

see "Object Properties" at the bottom of this section.

#### **Email**

Default Value: %ObjectName%

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN with subtype Email. For details,

see "Object Properties" at the bottom of this section.

#### **Extension**

Default Value: %ObjectName%

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN with subtype Extension. For

details, see "Object Properties" at the bottom of this section.

## **ExtRoutingPoint**

Default Value: %ObjectName%

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN with subtype Ext Routing Point. For

details, see "Object Properties" at the bottom of this section.

#### FAX

Default Value: %ObjectName%

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN with subtype Fax. For details, see

"Object Properties" at the bottom of this section.

#### Mixed

Default Value: %ObjectName%

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN with subtype Mixed. For details,

see "Object Properties" at the bottom of this section.

### Music

Default Value: %ObjectName%

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN with subtype Music. For details,

see "Object Properties" at the bottom of this section.

#### **Place**

Default Value: %ObjectName%

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type Place. For details, see "Object

Properties" at the bottom of this section.

## **PlaceGroup**

Default Value: %ObjectName%

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type Place Group. For details, see "Object

Properties" at the bottom of this section.

### **RoutingPoint**

Default Value: %ObjectName%

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN with subtype Routing Point. For

details, see "Object Properties" at the bottom of this section.

#### RoutingQueue

Default Value: %ObjectName%

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN with subtype Routing Queue. For

details, see "Object Properties" at the bottom of this section.

#### RoutingStrategy

Default Value: %ObjectName%

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN with subtype Routing Strategy. For

details, see "Object Properties" at the bottom of this section.

## **Script**

Default Value: %ObjectName%

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type Script. For details, see "Object

Properties" at the bottom of this section.

#### ServiceNumber

Default Value: %ObjectName%

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN with subtype Service Number. For details, see "Object Properties" at the bottom of this section.

#### **StagingArea**

Default Value: %ObjectName%

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type Script with subtype Staging Area. For details, see "Object Properties" at the bottom of this section.

#### Switch

Default Value: %ObjectName%

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type Switch. For details, see "Object

Properties" at the bottom of this section.

#### **Tenant**

Default Value: %ObjectName%

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type Tenant. For details, see "Object

Properties" at the bottom of this section.

#### **Video**

Default Value: %ObjectName%

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN with subtype Video. For details,

see "Object Properties" at the bottom of this section.

## VirtACDQueue

Default Value: %ObjectName%

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN with subtype Virt ACD Queue. For

details, see "Object Properties" at the bottom of this section.

## VirtRoutingPoint

Default Value: %ObjectName%

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN with subtype Virt Routing Point. For details, see "Object Properties" at the bottom of this section.

### **VoiceMail**

Default Value: %ObjectName%

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN with subtype Voicemail. For details,

see "Object Properties" at the bottom of this section.

#### **VoIP**

Default Value: %ObjectName%

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN with subtype VoIP.

#### Workbin

Default Value: %ObjectName%

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type Script with subtype Workbin. For

details, see "Object Properties" at the bottom of this section.

#### Workflow

Default Value: %ObjectName%

Valid Values: Valid object name format string. For details, see the table at the bottom of this section.

Changes Take Effect: After restart

Specifies the object name formatting rule for an object of type DN with subtype Workflow For details,

see "Object Properties" at the bottom of this section.

#### Valid object name format string

The valid object name format string is free text string, which allows values of object properties: %<PropertyName>:<side><padding><length>%

- PropertyName—Specifies the property name.
   Note:Property names are case sensitive.
- side—Specifies the side, L (left) or R (right), from where the length must be counted. If you do not specify a side, Genesys Pulse uses L by default.

L is commonly used for string or text properties.

R is commonly used for numbers.

- padding—Specifies the padding when the property value length is less than the specified custom length

   (dot) to pad with space characters
  - 0 (zero) to pad with zero characters.
- length—Specifies the maximum number of characters for the property name.

Valid Object Name Format String	Description
<ul><li>%EmployeeID:10%</li><li>%EmployeeID:L10%</li></ul>	Both specify 10 characters of property EmployeeID from the left side.
<ul><li>%EmployeeID:.10%</li><li>%EmployeeID:L.10%</li></ul>	Specifies 10 characters of property EmployeeID from left, but if length was less than 4 symbols, pad it with spaces.
• %DBID:R4%	Specifies 4 characters of property DBID from the right side.
• %DBID:R04%	Specifies 4 characters of property DBID from the right side, but if the length is less than 4 characters, pads it with zeros.

## **Object Properties**

The table below lists the object properties available for use in the format strings.

Object Type	Property	Description
		You can specify an object name to use only within Genesys Pulse that is different than the actual object name in the Configuration Server. When this is configured you can see the custom object name in Genesys Pulse widgets, although you still see the original object name when choosing objects for your widget in Genesys Pulse.
		This is the useful for Virtual Queues when their Display Name is used in strategies, but not recommended for Genesys Pulse.
All Object Types	CustomName	To configure a custom Genesys Pulse object name for Configuration Server object:
		<ol> <li>Set the Object Annex option named display_name, placed in the [pulse] section for one or many objects.</li> </ol>
		2. Configure Genesys Pulse Collector to use custom Genesys Pulse Object Name by configuring object name format with format string %CustomName%.
		3. The Object Name format is

Object Type	Property	Description
		configured in Genesys Pulse Collector options section [object-name-format].  If the custom name is not defined, the %0bjectName% value is used.  Special case: For the Campaign Calling List (assignment of a Calling List to a Campaign rather than a native Configuration Server object), the custom name is a combination of the custom names of the corresponding Calling List and Campaign name. If some part of this name is not defined, the %0bjectName% value is used.
All Object Types	DBID	Specifies the ID of the object. For example, Campaign Group is in group DBID, Campaign Calling List is in CallingList ID.
All Object Types	ObjectID	<ul> <li>Specifies the ID number of the object in Genesys Pulse Collector.</li> <li>Notes: <ul> <li>This is the typically the configuration layer DBID, but for some types of objects (for example, Campaign Group, Campaign Calling List) this is a composite 64-bit ID.</li> <li>The composite 64-bit ID is an unsigned 64-bit number with the following composition: <ul> <li>higher 32 bits: DBID of Campaign</li> <li>lower 32 bits: DBID of Calling List or Agent/Place group</li> </ul> </li> </ul></li></ul>
All Object Types	ObjectName	Specifies the name of the object, which is written to the snapshot file.
All Object Types	ObjectType	Specifies the type of the object.
All Object Types	TenantID	Specifies the Tenant ID of the object.
All Object Types	type	Specifies the type of the object.
Agent	EmailAddress	Specifies the email address of the agent (person).
Agent	EmployeeID	Specifies the employee ID of the agent (person).

Object Type	Property	Description	
Agent	ExternalID	Specifies the external ID of the agent (person).	
Agent	FirstName	Specifies the first name of the agent (person).	
Agent	LastName	Specifies the last name of the agent (person).	
Agent	UserName	Specifies the user name of the agent (person).	
Calling List	Description	Describes the calling list.	
Campaign	Description	Describes the campaign.	
Campaign Calling List	CallingListDescription	Describes the underlying Calling List object.	
Campaign Calling List	CallingListName	Specifies the DBID of the Calling List object.	
Campaign Calling List	CampaignDBID	Specifies the DBID of the Campaign object.	
Campaign Group	CampaignDBID	Specifies the DBID of the Campaign object.	
Campaign Group	GroupDBID	Specifies the DBID of the group object.	
Campaign Group	GroupType	Specifies the numeric Type of the group object (CFGAgentGroup or CFGPlaceGroup).	
DN, Routing Queue, Routing Point	Alias	Specifies the DN Alias.	
DN, Routing Queue, Routing Point	AliasOrNumber	Populated with the DN Alias if available, otherwise populated with the DN number.	
DN, Routing Queue, Routing Point	Number	Specifies the DN number.	
DN, Routing Queue, Routing Point	SwitchDBID	Specifies the switch DBID.	
DN, Routing Queue, Routing Point	SwitchID	Specifies the switch name.	
Routing Strategy, Staging Area, Workbin	ScriptType	Specifies the script type ID.	
Switch	DNRange	Specifies the switch DN Range.	
Switch	SwitchType	Specifies the switch type.	

## [output] Section

## collector-snapshot-log-level

Default Value: Warning

Valid Values: Debug, Info, Warning, Error, Fatal, Unknown, None (case-insensitive)

Changes Take Effect: After restart

Determines minimum log level for snapshot message that is written to Genesys Pulse Collector log.

## max-output-interval

Default Value: 3600 Valid Values: 3-3600

Changes Take Effect: After restart

Specifies the maximum allowed output interval for all report layouts. Users can independently set output frequencies by layout within the Genesys Pulse user interface. If the set frequency, however, is greater than the value of this option, Genesys Pulse uses the value of this option instead.

Note: The value of this option must be greater than the value of the min-output-interval option or

Genesys Pulse Collector logs an appropriate error.

## min-output-interval

Default Value: 3 Valid Values: 3–3600

Changes Take Effect: After restart

Specifies the minimum allowed output interval for all report layouts. Users can independently set output frequencies by layout within the Genesys Pulse user interface. If the set frequency, however, is less than the value of this option, Genesys Pulse uses the value of this option instead.

## snapshot-log-level

Default Value: Info

Valid Values: Debug, Info, Warning, Error, Fatal, Unknown, None (case-insensitive)

Changes Take Effect: After restart

Specifies the minimum log level for a snapshot message that is put into a layout snapshot.

## [parallel-processing] Section

## inactive-stat-data-processing-thread-gc-threshold

Default Value: 1800 Valid Values: 1-86400

Changes Take Effect: After restart

Defines, how much time, in seconds, Genesys Pulse Collector keeps previously allocated statistical data processing thread, which is currently inactive, before it is collected as garbage object. **Note:** This parameter defines the minimum timeout. Actual garbage collection happens the next time Genesys Pulse Collector attempts to activate the layout or after a full configuration recheck cycle for a changed layout.

#### snapshot-builder-worker-thread-count

Default Value: 2 Valid Values: 1-128

Changes Take Effect: After restart

Defines the number of concurrent threads used to build snapshots.

## stat-data-processing-thread-max-load-factor

Default value: 300 Valid Values: 1-300

Changes Take Effect: After restart

Specifies that a dynamic stat data processing pool is used and that the number of threads in that pool have no more layouts than specified in this option for each processing thread.

For example, if you have 1000 widget layouts and this option set to 100 then 10 stat data processing

threads are created.

## stat-data-processing-thread-pool-size

Default Value: 4 Valid Values: 0...256

Changes Take Effect: After restart

Specifies the number of threads in stat data processing thread pool. If this number is non-zero, then a fixed-size pool with the specified number of threads is used: otherwise; a dynamic-size pool is used,

which is controlled by option stat-data-processing-thread-max-load-factor.

Setting this option to 0 or any value >= 2 only takes effect when the use-multiple-stat-data-

processing-threads option is set to yes.

### use-multiple-stat-data-processing-threads

Default Value: yes Valid values: yes, no

Changes Take Effect: After restart

Enables multi-threaded statistic data processing.

## [scripting] Section

## definition-script-execution-timeout

Default Value: 45 Valid Values: 1-900

Changes Take Effect: After restart

Time in seconds allowed for definition script execution.

#### formula-script-execution-timeout

Default Value: 5 Valid Values: 1-900

Changes Take Effect: After restart

Time in seconds allowed for single formula evaluation script execution.

#### init-script-execution-timeout

Default Value: 60 Valid Values: 1-900

Changes Take Effect: After restart

Time in seconds allowed for initialization script execution.

#### js-lib-path

Default Value: ./jslib/standard Valid Values: Valid folder paths Changes Take Effect: After restart

Comma-separated list of locations of the directories that contain additional JavaScript libraries to be

used within the formula scripting engine. **Note:** Relative file paths must begin with ./

## js-modules

Default Value: collector.js,cfglib.js,statlib.js,gts.js

Valid Values: Comma-separated list of JavaScript files

Changes Take Effect: After restart

Comma-separated list of modules to preload into the scripting engine.

## stop-compute-formula-threshold-for-snapshot

Default Value: 3 Valid Values: 0-100

Change Take Effect: After restart

Specifies the maximum allowed number of timeout expired errors during formula computation, after which, Genesys Pulse Collector assigns the particular formula-based statistic the ERROR value for the current snapshot. A zero value of this option suppresses the limit of the timeout expired failures.

## [statistic-request-handling] Section

## always-use-statserver-newapi

Default Value: yes Valid Values: yes, no

Changes Take Effect: After restart

Determines whether to force Genesys Pulse Collector to request all statistics through the Stat Server

New API that uses the proper parameter set.

## default-insensitivity-percentage

Default Value: 0 Valid Values: 0-10000

Change takes effect: After restart

The amount of relative change (in percentage) in the value of floating-point statistics required to generate a data change notification. The insensitivity value is added to all floating-point statistic requests. The default value of 0 (zero) means no insensitivity value will be added.

#### default-insensitivity-absolute-value

Default Value: 0

Valid Values: 0-1000000

Change takes effect: After restart

The amount of absolute change in the value of long integer statistics required to generate a data change notification. The insensitivity value is added to all long integer statistic requests. The default value of 0 (zero) means no insensitivity value will be added.

## data-source-choice-strategy

Default Value: PrimaryRunMode

Valid Values: PrimaryRunMode, LastGood, MostUpToDate, PrimaryInCME, Local

**Note:** All values are case-insensitive. Changes Take Effect: After restart

Specifies which Stat Server configured in the configuration layer that Genesys Pulse Collector uses as a data source for a snapshot:

- PrimaryRunMode—Genesys Pulse Collector uses the Stat Server running in the primary mode. If both Stat Servers appear to be backup, Genesys Pulse Collector attempts the next strategy.
- · LastGood—Genesys Pulse Collector uses the last good Stat Server if available. Otherwise, Genesys Pulse

Collector attempts the next strategy.

- MostUpToDate—Genesys Pulse Collector uses Stat Server that sent statistic data with most recent Server Time. Otherwise, Genesys Pulse Collector attempts the next strategy.
- PrimaryInCME—Genesys Pulse Collector uses the Primary Stat Server if available. If the Primary Stat Server is unavailable, Genesys Pulse Collector uses the Backup Stat Server. Otherwise, Genesys Pulse Collector attempts the next strategy.
- Local—Genesys Pulse Collector uses Stat Server installed on the same host. If both Primary and Backup Stat Servers are local or none of them is installed on the same host, then the PrimaryRunMode strategy is applied.

#### max-stat-data-queue-size

Default Value: 2147483647 Valid Values: 1-2147483647 Changes Take Effect: After restart

Specifies the limit for the internal Genesys Pulse Collector statistical data queue, which stores unprocessed data from Stat Server. Genesys Pulse drops incoming data exceeds this limit. Genesys recommends you set the value of this option to an at least **six times** the expected maximum total number of statistics.

### max-stat-reopen-count

Default Value: 5 Valid Values: 0-1000

Changes Take Effect: After restart

Introduced: Genesys Pulse Collector 9.0.006.04

Specifies the number of attempts to reopen statistics after generally unrecoverable error. A timeout

between reopen attempts is controlled by the **open-stat-retry-timeout** option.

#### min-notification-interval

Takes effect: After restart Valid values: 1...86400 Default value: 10

Description: Minimum allowed notification interval for the time-based statistics. If a statistic is configured with notification interval that is lower than the one configured here, Pulse Collector uses

the value from this option.

## open-stat-retry-timeout

Default Value: 30 Valid Values: 1-3600

Changes Take Effect: After restart

Specifies the timeout in seconds, that Genesys Pulse Collector waits before attempting to re-open a

failed statistic if Stat Server indicates that the error is recoverable.

### optimize-statistic-requests

Default Value: yes Valid Values: yes, no

Changes Take Effect: After restart

Specifies whether to enable statistic request optimization.

#### statserver-batch-size

Default Value: 500 Valid Values: 1-10000

Changes Take Effect: Immediately

Specifies the number of statistic requests sent to Stat Server in a single packet. The recommended value depends on the number of statistic requests you plan to run, network bandwidth, and processing capabilities of the Stat Server and Genesys Pulse Collector servers. If Stat Server disconnects Genesys Pulse Collector when it is opening statistics with error message Client too slow, decrease value of this option.

## statserver-profiles-timeout

Default Value: 600 Valid Values: 1-86400

Changes Take Effect: Immediately

Specifies the timeout, in seconds, to receive and process server profiles from Stat Server. If profiles are not received and processed within the given timeout, Genesys Pulse Collector closes the current connection to Stat Server and attempts to reconnect.

## suspend-notifications-from-secondary-server

Default value: yes Valid values: yes, no

Change takes effect: After restart

Specifies whether Genesys Pulse Collector should attempt to use Stat Server's capability to quickly suspend and resume notifications for all request, when data from a particular Stat Server is not used at the moment to generate snapshots. To use this option, you must have Stat Server release 8.5.102 or later.

## suspend-statistic-notifications-for-paused-layouts

Default Value: no Valid Values: yes, no

Changes Take Effect: After restart

Determines whether to suspend the statistic notifications for paused layouts.

**Note:** You must have Stat Server version 8.1.200.17 or higher for this functionality to work correctly,

if you set the value of suspend-statistic-notifications-for-paused-layouts to yes.

#### verbose-request-statistics

Default Value: false Valid Values: true, false

Changes Take Effect: Immediately

Determines whether to enable Genesys Pulse Collector to log verbose messages about the objects for

which it requests statistics.

## [transport-aeron] Section

#### disabled

Default Value: no Valid Values: yes, no

Changes Take Effect: After restart

Controls whether the Aeron transport is enabled or disabled.

## **Important**

Prior to release 9.0.001, Genesys Pulse and Genesys Pulse Collector do not support Aeron transport configured on Windows.

### driver-directory

Default Value: No default value Valid Values: Any valid folder path Changes Take Effect: After restart

A path to the Aeron Media Driver directory.

### endpoints

Default Value: localhost: 40123

Valid Values: A comma-separated list of host and port pairs.

Changes Take Effect: After restart

A comma-separated list of host and port pairs. Host can be a multicast group IP address, a network host IP or a host name. Note, that if the host name is used then an attempt to resolve it to an IP address should yield the identical results on both the target host and the host where Genesys Pulse Collector is installed. Do not use localhost in the multihost installation.

### reconnect-interval

Default Value: 10 Valid Values: 0-3600

Changes Take Effect: After restart

A timeout, in seconds, to wait before attempting a reconnect to Aeron Media Driver.

#### stream-id

Default Value: 10

Valid Values: 1-2147483647 Changes Take Effect: After restart

Specifies the id of an Aeron stream to publish snapshots to.

## [transport-file] Section

## **Important**

See the important note in the [heartbeat] section to see how Genesys Pulse uses the folder options.

## compression-method

Default Value: None

Valid Values: None, LZ4 (case-insensitive)

Changes Take Effect: After restart

Specifies whether compression should be used and which type of compression to use for the

snapshot files.

## enable-latest-snapshot-output

Default Value: no Valid Values: yes, no

Changes Take Effect: After restart

Specifies whether separate output of the latest full snapshot is enabled.

## external-latest-snapshot-output-folder

Default Value: No default value

Valid Values: Network or locally mounted path to the latest-snapshot-output-folder that is accessible

from a remote Genesys Pulse instance. Changes Take Effect: After restart

Enables a remote Genesys Pulse instance to access the latest Genesys Pulse Collector output files. This option must be used together with the latest-snapshot-output-folder. The value of this option is ignored by Genesys Pulse in cases when both Genesys Pulse Collector and Genesys Pulse are configured on the same host.

Deprecated since release 9.0.000, configure Genesys Pulse with WebDAV instead.

### external-latest-snapshot-output-url

Default Value: No default value

Valid Values: Valid HTTP URL to a latest-snapshot-output-folder through WebDAV server. For example,

http://host1:8080/latest\_snapshot Changes Take Effect: After restart

Enables a remote Genesys Pulse instance to access latest snapshot through WebDAV server. This option must be used together with the latest-snapshot-output-folder. The value of this option is ignored by Genesys Pulse in cases when both Genesys Pulse Collector and Genesys Pulse are

configured on the same host or the external-output-folder option is specified.

#### external-output-folder

Default Value: No default value

Valid Values: Network or locally mounted path to the heartbeat-folder accessible from a remote

Genesys Pulse instance

Changes Take Effect: After restart

Enables a remote Genesys Pulse instance to access the Genesys Pulse Collector output files. This option must be used together with the output-folder.

Note: Relative file paths must begin with ./

Deprecated since release 9.0.000, configure Genesys Pulse with WebDAV instead.

## external-output-url

Default Value: No default value

Valid Values: valid HTTP URL to a snapshot's folder on WebDAV server. For example,

http://host1:8080/output

Changes Take Effect: After restart

Enables a remote Genesys Pulse instance to access snapshots through WebDAV server. This option must be used together with the output-folder. The value of this option is ignored by Genesys Pulse in case when Genesys Pulse Collector and Genesys Pulse are configured on the same Host or external-output-folder option is specified.

## latest-snapshot-output-folder

Default Value: ./output/latest Valid Values: Valid file path Changes Take Effect: After restart

Specifies the path to store the output of the latest full snapshot.

Note: Relative file paths must begin with ./

### **Iz4-compression-level**

Default Value: 1 Valid Values: 1-16

Changes Take Effect: After restart

Specifies the compression level for the LZ4 compression method.

## output-file-ext

Default Value: gpb

Valid Values: Valid file extensions for your operating system

Changes Take Effect: After restart

Specifies the file extension for the full output file format.

#### output-file-mode

Default Value: 0664 Valid Values: 0-0777

Changes Take Effect: After restart

On Linux, specifies the UNIX mode for each output file created by this transport.

**Important!** This option respects umask set at OS level.

## output-folder

Default Value: No default (the Collector.apd file supplies the value of a sample output directory)

Valid Values: Valid folder paths Changes Take Effect: After restart

Specifies the path in which Genesys Pulse Collector writes output files. If you specify a folder that

does not exist. Genesys Pulse Collector creates it for you.

**Note:** Relative file paths must begin with ./

## worker-thread-count

Default Value: 2 Valid Values: 1-128

Changes Take Effect: After restart

Defines the number of concurrent threads used to write snapshots.

## [transport-rabbitmq] Section

#### disabled

Default Value: no Valid Values: yes, no

Changes Take Effect: After restart Disables RabbitMQ messaging.

## exchange

Default Value: < None>

Valid Values: A non-empty sequence of these characters: letters, digits, hyphen, underscore, dot, or

Changes Take Effect: After Genesys Pulse Collector restart

Specifies the full name of a RabbitMQ exchange where Genesys Pulse Collector writes delta messages. The value of exchange option should be same for the primary and backup Genesys Pulse Collectors if you want to enable HA for quick updates. This, however, might significantly increase traffic between RabbitMQ nodes. If you use different values for this option for Primary and Backup Genesys Pulse Collectors then the network traffic will be reduced significantly but Quick updates might not work if one of the Genesys Pulse Collectors is down

## max-queue-length

Default Value: 1000 Valid Values: 1-10000

Changes Take Effect: After restart

Specifies the maximum number of messages allowed in the queue.

## nodes

Default Value: localhost:5672

Valid Values: hostname1:port1, hostnameN:portN

You must specify the port value: 0-65535.

Changes Take Effect: After restart

Lists a single host name with a port for a single node configuration, and all cluster nodes host names and ports for the cluster configuration. **Note:** If Genesys Pulse Backend and Genesys Pulse Collector it connects to run on one of the hosts in the list, put this host as the first entry in the list.

## password

Default Value: pulse Valid Values: String

Changes Take Effect: After restart

Specifies the password for the username.

## reconnect-interval

Default Value: 10 Valid Values: 0-3600

Changes Take Effect: After restart

Specifies the time interval, in seconds, between reconnection attempts.

#### username

Default Value: pulse Valid Values: String

Changes Take Effect: After restart

Specifies the username.

### vhost

Default Value: /pulse Valid Values: String

Changes Take Effect: After restart Specifies the path to the virtual host.

## [transport-webdav] Section

## output-url

Default Value: No default value

Valid Values: Valid URL

Changes Take Effect: After Genesys Pulse restart

WebDAV URL to access snapshots generated by Genesys Pulse Collector. If this option is specified, values of the [transport-file]/external-output-url and [transport-file]/external-output-folder

options are ignored.

#### heartbeat-url

Default Value: No default value

Valid Values: Valid URL

Changes Take Effect: After Genesys Pulse restart

WebDAV URL to access the heartbeat file generated by Genesys Pulse Collector. If this option is specified, values of the [heartbeat]/external-heartbeat-url and [heartbeat]/external-

**heartbeat-folder** options are ignored.

### latest-snapshot-output-url

Default Value: No default value

Valid Values: Valid URL

Changes Take Effect: After Genesys Pulse restart

WebDAV URL to access the latest snapshots generated by Genesys Pulse Collector. If this option is specified, values of the [transport-file]/external-latest-snapshot-output-url and [transport-file]/external-latest-snapshot-output-folder options are ignored.

## username

Default Value: No default value

Valid Values: Any string

Changes Take Effect: After Genesys Pulse restart The username for authentication on WebDAV Server.

## password

Default Value: No default value

Valid Values: Any string

Changes Take Effect: After Genesys Pulse restart

The password for authentication on WebDAV Server.

#### connection-timeout

Default Value: 5000

Valid Values: 0 - 2147483647

Changes Take Effect: After Genesys Pulse restart

Time, in milliseconds, to wait until the connection to WebDAV Server is established.

## [embedded-dbserver] section

### msql name

Valid values: Path to Genesys DB client executable for Microsoft SQL Server.

Default value: empty Takes effect: After restart

Description: Specified path to Genesys DB client executable for Microsoft SQL Server. Empty value or missing option will result in using platform-specific default, which targets to platform-specific DB

client executable located under path ./dbclients

## oracle\_name

Valid values: Path to Genesys DB client executable for Oracle.

Default value: empty Takes effect: After restart

Description: Specified path to Genesys DB client executable for Oracle. Empty value or missing option will result in using platform-specific default, which targets to platform-specific DB client executable

located under path ./dbclients .

#### postgre name

Valid values: Path to Genesys DB client executable for PostgreSQL.

Default value: empty Takes effect: After restart

Description: Specified path to Genesys DB client executable for PostgreSQL. Empty value or missing option will result in using platform-specific default, which targets to platform-specific DB client

executable located under path ./dbclients .

## [log-db] section

Options in this section control embedded DB Server log and take effect if **[collector]/dbthread** option is set to **yes**. For more information, see Configure Genesys Pulse Collector with an Embedded DB Server. Log options are inherited from the Common Log Options section of the *Framework Configuration Options Reference Manual*.

#### all

Default Value: No default value

Valid Values:

- stdout—Log events are sent to the Standard output (stdout).
- stderr—Log events are sent to the Standard error output (stderr).
- network—Log events are sent to Message Server, which can reside anywhere on the network. Message

Server stores log events in the Log Database.

Setting the all log-level option to network enables Data Sourcer to send log events of Standard, Interaction, and Trace levels to Message Server. Log events of Debug level are neither sent to Message Server nor stored in the Log Database.

- memory—Log events are sent to the memory output on the local disk. This output is the safest in terms
  of the application performance.
- [filename]—Log events are stored in a file with the specified name. If you do not specify a path, the file is created in the application's working directory.

Changes Take Effect: after restart

Specifies the outputs to which an application sends all log events. You must separate log-output types with commas when you configure more than one output type.

For example, all = stdout, logfile

#### Notes:

- To ease the troubleshooting process, consider using unique names for log files that different applications generate.
- · Relative file paths must begin with ./

## buffering

Default Value: false Valid Values: true, false

Changes Take Effect: after restart

Specifies whether the operating system file buffering is on or off. This option applies only to stderr

and stdout output. Setting this option to true increases output performance.

**Note:** When you enable buffering, log messages might appear in the log after a delay.

#### expire

Default Value: false Valid Values:

- false—No expiration; all generated segments are stored.
- <number>[ file]—Sets the maximum number of log files to store. Specify a number from 1-1000.
- <number> day—Sets the maximum number of days before log files are deleted. Specify a number from 1–100.

Changes Take Effect: after restart

Determines whether log files expire. If they do, sets the measurement for determining when they expire, along with the maximum number of files (segments) or days before the files are removed. This option is ignored if log output is not configured to be sent to a log file.

#### segment

Default Value: 10 MB

Valid Values:

- false—No segmentation allowed.
- <number> KB or <number>—Sets the maximum segment size in kilobytes. The minimum segment size is 100 KB.

- <number> MB—Sets the maximum segment size, in megabytes.
- <number> hr—Sets the number of hours for which the segment stays open. The minimum number is 1 hour.

Changes Take Effect: after restart

Specifies if there is a segmentation limit for a log file. If there is, this option sets the unit of measurement along with the maximum size. If the current log segment exceeds the size set by this option, the current file is closed and a new file is created.

#### verbose

Default Value: all Valid Values:

- all—All log events (that is, log events of Standard, Trace, Interaction, and Debug levels) are generated if you set the debug-level option in the statserver section to all.
- debug—The same as all.
- trace—Log events of the Trace and higher levels (that is, log events of Standard, Interaction, and Trace levels) are generated, while log events of the Debug level are not generated.
- interaction—Log events of the Interaction and higher levels (that is, log events of Standard and Interaction levels) are generated, while log events of the Trace and Debug levels are not generated.
- standard—Log events of the Standard level are generated, while log events of the Interaction, Trace, and Debug levels are not generated.
- none—Produces no output.

Changes Take Effect: after restart

Determines whether a log output is created. If it is, this option specifies the minimum level of log events that are generated. The log-event levels, starting with the highest-priority level, are Standard, Interaction, Trace, and Debug.

Refer to the *Framework Management Layer User's Guide* for more information on the Standard, Trace, Interaction, and Debug log levels.

## Access Groups Object

To optimize resources utilization by Genesys Pulse, the following options can be configured on the **Annex** tab of Access Groups in the **[pulse]** section.

#### max tabs per user

Default Value: No default value

Valid Values: zero or any positive number Changes Take Effect: After user re-login

Limits the number of dashboards for each member of a group, 0 means no limit.

The SYSTEM account (or account under which Genesys Pulse runs) must have the Read access to the appropriate Access Group with the specified option.

If a person, who needs to be limited by the number of dashboards, is the member of two or more

Access Groups with the max\_tabs\_per\_user option specified, the effective limit is the biggest (less restrictive) of all limits. If the option is not specified or set to 0 (no limit) on the Access Group level, the application level max\_tabs\_per\_user option is applied.

## Tip

You can use the Pulse Add Dashboards Without Limit privilege to set no limits for particular users.

## max\_widgets\_per\_user

Default Value: No default value

Valid Values: zero or any positive number Changes Take Effect: After user re-login

Limits the number of widgets for each member of a group, 0 means no limit.

The SYSTEM account (or account under which Genesys Pulse runs) must have the Read access to the appropriate Access Group with the specified option.

If a person, who needs to be limited by the number of widgets, is the member of two or more Access Groups with the max\_widgets\_per\_user option specified, the effective limit is the biggest (less restrictive) of all limits. If the option is not specified or set to 0 (no limit) on the Access Group level, the application level max widgets per user option is applied.

## Tip

You can use the Pulse Add Widgets Without Limit privilege to set no limits for particular users.

## Data Access Point Application Object

To specify the database access, configure the **[Pulse]** section on the Application Options tab of your Genesys Pulse DAP with the following option:

### jdbc url

Default Value: No default value Valid Values: string jdbc url Changes Take Effect: After restart

Genesys Pulse connects to the database using customized JDBC URL specified in DAP. If this option is not configured, Genesys Pulse uses the DAP Application object values for establishing the connection.

A sample URL for the MSSQL database:

jdbc:sqlserver://<host>:<port, usually 1433>;Database=<database name>;username=<username>;password=<password>;authentication=SqlPassword

A sample URL for the PostgreSQL database:

jdbc:postgresql://<host>:<port, usually 5432>/<database

name>;username=<username>;password=<password>;ssl=true

A sample URL for the Oracle database:

jdbc:oracle:thin:@(DESCRIPTION=(ADDRESS=(PROTOCOL=TCPS)(HOST=<host>)(PORT=<port,

usually 1521>))(CONNECT\_DATA=(SERVICE\_NAME=<database

name>)(FAILOVER MODE=(TYPE=SELECT)(METHOD=BASIC)(RETRIES=10)(DELAY=5))))

## Tip

The username and password, in the URL, are optional for security reasons, and may not be specified. If the username and password are specified, Genesys Pulse considers them to be the access credentials to the Genesys Pulse Database, and makes the connection. If not specified, Genesys Pulse takes the username and password from the General tab of the DAP Application object.

## **Important**

Each DBMS configures URL in different ways. You must provide the URL in the correct format and syntax as required for your DBMS. Genesys Pulse cannot establish connection to the Database if the URL is incorrect or improperly formed.

## connect timeout

Default Value: 30

Valid Values: 0 (zero) or any positive number

Changes Take Effect: After restart

Introduced: Genesys Pulse 9.0.006.03 for PostgreSQL; Genesys Pulse 9.0.008.02 for all supported

databases

The amount of time, in seconds, to wait for a socket connection. A 0 value means no timeout. This option is ignored for PostgreSQL and MS SQL Server when jdbc\_url is specified, and the value is taken from custom jdbc url.

## login\_timeout

Default Value: 30

Valid Values: any positive number Changes Take Effect: After restart

Introduced: Genesys Pulse 9.0.006.03 for PostgreSQL; Genesys Pulse 9.0.008.02 for all supported

databases

The amount of time, in seconds, to wait for a database connection once the driver has been identified. This option is ignored for PostgreSQL and MS SQL Server when jdbc\_url is specified, and

the value is taken from custom jdbc url.

# socket\_timeout Default Value: 30

Valid Values: 0 (zero) or any positive number

Changes Take Effect: After restart

Introduced: Genesys Pulse 9.0.006.03 for PostgreSQL; Genesys Pulse 9.0.008.02 for all supported

databases

The amount of time, in seconds, to wait for a network socket operations. A 0 value means no timeout. This option is ignored for PostgreSQL and MS SQL Server when jdbc\_url is specified, and the value is taken from custom jdbc url.

## **Important**

Long-running operations with the database (such as importing a large number of Dashboards, Wallboards or Widget Templates) can fail with a Could not connect to the database error in UI and the exception message The connection is closed. in the Pulse log when the configured values used for connect\_timeout, login\_timeout and socket\_timeout options for Pulse DAP are too small. Workaround: Increase the connect\_timeout, login\_timeout and socket\_timeout option values for Pulse DAP.

## tls mode

Default Value: off

Valid Values: off, request, require, authenticate

Changes Take Effect: After restart Introduced: Genesys Pulse 9.0.008.02

The option allows to configure secured connection between Pulse and DBMS. Choose appropriate

mode according to your DBMS:

Option value / DBMS	PostgresSQL JDBC URL and Connection property	MS SQL Server JDBC URL	ORACLE JDBC URL and Connection property
off, or no option entered	ssl=false  Connection property sslmode is set to disable	authentication=NotSpecif	ieparotocol=TCP
request	ssl=true	authentication=SqlPasswo	orprotocol=TCP
require	ssl=true	authentication=SqlPasswo	protocol=TCPS  rGonnection property oracle.net.ssl_cipher_suites is set to certain cipher suites
authenticate	ssl=true	authentication=SqlPasswo trustServerCertificate=false	protocol=TCPS

# pulse.properties File

The following options are configured in the pulse.properties file under the conf folder inside the Genesys Pulse installation folder.

## accesslog\_enabled

Default Value: true Valid Values: true, false

Changes Take Effect: After restart Enables HTTP access logging.

## accesslog\_filename

Default Value: ./logs/http-yyyy\_mm\_dd.log

Valid Values: valid filename Changes Take Effect: After restart File name for the HTTP access log.

## accesslog\_timezone

Default Value: GMT

Valid Values: valid timezone Changes Take Effect: After restart Time zone for the HTTP access log.

Note: It is recommended to specify the time zone value in canonical format instead of three-letter

time zone IDs. For example, Australia/Sydney, Asia/Kolkata, America/Los Angeles.

## accesslog\_append

Default Value: true Valid Values: true, false

Changes Take Effect: After restart

After Genesys Pulse is restarted, specifies whether to append to the existing HTTP access log.

## accesslog extended

Default Value: false Valid Values: true, false

Changes Take Effect: After restart

Specifies whether to include the extended information in the HTTP access log.

## accesslog cookies

Default Value: false Valid Values: true, false

Changes Take Effect: After restart

Specifies whether to include cookies in the HTTP access log.

#### accesslog retaindays

Default Value: 90

Valid Values: integer

Changes Take Effect: After restart

Specifies the number of days to retain the HTTP access log.

#### app

Default Value: No default value Valid Values: Application object name Changes Take Effect: After restart

Specifies the Genesys Pulse Application object.

This option is mandatory.

#### backup port

Default Value: No default value

Valid Values: integer

Changes Take Effect: After restart

Specifies the backup Configuration Server port.

#### backup host

Default Value: No default value Valid Values: Valid FQDN or IP address Changes Take Effect: After restart

Specifies the backup Configuration Server host, written as a Fully Qualified Domain Name (FQDN) or

an IP address.

#### content\_security\_policy

Default Value: No default value

Valid Values: delimited list of directives (see the full list of valid directives at Mozilla Developer

Network)

Changes Take Effect: After restart

Allows to control the Content Security Policy header for an additional protection against XSS attacks. Example: default-src 'none'; script-src \* 'unsafe-inline' 'unsafe-eval'; style-src \* 'unsafe-inline'; img-src \* data:; connect-src 'self'; font-src \*; frame-src \*; form-action 'self'; worker-src 'self'; base-uri 'self'; block-all-mixed-content; frame-ancestors 'none';

### **Important**

This option should be used with caution as wrong values could prevent Genesys Pulse UI from loading. Carefully review the following notes before usage:

- The value of the script-src directive must include 'unsafe-inline' 'unsafe-eval'
- The value of the style-src directive must include 'unsafe-inline'
- In cases using external resources or extensions, the following directives should contain \*
   (asterisk) or exact hostname values (more secure):
  - script-src 'unsafe-inline' 'unsafe-eval' \* or script-src self 'unsafe-inline' 'unsafe-eval' <space separated list of sources> for external

scripts

- style-src 'unsafe-inline' \* or style-src self 'unsafe-inline' <space separated list of sources> for external styles
- font-src \* or font-src self <space separated list of sources> for external fonts
- img-src \* data: or font-src self data: <space separated list of sources> for external images
- frame-src \* or frame-src self <space separated list of sources> for embedding 3rd party sites in an iframe widget
- if no external resources or extensions are used then \* (asterisk) should be replaced with 'self'
- If embedding Pulse into an external iframe, the frame-ancestors directive should contain valid parents that may embed: frame-ancestors 'self' https://example.com; or contain 'none' if prohibited to embed Pulse into external iframe
- If not specified, the value of the sandbox directive will be set to default 'allow-scripts' 'allow-same-origin' 'allow-popups' 'allow-forms' value. Restrictions that are weaker than the default value will have no effect.

#### disable\_xframe\_options

Default Value: false Valid Values: true, false

Changes Take Effect: After restart

Disables X-Frame-Options security header. See Configuring System Security for more information.

#### enable hsts

Default Value: false Valid Values: true, false

Changes Take Effect: After restart

Enables or disables HSTS. See Configuring System Security for more information.

#### host

Default Value: No default value Valid Values: Valid FQDN or IP address Changes Take Effect: After restart

Specifies the primary Configuration Server host, written as a Fully Qualified Domain Name (FQDN) or

an IP address.

This option is mandatory.

#### http port

Default Value: 8080 Valid Values: integer

Changes Take Effect: After restart

Defines the HTTP port.

https port

Default Value: No default Value

Valid Values: integer

Changes Take Effect: After restart

Defines the HTTPS port. See Configuring System Security for more information.

keystore\_password

Default Value: No default Value

Valid Values: string

Changes Take Effect: After restart Specifies the keystore password.

keystore\_path

Default Value: No default Value

Valid Values: Full path to the location of the keystore

Changes Take Effect: After restart

Defines the keystore path. See Configuring System Security for more information.

#### max\_cfg\_connection

Default Value: 200

Valid Values: -1 or any positive integer Changes Take Effect: After restart

Specifies the maximum number of allowed connections from Genesys Pulse to Configuration Server.

To allow unlimited connections, set the value to -1.

max idle time

Default Value: 1000\*60\*60 Valid Values: integer

Changes Take Effect: After restart

Specifies the maximum idle time, in milliseconds, for HTTP connection

port

Default Value: No default value

Valid Values: integer

Changes Take Effect: After restart

Specifies the primary Configuration Server port.

This option is mandatory.

protocol\_timeout

Default Value: 30000

Valid Values: Any positive integer Changes Take Effect: After restart

Introduced: 9.0.006.03

Specifies timeout, in milliseconds, for a connection with Configuration Server.

#### root\_url

Default Value: /pulse Valid Values: root URL

Changes Take Effect: After restart

Specifies the root URL (host:port/rootURL).

#### saml

Default Value: false Valid Values: true, false

Changes Take Effect: After restart Enables SSO login to Pulse using SAML

#### saml entityid

Default Value: No default value

Valid Values: string

Changes Take Effect: After restart

Specifies entity ID used by Pulse metadata

#### saml external userid

Default Value: No default value

Valid Values: string

Changes Take Effect: After restart

Defines the protocol to correlate to the External User ID in Genesys Person object.

Pulse must extract DSID from SAML assertion and query the user by using the external ID, then use

the username to enable the user to log in.

#### saml idp metadata

Default Value: No default value Valid Values: Valid path (or) URL Changes Take Effect: After restart

Specifies the path or URL of the IDP's metadata XML file

#### saml keystore

Default Value: No default value Valid Values: Valid path (or) URL Changes Take Effect: After restart

Specifies the location or path to Keystore.

#### saml keystore password

Default Value: No default value

Valid Values: string

Changes Take Effect: After restart Specifies the Keystore's password.

### saml\_landing\_page

Default Value: No default value

Valid Values: Valid URL

Changes Take Effect: After restart URL to redirect users on log out of Pulse.

#### saml key name

Default Value: No default value

Valid Values: string

Changes Take Effect: After restart

Specifies the signing key certificate name.

#### saml\_key\_password

Default Value: No default value

Valid Values: string

Changes Take Effect: After restart

Specifies the signing key certificate password.

#### session samesite

Default Value: strict

Valid Values: none, strict, lax Changes Take Effect: After restart

Specifies the value for SameSite cookie attribute. See Configuring System Security for more

information.

#### session securecookies

Default Value: false Valid Values: true, false

Changes Take Effect: After restart

Specifies whether the **secure** flag is set on session cookie.

#### supported\_protocol

Default Value: http

Valid Values: http, https, both Changes Take Effect: After restart

Defines supported protocol(s). See Configuring System Security for more information.

# WebDAV Server Configuration

Use WebDAV server for sharing snapshots between Genesys Pulse and Genesys Pulse Collector when they are installed on different hosts.

# WebDAV server requirements

Genesys Pulse requires the following set of WebDAV methods:

- HEAD—POST for snapshot and internal snapshot cleanup functionality
- MKCOL—POST for snapshot
- · PUT-POST for snapshot
- GET—GET for snapshot, GET for snapshots and for heartbeat check during GET for healthcheck
- PROPFIND—GET for snapshot, GET for snapshots and internal snapshot cleanup functionality
- DELETE—internal snapshot cleanup functionality

The recommended web server with WebDAV support is lighttpd (the latest version) with WebDAV module.

# Genesys Pulse configuration with WebDAV

Before configuring WebDAV-related options, make sure that you can access the snapshot and heartbeat folders using a web browser from your Genesys Pulse hosts.

• Set the **output-folder** option in the **[transport-file]** section and the **heartbeat-folder** option in the **[heartbeat]** section in the Genesys Pulse Collector application object to local folders, because the WebDAV snapshot files are stored on the host where Genesys Pulse Collector is installed.

To enable Genesys Pulse to pull snapshots from a remote Genesys Pulse Collector instead of the local host, you need to configure the following Genesys Pulse Collector application options:

- Set the output-url option in the [transport-webdav] section to http://<WebDAV host>/<path to snapshots folder>
- Set the heartbeat-url in the [transport-webdav] section to http://<WebDAV host>/<path to heartbeat folder>
- Set the latest-snapshot-output-url option in the [transport-webdav] section to http://<WebDAV host>/<path to the latest snapshots folder>
- Set the username option in the [transport-webdav] section to <username for WebDAV>
- Set the password in the [transport-webdav] section to <password for WebDAV>

Ensure the **path to snapshots folder** and **path to heartbeat folder** are relative to the Document Root of the WebDAV server. For example, if the Document Root is **/var/www/** and the snapshots folder is **/var/www/snapshots**, then the URL is **http://<WebDAV host>/snapshots**.

### **Important**

The Genesys Pulse Collector configuration must not contain the **external-output-folder** option in the **[transport-file]** section nor the **external-heartbeat-folder** option in the **[heartbeat]** section.

# Installation and Configuration of lighttpd on Linux

### Warning

Packages, specified below, must be installed along with all their required dependencies, using standard OS tools and practices. Genesys does not provide specific instructions on how to install third-party dependencies. The below steps are just an example of an installation on RHEL.

# Installation of lighttpd with WebDAV module

- 1. Enable EPEL by following instructions on http://fedoraproject.org/wiki/EPEL.
- 2. Install lighttpd: As **root** issue the following command:
  - yum install lighttpd

# Configuration of lighttpd

1. If IPv6 is not supported or should not be used, then edit the file /etc/lighttpd/lighttpd.conf and change server.use-ipv6 to disable:

```
server.use-ipv6 = "disable"
```

To disable returning errors when the Expect header is in requests and to increase the number of supported parallel requests add the following lines to the /etc/lighttpd/lighttpd.conf file:

```
server.reject-expect-100-with-417 = "disable"
server.max-fds = 2048
server.max-connections = 1024
```

3. Make sure it runs under same user that Genesys Pulse uses or that a user that has read write access to Genesys Pulse Collector directories

For this, you might need to adjust **server.username** and **server.groupname** in /etc/lighttpd/lighttpd.conf

Make sure that this user had access to all directories for lighttpd (for example, var.log root,var.state dir, var.home dir) and others mentioned in /etc/init.d/lighttpd and in /etc/

lighttpd/lighttpd.conf

4. Enable WebDAV module by editing the /etc/lighttpd/modules.conf file and uncommenting the following line:

```
include "conf.d/webday.conf"
```

Change the configuration of the WebDAV module by editing the file /etc/lighttpd/conf.d/ webdav.conf.

Example of configuration:

```
## This configuration assumes that
    ## transport-file/output-folder = /genesys/collector_output/snapshots
## transport-file/external-output-url = http://<host>/snapshots
## heartbeat/heartbeat-folder = /genesys/collector_output/heartbeat
## heartbeat/external-heartbeat-url = http://<host>/heartbeat
server.modules += ( "mod_webdav" )
$HTTP["url"] =~ "^($|/)" {
    ## Specify full path to parent folder for snapshots and heartbeat folders
    server.document-root = "/genesys/collector_output/"
    webdav.activate = "enable"
    dir-listing.activate = "enable"
}
```

You can also have webdav.activate = "enable" on the top level (not inside of \$HTTP) if you want all files and directories in your server.document-root to be accessible through WebDAV.

- 6. Make sure that the webdav.sqlite-db-name parameter is commented out in webdav.conf.
- 7. Restart the lighttpd server:

```
/etc/init.d/lighttpd restart
```

Installation and configuration of WebDAV extension for IIS 8 on Windows Server 2012

# **Important**

Microsoft IIS configuration is complex and requires a competent Windows IIS administrator. Genesys does not provide support for IIS configuration.

### Genesys Pulse Configuration Limitations

Anonymous Authentication is the IIS authentication method that can be used for Genesys Pulse.

Limitations when using IIS Anonymous Authentication

- 1. Only Genesys Pulse Collector is supported as a data collector for Genesys Pulse.
- 2. You must use **cleanuptool** from the Genesys Pulse Collector installation to cleanup old snapshots.

### **Important**

To avoid issues with the cleaning process, disable the automatic removal by setting the Genesys Pulse option snapshot\_expire\_timeout to 0 (zero) in the [pulse] section.

### **Enhance Authentication Security**

You can improve the security of Anonymous Authentication by restricting access to WebDAV to explicitly specified IP addresses of hosts where Genesys Pulse is installed:

- 1. Install the IP and Domain Restrictions feature of IIS.
- 2. Using the IIS Manager, you can select the website that is configured to share Genesys Pulse snapshots in the **Sites** section of your host.
- In the IP Address and Domain Restrictions section, click Edit Feature Settings in the Actions pane.
- 4. Set the Access for unspecified clients to Deny and click OK.
- 5. Click **Add Allow Entry** in the actions pane and specify the IP addresses of the hosts running Genesys Pulse in the **Specific IP address** field.

### Installing the WebDAV extension for IIS 8

Install the WebDAV extension and enable it for your IIS instance according to the guide provided by Microsoft.

## Configure the IIS website with WebDAV extension to work with Genesys Pulse

- 1. Open the IIS Manager.
- 2. In the **Sites** section of your host, select the website that shares Genesys Pulse snapshots with the Genesys Pulse components.
- Go to the Authentication section and enable the Anonymous Authentication method. Disable all other authentication methods.
- 4. Go to the **MIME Types** section and add the following MIME types:
  - 1. Extension ".\*" and MIME type "application/octet-stream"
  - 2. Extension ".gpb" and MIME type "application/octet-stream"
  - 3. Extension ".LZ4" and MIME type "application/octet-stream"
- 5. Go to the **WebDAV Authoring Rules** section, click the **WebDAV Settings...** link in **Actions** pane and change the value for **Allow Anonymous Property Queries** option to **True**.
- In the WebDAV Authoring Rules section, add Read and Source permissions for all content and all users.
- 7. Edit your web site's **Basic Settings...** so that the **Physical path** property is configured to where Genesys Pulse Collector writes the snapshot and heartbeat files.

# Genesys Pulse Web Service API

Display external data in Genesys Pulse (or to display Pulse data in an external system) by using the Genesys Pulse RESTful (Representational State Transfer) Web Service API.

# **Important**

- The API is subject to change at any time without notice.
- Make sure you are authenticated before executing API methods. See the POST method under/api/session/login for details.

# /api/session/login

Methods:

### [+] POST

Authenticates a user.

Request body:

```
{
    "username": "your_username",
    "password": "your_password"
}
```

Available response representations:

- 204 Successfully authenticated.
- 401 Authentication failed, application/json with details.

# /api/session/logout

Methods:

#### [+] **GET**

Invalidates the user's session.

- 204 Successfully invalidated.
- 401 Authentication failed.

# /api/wbrt/templates

#### Methods:

#### [+] **GET**

Returns array of templates by specified parameters.

Example request URI(s):

- /api/wbrt/templates
- /api/wbrt/templates?uscn=1
- /api/wbrt/templates?uscn=1&type=ltGENERIC

#### Request query parameters

name	required	type	description
uscn	no	long	specifies uscn, for filtering templates changed after this USCN (non inclusive)
type	no	string, available values:  ItGENERIC ItPCREGULAR ItPCPERFORMANCE ItDATADEPOT ItIFRAME ItOTHER	specifies type

### Required permission:

• PULSE\_READ or PULSE\_READ\_RESTRICTED or PULSE\_READ\_ALL\_LAYOUTS

Available response representations:

- 200 application/json with array of template.
- 400 Request is not valid, application/json with details:
  - { "message": "INVALID\_URL" } incorrect request parameters specified.
- 403 User does not have privileges.

#### [+] POST

Creates new template.

#### Request query parameters

name	required	type	description
overwrite	no	boolean	if true, then templates with the same name and saved to the same location will be removed

By default template is created with proxy\_access\_object.dbid = 0 and shared for everyone without creating proxy access object.

If you want to control access, then specify empty proxy\_access\_object.dbid for creating proxy access object:

You can specify dbid of folder where proxy access object must be created by proxy\_access\_object.folder\_dbid. For folders in other tenant you have to specify proxy access object.tenant dbid as well.

Instead of folder\_dbid and tenant\_dbid you can just specify proxy\_access\_object.path, for example: "path":"\\Configuration\\Environment\\Scripts"

Available request representations:

• application/json with template configuration. See LayoutInfo example.

Required permission:

• PULSE WRITE TEMPLATE

- 200 New template was successfully created, redirect to newly created template.
- 400 Provided template configuration is not valid, application/json with details:
  - { "message": "JSON PARSE ERROR" } template has invalid format
  - { "message": "INVALID\_LAYOUT\_DEFINITION" } template definition is invalid
  - { "message": "PROXY\_ACCESS\_OBJECT\_REQUIRED" } no proxy access object specified
  - { "message": "OBJECT\_NAME\_CONFLICT" } template with same name already exists in the folder. Retry with overwrite = true to remove duplicate templates.
- 403 User does not have privileges.

# /api/wbrt/templates/<guid>

Methods:

#### [+] **GET**

Return template with specified id.

Required permission:

• PULSE\_READ or PULSE\_READ\_RESTRICTED or PULSE\_READ\_ALL\_LAYOUTS

Available response representations:

- 200 application/json with requested template.
- 403 User does not have privileges.

#### [+] PUT

Updates template with specified id.

### **Important**

The request does not create new template if it does not exist.

#### Request query parameters

name	required	type	description
overwrite	no	boolean	if true, then templates with the same name and saved to the same location are removed

The method can be used to move template between folder. Execute with proxy\_access\_object.dbid = 0 to make it as shared for everyone, or specify target folder in proxy\_access\_object.folder\_dbid. For moving between tenants also specify proxy access object.tenant dbid.

Available request representations:

• application/json with template configuration.

Required permission:

• PULSE WRITE TEMPLATE

Available response representations:

• 200 - Template was updated

- 400 Provided template configuration is not valid, application/json with details:
  - { "message": JSON\_PARSE\_ERROR } template has invalid format
  - { "message": INVALID LAYOUT DEFINITION } new template definition is invalid
  - { "message": "OBJECT\_NAME\_CONFLICT" } template with same name already exists in the folder. Retry with overwrite = trueto remove duplicate templates.
  - { "message": "CONCURRENT\_DB\_MODIFICATION" } uscn value provided in the request is older than uscn of the modifing object on the server. Remove the uscn from the request to overwrite the saved object or set the correct uscn value and retry.
- 403 User does not have privileges.
- 404 Template does not exist, application/json with details:
  - { "message": "TEMPLATE\_NOT\_FOUND" } template not exists

#### [+] DELETE

Delete template with specified id.

Required permission:

• PULSE WRITE TEMPLATE

Available response representations:

- 200 Template was deleted
- 204 Template was already deleted
- 403 User does not have privileges.

# /api/wbrt/layouts

Methods:

#### [+] **GET**

Returns array of layouts by specified parameters.

Example request URI(s):

- /api/wbrt/layouts
- /api/wbrt/layouts?uscn=1
- /api/wbrt/layouts?uscn=1&type=ItGENERIC

#### Request query parameters

name	required	type	description
uscn	no	long	specifies uscn, for

name	required	type	description
			filtering layouts changed after this USCN (non inclusive)
type	no	string, available values:  ItGENERIC ItPCREGULAR ItPCPERFORMANCE ItDATADEPOT ItIFRAME ItOTHER	specifies layout type

#### Required permission:

• PULSE\_READ\_ALL\_LAYOUTS

Available response representations:

- 200 application/json with array of layout.
- 400 Request is not valid, application/json with details:
  - { "message": "INVALID\_URL" } incorrect request parameters specified.
- 403 user doesn't have privileges.

#### [+] POST

Creates new layout.

Available request representations:

• application/json with layout configuration. See LayoutInfo example.

#### Required permission:

• PULSE WRITE LAYOUT

- 200 New layout was successfully created, redirect to newly created layout.
- 400 Provided layout configuration is not valid, application/json with details:
  - { "message": "JSON\_PARSE\_ERROR" } layout has invalid format
  - { "message": "INVALID\_LAYOUT\_DEFINITION" } layout definition is invalid
  - { "message": "CONCURRENT\_DB\_MODIFICATION" } uscn value provided in the request is older than uscn of the modifing object on the server. Remove the uscn from the request to overwrite the saved object or set the correct uscn value and retry.
- · 403 User does not have privileges.

# /api/wbrt/layouts/<guid>

Methods:

#### [+] **GET**

Return layout with specified id.

Required permission:

• PULSE\_READ or PULSE\_READ\_RESTRICTED or PULSE\_READ\_ALL\_LAYOUTS

Available response representations:

- 200 application/json with requested layout.
- · 403 User does not have privileges.
- 404 Layout does not exist or current user doesn't have any widgets for this layout, but there are some widgets of other users (layout owned by some other user)

#### [+] PUT

Updates layout with specified id. If there are more than one widget for this layout, then the new layout is created and returned in response.

# **Important**

The request does not create new template if it does not exist.

Available request representations:

• application/json with layout configuration. See LayoutInfo example.

Required permission:

• PULSE\_WRITE\_LAYOUT

- · 200 Layout was updated, redirect to new newly created layout if any
- 400 Provided layout configuration is not valid, application/json with details:
  - { "message": "JSON\_PARSE\_ERROR" } layout has invalid format
  - { "message": "INVALID\_LAYOUT\_DEFINITION" } new layout definition is invalid
  - { "message": "CONCURRENT\_DB\_MODIFICATION" } uscn value provided in the request is older than uscn of the modifing object on the server. Remove the uscn from the request to overwrite the saved object or set the correct uscn value and retry.

- 403 User does not have privileges.
- 404 Layout does not exist, application/json with details:
  - { "message": "LAYOUT NOT FOUND" } layout does not exist

#### [+] DELETE

Delete layout with specififed id.

Required permission:

• PULSE\_WRITE\_LAYOUT

Available response representations:

- 200 Layout was deleted
- · 204 Layout was already deleted
- 400 could not remove specified layout, application/json with details:
  - { "message": "FIRST\_DELETE\_RELATED\_WIDGETS" } try to remove layout before related widgets.
- 403 -In case if user doesn't have privileges.

# /api/wbrt/layouts/<guid>/snapshot

Methods:

#### [+] **GET**

Returns recent snapshot for specified layout.

NOTE: If user does not have "Pulse Read All Layouts" privilege then this method performs additional rows filtering based on user access restrictions for snapshots with layout\_type = **ItPCPERFORMANCE**. Rows with objects not accessible for the user are filtered out. It must work as follows: if there is column \_Object\$CfgType, then use pair (\_Object\$CfgType, \_Object\$ID) to check permissions, otherwise attempt the usual combination (\_Object\$Type, \_Object\$ID).

Required permission:

• PULSE READ or PULSE READ RESTRICTED or PULSE READ ALL LAYOUTS

- 200 application/json snapshot.
- 204 no content, snapshot not exists
- 403 User does not have privilegess.
- 404 Related resource does not exist, application/json with details:

• { "message": "LAYOUT\_NOT\_FOUND" } - layout does not exist

#### [+] POST

Saves the snapshot for the layout with the specified id. Uses the timestamp property from the LayoutSnapshot to distinguish a different snapshot. If there is already a saved snapshot with the same timestamp, then it is overwritten.

Available request representations:

• application/json with snapshot. See LayoutSnapshot example

Required permission:

• PULSE\_WRITE\_SNAPSHOT

Available response representations:

- 200 snapshot was successfully saved
- 400 snapshot is not valid, application/json with details:
  - { "message": "SNAPSHOT\_PARSE\_ERROR" } snapshot has invalid format
  - { "message": "INVALID BODY HASH" } state.body hash 1 in layout does not match state.body hash 1 in the snapshot
- 403 User does not have privileges.
- 404 Related resource does not exist, application/json with details:
  - { "message": "LAYOUT NOT FOUND" } layout does not exist

# /api/wbrt/layouts/<guid>/snapshots

Methods:

#### [+] **GET**

Returns array of snapshots for specified layout and matched filter period. If start and end are not specified then returns only latest snapshot.

Example request URI(s):

- /api/wbrt/layouts/1/snapshots
- /api/wbrt/layouts/1/snapshots?start=1411720605
- /api/wbrt/layouts/1/snapshots?start=1411720605&columns=Inbound\_Talk\_Time,Internal\_Talk\_Time
- /api/wbrt/layouts/1/snapshots?start=140000000&frequency=10

Request query parameters

name	required	type	description
start	no	long	Unix epoch timestamp indicating the start of period for which snapshots should be returned. If not specified, then all snapshots generated before end time are returned.
end	no	long	Unix epoch timestamp indication end of period for which snapshots should be returned. If not specified, then all snapshots generated after the start time are returned.
frequency	no	integer	Minimum interval between two snapshots in history in seconds. Needed for reducing amount of snapshots returned by this request. Default value is 0, so all existing snapshots inside specified period are returned.
columns	no	Array of Strings	Array of Column.id that is to be included in the snapshot. If not specified, then all columns are included.

# **Important**

This method performs additional row filtering based on user access restrictions for snapshots with layout\_type = ItPCREGULAR and layout\_type = ItPCPERFORMANCE. Rows with objects that are not accessible for a user are filtered out. It must work as follows: if there is column \_Object\$CfgType, then use pair (\_Object\$CfgType, \_Object\$ID) to check permissions; otherwise, attempt usual combination ( Object\$Type, Object\$ID).

#### Required permission:

• PULSE\_READ or PULSE\_READ\_RESTRICTED or PULSE\_READ\_ALL\_LAYOUTS

#### Available response representations:

• 200 - application/json with array of snapshots. See LayoutSnapshot example.

• 403 - User does not have privileges.

# /api/wbrt/widgets

Methods:

#### [+] **GET**

Returns array of widget by specified parameters.

Example request URI(s):

- /api/wbrt/widgets
- /api/wbrt/widgets?uscn=1

#### Request query parameters

	name	required	type	description
us	cn	no	long	specifies uscn, for filtering widgets changed after this USCN (non inclusive)

### Required permission:

• PULSE\_READ or PULSE\_READ\_RESTRICTED

Available response representations:

- 200 application/json with array of widgets. See Widget example.
- 403 User does not have privileges.

#### [+] POST

Create new widget for specified layout.

Available request representations:

 $\bullet \quad \text{application/json with widget configuration. See Widget } \textbf{example}.$ 

#### Request query parameters:

name	required	type	default	description	
brief	no	boolean	true	when set to false, the related layout is expected to be in the widget request;	

name	required	type	default	description	
				also allows saving server- side alerts related to the widget	

#### Required permission:

• PULSE WRITE WIDGET

Available response representations:

- 200 New widget was successfully created, redirect to newly created widget.
- 400 Provided widget configuration is not valid, application/json with details:
  - { "message": "JSON PARSE ERROR" } widget has invalid format
  - { "message": "WIDGETS\_LIMIT\_EXCEEDED" } widgets limit exceeded
  - { "message": "LAYOUT\_DEFINITION\_REQUIRED" } brief = false and related layout is not presented in the widget request
  - { "message": "LAYOUT\_NOT\_EXPECTED\_IN\_BRIEF\_MODE" } brief = true and related layout is presented in the widget request
  - { "message": "ALERTS\_NOT\_EXPECTED\_IN\_BRIEF\_MODE" } brief = true and server-side alert is presented in the widget request
- 403 User does not have privileges.
- 404 Widget configuration data does not exist, application/json with details:
  - { "message": "LAYOUT\_NOT\_FOUND" } specified widget layout does not exist

# /api/wbrt/widgets/<guid>

Methods:

#### [+] **GET**

Returns widget configuration for widget with specified id and belonging to user or default widget.

Request query parameters:

name	required	type	default	description
brief	no	boolean	true	When set to false, the widget is returned with layout definition and server-side

name	required	type	default	description	
				alerts related to the widget. Otherwise just widget is returned.	

#### Required permission:

• PULSE\_READ or PULSE\_READ\_RESTRICTED

Available response representations:

- 200 application/json with widget configuration. See Widget example.
- 403 User does not have privileges.
- 404 Widget with requested id does not exist, application/json with details:
  - { "message": "WIDGET\_NOT\_FOUND" }

#### [+] PUT

Update widget configuration for specified widget.

### **Important**

The request does not create new widget if it does not exist

### Request query parameters:

name	required	type	default	description
brief	no	boolean	true	When set to false, the related layout is expected to be in the widget request; also allows saving serverside alerts related to the widget

#### Available request representations:

• application/json with widget configuration. See Widget example.

#### Required permission:

PULSE\_WRITE\_WIDGET

Available response representations:

- · 200 Widget was successfully updated
- 400 Provided widget configuration is not valid, application/json with details:
  - { "message": "JSON PARSE ERROR" } widget has invalid format
  - { "message": "INVALID\_LAYOUT\_HASH" } specified layout has differ body\_hash than provided in snapshot
  - { "message": "CONCURRENT\_DB\_MODIFICATION" } uscn value provided in the request is older than uscn of the modifing object on the server. Remove the uscn from the request to overwrite the saved object or set the correct uscn value and retry.
  - { "message": "LAYOUT\_DEFINITION\_REQUIRED" } brief = false and related layout is not presented in the widget request
  - { "message": "LAYOUT\_NOT\_EXPECTED\_IN\_BRIEF\_MODE" } brief = true and related layout is presented in the widget request
  - { "message": "ALERTS\_NOT\_EXPECTED\_IN\_BRIEF\_MODE" } brief = true and server-side alert is presented in the widget request
- 403 User does not have privileges.
- 404 Widget configuration data or widget itself does not exist, application/json with details:
  - { "message": "WIDGET\_NOT\_FOUND" } specified widget not exist
  - { "message": "LAYOUT\_NOT\_FOUND" } specified widget layout does not exist

#### [+] DELETE

Delete widget with specified guid.

Required permission:

PULSE\_WRITE\_WIDGET

Available response representations:

- 200 Widget was deleted
- 204 Widget was already deleted
- 403 User does not have privileges.

# /api/wbrt/tabs

Methods:

#### [+] **GET**

Returns array of tabs for current user.

Request query parameters:

name	required	type	default	description	
brief	no	boolean	true	When set to true, returns only the set of tabs without widgets. Otherwise, returns tabs with the widget field containing full widget definition, including layout and related serverside alerts for all widget's presented on the tab.	
shared	no	boolean	false	When set to true, returns only shared dashboards (tabs with type ttDashboard). Otherwise, returns user tabs. User cannot change or delete widgets placed to shared dashboard unless he is owner of this shared dashboard.	
type	no	string		Optional filter for filtering by type, possible values: ttDashboard, ttWidget, ttWallboard.	

## Required permission:

• PULSE\_READ or READ\_RESTRICTED

Available response representations:

• 200 - application/json with array of tabs.

• 403 - User does not have privileges.

### [+] POST

Creates new tab.

Request query parameters:

name	required	type	default	description
brief	no	boolean	false	When set to true, widgets are not created according to widgets definitions (only positions are saved). Otherwise creates new widgets according to widgets definitions, each widget contains the related layout definition.
shared	no	boolean	false	When set to true, creates shared tab, which does not belong only to the current user. Otherwise, creates the tab which is available only for current user.
overwrite	no	boolean	false	When set to true, removes tabs with the same name and saved to the same location (only for shared tabs).

If you are going to create shared tab, then proxy\_access\_object field must be specified:

- proxy\_access\_object.dbid = 0 for sharing for everyone without creating proxy access object.
- empty proxy\_access\_object.dbid for creating proxy access object to control access:

You can specify dbid of folder where proxy access object must be created by proxy\_access\_object.folder\_dbid. For folders in other tenant you have to specify proxy access object.tenant dbid as well.

#### Available request representations:

• application/json with tab.

#### Required permission:

- PULSE\_WRITE\_TAB for personal tab
- PULSE\_SHARE\_TAB for shared tab

#### Available response representations:

- 200 Tab was successfully created. Redirect to newly created tab. See Tab example.
- 400 Provided tabs configuration is not valid, application/json with details:
  - { "message": "JSON PARSE ERROR" } request has invalid format.
  - { "message": "PROXY\_ACCESS\_OBJECT\_REQUIRED" } request with shared = true but has no proxy access object specified.
  - { "message": "OBJECT\_NAME\_CONFLICT" } tab with same name already exists in the folder. Retry with overwrite = true to remove duplicate tabs.
  - { "message": "TABS LIMIT EXCEEDED" } tabs limit exceeded.
- 403 User does not have privileges.

#### [+] PUT

# **Important**

Only for use with personal tabs. Please read method behaviour before using.

Stores array of tabs for current user in the following way:

- 1. Remove all tabs belonging to current user but not presented in the request.
- 2. Remove all widgets related to the removed tabs.
- 3. Update existing tabs belonging to current user and specified in the request.
- 4. Remove all existing but not presented in the request widgets.
- 5. Create not existing tabs but specified in the request.
- 6. If brief != ture create/update widgets with widget definitions.

Request with empty array removes all personal tabs. Request guery parameters:

name	required	type	default	description
brief	no	boolean	false	When set to true, widgets are not created/ updated with widgets definitions (only positions are saved). Otherwise creates/ updates widgets according to widgets definitions, each widget is expected to contain related layout definition.

#### Available request representations:

• application/json with tab array.

#### Required permission:

- PULSE\_WRITE\_TAB for personal tab
- PULSE\_SHARE\_TAB for shared tab

- 200 User's tabs were saved. Redirect to to the updated tab. See Tab example.
- 400 Provided tabs configuration is not valid, application/json with details:
  - { "message": "JSON\_PARSE\_ERROR" } the request has an invalid format
  - { "message": "LAYOUT\_DEFINITION\_REQUIRED" } brief = false and related layout is not presented in the request
  - { "message": "LAYOUT\_NOT\_EXPECTED\_IN\_BRIEF\_MODE" } brief = true and related layout is presented in the request
  - { "message": "ALERTS\_NOT\_EXPECTED\_IN\_BRIEF\_MODE" } brief = true and server-side alert is presented in the request
  - { "message": "WIDGETS\_NOT\_EXPECTED\_IN\_BRIEF\_MODE" } brief = true and widget is presented in the request
- · 403 User does not have privileges.

# /api/wbrt/tabs/<guid>

Methods:

#### [+] **GET**

Returns tab with specified guid.

Request query parameters:

name	required	type	default	description	
brief	no	boolean	false	When set to true, returnes tab without widgets definition (only positions property filled). Otherwise, returns tab with field widget, containing full widget definitions (including related layout and related server-side alerts) for all widget's presented on the tab.	

### Required permission:

• PULSE\_READ or READ\_RESTRICTED

Available response representations:

- 200 application/json with tab. See Examples.
- 403 User does not have privileges.
- 404 Tab does not exist or user doesn't have access to it.

#### [+] PUT

Update tab with specified guid. This method removes widgets and their layouts from old tab if newer tab doesn't have references to them.

### **Important**

The request does not create new tab if it does not exist.

name	required	type	default	description
brief	no	boolean	false	If specified and "true" then widgets will not be created\updated with widgets definitions (only positions will be saved).  Otherwise will create\update widgets according to widgets definitions.
overwrite	no	boolean	false	if true then tabs with same name and saved to same location will be removed (only for shared tabs)

The method can be used to move tab between folder. Execute with proxy\_access\_object.dbid = 0 to make it as shared for everyone, or specify target folder in proxy\_access\_object.folder\_dbid. For moving between tenants also specify proxy access object.tenant dbid.

Available request representations:

• application/json with tab.

#### Required permission:

- PULSE WRITE TAB for personal tab
- PULSE\_SHARE\_TAB for shared tab

- 200 Tab was updated successfully.
- 400 Provided tabs configuration is not valid, application/json with details:
  - { "message": "JSON\_PARSE\_ERROR" } request has invalid format
  - { "message": "CONCURRENT\_DB\_MODIFICATION" } uscn value provided in the request is older than uscn of the modifing object on the server. Remove the uscn from the request to overwrite the saved object or set the correct uscn value and retry.
  - { "message": "OBJECT\_NAME\_CONFLICT" } tab with same name already exists in the folder. Retry with overwrite = true to remove duplicate tabs.
  - { "message": "LAYOUT\_DEFINITION\_REQUIRED" } brief = false and related layout is not presented in the request.

- { "message": "LAYOUT\_NOT\_EXPECTED\_IN\_BRIEF\_MODE" } brief = true and related layout is presented in the request.
- { "message": "ALERTS\_NOT\_EXPECTED\_IN\_BRIEF\_MODE" } brief = true and server-side alert is presented in the request.
- { "message": "WIDGETS\_NOT\_EXPECTED\_IN\_BRIEF\_MODE" } brief = true and widget is presented in the request.
- 403 User does not have privileges or access to change this tab.
- 404 Tab with specified guid does not exist or user does not have read access to this tab.

#### [+] DELETE

Delete tab with specified guid. This method removes related widgets and their layouts before removing the tab.

Required permission:

PULSE\_WRITE\_TAB

Available response representations:

- 200 Tab was successfully deleted.
- 204 Tab is already deleted or user doesn't have read access to this tab.
- 403 User does not have privileges or access to delete this tab.

# /api/wbrt/users

Methods:

#### [+] **GET**

Returns all Genesys Pulse users.

Required permission:

• PULSE WRITE USER

Available response representations:

- 200 Application/json with users.
- 403 User does not have privileges.

# /api/wbrt/users/<guid>

Methods:

#### [+] **GET**

Returns user with specified guid.

Request query parameters:

name	required	type	default	description	
brief	no	boolean	true	When set to false, the user is returned with the tab field containing full personal tabs definitions. When not specified or set to true, the user is returned without personal tabs definitions.	

#### Required permission:

• PULSE\_WRITE\_USER

Available response representations:

- 200 Application/json with user.
- 403 User does not have privileges.
- 404 User does not exist.

## Example

```
brief=true
```

### [+] DELETE

Delete a user with the specified guid. This method removes related tabs, widgets, and their layouts before removing the user.

Required permission:

• PULSE\_WRITE\_USER

Available response representations:

- 200 User was successfully deleted.
- 204 User is already deleted.
- 403 User does not have privileges.

# /api/wbrt/import

Methods:

#### [+] POST

Import entities provided in request body.

Example of request body for importing data exported with the export service:

```
{
    "data": <result of export>
}
```

Example of request body for importing templates:

Example of request body for importing tabs:

Required permission:

- PULSE WRITE TEMPLATE for importing templates
- PULSE\_SHARE\_TAB for importing tabs

Available response representations:

- 200 application/json with imported entities.
- 400 Provided import data is not valid, application/json with details:
  - { "message": "JSON\_PARSE\_ERROR" } request has invalid format
  - { "message": "0BJECT\_NAME\_CONFLICT" } entity with same name already exists in the folder. Retry with specified overwrite:
     opOverwrite overwrite old entity in case of name conflict
     opSkip skip in case of conflict
     opRename rename new entity in case of name conflict
- 403 User does not have privileges or access permissions to import one or more entity to the destination folder.

# /api/wbrt/export

Methods:

#### [+] POST

Export entities according to the query provided in request body.

Example of request body for exporting all Wallboards:

```
{
    "tab": [{"type": "ttWallboard"}]
}
```

Example of query for exporting all shared Dashboards and Templates:

```
{
    "tab": [{"type": "ttWallboard", "proxy_access_object": {}}],
    "template": [{}]
}
```

Example of guery for exporting Dashboards\Wallboards with given guids:

{

```
"tab": [{"guid": "<guid_1>"}, {"guid": "<guid_2>"}]
}

Example of query for exporting Templates with given guids:
{
    "template": [{"guid": "<guid_1>"}, {"guid": "<guid_2>"}]
}

Example of query for exporting all templates with certain type:
{
    "template": [{"layout_type": "ltPCREGULAR"}]
```

Required permission:

PULSE\_READ or PULSE\_READ\_RESTRICTED

Available response representations:

- 200 application/json with export result.
- · 403 User does not have privileges.

# /api/plugins/wbrt/health

Methods:

#### [+] **GET**

Checks Genesys Pulse application's health. Genesys Pulse is determined as healthy when:

- There is a working connection to Genesys Pulse Database.
- There is a working connection to Configuration Server.

This service caches the previous check result and keeps it according to the value of the **pulse/health\_expire\_timeout** option.

Health of Genesys Pulse Collectors is not checked here, use use /api/plugins/wbrt/health/detail to get health information about

Required permission:

· no permissions required

- 200 Genesys Pulse application works fine.
- 503 Genesys Pulse health check failed, please, use use /api/plugins/wbrt/health/detail service to get

more information.

# /api/plugins/wbrt/health/detail

Methods:

#### [+] **GET**

Returns Genesys Pulse application health details.

Genesys Pulse application health details include:

- State of connection to Configuration Server.
- · State of connection to the Genesys Pulse Database.
- State of Genesys Pulse Collectors and their health details, including:
  - State of connection to Configuration Server.
  - State of connection to the Genesys Pulse Database.
  - · State of connection to Stat Servers.
  - Starting with release 9.0.004.03, state of Stat Server utilization:
    - Total Statistic Count total number of statistic requests that are either already opened, or pending, or not sent to Stat Server yet.
    - Opened Statistic Count the number of requests that are successfully opened.
    - Failed Statistic Count the number of requests that failed.

This service caches the previous check result and keeps it according to the value of the **pulse/ health expire timeout** option.

Required permission:

· no permissions required

- · 200 application/json with Genesys Pulse application health details. Including:
  - **snapshotWritingStatus**—Snapshots are written to the file system. The snapshot generation and writing process itself does not depend on present/missing connections. If a connection to Stat Server is missing, the data may be all N/A, but snapshots are still generated and written.
  - **pendingLayoutStatusChangesCount**—The number of pending layouts to activate, deactivate, or recheck. It depends on the connectivity to DB Server. If the connection is present, this number changes, as layout are being activated/deactivated/rechecked. Stalled nonzero number may indicate missing connection to DB Server. Genesys Pulse Collector needs to read changed layouts and new layout definitions, which requires active connection to DB Server.
  - maxStatisticValueDelay—This value depends on the number of layouts, their refresh period, performance of CPU, sufficient memory availability (no swap operations caused by Genesys Pulse Collector), performance of the file system. There is no recommended value; however, most layouts

typically have the same refresh interval. If the setting of the maxStatisticValueDelay is higher than some part of this interval (say 25-50%), then you want to consider increasing resources. Values do not indicate that something is totally wrong, but may indicate that Genesys Pulse Collector can perform better if it runs with more elevated settings (more processing threads) and faster drives/file systems for the snapshots storage.

#### **Example of the service response:**

```
"configServer":{
  "connected":true
 "database":{
  "connected":true
 "collectors":{
  "Collector 9.0.006":{
   "currentTimestamp": "1600369952", "startupTimestamp": "1600159972",
   "uptime": "209980",
   "connectionStatus": {
    "configServer": {
     "connected": true,
"instance": "primary",
"connectionTimestamp": "1600159973",
     "disconnectTimestamp": "0"
    "present": true,
     "connected": false.
     "connectionTimestamp": "0",
     "disconnectTimestamp": "1600159974",
     "totalStatisticCount": "60",
     "openedStatisticCount": "0",
"failedStatisticCount": "0"
"statServer1": { "present": true, "connected": false, "connectionTimestamp": "0", "disconnectTimestamp": "1600159974", "totalStatisticCount": "60", "openedStatisticCount":
        "failedStatisticCount": "0"
    "dbServerConnection": "online",
    "dbConnection1": {
     "connected": true,
     "connectionTimestamp": "1600159975",
     "disconnectTimestamp": "0"
    "connected": true,
      "connectionTimestamp": "1600159975",
      "disconnectTimestamp": "0"
     }
   "snapshotWritingStatus": true,
   "pendingLayoutStatusChangesCount": "0",
   "maxStatisticValueDelay": 0,
   "version": "2019.10.10.00"
}
```

#### Troubleshooting

## [+] Snapshot was populated, but related Widget shows only spinner instead of data from the snapshot.

LayoutState message has special fields body hash 1/body hash 2.

These fields are intended to indicate compatibility between LayoutDefinition and LayoutSnapshot.

So body\_hash\_1/body\_hash\_2 are populated in LayoutInfo.state (with hash value calculated for LayoutDefinition) each time when LayoutInfo is saved (via POST/PUT or via Widget wizard).

Same values must be inserted to LayoutSnapshot.state by data producer. This lets Genesys Pulse know that data from LayoutSnapshot is legal for current state of LayoutDefinition.

#### **Important**

Starting with **release 8.5.104.05**, Genesys Pulse validates value of body\_hash\_1 in snapshot against value in the layout.

So when you trying to post snapshot with incorrect body\_hash\_1 value you will get 400 BAD REQUEST with message INVALID\_BODY\_HASH in the response body.

You can ommit body hash 1 value in the snapshot and it will not be used for detecting layout change.

Then widget will continue to show data from such snapshot even something changed in the layout.

For example if you select/unselect some objects widget will show these objects until new snapshot without them is generated by Genesys Pulse Collector.

The widget is updated too infrequently or too frequently

LayoutDefinition message has special refresh\_interval field indicates how often data producer must provide new data.

The same refresh\_interval field is presented in the LayoutSnapshot and indicates how often data producer provides data actually.

Genesys Pulse UI uses LayoutSnapshot.refresh\_interval for calculation of delay before each next data request:

#### Refresh Delay Calculation

```
var delay = snapshot.refresh_interval || 60, //use refresh interval from data provider or 60
sec
    gap = 2,
    genTime = snapshot.timestamp, //must be filled by data provider
        readTime = snapshot.read_timestamp; //filled by Genesys Pulse BE on each snapshot
request

var d = readTime - genTime - gap;
if ((d > 0) && (d < delay)) {</pre>
```

```
delay = delay - d;
}
```

#### **Important**

LayoutSnapshot.refresh\_interval field must be provided by data producer. It can be smaller/greater than in related LayoutDefinition.

#### Examples

#### [+] LayoutInfo Example

```
"definition": {
     "guid": "fe1157d5-d707-4135-be83-fd79f3243ddc",
     "refresh_interval": 15,
     "layout_type": "ltGENERIC",
     "column": [
          {
               "category": "ccDIMENSION",
               "is_delta_key": true,
               "id": "_Object$ID"
          },
               "category": "ccDIMENSION",
               "id": "_Object$Name",
"format": "string"
          },
               "category": "ccMEASURE",
               "vt": "vINT",
"id": "First_column",
               "type": "ctGENERIC",
               "format": "integer",
"label": "First"
          },
               "category": "ccMEASURE",
               "vt": "vINT",
"id": "Second_column",
               "type": "ctGENERIC",
               "format": "time",
"label": "Second"
               "category": "ccMEASURE",
               "vt": "vSTR",
"id": "Third_column",
"type": "ctGENERIC",
"format": "string",
"label": "Third"
          }
     "default_widget": {
          "threshold": [
```

```
"value": [
                               0,
                                Θ,
                               0
                          "direction_up": false,
"column_id": "First_column"
               ],
"view": [
                           "column_selector": [
                               "Second column"
                           "sorting": [
                                {
                                      "is_asc": true
                                }
                           "type": "BarView"
                     }
               "size_x": 1,
"size_y": 4,
"label": "Test Widget"
          "name": "Third party source",
"description": "Example of third party source"
    },
"state": {
    "current_status": "stACTIVE",
    "dy hash 1": 583854940,
          "body_hash_1": 583854940,
"body_hash_2": 583854940
     },
"record": {
    "+imesta
          "timestamp": 1443695496,
          "username": "pulse"
}
[+] LayoutSnapshot Example
{
     "layout_guid": "fel157d5-d707-4135-be83-fd79f3243ddc",
     "coĺ": [
          {
                "v": [
                     101,
                     102,
                     103,
                     104,
                     105,
                     106.
                     107,
                     108,
                     109,
                     110
               ],
"col": {
"cate
                     "category": "ccDIMENSION",
                     "is_delta_key": true,
                     "vt": "vINT",
```

```
"id": "_Object$ID"
       }
},
{
       "v": [
    "Agent1",
    "Agent2",
    "Agent3",
    "Agent4"
              "Agent4",
"Agent5",
              "Agent6",
"Agent7",
"Agent8",
"Agent9",
               "Agent10"
       ],
"col": {
"cate
              "category": "ccDIMENSION",
"vt": "vSTR",
"id": "_Object$Name"
       }
},
{
        "v": [
               60,
               120,
               180,
               234.
               123,
               531,
               521,
               231,
               541,
               634
       ],
"col": {
"^ate
               "category": "ccMEASURE",
              "vt": "vINT",
"id": "First_column",
"type": "ctGENERIC",
"format": "integer",
"label": "First"
       }
},
{
        "v": [
               523,
               Θ,
               312,
               543,
               631,
               434,
               423,
               642,
               743,
               135
       "category": "ccMEASURE",
              "vt": "vINT",
"id": "Second_column",
"type": "ctGENERIC",
"format": "time",
```

```
"label": "Second"
                }
           },
{
                "v": [
"Value1",
                      "Value2",
                      "Value3",
                      "Value4",
                      "Value5",
                      "Value6",
"Value7",
"Value8",
                      "Value9",
                      "Value10"
                ],
"col": {
"cate
                      "category": "ccMEASURE",
"vt": "vSTR",
"id": "Third_column",
                      "type": "ctGENERIC",
"format": "string",
"label": "Third"
                }
           }
     ],
"state": {
          "current_status": "stACTIVE",
"body_hash_1": 583854940,
"body_hash_2": 583854940
     },
"layout_type": "ltGENERIC",
" 1400066836
     "timestamp": 1409066836
}
[+] Widget Example
{
           "layout_guid": "fel157d5-d707-4135-be83-fd79f3243ddc",
                "label": "MyWidget",
"size_x": 1,
"size_y": 4,
"view": [{
    "type": "BarView",
                      "column selector": ["Login Duration"],
                      "sorting": [{
                           "is_asc": false
                      }]
                }]
}
[+] Tab Example
{
     "body": {
          "guid": "c8cb42f0-1d8c-4be9-9ee5-1e2fa5f91db2",
"title": "Dashboard",
"type": "ttDashboard",
           "position": [{
```

```
"widget guid": "c4bff0ce-d842-4070-be48-36a2cf6e0630",
              "col": 1,
              "row": 1
         }],
          "widget": [{
    "body": {
                    "guid": "c4bff0ce-d842-4070-be48-36a2cf6e0630",
                   "layout_guid": "fel157d5-d707-4135-be83-fd79f3243ddc",
                   "label": "MyWidget",
"size_x": 1,
                   "size_y": 4,
"view": [{
                        "type": "BarView",
                        "column_selector": ["Login_Duration"],
                        "sorting": [{
    "is_asc": false
                        }]
                   }]
              }
         }]
    },
"record": {
         "timestamp": 1443695496,
"username": "pulse"
}
[+] Tab Example (brief=true)
     "body": {
          "guid": "c8cb42f0-1d8c-4be9-9ee5-1e2fa5f91db2",
         "title": "Dashboard",
"type": "ttDashboard",
         "position": [{
              "widget_guid": "c4bff0ce-d842-4070-be48-36a2cf6e0630",
              "col": 1,
"row": 1
         }]
    },
"record": {
    "'impstall

          "timestamp": 1443695496,
         "username": "pulse"
}
```

### Health Check

The Genesys Pulse Web Service API gives you the ability to perform health checks.

See the following responses in /api/plugins/wbrt/health/detail:

- **snapshotWritingStatus** Snapshots are written to a file system, and are generated and written even if external connections are not available. If the connection to Stat Server is not available, data can be displayed as N/A, but snapshots are generated and written.
- **pendingLayoutStatusChangesCount** This is a summary number of pending layouts to activate, deactivate, or recheck. This process depends on the availability of the connection to DB Server:
  - If the connection is present, this value changes as layout activation/deactivation/recheck operations are processed.
  - If the connection is not present, this value does not change.
    - Genesys Pulse Collector needs to read changed layouts and new layout definitions, which requires an active connection to DB Server.
- maxStatisticValueDelay This value varies depending on the number of layouts, their refresh period, CPU performance, memory availability (no swap operations caused by Genesys Pulse Collector), and performance of the file system.
  - There is no expected / recommended value for maxStatisticValueDelay; however, you can expect most layouts to have roughly the same refresh interval. If the value of maxStatisticValueDelay is significantly larger than this interval (for example 25-50% larger), consider increasing resources. Genesys Pulse Collector can perform better if it runs with a sufficient number of processing threads and fast drive/file system on which to store snapshots.

## Starting and Stopping Genesys Pulse

There are several ways to start and stop Genesys Pulse, depending on your operating system.

#### Linux

Linux users can start and stop Genesys Pulse by using one of the following methods:

- The System Dashboard in GAX.
- · Genesys Administrator
- Solution Control Interface (SCI)

#### Windows

Windows users can start and stop Genesys Pulse by using one of the following methods:

- The System Dashboard in GAX.
- · Genesys Administrator
- Solution Control Interface (SCI)
- · Restarting the Genesys Pulse Windows Service

#### Prerequisites

Confirm the following requirements before starting Pulse:

- See Supported Browsers in the Genesys Supported Operating Environment Reference.
- Your monitor must be set to a resolution of no less than 1024x768.
- The DB Server for Genesys Pulse Collector must be running.
- The RDBMS for the Genesys Pulse database must be running.
- Configuration Server and the DB Server for Configuration Server must be running.

#### **Important**

Users without permission to edit their own application object cannot save their

Custom dashboard configuration. Users without permission to edit both their own application object and their Tenant object cannot save the Default dashboard configuration.

For example, such a user can make changes, such as creating widgets, but cannot save the changes. The next time the page is loaded, the changes are lost.

See the steps to configure user access for details.

## Genesys Pulse User Interface Extensions

#### Introduction

This article describes Genesys Pulse user interface (UI) extensions. The main purpose of these extensions is to support the 3rd-party widgets which are developed separately and installed as a plug-in. In addition, you can load external .js and .css files in order to customize existing widgets.

#### **Important**

- The Genesys Pulse extension API is supported on a best-efforts basis. Any customer attempting to use or develop extensions must have expertise to do so and agree to troubleshoot them on their own. This API is subject to change in future versions at Genesys' discretion without prior notice.
- Be extra cautious with extensions that are loading third-party JavaScript libraries as they can break Genesys Pulse functionality.

#### How to Create Your Own Plug-in

Starting with release 8.5.108, you can create the Genesys Pulse plug-in skeleton using the plugin-generator.js utility script from the **plugin-sdk\libs** directory of the Genesys Pulse installation package. This script is tested with the latest nodejs version 8, but should also work with the nodejs version 6.5 or higher.

#### For example:

```
node plugin-generator.js
Enter plugin name (full plugin name will be pulse-plugin-<name>):
> My Funnel
Enter plugin version:
> 1.0.0
Enter plugin description:
> My Description
Creating ./pulse-plugin-my-funnel/pom.xml
Creating ./pulse-plugin-my-funnel/src/main/resources/META-INF/applicationContext.xml
Creating ./pulse-plugin-my-funnel/src/main/java/com/genesyslab/wbrt/plugin/
PulsePluginMyFunnel.java
Creating ./pulse-plugin-my-funnel/src/main/resources/web/manifest.js
Creating ./pulse-plugin-my-funnel/src/main/resources/web/pulse.manifest.js
Plugin structure has been created
```

After that, you need to insert your extension implementation into a generated pulse.manifest.js file.

To build a plug-in you need to have Java and Maven installed. Maven dependencies are located in the **plugin-sdk\libs** directory of the Genesys Pulse installation package. You can install them by running the installation script from the same directory.

After that you are ready to build a plug-in:

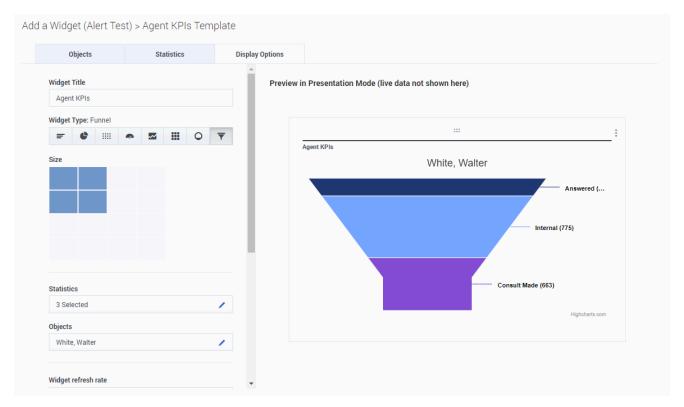
cd pulse-plugin-my-funnel
mvn clean install

Now the plug-in is ready to be deployed into Genesys Pulse. Copy it to the **PULSE PATH>/webapp/WEB-INF/lib/** and restart Genesys Pulse.

#### Tip

To speed up the development process you do not need to rebuild and deploy your plug-in after each change. You can modify an already deployed pulse.manifest.js file in the <PULSE\_PATH>/webapp/plugins/<your\_plugin\_name>/ directory. To apply any change you just need to reload the Genesys Pulse page. When you are finished, ensure that you copy the final pulse.manifest.js file back to your project directory located at <your\_plugin\_path>/src/main/resources/web/, otherwise you might lose all your changes when Genesys Pulse is restarted.

Now the new Funnel chart is available among other widget types:



#### Genesys Pulse User Interface Extension API

Each pulse.manifest.js should contain one or more immediately-invoked function expression (IIFE) and use the global window.pulse function to register IIFEs.

The below example shows the registering of a custom widget which uses the Highcharts library to draw a custom chart.

```
(function() {
    pulse.extension({
        type: 'WIDGET',
                                   // type of extension allows us to add more extension
types in the feature
        apiVersion: '9.0.0',
                                  // version of api used in the extension
       id: 'CustomWidgetOne',
                                   // unique extension id, should not clash with other
deployed extensions
        label: 'Custom Widget One', // label displayed in Display Options of the Widget Wizard
                                    // icon displayed in Display Options of the Widget Wizard
        icon: 'icon-app-chart',
                                    // javascript or css files to be loaded for the extension
        require: [
work
                                    // use object when your library exposes global variable
                                    // no need to load d3 (version 3.5.17), jQuery,
underscore - they are already loaded by Genesys Pulse
                                    // to avoid loading library from CDN put library side by
side with pulse.manifest.js and provide URL like "../pulse-plugin-name/library.js"
             {Highcharts: "https://code.highcharts.com/highcharts.js"},
             "https://code.highcharts.com/highcharts-more.js"
        render: function (element, data, options) { // key function for rendering widget
content
            ... //put your rendering code here
            return true; // return true when widget content is rendered or false when widget
cannot be rendered
        resize: function (element, data, options) { // function to be called when widget
being resized
            ... //put your rendering code here
        constraints : { // constraints for widget configuration
           dashboardSupport: true, // allows to select widget on dashboard, enabled by default
           wallboardSupport: true, // allows to select widget on wallboard, disabled by
default
           size: { // define min and max size for the widget
              minX: 1, // min horizontal size
              minY: 1, // min vertical size
              maxX: 1, // max horizontal size
maxY: 2 // max vertical size
           objects: { // define the min and max objects which can be selected by the users to
adjust the real-state of the visualization
             min: 1, // require at least one object selected
              max: 1 // allow to select no more than one object
           },
           statistics: { // define the min and max stats which can be selected by the users
to adjust the real-state of the visualization
              min: 1, // require at least one statistic selected
              max: 10 // allow to select no more than ten statistic
        },
        containerClass: "my-chart", // optional, specify custom css class for widget container
                                    // optional, overwrite widget container style
        containerStyle: {
           "padding-bottom": "10px"
```

```
});
}();
```

The important **render** function accepts three arguments:

- element—HTMLElement, where the content of a widget should be rendered.
- data—the data from the snapshot formatted for easier use by new developers.
- options—additional options, such as current selected statistics and objects, widget size, current locale.

The **render** function is called each time the content of a widget is redrawn with new **data**. When a widget is resized the **resize** function is called with the same three arguments.

The **data** object has the following format:

```
statistics: [{
                          // array with all statistics selected in Statistics of the Widget
Wizard
    format: "time",
                          // statistic format
    id: "Ready_Time", // statistic internal name
label: "Ready Time", // display name of statistic
    id: "Ready_Time",
    ranges: {
                          // describes threshold ranges for particular statistic
      green: {
        from: 100,
        color: "green"
      orange: {
        to: 100,
        from: 20,
        color: "yellow"
      red: {
        to: 20,
        color: "red"
      }
    },
    values: [ // array with statistic values per each object, values are ordered according to
objects order in objects array
      6470,
      6435,
      6467
  }],
  objects: [{ // array with all objects selected in Objects of the Widget Wizard
      id: 103,
      label: "Master, Yoda"
      id: 104.
      label: "Darth, Vader"
      id: 9638,
      label: "Luke, Skywalker"
    }
  history: { // object provides access to historical values of statistic, available since
Genesys Pulse version 9.0.0
    get: function(statisticId, objectId, options) { ... } // method returning array with
historical data for particular statistic and object
    // additional parameters can be passed via options object:
```

```
// options.start - optional, allows to specify left time boundary of historical data
represented either by Date object or by milliseconds
   // example of method call result: [{time: 1517845138005, value: 1}, {time: 1517845156610,
value: 42}, ...]
  }
}
```

This format is self-describing, easy to understand and easy to transform into input for popular charting libraries like Highcharts.

The **options** object has the following format:

```
{
  selectedObjects: [ 103, 104 ],
                                        // array with ids of objects selected in Display
Options to show in chart
  selectedStatistics: [ "Ready_Time" ], // array with ids of statistics selected in Display
Options to show in chart
  theme: {
                                        // object describes current selected color theme,
could be used to pick Genesys approved colors for charts
    backgroundColor: "#fdfdfd",
    chartColors: [ ... ]
    rangeColors: {
      green: "#4ac764"
      orange: "#f8a740"
      red: "#ea4f6b"
}
```

#### How to Change Basic Styles

Starting with release 8.5.106, you can customize .js and .css files to apply a new set of colors for the Genesys Pulse instance.

You can place js/css files into the Genesys Pulse folder or **styles/scripts** subfolders. The options for loading custom js/css files are as follows:

- pulse/load\_css\_custom=/pulse/styles/custom.css
- pulse/load js custom=/pulse/scripts/custom.js

You can specify many options with load css/load is prefixes:

- pulse/load css <style name 1>=/pulse/styles/custom 1.css
- pulse/load\_css\_<style\_name\_n>=/pulse/scripts/custom\_n.css
- pulse/load\_js\_<script\_name\_1>=/pulse/styles/custom\_1.js
- pulse/load\_js\_<script\_name\_n>=/pulse/scripts/custom\_n.js

The options do not require Genesys Pulse restart.

#### Tip

Files placed in Genesys Pulse folders or **styles/scripts** subfolders can be overwritten during the upgrade. It is better to add these files to a different directory accessible by the http(s) protocol.

You can use a full URL when files are hosted on another web server:

- pulse/load css custom=http://<host>:<port>/mystyle.css
- pulse/load\_js\_custom=http://<host>:<port>/myscript.js

There are samples in the **examples** folder where Genesys Pulse is installed, in the **custom-css-example** and **custom-js-example** subfolders. These samples are intended for advanced users, who can do their own customization of provided examples.

The font size in the Text widgets is designed to scale the font according to the content. However, you can use a custom .css to customize it if you have a competent web designer or with the help of Genesys Professional Services.

# Starting and Stopping Genesys Pulse Collector

You can start Genesys Pulse Collector on a Windows or UNIX platform. Invoking Genesys Pulse Collector starts a series of internal checks for proper configuration. The value of the max-output-interval option, for example must be greater than the value of the min-output-interval option or Pulse Collector exits. Verify your Collector Application object for proper configuration before starting Genesys Pulse Collector.

#### Prerequisites

The following must be running prior to starting Genesys Pulse Collector:

Backup Configuration Server

To make sure that Genesys Pulse Collector can connect to backup Configuration Server on startup (for example, when the primary Configuration Server application switched to the backup mode or stopped at the moment when Genesys Pulse Collector starts/ restarts), you must specify backup Configuration Server parameters when starting Genesys Pulse Collector.

On the command line, specify these parameters using the following two arguments:

- -backup\_host hostname
- · -backup\_port port-number
- · National Characters

To use national characters in the string properties correctly, Genesys Pulse Collector determines which multibyte encoding is used by Configuration Server. You can allow Genesys Pulse Collector to use the default setting or specify the characters by editing the following configuration options:

Windows

You can specify Configuration Server multibyte encoding using the following command-line parameter:

-cs\_codepage following the Windows code page number (for example, 1251). For more
information about Windows code pages and their numbers, see <a href="https://msdn.microsoft.com/en-us/library/windows/desktop/dd373814(v=vs.85).aspx">https://msdn.microsoft.com/en-us/library/windows/desktop/dd373814(v=vs.85).aspx</a> If the parameter is not specified, Genesys
Pulse Collector assumes Configuration Server uses the code page that corresponds to the locale
of the Windows operating system where Genesys Pulse Collector is running.

#### **Example:**

If your Configuration Server has utf-8 encoding and your Windows server (where Collector should run) has Arabic encoding.

To have national characters displayed correctly, you must do following:

Open in browser page http://msdn.microsoft.com/en-us/library/windows/desktop/

#### dd317756(v=vs.85).aspx mentioned above

- 2. Find which Windows code page corresponds to the Configuration Server encoding. We can see that UTF-8 corresponds to the code page 65001.
- 3. Add following command-line option to Collector: -cs codepage 65001.

#### • Linux

You can specify Configuration Server multibyte encoding through the command-line parameter -cs\_encoding following the iconv-compatible symbolic name of encoding (for example, UTF-8).

To display the list of encodings supported on the your system, enter the following command in the Linux console:

iconv --list

#### Start Genesys Pulse Collector

You can start Genesys Pulse Collector on any of the supported platforms.

Solution Control Interface (SCI)

You can start Genesys Pulse Collector:

#### [+] From SCI.

To start Genesys Pulse Collector from the Solution Control Interface (SCI):

- 1. From the Applications view, select your Genesys Pulse Collector Application object in the list pane.
- 2. Click the Start button on the toolbar, or select Start either from the Action menu or the context menu. (Right-clicking your Application object displays the context menu.)
- 3. Click Yes in the confirmation box that appears. Your Genesys Pulse Collector application starts.

#### Windows

On a Windows platform, you can start Genesys Pulse Collector:

#### [+] Manually from the Programs menu as an application.

To start Genesys Pulse Collector from the Programs menu as an application, select Start Pulse Collector from the program group created during installation. The application opens a console window and automatically issues the parameters specified during configuration to start Genesys Pulse Collector. The Genesys Pulse Collector application name, version, and connectivity parameters appear in the title bar.

#### [+] Manually from a console window as an application.

1. To start Genesys Pulse Collector as an application from a console window: At the command-line prompt, go to the directory where Genesys Pulse Collector has been installed. Type the name of the Genesys Pulse Collector executable followed by the appropriate command-line parameters using the following

#### syntax:

collector.exe -host hostname -port portno -app application

#### where:

- hostname refers to the name of the computer on which Configuration Server is running.
- portno refers to the communication port on which Configuration Server is running.
- application refers to the name of the Genesys Pulse Collector Application object as defined in Genesys Administrator.

#### **Important**

If the host or application name contains spaces or hyphens (-), enclose it in double quotation marks.

For example, to start Genesys Pulse Collector with parameters specifying the host as cs-host, port as 2020, and name as Pulse Coll, type:

collector.exe -host "cs-host" -port 2020 -app "Pulse Coll"

#### **Important**

If needed, specify the optional parameters -backup\_host, -backup\_port, -cs codepage, and -cs encoding.

#### [+] As a Windows service.

- 1. From the task bar, choose Start Administrative Tools > Computer Management.
- 2. Open Services and Applications > Services.
- 3. Right-click your Genesys Pulse Collector service from the list and select Start.

#### **Important**

Since the Local Control Agent (LCA) can be installed as a Windows service with the user interface disabled, all servers started through SCI, in this case, are started without a console unless you specifically select the Allow Service to Interact with Desktop check box for both LCA and Genesys Pulse Collector.

#### **UNIX Platforms**

You can start Genesys Pulse Collector:

#### [+] Manually from UNIX Platforms.

1. Go to the directory where Genesys Pulse Collector has been installed.

#### **Important**

You can invoke Genesys Pulse Collector only from the directory in which it was installed.

2. Type the name of the Genesys Pulse Collector executable followed by the appropriate command-line parameters using the following syntax:

./collector -host hostname -port portno -app application

#### where:

- hostname refers to the name of the computer on which Configuration Server is running.
- portno refers to the communication port on which Configuration Server is running.
- application refers to the name of the Genesys Pulse Collector Application object as defined within Genesys Administrator.

#### **Important**

If the host or application name contains spaces or hyphens (-), enclose it in double quotation marks.

For example, to start Genesys Pulse Collector with parameters specifying the host as cs-host, port as 2020, and name as Pulse Coll, type:

./collector -host "cs-host" -port 2020 -app "Pulse Coll"

#### **Important**

If needed, specify the optional parameters -backup\_host, -backup\_port, and -cs\_encoding.

Configure the stdout option in the log section of collector options to write to a log file, so that you can check for errors in its configuration if Genesys Pulse Collector fails to start. If you cannot resolve a problem, contact Genesys Customer Care and provide the entire content of the log.

You can also type the name of the Genesys Pulse Collector executable and its command-line parameters into a shell script and execute the script using the following command: ./run.sh [Name of script]

To redirect Genesys Pulse Collector output (on most UNIX shells), use the following syntax: ./collector -host hostname -port portno -app appl > log file.log

To have both log file and console, within Genesys Administrator add the following to Genesys Pulse Collector's application properties:

- · Section: Log
- Option: all with the following value: stdout, <log\_file\_name.log>, network
   Separate values with commas. Instead of stdout, you can also specify stderr.

Genesys Pulse Collector writes messages to <log\_file\_name.log> in the same directory where Genesys Pulse Collector is installed. To have Genesys Pulse Collector write to a different location, specify the full path for this parameter.

#### Stop Genesys Pulse Collector

You can stop Genesys Pulse Collector on any of the supported platforms.

#### **Important**

Be sure that the autorestart property is cleared for the Genesys Pulse Collector Application object in Genesys Administrator.

Solution Control Interface (SCI)

You can stop Genesys Pulse Collector:

#### [+] From SCI.

If you use LCA and Solution Control Server (SCS), you can stop Genesys Pulse Collector from SCI. To do so:

- 1. From the Applications view, select your Genesys Pulse Collector Application object in the list pane.
- 2. Click Stop on the toolbar, or select Stop either from the Action menu or the context menu.
- 3. Click Yes in the confirmation box that appears.

#### On a Windows platform

On a Windows platform, you can stop Genesys Pulse Collector:

[+] Manually from its console window as an application.

If Genesys Pulse Collector is running as an application, switch to its console window and press Control-C to stop it.

• [+] As a Windows service.

If you are running Genesys Pulse Collector as a Windows service, you should stop it only from the Microsoft Management Console.

To stop Genesys Pulse Collector running as a Windows service:

- 1. From the task bar, choose Start Administrative Tools > Computer Management.
- 2. Open Services and Applications > Services.
- 3. Right-click your Genesys Pulse Collector service from the list and select Stop.
- If LCA and SCS are used, you can stop Genesys Pulse Collector from SCI.

#### On a Unix platform

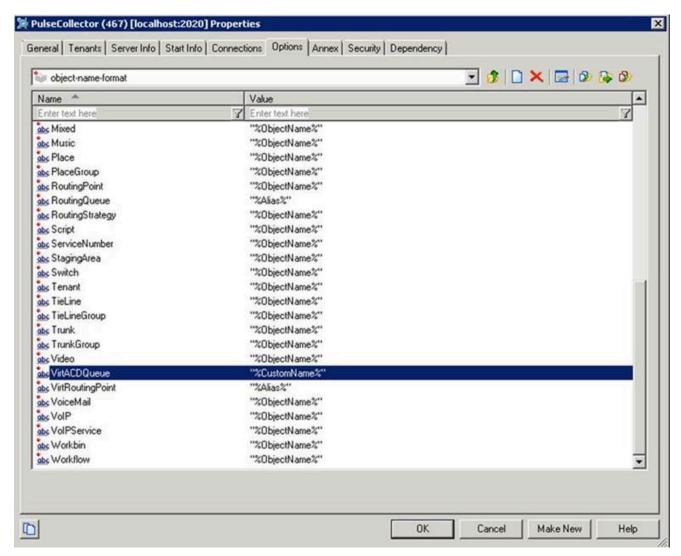
Stop Genesys Pulse Collector on UNIX using either of the following methods:

- On the command line, type kill -9 processid, where processid is Genesys Pulse Collector's UNIX process ID.
- Press ^C from the active Genesys Pulse Collector console.
- If LCA and SCS are used, you can stop Genesys Pulse Collector from SCI.

## Change Object Names

You may want a different name for an object in your Genesys Pulse dashboard that works best for your business needs. You can assign a different display name or nickname to Genesys Pulse objects, such as queues, DN groups, agents, or VAGs.

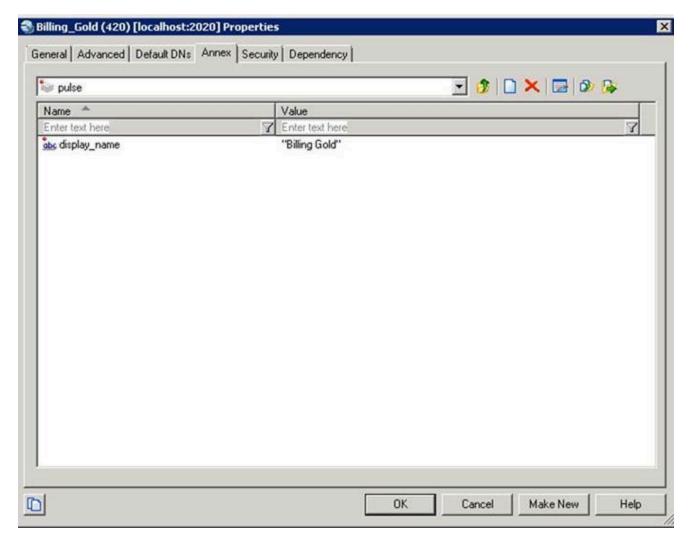
#### Change the default option



In order to use a custom name, you need to set the value of the specific object type option to %CustomName% in the Genesys Pulse Collector [object-name-format] section.

In this example, we set up a custom name for the system Virtual Queues by setting the VirtACDQueue option to %CustomName%.

#### Set the display name



Once you have set the object option to %CustomName%, you need to add the custom name in the Annex properties tab of the relevant objects.

In this example, instead of displaying the default value Billing\_Gold (as shown in the header bar), Genesys Pulse displays Billing Gold in the widgets. If you do not use the display\_name option in the [pulse] section, the default value of the object is displayed (Billing\_Gold).

### Restart Genesys Pulse Collector

You must restart Genesys Pulse Collector to apply the changes.

## Cleanup Snapshot Data

Genesys Pulse Collector can generate large amounts of layout data snapshot files each day. These files are usually useful for only a short time period.

#### **Important**

For the troubleshooting purposes Genesys strongly recommends to keep Genesys Pulse Collector outputs for at least recent 2-3 days.

Genesys provides a filesystem cleanup utility (cleanuptool), to simplify the removal of older files in data intensive environments. The cleanuptool is included within the Genesys Pulse Collector installation for all supported operating systems.

#### **Important**

Beginning with Genesys Pulse Collector release 9.0.007.00, the installation package for Linux provides three executable variants, each of which uses a distinct memory allocator:

- collector.default uses standard glibc memory allocator
- · collector.jemalloc uses jemalloc memory allocator
- collector.tcmalloc uses tcmalloc memory allocator

The cleanuptool executable is built only for the standard glibc memory allocator.

#### Deployment

After you install Genesys Pulse Collector, you can find the executable file — called **cleanuptool** in Linux or **cleanuptool.exe** in Windows — in the same folder that contains the Genesys Pulse Collector executable. You control this console application using a configuration file and command-line options.

Genesys recommends you run the cleanuptool regularly, using standard task scheduling software available within your operating system, such as Cron for Linux or Windows Task Scheduler for Windows. You must run the cleanuptool under a user account that has permissions to read, write, and remove files and directories on the filesystem where Genesys Pulse Collector writes the layout data snapshots.

Define your scheduling period based on data generation intensity, and your target file system capacity. Genesys recommends that you run the cleanuptool every hour.

#### How the cleanuptool works

The cleanuptool scans for files in the specified folder path (and subfolders). It checks to see how much time has elapsed between the time when the cleanuptool started and the last time each file was modified, compares the result to values you specify in the configuration file, and preserves or removes files accordingly.

The cleanuptool also gives you the option to use *granulation points* to determine whether to preserve a file. If you do not define granulation, the tool preserves all matching files that fall into one of the active intervals. Use granulation points if you want to preserve files created at specific points within the interval. For example, you might preserve files that were generated every *N* minutes; this greatly reduces the number of files stored, while retaining a representative sample that can still be useful for troubleshooting. More information and examples are given below.

#### Command-line options

Execute the cleanuptool as follows:

cleanuptool [options] <path> ...

Where **[options]** can be any of the values listed in the following table:

#### **Command-line options**

Option	Extended usage	Definition
-C	config-file <file-name></file-name>	Specify new configuration file to use (default is './cleanuptool.ini', if present)
-р	preserve-last-file	Always preserve last file, even outdated
-1	follow-symlinks	Follow symbolic links
-m	cross-mountpoints	Cross filesystem mount point boundaries
-S	stop-on-error	Stop processing if error occurs
-d	dry-run	Do not perform actual file removals
-V	verbose	Show verbose messages
-VV	extra-verbose	Show extra verbose messages
-q	quiet	Do not show verbose messages
-V	version	Show version
-h	help	Show help message

#### Configuration File

The configuration file defines time intervals at which the cleanuptool preserves files. If the modification timestamp of a file matches one of the active time intervals, the file is preserved. Otherwise, it is deleted.

You can test the configuration file by running the cleanuptool in the **dry-run** mode with the **--extra-verbose** log option, which causes it to simulate a cleanup. In this mode, the tool collects and outputs information about the files that qualify to be deleted (but does not actually delete them) and displays output similar to the following:

Directory 'output/63/5a78424ef873-8ef1-1lec-c242-586644a1': 86 files to preserve, 6 files to remove.

The configuration file has the standard INI-file format: It is divided into sections, and allows comment lines that start with semicolon. A sample configuration file is provided in the Genesys Pulse Collector installation directory, and is called **cleanuptool.ini.sample**.

#### **General Section**

The **general** section has two parameters:

- active-intervals This required parameter lists the names of active intervals. There is no default value.
- **measure** This optional parameter defines the time measurement units for interval points. Valid values: m, min, minutes—minutes, s, sec, seconds—seconds. The default value is minutes.

#### Intervals Section

The **intervals** section defines a set of intervals to use when evaluating whether to preserve a file. You can define multiple intervals, and then specify which intervals are used:

- Populate the active-intervals option in the general section with the names of the intervals to use.
- Define each interval as a separate INI file parameter in the **Intervals** section, using the format NAME= VALUE, where VALUE is a parameter definition string with the following format:

```
[ALIGNMENT] < BEGIN > - < END > [: < GRANULARITY]
```

Where:

- **[ALIGNMENT]** This optional parameter defines the alignment of granulation points. By default, the intervals are aligned to granularity number. Possible values: A = aligned, or U = unaligned.
  - **<BEGIN>** This required parameter defines the beginning of the interval, inclusive.
  - **<END>** This required parameter defines the end of the interval, not inclusive.
- **[GRANULARITY]** This optional parameter defines the granularity of the interval. A value of 0 (the default) means there are no granulation points. Specify a positive integer to set the spacing at which granulation points appear within the interval.

#### Interval examples

Interval Definition	Result		
NAME=0-1	Preserve all files that were modified between 0 to 1 units before the current time.		
NAME=10-20:1	From the interval between 10 and 20 units before the current time, preserve files near granulation points located at each 1 unit of time, aligned to granularity. (Alignment is not specified, so the default is used: the intervals are aligned to the granularity value). The resulting granulation points are: 10, 11, 12, 13, 14, 15, 16, 17, 18, and 19.		
NAME=U10-20:3	From the interval between 10 and 20 units before the current time, preserve files near granulation points located at every 3rd unit of time. The first granulation point <i>is not</i> aligned to granularity value, so the first point is at the beginning of this interval. The resulting granulation points are: 10, 13, 16, and 19.		
NAME=A20-60:7	From the interval between 10 and 60 units before the current time, preserve files near granulation points located at every 7th unit of time. The first granulation point <i>is</i> set to be aligned to the granularity value, so the first granulation point appears at the first time within the interval that is divisible by the granularity value. The resulting granulation points are: 21, 28, 35, 42, 49, and 56.		

# Capture Genesys Pulse Collector memory dumps

This information is useful when you need to:

- Take a memory dump from a running Genesys Pulse Collector process.
- Configure an operating system for automatically generating crash dumps when Genesys Pulse Collector crashes.

## Take a Memory Dump of the Running Genesys Pulse Collector Process on Linux

- 1. Open a Linux terminal.
- 2. Confirm the **GCore** utility is installed from the gdb package by typing **gcore** in the terminal. If the **GCore** utility is not available, install it:
  - a. Ubuntu: sudo apt-get install gdb
  - b. RHEL, CentOS: sudo yum install gdb
- 3. Determine the process ID of Genesys Pulse Collector using the following command: **ps -ef | grep collector**
- 4. Change directories to the one to store the dump (for example: cd ~/memory\_dumps).
- 5. Run commands: gcore <PID> where <PID> is process ID
- 6. You should get the file core.<PID>.
- 7. If you need to submit this core dump file to Genesys:
  - a. Compress it (XZ or BZip2 are strongly recommended, as long as they give better compression ratio):
    - i. with XZ: xz -6 core.<PID>
    - ii. or with BZip2: bzip2 -9 core.<PID>
    - iii. or with GZip: gzip -9 core.<PID>
  - b. Submit the file **core.<PID>.xz** (or **core.<PID>.bz2** or **core.<PID>.gz**) to the location specified by the Genesys Customer Care.

## Take a Memory Dump of the Running Genesys Pulse Collector Process on Windows

- 1. Make sure you have **ProcDump** utility. If not, complete following steps:
  - a. Download the freeware SysInternals ProcDump utility from https://technet.microsoft.com/en-us/sysinternals/dd996900.aspx.
  - b. Extract **procdump.exe** from the downloaded archive to **C:\Windows**
- Open Windows Task Manager (by pressing Ctrl+Shift+Esc, or pressing Win+R and typing taskmgr in the Run > dialog.)
- 3. In the Windows Task Manager, make sure you have a column PID. If not:
  - a. Choose the menu item View->Select Columns...
  - b. Select PID (process identifier)
- 4. In the Windows Task Manager, click **Show processes from all users**
- 5. In the Windows Task manager, sort processes by process name and find appropriate **collector.exe** and note its PID
- 6. Open the command prompt
- 7. Change directory to where you store the dump (for example, cd /D D:\MemoryDumps).
- 8. Type the following command: **procdump -ma -o <PID> collector.<PID>.dmp** where <PID> is the process ID of Genesys Pulse Collector
- 9. The memory dump file is created: **collector.<PID>.dmp**.
- 10. If you need to submit this memory dump file to Genesys:
  - a. Install freeware **7-Zip** archiver of you don't already have it. You may download from this web site <a href="http://www.7-zip.org">www.7-zip.org</a>
  - b. Open folder where memory dump resides in the Windows Explorer.
  - c. Right-click on the dump file and choose menu item 7-Zip->Add to archive...
  - d. Adjust following parameters in the **Add to Archive** dialog:
    - i. Archive format: 7z
    - ii. Compression level: Ultra
    - iii. Compression method: LZMA
  - e. Press OK and wait for compression to finish.
  - f. Submit resulting file *collector*.<*PID>.7z* to the location specified by the Genesys Technical Support.

## Tune a Linux Operating System to Generate a Core Dump for the Genesys Pulse Collector in the Case it has Crashed

- 1. As superuser, edit the file /etc/abrt/abrt.conf , set parameter MaxCrashReportsSize to value 0.
- 2. As superuser, edit file /etc/abrt/abrt-action-save-package-data.conf , set parameter ProcessUnpackaged to value yes.
- 3. Restart abrtd service: **sudo service abrtd restart**
- 4. Now Genesys Pulse Collector crash dumps will appear in the folder /var/spool/abrt or other folder, as configured in the /etc/abrt/abrt.conf.
- 5. If you need to submit this core dump file to Genesys:
  - a. Locate directory with necessary crash data (named like ccpp-YYYY-MM-DD-HH:MM:SS-PID) in the folder /var/spool/abrt (or other directory, as configured in the /etc/abrt/abrt.conf). You are interested to provide Genesys with archive of the file called coredump located in that directory.
  - b. Compress it (XZ or BZip2 are strongly recommended, as long as they give better compression ratio)

     note that you must do that as superuser, because abrtd dump directory is typically not accessible to normal users:
    - i. with XZ: sudo xz -c -6 /var/spool/abrt/ ccpp-YYYY-MM-DD-HH:MM:SS-PID/ coredump >coredump.<PID>.xz
    - ii. or with BZip2: sudo bzip2 -c -9 /var/spool/abrt/ ccpp-YYYY-MM-DD-HH:MM:SS-PID/ coredump >coredump.<PID>.bz2
    - iii. or with GZip: sudo gzip -c -9 /var/spool/abrt/ ccpp-YYYY-MM-DD-HH:MM:SS-PID/ coredump >coredump.<PID>.gz
  - c. Change ownership of the resulting archive file so that you can access it with your regular user: **sudo chown your-user-name:your-default-group coredump.<PID>.<Archiever-Specific-Suffix>**
  - d. Submit resulting file *coredump.<PID>.xz* (or *coredump.<PID>.bz2* or *coredump.<PID>.gz* ) to the location specified by the Genesys Technical Support.

### Tune Windows Operating System to Generate a Crash Dump for the Genesys Pulse Collector in the Case it has Crashed

- 1. Open Notepad text editor
- Enter there below text, replacing value of the *DumpFolder* parameter with real path where you want to store Genesys Pulse
  Collector crash dumps. IMPORTANT NOTES: Directory path must be quoted and each directory separator (backslash) should be
  placed twice. Example: "C:\\CrashDumps\\PulseCollector".

```
Windows Registry Editor Version 5.00
```

[HKEY\_LOCAL\_MACHINE\Software\Microsoft\Windows\Windows Error Reporting]\"Disabled"=dword:0

[HKEY\_LOCAL\_MACHINE\Software\Microsoft\Windows\Windows Error Reporting\LocalDumps\collector.exe]

- "DumpFolder"="<path to folder where you store Genesys Pulse Collector dumps>"
- "DumpCount"=dword:10
- "DumpType"=dword:2

- 3. Save this file as *collector-wer.reg* .
- 4. Double click on it in the Windows Explorer and say yes to question of Windows Registry Editor to add data to Registry.
- 5. Now, if Genesys Pulse Collector crashes, full memory dump of Genesys Pulse Collector will appear in the specified folder.
- 6. If you need to submit this memory dump file to Genesys:
  - 1. Install freeware **7-Zip** archiver of you don't already have it. You may download from this web site <a href="http://www.7-zip.org/">www.7-zip.org</a>
  - 2. Open folder where memory dump resides in the Windows Explorer.
  - 3. Right-click on the dump file and choose menu item 7-Zip->Add to archive...
  - 4. Adjust following parameters in the **Add to Archive** dialog:
    - 1. Archive format: 7z
    - 2. Compression level: Ultra
    - 3. Compression method: LZMA
  - 5. Click **OK** and wait for compression to finish.
  - 6. Submit resulting 7-Zip archive file to the location specified by the Genesys Customer Care.

#### Suggested Additional Reading

- WER Settings (Windows) https://msdn.microsoft.com/en-us/library/windows/desktop/bb513638(v= vs.85).aspx
- 2. core coredump file http://linux.die.net/man/5/core
- 3. limits.conf configuration file for the pam limits module http://linux.die.net/man/5/limits.conf
- 4. bash ulimit command in the bash man page http://linux.die.net/man/1/bash

## Advanced Alerting Capabilities

Genesys Pulse provides the Advanced Alert capabilities. You can configure advanced alerts that depend on several statistical values and receive notifications via email. To enable this feature follow the steps below:

- Enable Embedded to Genesys Pulse microservices.
   Set the following Genesys Pulse configuration options to true.
  - [layout-watcher]/enabled
  - [widget-watcher]/enabled
  - [measure-watcher]/enabled
  - [pulse-user-permissions]/enabled

See Embedded Microservices for additional configuration options.

2. Configure StatServer Data Provider service.

In the Genesys Pulse Collector installation folder find the /microservices/ StatServerDataProvider/StatServerDataProvider.cfg file and specify the following options

- [StatServerDataProvider] host = <StatServer host> port = <StatServer port>
- Make sure that [LayoutSubscriber]\target corresponds to the host and port of the Embedded to Genesys Pulse LayoutWatcher service.

See StatServer Data Provider for additional configuration options.

3. Configure Formula Processor service.

In the Genesys Pulse Collector installation folder find the /microservices/FormulaProcessor/ FormulaProcessor.cfg file and make sure that [MeasureSubscriber]\target corresponds to the host and port of the Embedded to Pulse MeasureWatcher service. See Formula Processor for additional configuration options.

4. Configure AlertProcessor service.

In the Genesys Pulse installation folder find the /alert-processor/alertprocessor.properties file and specify the following options

- aeron.driver.directory = <directory used by the aeron driver>
- email.smtp.host = <SMTP server host>
- email.smtp.port = <SMTP server port>
- Make sure that the value of the service.widgetwatcher.servers option corresponds to the host and port of the Embedded to Pulse WidgetWatcher service.
- Make sure that the value of the service.userpermissions.servers option corresponds to the host and port of the Embedded to Pulse UserPermissions service.

See AlertProcessor for additional configuration options.

5. **Set the value of the Genesys Pulse option [pulse]/enable\_advanced\_alerts to true**. After enabling this feature, the Advanced Alerts section is shown on the Alerts tab of Widget and Template

Wizards. There users can specify conditions for an alert and email address where to send this alert. Note, that the [pulse]/enable\_advanced\_alerts option affects Genesys Pulse user interfaces only. The availability of the Advanced Alerts section in the interface does not guarantee that required services (microservices) are deployed nor that they function properly. Already configured alerts will not be removed after this option is set to false.

- 6. If FormulaProcessor, StatServer Data Provider, and AlertProcessor are installed on different hosts, make sure that:
  - The proper host name or IP address (instead of the localhost) is specified in the aeron control and aeron endpoint parameters for Formula Processor and StatServer Data Provider.
  - FormulaProcessor and StatServer Data Provider hosts are properly specified in the following AlertProcessor options:
    - service.formulaprocessor.aeron.channel
    - service.statserverdataprovider.aeron.channel

You can specify custom aeron control and endpoint parameters, but make sure to update corresponding options in the dependent microservice configuration file. For more details see options descriptions of AlertProcessor, Formula Processor, and StatServer Data Provider.

- 7. Restart Genesys Pulse
- 8. **Start Aeron Media Driver** on the host where Formula Processor, StatServer Data Provider, and AlertProcessor are deployed.

The Aeron Media Driver executable is provided within FormulaProcessor and StatServer Data Provider installation folders. The Aeron Media Driver executable will start the aeron driver in a system-specific directory.

Default driver\_directory options values of FormulaProcessor and StatServer Data Provider are set to the same system-specific directory.

Make sure that FormulaProcessor, StatServer Data Provider and AlertProcessor are configured to use the same aeron driver, when they are installed on the same host (the same directory is specified in the corresponding configuration options). AlertProcessor will start its own embedded Aeron Media Driver automatically if the external driver, which is configured to use the same directory, is not running.

#### Tip

Quick Widget Updates and Advanced Alerting services require independent instances of Aeron Media Driver. Make sure that values of the Genesys Pulse Collector options driver-directory and endpoints do not interfere with settings of Aeron Media Driver used by Advanced Alerting services.

- 9. Start StatServer Data Provider.
- 10. Start Formula Processor.
- 11. Start AlertProcessor.

## Embedded to Genesys Pulse Microservices

These microservices are responsible for monitoring Advanced Alerts, configured in Genesys Pulse, and sending the information to Formula Processor, StatServer Data Provider, and AlertProcessor microservices for further processing.

The following microservices have to be started in the embedded mode:

- LayoutWatcher
- WidgetWatcher
- MeasureWatcher
- UserPermissions

In order to enable a particular service, the corresponding configuration options must be configured in the Genesys Pulse Application object. Changes to these options take effect after the Genesys Pulse restart.

For embedded LayoutWatcher the options are:

- [layout-watcher]/enabled to enable embedded version in Genesys Pulse. The default value is false.
- [layout-watcher]/port to specify gRPC port. The default value is 50051.
- [layout-watcher]/db\_polling\_interval to specify interval in ms for polling database. The default value is 5000.

For embedded WidgetWatcher the options are:

- [widget-watcher]/enabled to enable embedded version in Genesys Pulse. The default value false.
- [widget-watcher]/port to specify gRPC port. The default value is 50052.
- [widget-watcher]/db\_polling\_interval to specify interval in ms for polling database. The default value is 5000.

For embedded MeasureWatcher the options are:

- [measure-watcher]/enabled to enable embedded version in Genesys Pulse. The default value false.
- [measure-watcher]/port to specify gRPC port. The default value is 50053.
- [measure-watcher]/db\_polling\_interval to specify interval in ms for polling database. The default value is 5000.

For embedded UserPermissions the options are:

- [pulse-user-permissions]/enabled to enable embedded version in Genesys Pulse. The default value false.
- [pulse-user-permissions]/port to specify gRPC port. The default value is 50054.
- [pulse-user-permissions]/cache\_max\_size to specify max size of cache. The default value is

1	n	n	n	n	
-	u	u	u	u	١.

• [pulse-user-permissions]/cache\_expire\_timeout - to specify expire timeout for cache in seconds. The default value is 1200.

# StatServer Data Provider

StatServer Data Provider is a microservice that is responsible for collecting data from a Genesys Stat Server.

StatServer Data Provider is installed with Genesys Pulse Collector. Files are located inside the <Genesys Pulse Collector installation folder>/microservices/StatServerDataProvider directory.

You need to have the StatServer Data Provider configured and running in order to receive values of statistics.

The StatServer Data Provider depends on the following Genesys Pulse microservices:

LayoutWatcher

# Configuration

The StatServer Data Provider microservice does not use Genesys Configuration Server. All configuration options are defined in the configuration file(s). All changes in the configuration files take effect after the microservice restart.

### Tip

Starting with 9.0.008.03, StatServer Data Provider requires configuration files in YAML format. You can convert existing configuration from INI to YAML format using the microservices/StatServerDataProvider/contrib/cfg2yaml.py script.

All options of the configuration files are divided into sections and subsections. Empty sections are ignored.

### For versions < 9.0.008.03 (INI format)

```
[Section_1]
Option_1 = Value_1
[Section_1.Subsection]
Option_11 = Value_11
[Section_2]
Option_2 = Value_2
[Section_3]
List Option 3 = Value 31, Value 32
```

For versions >= 9.0.008.03 (YAML format)

Below are all the options supported by the StatServer Data Provider microservice. All options are grouped by sections.

### log

The section is used to configure microservice's log subsystem. The following options in the section are supported:

#### channel

Name of the default log channel.

Default value: Name of the executable

Valid values: String

### verbose

Log verbose level.

Default value: interaction

Valid values:

- all all messages (same as debug)
- debug debug/trace/normal/info/warning/error messages
- trace trace/normal/info/warning/error messages
- interaction normal/info/warning/error messages
- alarm warning/error messages

#### all

List of log destinations to log all messages.

Default value: Empty list

Valid values:

- stdout standard console output
- syslog system log
- <path> path to the log file

#### debug

List of log destinations to log debug messages.

Default value: Empty list

Valid values: stdout, syslog, <path>

#### trace

List of log destinations to log trace messages.

Default value: Empty list

Valid values: stdout, syslog, <path>

### interaction

List of log destinations to log normal messages.

Default value: Empty list

Valid values: stdout, syslog, <path>

#### standard

List of log destinations to log info messages.

Default value: Empty list

Valid values: stdout, syslog, <path>

#### alarm

List of log destinations to log warning/error messages.

Default value: Empty list

Valid values: stdout, syslog, <path>

### segment

Split log files in segments of the specified size.

Default value: false

Valid values:

- no, false do not split log files
- <size>[kb|mb] segment size
  - kb kilobytes (default)
  - mb megabytes

#### expire

Keep the specified number of log file segments. If the value of  $\theta$  is specified, then segments are not expired.

Default value: 0

Valid values: Positive integers, 0

### StatServerDataProvider

The section describes how the microservice should collect statistics values from Genesys Stat Server. The following options in the section are supported:

#### host

Hostname of the primary Stat Server.

Valid values: String

#### port

Port number of the primary Stat Server.

Valid values: Positive integers

### host bk

Hostname of the backup Stat Server.

Default value: Hostname of the primary server

Valid values: String

### port bk

Port number of the backup Stat Server.

Default value: Port number of the primary server

Valid values: Positive integers

### app\_name

Application name used to connect to Stat Server.

Valid values: String

### app\_pwd

Application password used to connect to Stat Server.

Default value: Empty string

Valid values: String

### reconnect delay

Delay (in secs) before reconnecting to Stat Server.

Default value: 10

Valid values: Positive integers, 0

### add\_message\_timestamp

Add additional timestamp to statistic value messages.

Default value: false

Valid values: true, false

### · announce\_period

Number of seconds between sending heartbeat messages.

Default value: 10

Valid values: Positive integers

#### · layouts announce period

Number of seconds between announcing layout objects. If the value is 0, then send them only when the layout objects are changed.

Default value: 120

Valid values: Positive integers, 0

### layouts deactivation delay

Number of seconds to delay layout deactivation. If the value is 0, then layouts are deactivated

immediately.

Default value: 0

Valid values: Positive integers, 0

#### reopen stats delay

Number of seconds to delay re-opening statistics.

Default value: 20

Valid values: Positive integers

#### Connection.event details

Details level for logging the events received from Stat Server.

Default value: brief

Valid values:

- quiet, none do not log server events
- brief, no, false log server events without details
- full, yes, true log server events with details

#### Connection.queue size

Size of the queue of input events. If the value is 0, the queue is not limited.

Default value: 0

Valid values: Positive integers, 0

### · Connection.queue timeout

Number of ms to wait if the queue of input events is full.

Default value: 0

Valid values: Positive integers, 0

### LayoutSubscriber

The section describes how the microservice should interact with the LayoutWatcher microservice. The following options in the section are supported:

### target

The URI of the endpoint to connect to.

Valid values:

- [dns:///]<host>:<port> a hostname/port combination
- unix:<path> the scheme is used to create and connect to UNIX domain sockets. The path represents the absolute or relative path to the desired socket

- ipv4:<host>:<port> a pre-resolved ipv4 dotted decimal address/port combination
- ipv6:[<host>]:<port> a pre-resolved ipv6 address/port combination

### · reconnect delay

Delay (in secs) before attempting to reconnect to the LayoutWatcher service.

Default value: 10

Valid values: Positive integers, 0

### · only with alert conditions

Query only the layouts that contain Alert Conditions.

Default value: false

Valid values: true, false

### layout\_types

List of the layout types which should be queried. If no types are specified, all layouts are requested.

Default value: Empty list

Valid values: GENERIC, PCREGULAR, PCPERFORMANCE, DATADEPOT, IFRAME, ALERT, STATICTEXT

### **AeronPublisher**

The section describes how the microservice should publish the collected statistic values via Aeron. The following options in the section are supported:

### · driver directory

Directory of the Aeron media driver. It should be the same as the media driver uses. On Linux systems it is better to be a directory inside the /dev/shm/ directory.

Default value: System specific

Valid values: String

### driver timeout

The amount of time, in milliseconds, that the publisher waits until it determines the Aeron media driver is unavailable.

Default value: 2000

Valid values: Positive integers

#### channel.control

Multi-Destination-Cast (MDC) control address to be used for dynamically allocating new destination streams.

Valid values: String in the <host>:<port> format

### · channel.uri

URI of the Aeron channel. If specified, all other channel parameters are ignored. If the control option is not specified then the parameter is required.

Valid values: String

### reconnect\_delay

Delay (in secs) before attempting to reconnect to the media driver.

Default value: 10

Valid values: Positive integers, 0

### How to Run StatServer Data Provider

The StatServer Data Provider is implemented as a standalone executable. The following command line options are supported:

• -h, --help

Print help screen and exit.

### · -c, --config-file FILE

Specifies the path to the file that contains the configuration for the microservice. The option can be specified multiple times. In this case, all the configurations are merged. If no configuration files are specified, the StatServerDataProvider.cfg file located in the executable's directory is used.

#### • -D, --define NAME=VALUE

Defines the value of the configuration option. The option can be specified multiple times. Options' values specified in the command line take precedence over the values specified in the configuration files.

#### --service NAME

The microservice is running as a system service.

On Windows, the option is added automatically during the creation of the service and should not be used directly by the user.

On Linux, if the option is specified in the command line, then the microservice is running in the background.

This option is modified in the 9.0.001 release. The short option -s is no longer supported.

#### --install[=INSTANCE NAME]

Creates a Windows service for the microservice. If an instance name is not specified, then the name of the service is StatServerDataProvider. If the instance name is provided, then the name of the service is StatServerDataProvider#INSTANCE\_NAME.

If additional command line options are specified, they are used to run the service. This option is introduced in the 9.0.001 release.

### • --remove[=INSTANCE NAME]

Removes a Windows service for the microservice. If an instance name is not specified, then the name of the service is StatServerDataProvider. If the instance name is provided, then the name of the service is StatServerDataProvider#INSTANCE\_NAME.

This option is introduced in the 9.0.001 release.

### Run as a Service on Windows

To create a Windows service, perform the following command: path\to\installation\StatServerDataProvider.exe -c path\to\config\file --install

You can use the NET command in a Windows command prompt to manage the service:

- NET START StatServerDataProvider
- NET STOP StatServerDataProvider

To remove the service, perform the following command: path\to\installation\StatServerDataProvider.exe --remove

If multiple instances of the microservice are required to run on the same host, you can create an additional instance of the service:

path\to\installation\StatServerDataProvider.exe -c path\to\config\file -install=<instance name>

You can use the NET command in a Windows command prompt to manage the service:

- NET START StatServerDataProvider#<instance\_name>
- NET STOP StatServerDataProvider#<instance name>

To remove the service, perform the following command: path\to\installation\StatServerDataProvider.exe --remove=<instance name>

### Run as a Service on Linux

Create a separate systemd service configuration file for each instance of the StatServer Data Provider service you need to run. For example, create the systemd service configuration file /etc/systemd/system/pulse-statserver-data-provider.service with the following content:

#### [Unit]

Description=Pulse StatServer Data Provider

#### [Service]

 $\dot{E}$ xecStar $\dot{t}$ =/path/to/installation/StatServerDataProvider -c /path/to/config/file --service Type=forking

#### [Install]

WantedBy=multi-user.target

If multiple instances of the microservice are required to run on the same host, you can create an additional instance of the service /etc/systemd/system/pulse-statserver-data-provider-<instance\_name>.service:

### [Unit]

Description=Pulse StatServer Data Provider <instance name>

#### [Service]

ExecStart=/path/to/installation/StatServerDataProvider -c /path/to/config/file -service=<instance\_name>
Type=forking

### [Install]

WantedBy=multi-user.target

You can use systemctl(1) to manage these services. Type man systemctl for more information.

## **Important**

Make sure that Aeron Media Driver is configured and running on the host.

# Limitations

- The StatServer Data Provider can monitor members of Agents and Places groups. Monitoring members of other types of groups is not supported.
- Tenants with non-empty passwords are not supported.

# Formula Processor

Formula Processor is a microservice that is responsible for calculation of alert conditions, represented as JavaScript formulas. Formula Processor listens to changes of statistic values on which alert formulas depend and recompute alert formulas when the change is detected. Alert formula values are then distributed to other microservices.

FormulaProcessor is installed with Genesys Pulse Collector. Files are located inside the <Genesys Pulse Collector installation folder>/microservices/FormulaProcessor directory.

You need to have Formula Processor configured and running in order to enable alert condition calculations.

Formula Processor depends on the following Genesys Pulse microservices:

- StatServer Data Provider
- MeasureWatcher

# Configuration

The Formula Processor microservice does not use Genesys Configuration Server. All the configuration is defined in the configuration file(s). All changes in the configuration file take effect after the microservice restart.

### Tip

Starting with 9.0.008.03, Formula Processor requires configuration files in YAML format. You can convert existing configuration from INI to YAML format using the microservices/FormulaProcessor/contrib/cfg2yaml.py script.

All options of the configuration file are divided into sections and subsections. Empty sections are ignored.

### For versions < 9.0.008.03 (INI format)

```
[Section_1]
Option_1 = Value_1
[Section_1.Subsection]
Option_11 = Value_11
[Section_2]
Option_2 = Value_2
[Section_3]
List Option 3 = Value 31,Value 32
```

### For versions >= 9.0.008.03 (YAML format)

Below are all the options supported by the Formula Processor microservice. All options are grouped by sections.

### log

The section is used to configure microservice's log subsystem. The following options in the section are supported:

#### channel

Name of the default log channel.

Default value: Name of the executable

Valid values: String

#### verbose

Log verbose level.

Default value: interaction

Valid values:

- all all messages (same as debug)
- debug debug/trace/normal/info/warning/error messages
- trace trace/normal/info/warning/error messages
- interaction normal/info/warning/error messages
- alarm warning/error messages

#### • all

List of log destinations to log all messages.

Default value: Empty list

Valid values:

- stdout standard console output
- syslog system log
- <path> path to the log file

### debug

List of log destinations to log debug messages.

Default value: Empty list

Valid values: stdout, syslog, <path>

#### trace

List of log destinations to log trace messages.

Default value: Empty list

Valid values: stdout, syslog, <path>

#### interaction

List of log destinations to log normal messages.

Default value: Empty list

Valid values: stdout, syslog, <path>

### standard

List of log destinations to log info messages.

Default value: Empty list

Valid values: stdout, syslog, <path>

#### alarm

List of log destinations to log warning/error messages.

Default value: Empty list

Valid values: stdout, syslog, <path>

### segment

Split log files in segments of the specified size.

Default value: false

Valid values:

- no, false do not split log files
- <size>[kb|mb] segment size
  - kb kilobytes (default)
  - mb megabytes

### expire

Keep the specified number of log file segments. If the value of  $\theta$  is specified, then segments are not expired.

Default value: 0

Valid values: Positive integers, 0

### FormulaProcessor

This section provides some general settings. The following options in the section are supported:

### add\_message\_timestamp

Add additional timestamp to formula result messages.

Default value: false Valid values: true, false

### · announce\_period

Number of seconds between sending heartbeat messages.

Default value: 10

Valid values: Positive integers

### **Engine**

This subsection of FormulaProcessor provides settings for the formula computation engine. The following options in the section are supported:

### script\_execution\_threads

Number of script execution threads.

Default value: 10

Valid values: Integers from 1 to 256

### script\_execution\_queue\_size

Maximum size of the queue of requests for every script execution thread. If the value of 0 is specified then the queue is not limited.

Default value: 0

Valid values: Positive integers, 0

### gc period

Number of seconds between garbage collections.

Default value: 1800

Valid values: Integers from 1 to 86400

### min\_object\_inactivity

Number of seconds of object's inactivity (an absence of any new data for the object) sufficient to mark it as garbage.

Default value: 900

Valid values: Integers from 1 to 86400

### script\_parsing\_timeout

Script parsing timeout (in ms).

Default value: 2000

Valid values: Integers from 1 to 60000

### script\_execution\_timeout

Formula evaluation timeout (in ms).

Default value: 1000

Valid values: Integers from 1 to 60000

### idle\_notification\_period

Scripting engine idle notification period (in ms).

Default value: 1000

Valid values: Integers from 1 to 60000

### recomputation\_period

• Formula re-computation period (in secs).

Default value: 60

Valid values: Integers from 1 to 3600

### MeasureSubscriber

The section describes how the Formula Processor microservice interacts with the MeasureWatcher microservice. The following options in the section are supported:

#### target

The URI of the endpoint to connect to.

Default value: No default value

Valid values:

- [dns:///]<host>:<port> a hostname/port combination
- unix:<path> the UNIX scheme is used to create and connect to UNIX domain sockets. The path represents the absolute or relative path to the desired socket
- ipv4:<host>:<port> a pre-resolved ipv4 dotted decimal address/port combination
- ipv6:[<host>]:<port> a pre-resolved ipv6 address/port combination

### reconnect delay

Delay (in secs) before attempting to reconnect to the MeasureWatcher service.

Default value: 10

Valid values: Positive integers, 0

### measure\_types

A list of measure types which should be queried. If no types are specified, query all measures.

Default value: Empty list

Valid values: GENERIC, FORMULA

### **AeronPublisher**

The section describes how the microservice should publish the collected statistic values via Aeron. The following options in the section are supported:

#### driver directory

Directory of the Aeron media driver. It should be the same as the media driver uses. On Linux

systems it is better to be a directory inside the /dev/shm/ directory.

Default value: System specific

Valid values: String

### driver timeout

The amount of time, in milliseconds, that the publisher waits until it determines the the Aeron media driver is unavailable.

Default value: 2000

Valid values: Positive integers

#### channel.control

Multi-Destination-Cast (MDC) control address to be used for dynamically allocating new destination streams.

Default value: No default value

Valid values: String in the <host>:<port> format

#### · channel.uri

URI of the Aeron channel. If specified, all other channel parameters are ignored. If the control option is not specified then the parameter is required.

Default value: No default value

Valid values: String

### reconnect delay

Delay (in secs) before attempting to reconnect to the media driver.

Default value: 10

Valid values: Positive integers, 0

### **AeronSubscriber**

The section provides detailed Aeron channel options. The following options in the section are supported:

### driver directory

Aeron driver directory. Should be the same as the one that the media driver is using.

Default value: System specific

Valid values: String

#### driver timeout

The amount of time, in milliseconds, that the subscriber waits until it determines the the Aeron media driver is unavailable.

Default value: 2000

Valid values: Positive integers

#### reconnect delay

Delay (in secs) before attempting to reconnect to the media driver.

Default value: 10

Valid values: Positive integers, 0

#### channel

This subsection of AeronSubscriber describes how the Formula Processor microservice should receive statistical values from the StatServer Data Provider microservice via Aeron. The following options in the section are supported:

#### control

Multi-Destination-Cast (MDC) control address that is used for dynamically allocating new destination streams.

Default value: No default value

Valid values: String in the <host>:<port> format

### endpoint

Local endpoint address that is used for listening incoming messages.

Default value: No default value

Valid values: String in the <host>:<port> format

#### uri

Aeron channel URI. If specified, all other options in this section are ignored. If neither control nor endpoint are specified then this option is required. Multiple channel specifications are acceptable. In case of a single channel, the channel name can be omitted.

Default value: No default value

Valid values: String

### How to Run Formula Processor

The FormulaProcessor is implemented as a standalone executable. The following command line options are supported:

### • -h, --help

Print help screen and exit.

### • -c, --config-file FILE

Specifies the path to the file that contains the configuration for the microservice. The option can be specified multiple times. In this case, all the configurations are merged. If no configuration files are specified, the FormulaProcessor.cfg file located in the executable's directory is used.

### • -D, --define NAME=VALUE

Defines the value of the configuration property. The option can be specified multiple times. The property values specified in command line take precedence over the values specified in the configuration files.

### --service NAME

The microservice is running as a system service.

On Windows, the option is added automatically during the creation of the service and should not be used directly by the user.

On Linux, if the option is specified in the command line, then the microservice is running in the background.

This option is modified in the 9.0.001 release. The short option -s is no longer supported.

• --install[=INSTANCE NAME]

Creates a Windows service for the microservice. If an instance name is not specified, then the name of the service is FormulaProcessor. If the instance name is provided, then the name of the service is FormulaProcessor#INSTANCE NAME.

If additional command line options are specified, they are used to run the service. This option is introduced in the 9.0.001 release.

--remove[=INSTANCE NAME]

Removes a Windows service for the microservice. If an instance name is not specified, then the name of the service is FormulaProcessor. If the instance name is provided, then the name of the service is FormulaProcessor#INSTANCE\_NAME.

This option is introduced in the 9.0.001 release.

### Run as a Service on Windows

To create a Windows service, perform the following command: path\to\installation\FormulaProcessor.exe -c path\to\config\file --install

You can use the NET command in a Windows command prompt to manage the service:

- NET START FormulaProcessor
- NET STOP FormulaProcessor

To remove the service, perform the following command: path\to\installation\FormulaProcessor.exe --remove

If multiple instances of the microservice are required to run on the same host, you can create an additional instance of the service:

 $path\to\installation\Formula Processor. exe -c path\to\config\file --install = <instance\_name>$ 

You can use the NET command in a Windows command prompt to manage the service:

- NET START FormulaProcessor#<instance name>
- NET STOP FormulaProcessor#<instance name>

To remove the service, perform the following command: path\to\installation\FormulaProcessor.exe --remove=<instance name>

### Run as a Service on Linux

Create a separate systemd service configuration file for each instance of the Formula Processor service you need to run.

For example, create the systemd service configuration file /etc/systemd/system/pulse-formula-processor.service with the following content:

[Unit]

Description=Pulse Formula Processor

[Service]

ExecStart=/path/to/installation/FormulaProcessor -c /path/to/config/file --service Type=forking

[Install]

WantedBy=multi-user.target

If multiple instances of the microservice running on the same host are required, you can create an additional instance of the service /etc/systemd/system/pulse-formula-processor-instance name.service:

[Unit]

Description=Pulse Formula Processor <instance\_name>

[Service]

ExecStart=/path/to/installation/FormulaProcessor -c /path/to/config/file -compiled single-path/to/installation/FormulaProcessor -c /path/to/config/file ---

service=<instance\_name>
Type=forking

[Install]

WantedBy=multi-user.target

You can use systemctl(1) to manage these services. Type man systemctl for more information.

## **Important**

Make sure that Aeron Media Driver is configured and running on the host.

# AlertProcessor

AlertProcessor is a microservice that is responsible for sending Genesys Pulse Advanced Alert emails. When AlertProcessor detects that some Advanced Alert condition has changed its value, it waits for the alert delay interval and then executes the alert action.

AlertProcessor is installed with Genesys Pulse. Files are located inside the <Genesys Pulse installation folder>/alert-processor directory.

AlertProcessor sends emails in the following cases:

- Advanced Alert condition changes its value from the no-alert value (null, false, 0, empty string, etc.) to some alert value. In this case the Alert is triggered.
- Condition changes its value from one alert value to some other alert value (for example, from 1 to 3, from Elevated to Severe). In this case the Alert remains triggered, but AlertProcessor sends email notification about the change of the alert condition value.
- Condition changes its value from alert value to a no-alert value. In this case the Alert is reset.

Below is an example of the email that AlertProcessor sends:

### Subject:

Alert "TooManyInternalCalls" in widget "Agent Calls" was triggered for 3 and reset for 1 object(s)

#### Text:

Alert "TooManyInternalCalls" in widget "Agent Calls" was triggered for 3 and reset for 1 object(s)

Alert was triggered for the following objects:

- Emily Peterson: condition value has changed from false to true
- John Smith: condition value has changed from false to true
- Peter Johnson: condition value has changed from false to true

Alert was reset for the following objects:

- Anthony Small: condition value has changed from true to false

You need to have AlertProcessor configured and running in order to receive Advanced Alert emails.

AlertProcessor depends on the following Genesy Pulse microservices:

- StatServer Data Provider
- Formula Processor
- WidgetWatcher
- UserPermissions

AlertProcessor also requires an external SMTP server to be available for sending emails.

# Configuration

AlertProcessor itself is configured using the alertprocessor.properties configuration file. It should be placed in a directory with the AlertProcesor jar file. All changes in the configuration file take effect after the microservice restart.

There are several configuration options that can be specified in the alertprocessor.properties file. The following configuration options must be configured:

### aeron.driver.directory

Directory used by aeron driver. On linux it is better to use a directory inside /dev/shm/.

Valid values: Path to a directory

### Tip

AlertProcessor will start its own embedded Aeron Media Driver automatically if the external driver, configured to use the same directory, is not running.

#### · email.from

Email address that will be written in "from" field of emails sent by AlertProcessor

Valid values: Email address

### email.smtp.host

Host of an SMTP server to be used to send emails

Valid values: hostname or an ip address

### email.smtp.port

Port of an SMTP server to be used to send emails

Valid values: positive integer

### service.widgetwatcher.servers

WidgetWatcher service instances defined by host and port pairs in a comma separated list

Valid values: comma separated list of host and port pairs

### service.userpermissions.servers

UserPermissions service instances defined by host and port pairs in a comma separated list

Valid values: comma separated list of host and port pairs

### service.statserverdataprovider.aeron.control

StatServerDataProvider aeron control address.

Valid values: Host and port pair

### service.formulaprocessor.aeron.control

FormulaProcessor aeron control address. Host and port pair.

Valid values: Host and port pair

### storage.h2.directory

Path to a local directory where AlertProcessor can store the data that will be persisted during service restarts

Valid values: Path to a directory

There are also some other options that can be used to tweak the way AlertProcessor works:

### limits.alert\_queue

The maximal allowed size of an alert queue. If size of the queue with Alerts waiting to be reported reaches this value then new Alerts will be dropped and users won't receive emails for dropped alerts

Valid values: Positive integer

Default value: 500000

### log.level

The log level. Note that logging can be customized further by supplying a full log4j.xml file. To use a custom log4j.xml configuration file pass -Dlog4j.configurationFile=<path to an xml file> when starting AlertProcessor. When customizing the log4j.xml file it is strongly advised to use AlertProcessorLayout as a layout for every file appender because it supplies a header with the application version info. Look at the log4j.xml file inside AlertProcessor jar to see how to use it.

Valid values: One of log4j log levels

Default value: INFO

#### processor.alert group interval

Alert grouping time interval in seconds. This allows to group more alerts into a single email. The bigger the value the more alerts will be reported in a single email and the bigger the alert delay.

Valid values: Positive integers

Default value: 5

### processor.retry\_alert\_action\_after

Number of seconds to wait before trying to redo the alert action.

Valid values: Positive integers

Default value: 2

### service.widgetwatcher.reconnect\_interval

WidgetWatcher reconnect interval in seconds.

Valid values: Positive integer

Default value: 10

### service.userpermissions.expire cache after seconds

Number of seconds after which an entry in user permissions cache expires

Valid values: Positive integers

Default value: 240

### service.statserverdataprovider.aeron.channel

**StatServer Data Provider** aeron channel full specification. Should be used if a channel with a single control specification is not enough. Control address option is ignored if this option is filled.

Valid values: Aeron channel definition

### service.formulaprocessor.aeron.channel

Formula Processor aeron channel full specification. Should be used if a channel with a single control specification is not enough. Control address option is ignored if this option is filled.

Valid values: Aeron channel definition

### How to Run AlertProcessor

Carry out one of the following procedures to run AlertProcessor:

### Run as a Service on Windows

To create a Windows service, perform the following steps:

- 1. Navigate to the **alert-processor** installation directory, which contains the **alertprocessor\_service.ini** and **alertprocessor service.exe** files.
- 2. Edit the alertprocessor\_service.ini service configuration file, and replace the JVMPath value with the absolute path to the jvm.dll file in your host environment.
- 3. To start the service, run the following command in the Windows command prompt:

```
sc.exe create alert-processor start=auto
binPath="\"<path_to_alertprocessor_service.exe>\" -service alert-processor
-immediate"
where <path_to_alertprocessor_service.exe> is the full path to the
alertprocessor_service.exe file.
```

4. If needed, you can manage the service using the SC command in the Windows command prompt:

```
sc.exe start alert-processor
sc.exe stop alert-processor
```

### Run as a Service on Linux

To run as a Linux service, perform the following steps:

Create a separate systemd service configuration file for the AlertProcessor service.
 For example, create the systemd service configuration file /etc/systemd/system/pulse-

alertprocessor.service with the following content:

```
[Unit]
Description=Pulse AlertProcessor

[Service]
ExecStart=<absolute path to java executable> -jar path/to/installation/
alertprocessor.jar
WorkingDirectory=<absolute path to the AlertProcessor home directory>
[Install]
WantedBy=multi-user.target
```

2. If needed, you can use systemctl(1) to manage these services. For more information, run the following command:

man systemctl

### Limitations

- AlertProcessor does not currently support any authentication with SMTP server.
- AlertProcessor does not currently provide High Availability.
- AlertProcessor does not guarantee that some Alert email is sent twice, but it sends a single alert email in most cases.
- AlertProcessor has a bigger priority on sending emails for triggered alerts. In some cases the emails about reset alerts is not sent:
  - When an Alert is removed from the widget, the reset emails are not sent for all the objects this Alert was triggered for.
  - When a Widget is deleted, the reset emails are not sent for all the already triggered alerts in this widget.
  - When an object is removed from the widget, the reset emails are not sent for all Alerts that were triggered for this object.

# Aeron Media Driver

### Overview

The Aeron Media Driver is a separate process that provides buffers of data for Aeron to process from various transmission media. It decouples the means of data transmission from protocol processing.

Microservices require the driver to operate with Aeron. The Aeron Media Driver is not deployed as a separate package. It is included as a part of each microservice that has to work with the Aeron. The Aeron Media Driver executable is located inside the StatServer Data Provider directory (microservices/StatServerDataProvider/aeron-driver/bin/) or inside the Formula Processor directory (microservices/FormulaProcessor/aeron-driver/bin/). Despite the fact that the driver is a part of each service, only one driver instance is required for each host.

The Aeron Media Driver is implemented in Java and requires Java version 1.8.0 or newer.

### How to Run Aeron Media Driver

To run the Aeron Media Driver as a foreground process, use the script provided with the driver. The script uses the default configuration for the driver.

## [+] 9.0.001+ release

Stating with the Aeron Media Driver, included in Genesys Pulse Collector 9.0.001 release, you can provide your own configuration parameters via the AERON\_DRIVER\_OPTS environment variable in the -Dparameter=value form.

Below is the list of parameters supported by the Aeron Media Driver:

#### · aeron.dir

The path to the directory where the Aeron Media Driver needs to store its files. On Linux, the directory inside the /dev/shm/ is recommended. If you provide your own path, make it the same for the driver and any microservice that operates with this driver. If it is not specified, then the default value provided by the Aeron Media Driver is used.

### aeron.socket.so\_sndbuf aeron.socket.so\_rcvbuf

The size, in bytes, of the send and receive socket buffers. The length of the buffer must be a power of two.

On Linux, it must not exceed the kernel configuration parameters:

- net.core.wmem\_max
- net.core.rmem max

### aeron.term.buffer.length aeron.publication.term.window.length

The size, in bytes, of the Term (a section of data within a stream) buffer. The length of the buffer must be a power of two and must be the same length on both ends.

### aeron.mtu.length

The length of MTU, in bytes.

**For example**, to specify the directory to store Aeron Media Driver files, set the AERON DRIVER OPTS environment variable to -Daeron.dir=path/to/directory.

### [+] 9.0.000 release

You can provide your own configuration via environment variables:

### AERON DIR

The path to the directory where the Aeron Media Driver needs to store its files. On Linux, the directory inside /dev/shm/ is recommended. If you provide your own path, make it the same for the driver and any microservice that operates with this driver.

If it is not specified then the default value provided by the Aeron is used.

### AERON SO BUFFER

The size in bytes of the send and receive socket buffers. The length of the buffer must be a power of two. On Linux, it must not exceed the kernel configuration parameters:

- net.core.wmem max
- net.core.rmem max

The default value is 4194304.

### AERON TERM BUFFER

The size in bytes of the Term (a section of data within a stream) buffer. The length of the buffer must be a power of two and must be the same length on both ends.

The default value is 67108864.

### AERON MTU

The length of MTU in bytes.

The default value is 65504.

### Run as a Service on Windows

To create a Windows service, perform the following steps:

- 1. Navigate to the aeron-driver installation directory, which contains the aeron\_driver\_service.ini and aeron\_driver\_service.exe files.
- 2. Edit the aeron\_driver\_service.ini service configuration file:
  - Replace the JVMPath value with the absolute path to the jvm.dll file in your host environment.
  - Replace the -Daeron.dir value with the absolute path to the folder for Aeron Media Driver files. If it

is not specified, the System-specific directory is created. For example, C:\Windows\Temp\aeron-hostname.

3. To start the service, run the following command in the Windows command prompt:

```
sc.exe create aeron-driver start=auto binPath="\"<path_to_aeron_driver_service.exe>\"
-service aeron-driver -immediate"
```

where <path to aeron driver service.exe> is the full path to the aeron driver service.exe file.

4. If needed, you can manage the service using the SC command in the Windows command prompt:

```
sc.exe start aeron-driver
sc.exe stop aeron-driver
```

### Run as a Service on Linux

Create a separate systemd service configuration file for the Aeron Media Driver service. For example, create systemd service configuration file /etc/systemd/system/pulse-aeron-media-driver.service with the following content:

#### 9.0.001+ release:

```
[Unit]
Description=Pulse Aeron Media Driver
[Service]
ExecStart=/path/to/installation/aeron-driver/bin/aeron-driver
[Install]
WantedBy=multi-user.target
```

### 9.0.000 release:

```
[Unit]
Description=Pulse Aeron Media Driver
[Service]
ExecStart=/path/to/installation/run-aeron-driver
[Install]
WantedBy=multi-user.target
```

You can use systemctl(1) to manage these services. Type man systemctl for more information.