

GENESYS

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Deployment Guide

Setting Up Reporting Templates in CCPulse+

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Important

CCPulse+ and DMA Reporting Templates have been deprecated in 9.0.0 and will be discontinued in a future release.

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Genesys Co-browse includes templates for real-time and historical reporting. Before working with the templates, you must first import configuration options from the following files, located in the Genesys Co-browse Sample Reporting Templates root directory:

- StatProfile.cfg used for the Stat Server application object. It contains the necessary configuration options, statistics, and filters.
- CCPulseProfile.cfg used for the CCPulse+ application object.

Import Configuration Options for Stat Server and CCPulse+

Start of procedure

- 1. Open Genesys Administrator and navigate to PROVISIONING > Environment > Applications.
- 2. Select your Stat Server Application and click Edit.
- 3. In the Options tab, click Import. The Import Options dialog opens.
- 4. Click Yes. The Click 'Add' and choose a file with configuration options to import dialog opens.
- 5. Click Add. The Choose File to Upload window opens.
- 6. Choose the StatProfile.cfg from the root directory of Genesys Co-browse Sample Reporting Templates and click Open. The configuration options for the Co-browse reporting templates are imported.
- 7. Click Save & Close.
- 8. Mandatory: Restart your Stat Server Application.
- 9. Mandatory: Reopen your Data Modeling Assistant.
- 10. Select your CCPulse+ Application and click Edit.
- 11. Complete steps 3-7. Be sure to import the CCPulseProfile.cfg in step 6.
- 12. Mandatory: Reopen your CCPulse+.

End of procedure

Next Steps

See CCPulse+ Templates Overview.

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