

# **GENESYS**

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# Genesys Administrator Extension Help

Campaigns

# Campaigns

A Campaign is a flexible master plan that organizes Calling Lists and Agent Groups (or Place Groups) for dialing calls and handling call results. A Campaign can be assigned to multiple Campaign Groups. See additional information in the Outbound Contact Deployment Guide.

# Display Options

The **Campaigns** list shows the Campaigns that are in your environment. It is sorted in a hierarchy by Tenants, configuration units, sites, and folders. To view objects by a particular hierarchy, select the hierarchy type in the drop-down menu above the list.

#### **Important**

Campaigns that are disabled appear grayed out in the list.

Configuration Manager respects tenancy permission settings. You can access only those objects that you have been granted permissions and privileges to access.

You can filter the contents of this list in two ways:

- Type the name or partial name of an object in the Quick Filter field.
- Click the cube icon to open the **Tenant Directory** filter panel. In this panel, click the Tenant that you want to select. Use the **Quick Filter** field in this panel to filter the Tenant list.

You can sort the items in the list by clicking a column head. Clicking a column head a second time reverses the sort order. You can add or remove columns by clicking **Select Columns**.

To select or de-select multiple objects at once, click **Select**.

## Procedures

To create a new Campaign object, click **New**. To view or edit details of an existing object, click on the name of the object, or click the check-box beside an object and click **Edit**. To delete one or more objects, click the check-box beside the object(s) in the list and click **Delete**. You can also delete individual objects by clicking on the object and then clicking **Delete**. Otherwise, click **More** to perform the following tasks:

- Clone—Copy a Campaign.
- Move To—Move a Campaign to another hierarchical structure.

- Enable or disable Campaigns.
- Create a folder, configuration unit, or site. See Object Hierarchy for more information.

Click on the name of an Campaign to view additional information about the object. You can also set options and permissions.

## Procedure: Creating Campaign Objects

#### Steps

- 1. Click New.
- 2. Enter the following information. For some fields, you can either enter the name of a value or click **Browse** to select a value from a list:
  - **Name**—The name of the Campaign. You must specify a value for this property, and that value must be unique within the Configuration Database (in an enterprise environment) or within the Tenant (in a multi-tenant environment).
  - **Description**—A brief description of the Campaign.
  - Script—Defines the Script object that contains all of the attributes that are required by Agent Scripting.
  - **Tenant**—In a multi-tenant environment, the Tenant to which this object belongs. This value is automatically set to the Tenant that was specified in the **Tenant Directory** field in the object list.
  - **State Enabled**—If selected, indicates that the object is in regular operating condition and can be used without any restrictions.
- 3. In the **Calling Lists** tab, click **Add** to add a Calling List. In the pop-up window, you can create a new Calling List object by clicking +.
- 4. Perform one of the following actions after you have added a Calling List to the Campaign:
  - Click **Save** to accept the changes and return to the object list.
  - Click **Apply** to accept the changes and remain in the tab.
  - Click **Cancel** to discard the changes.
- 5. Click Save.

### **Related Links**

- Table Access
- Fields
- Treatments
- Campaign Groups
- Campaigns