

## **GENESYS**

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### Deployment Guide

Installing and Deploying Genesys Co-browse

# Installing and Deploying Genesys Cobrowse

### **Important**

Starting in 9.0.005.15, Cassandra support is deprecated in Genesys Co-browse and Redis is the default database for new customers. Support for Cassandra will be discontinued in a later release.

### **Important**

Genesys recommends that you first install Co-browse in a test environment. This will allow you to customize and test Co-browse before moving it to your production environment.

Objective	Related procedures and actions
1. Prepare your deployment.	Review:  Related Components Sizing Information Redis Prerequisite
2. Install Genesys Co-browse Server.	See Install Genesys Co-browse Server for details.
3. Install the related plug-in for Workspace Desktop Edition.	Install the Genesys Co-browse Plug-in for Workspace Desktop Edition. See Install the Genesys Co-browse Plug-in for Workspace Desktop Edition.  Optional: Configure token-based agent authentication.
4. If you are using Genesys Workspace Web Edition, configure it to work with Co-browse.	See Configure Genesys Workspace Web Edition to Work with Cobrowse for configuration details.
5. Load the certificate and private keys into the Java and Jetty keystores.	See Loading Certificate for SSL for details.
6. Configure allowedOrigins and allowedExternalDomains.	As a security best practice, configure the <b>allowedOrigins</b> and <b>allowedExternalDomains</b> options to control which websites can access your Co-browse server and which external resources Co-browse server may proxy.  Additionally, consider configuring the

Deployment Guide 2

Objective	Related procedures and actions
	allowedThirdPartyDomains option to control which third- party iframes agents can view.
7. Add the Co-browse JavaScript snippet to your website.	See Website Instrumentation for details.
8. Configure a cluster of Co-browse servers.	See Configure a Cluster of Co-browse Servers for details.
9. Start and stop Genesys Co-browse Server.	See Start and Stop Genesys Co-browse Server for details.
10. Import the reporting templates.	You can use the provided Genesys Co-browse Sample Reporting Templates for real-time and historical reporting. See Genesys Co-browse Reporting Templates for details.
11. Test and troubleshoot.	Complete the procedures on the Testing and Troubleshooting the Co-browse Solution page to ensure that your Co-browse solution is properly configured. This page also provides solutions to common problems that you might encounter while testing the Co-browse solution.

Deployment Guide 3