

# **GENESYS**

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# Framework Database Connectivity Guide

Microsoft SQL Server Databases

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You must install software to access the version of Microsoft SQL Server you are using. Refer to Microsoft documentation for details. You can use any edition of Microsoft SQL Server, including Express.

### Using Microsoft Client Software

Genesys uses TCP/IP as a way to access Microsoft SQL Server. When installing Microsoft SQL Server and/ or Microsoft client software, make sure that Server and Client are using TCP/IP. Dynamic ports are not supported; you must configure the server to listen on a fixed port (1433).

You can access default instances or named instance (including Express) of Microsoft SQL Server. To use a default instance, set the following parameters of the Database Access Point:

```
dbengine = mssql
dbserver = <sql server host>
dbname = <database name>
username = <user>
password = <password>
```

If a named (non-default) instance is used, the **dbserver** parameter must be specified in the format: dbserver = <sql server host>\<named instance>

```
Or for the Microsoft SQL Express edition:
dbserver = <sql server host>\sqlexpress
```

#### Notes for Management Framework Components

- The MSSQL connection is made using ODBC, by default. In legacy environments, the connection can be made using the MSSQL 2005 Server Native Client driver, if it is installed.
- To work with MS SQL databases, Configuration Server and Message Server require Microsoft Data Access Components (MDAC) version 2.8 or later.
- For MS SQL databases, DB Server did not correctly read international characters that were written to the database if both of the following conditions existed:
  - The records were originally written using DB Server 7.2 or earlier.
  - On the host on which DB Server was running, the option SQL Server Client Network Utility > DB-Library Options > Automatic ANSI to OEM conversion was turned on.

## Windows Authentication with MS SQL Server

Windows Authentication provides a more secure way for an Application to access an MS SQL database without storing the database password in the Genesys configuration. Windows Authentication uses the Kerberos security protocol, enforces password policies to ensure strong passwords, and supports account lockout and password expiration. A connection made using Windows Authentication is sometimes called a *trusted* connection, because SQL Server trusts the

credentials provided by Windows.

This section describes how to enable and configure Windows Authentication with MS SQL Server for Genesys applications that support it.

# Enabling a Windows Process to Utilize Windows Authentication on the MS SQL Server

For an application to use Windows Authentication to access an MS SQL database, the Windows account under which the application runs must have both of the following:

- Login access to the MS SQL Server.
- Appropriate access to the MS SQL database that the application will use.

To verify that both exist:

- 1. Start MS SQL Server Management Studio.
- 2. In the **Connect to Server** dialog box, specify an MS SQL Server name and administrator credentials to connect to the MS SQL server.
- 3. In **Object Explorer**, expand the entry for the MS SQL Server identified in the previous step, then **Security**, then **Logins**. The Logins folder should contain an entry for either the Windows account itself, or the group to which that account belongs; for example, **<Domain name>\Administrators**.
- 4. To determine if the Windows account is either directly mapped to the database, or has administrative access to all databases, right-click the user's Login to open the **Properties** dialog box and select **Server Roles**. Then do one of the following:
  - If sysadmin is checked in the Server Roles list, this Windows account has access to all databases.
  - If **sysadmin** is not checked, click **User Mapping** to see if this Windows account is mapped to the appropriate database as **db owner**.

If an appropriate Login does not exist, and/or the Login does not have access to the database, do the following steps, as appropriate:

- 1. Start MS SQL Server Management Studio.
- 2. In the **Connect to Server** dialog box, specify an MS SQL Server name and administrator credentials to connect to the MS SQL server.
- 3. In **Object Explorer**, expand the entry for the MS SQL Server identified in the previous step, then **Security**, then **Logins**.
- 4. Click **New Login**. The **Login-New** dialog box opens.
- 5. In the **Login name** field, enter the user name of the Windows account in the format <domain>\<username>.This creates the new Login.
- 6. In **Object Explorer**, configure access to the appropriate database, as follows:
  - a. Select **User Mapping** in the left panel.
  - b. In the upper half of the right side, select the appropriate database. The name of the Login you just created appears in the **User** field.

c. In the **Database role membership for:** list, select **db owner**.

#### 7. Click OK.

After a Windows account has a Login and is associated with a database, anyone using that account can log in to the MS SQL Server without specifying a username or password.

If the application that connects with the database has been installed as a Windows Service, by default it is started under a Local System account with a user name of **NT AUTHORITY\SYSTEM**, in the group **BUILTIN\Administrators**. But this user account has no access permissions to the database, so the user account from which the service gets started needs to be changed.

Do one of the following to change the user account of the service:

- In the Computer Management/Services console, right-click the service and navigate to **Properties** >
   Log On tab > This Account, and enter a Windows username and password that has permission to
   connect to the MS SOL Server and access the database.
- Run the following command to change the user account:

sc.exe config <service name> obj= <.\user account name> password= <user account password>

You must also change the user account of the **Local Control Agent** service, so that it is able to start the application under a non-default Windows account.

# Configuring Applications to use Windows Authentication when Accessing MS SQL Server

If an Application is using DB Server to access a database, it must be using DB Client 8.5.1 or higher. In addition, a Windows process for DB Server must be set up as described above. DB Server must then be set in the DAP.

If an Application is accessing the database directly (without DB Server), a DAP is required without access to DB Server. A Windows process for the Application itself must also be set up as described above.

After a Windows process and MS SQL Server have both been enabled to use Windows Authentication, you can force Genesys applications to connect to the database using Windows Authentication by using either a *Trusted User* or a *Data Source Name*.

### Trusted User

For an application to use Windows Authentication, it must be provisioned with username=trusted in its configuration, where trusted is a keyword. The password field is not used in this case, and can be left empty.

Refer to the configuration options of the particular application to determine if it supports Windows Authentication and where, in its configuration, to enter the database user name.

**Example: Message Server with Direct Connection to Database** To configure Message Server that connects directly to the Log Database (the default configuration), configure the options that describe the Log Database in the Database Access Point of the MS SQL Log Database, as follows:

• In the **DB Info** section of the **Configuration** tab, enter trusted in the **User Name** field.

#### DSN

To set up Windows Authentication using a DSN, you must first open and configure an ODBC Data Source using Microsoft Windows NT Authentication, as follows:

1. Open a Data Source Administrator by following the steps here for your particular version of Windows.

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There might be two **Data Sources (ODBC)** available, one for 32-bit and another for 64-bit. Select one according to the type of Genesys application.

- 2. On the System **DSN** tab, click **Add** to add a system data source.
- 3. Select one of the following drivers, as appropriate:
  - MS SQL Server (recommended)
  - · MS SOL Native Client
  - · MS SQL Server Native Client
- 4. Click Finish.
- 5. Follow the instructions here to configure the DSN to be used to connect to the database.

#### **Important**

Use the System DSN to configure only Windows Authentication.

- 6. Click **Finish**. The application displays a summary page.
- 7. Click Test Data Source to run a test connection and ensure that your configuration is valid. If the test is successful, the Test Results are displayed.

After the Data Source is set up, you can then enable the MS SQL DB Client to support it.

For an application to use Windows Authentication using DSN, it must be provisioned with DBMS Name=dsn and Database Name=<dsn name> in its configuration, where dsn is a keyword and <dsn name> is the name of DSN you configured in the previous step. The username option is not required, and can be set to any name or password, or can be left empty.

Refer to the configuration options of the particular application to determine if it supports Windows Authentication and where, in its configuration, to enter the name of the database and DBMS.

**Example: Message Server with Direct Connection to Database** 

To configure Message Server that connects directly to the Log Database (the default configuration), configure the options that describe the Log Database in the Database Access Point of the MS SQL Log Database, as follows:

 In the DB Info section of the Configuration tab, enter dsn and the name of the DSN in the DBMS Name and Database Name fields, respectively.

#### **Example: Message Server using DB Server 8.1.3 to Connect to Database**

To configure Message Server that connects to the Log Database using DB Server 8.1.3, configure the option that disables the direct connection, as follows:

```
...
[messages]
...
dbthread=false
```

Configure the options that describe the DB Server connection, and the Log Database, in the Database Access Point of the MS SQL Log Database, as follows:

- In the **DB Info** section of the **Configuration** tab, enter the following information:
  - **DBMS Name**—dsn
  - Database Name—DSN Name

Configure DB Server 8.1.3 using dbclient\_851. If DB Server is started as a service, the user account of the service must be modified so it has access to the Configuration Database.

## Encrypting Communications with Microsoft SQL DBMS

In addition to using Windows Authentication with an MS SQL Server you can also force Genesys components to use a secure connection to MSSQL by configuring MS SQL server to accept only encrypted connections, based on the certificate added to the server.

To configure the MS SQL Server to accept encrypted connections, you must add a certificate with a fully qualified computer domain name to MS Certificate Storage on the server side. Add the certificate to the **Personal** folder and the Trusted CA to the **Trusted Root Certification Authorities** folder, both in the Local Computer account. Use Microsoft Management Console (mmc) to manage certificates.

To configure the server:

- 1. In MS SQL Server Configuration Manager, expand **SQL Server Network Configuration**, right-click **Protocols for <server instance>**, and select **Properties** from the drop-down menu.
- On the Certificate tab, select the desired certificate from the Certificate drop-down menu, and click OK.
- 3. On the Flags tab, select Yes in the ForceEncryption box, and click OK to close the dialog box.
- 4. Restart the SQL Server service.

After you add the certificate, all client connections with this server will be encrypted.

## Using Microsoft SQL Server Databases with National Languages

#### Single Language Deployment

No special configuration or other preparations are needed to use Genesys applications in single language mode with Microsoft SQL Server databases. The databases themselves must be created with target language and default encoding, as given in the following table:

#### [+] Show table

30	COL Labia 1 Caracas I Ca 427 DIN
30	SQL_Latin1_General_Cp437_BIN
31	SQL_Latin1_General_Cp437_CS_AS
32	SQL_Latin1_General_Cp437_CI_AS
33	SQL_Latin1_General_Pref_CP437_CI_AS
34	SQL_Latin1_General_Cp437_CI_AI
40	SQL_Latin1_General_Cp850_BIN
41	SQL_Latin1_General_Cp850_CS_AS
42	SQL_Latin1_General_Cp850_CI_AS
43	SQL_Latin1_General_Pref_CP850_CI_AS
44	SQL_Latin1_General_Cp850_CI_AI
49	SQL_1Xcompat_CP850_CI_AS
50	Latin1_General_BIN
51	SQL_Latin1_General_Cp1_CS_AS
52	SQL_Latin1_General_Cp1_CI_AS
53	SQL_Latin1_General_Pref_CP1_CI_AS
54	SQL_Latin1_General_Cp1_CI_AI
55	SQL_AltDiction_Cp850_CS_AS
56	SQL_AltDiction_Pref_CP850_CI_AS
57	SQL_AltDiction_Cp850_CI_AI
58	SQL_Scandinavian_Pref_Cp850_CI_AS
59	SQL_Scandinavian_Cp850_CS_AS
60	SQL_Scandinavian_Cp850_CI_AS
61	SQL_AltDiction_Cp850_CI_AS
71	Latin1_General_CS_AS
72	Latin1_General_CI_AS
73	Danish_Norwegian_CS_AS
74	Finnish_Swedish_CS_AS

Sort Order ID	<b>SQL Server Collation Came</b>
75	Icelandic_CS_AS
80	Hungarian_BIN (or Albanian_BIN, Czech_BIN, and so on)
	See Note
81	SQL_Latin1_General_Cp1250_CS_AS
82	SQL_Latin1_General_Cp1250_CI_AS
83	SQL_Czech_Cp1250_CS_AS
84	SQL_Czech_Cp1250_CI_AS
85	SQL_Hungarian_Cp1250_CS_AS
86	SQL_Hungarian_Cp1250_CI_AS
87	SQL_Polish_Cp1250_CS_AS
88	SQL_Polish_Cp1250_Cl_AS
89	SQL_Romanian_Cp1250_CS_AS
90	SQL_Romanian_Cp1250_CI_AS
91	SQL_Croatian_Cp1250_CS_AS
92	SQL_Croatian_Cp1250_CI_AS
93	SQL_Slovak_Cp1250_CS_AS
94	SQL_Slovak_Cp1250_CI_AS
95	SQL_Slovenian_Cp1250_CS_AS
96	SQL_Slovenian_Cp1250_CI_AS
104	Cyrillic_General_BIN (or Ukrainian_BIN, Macedonian_FYROM_90_BIN)
105	SQL_Latin1_General_Cp1251_CS_AS
106	SQL_Latin1_General_Cp1251_CI_AS
107	SQL_Ukrainian_Cp1251_CS_AS
108	SQL_Ukrainian_Cp1251_CI_AS
112	Greek_BIN
113	SQL_Latin1_General_Cp1253_CS_AS
114	SQL_Latin1_General_Cp1253_CI_AS
120	SQL_MixDiction_Cp1253_CS_AS
121	SQL_AltDiction_Cp1253_CS_AS
124	SQL_Latin1_General_Cp1253_CI_AI
128	Turkish_BIN
129	SQL_Latin1_General_Cp1254_CS_AS
130	SQL_Latin1_General_Cp1254_CI_AS
136	Hebrew_BIN
137	SQL_Latin1_General_Cp1255_CS_AS

Sort Order ID	SQL Server Collation Came
138	SQL_Latin1_General_Cp1255_CI_AS
144	Arabic_BIN
145	SQL_Latin1_General_Cp1256_CS_AS
146	SQL_Latin1_General_Cp1256_CI_AS
153	SQL_Latin1_General_Cp1257_CS_AS
154	SQL_Latin1_General_Cp1257_CI_AS
155	SQL_Estonian_Cp1257_CS_AS
156	SQL_Estonian_Cp1257_CI_AS
157	SQL_Latvian_Cp1257_CS_AS
158	SQL_Latvian_Cp1257_CI_AS
159	SQL_Lithuanian_Cp1257_CS_AS
160	SQL_Lithuanian_Cp1257_CI_AS
183	SQL_Danish_Pref_Cp1_Cl_AS
184	SQL_SwedishPhone_Pref_Cp1_CI_AS
185	SQL_SwedishStd_Pref_Cp1_CI_AS
186	SQL_Icelandic_Pref_Cp1_CI_AS
192	Japanese_BIN
193	Japanese_CI_AS
194	Korean_Wansung_BIN
195	Korean_Wansung_CI_AS
196	Chinese_Taiwan_Stroke_BIN
197	Chinese_Taiwan_Stroke_CI_AS
198	Chinese_PRC_BIN
199	Chinese_PRC_CI_AS
200	Japanese_CS_AS
201	Korean_Wansung_CS_AS
202	Chinese_Taiwan_Stroke_CS_AS
203	Chinese_PRC_CS_AS
204	Thai_BIN
205	Thai_CI_AS
206	Thai_CS_AS
210	SQL_EBCDIC037_CP1_CS_AS
211	SQL_EBCDIC273_CP1_CS_AS
212	SQL_EBCDIC277_CP1_CS_AS
213	SQL_EBCDIC278_CP1_CS_AS
214	SQL_EBCDIC280_CP1_CS_AS
215	SQL_EBCDIC284_CP1_CS_AS

Sort Order ID	<b>SQL Server Collation Came</b>
216	SQL_EBCDIC285_CP1_CS_AS
217	SQL_EBCDIC297_CP1_CS_AS

#### **Important**

For Sort Order ID 80, use any of the Window collations with the code page of 1250, and binary order. For example: Albanian\_BIN, Croatian\_BIN, Czech\_BIN, Romanian\_BIN, Slovak BIN, Slovenian BIN.

For more information, refer to Microsoft SQL documentation here.

#### Multiple Languages Deployment

To use Microsoft SQL to store data in multiple languages, the database tables must be able to store UNICODE characters (UCS-2 encoding).

When configuring a Database Access Point to access a multi-language database, you must specify **utf8-ucs2=**true in the **[dbclient]** section of the annex of the DAP.

# Using MSSQL 2012 Always On Failover Cluster Instances (SQL Server)

Genesys supports MSSQL 2012 Always On Failover Cluster Instances (FCI), that uses Windows Server Failover Clustering (WSFC) to provide local high availability (HA) of redundant MSSQL databases at the server-instance level. Resources (databases) are grouped into a WSFC resource group, which is owned by a single WSFC node. Each FCI is an instance of an SQL Server and contains a set of WSFC nodes. When a failure occurs, the ownership of that resource group is switched to another WSFC node within the FCI. The switchover is done automatically and without any impact to the user.

For more information about FCI and WSFC, refer to Microsoft documentation at https://msdn.microsoft.com/en-us/library/ms189134(v=sql.110).aspx.

## Failure of an MSSQL 2012 Cluster Database

There is no automatic resubmission for MSSQL. If the database fails, you must manually resubmit all failed write operations.