



This PDF is generated from authoritative online content, and is provided for convenience only. This PDF cannot be used for legal purposes. For authoritative understanding of what is and is not supported, always use the online content. To copy code samples, always use the online content.

# Genesys Skills Management Automated Install and Upgrade Guide

Managing Global Settings

5/9/2025

---

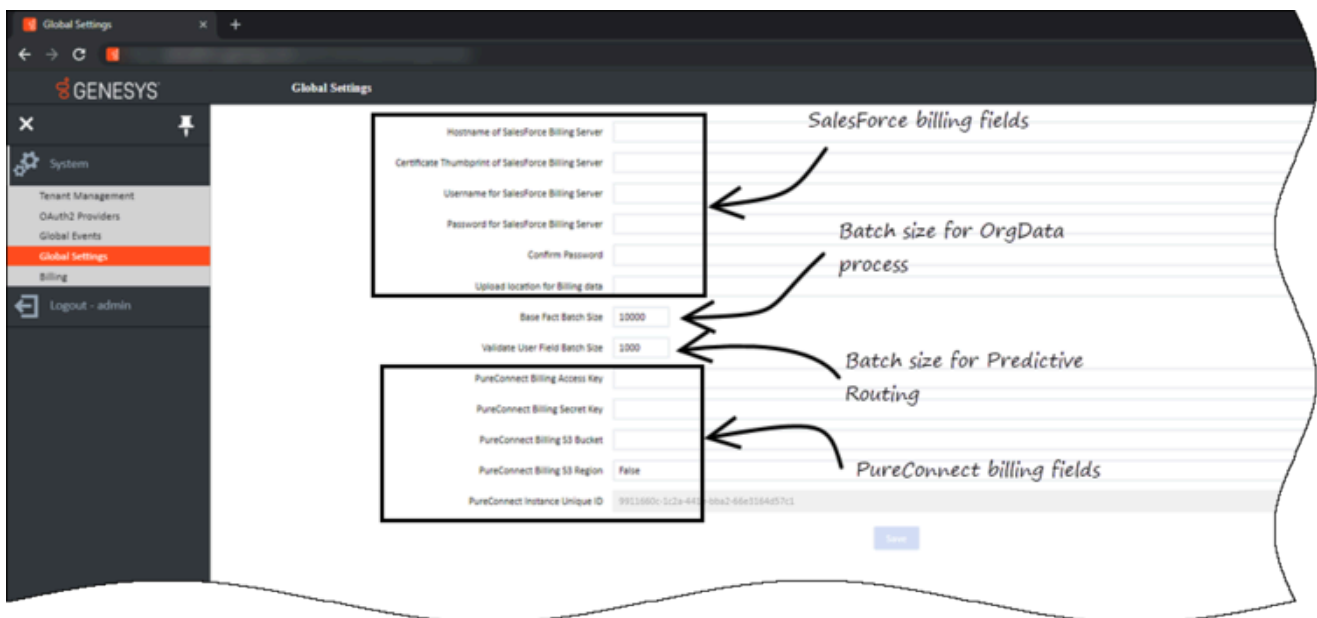
## Contents

- 1 Managing Global Settings
  - 1.1 Configuring Salesforce Billing Server
  - 1.2 Configuring PureConnect Billing Server
  - 1.3 Configuring Batch Size for OrgData Processing
  - 1.4 Configuring Batch Size for Predictive Routing

# Managing Global Settings

On this page, you can configure the following settings that are common to your organization.

- **Salesforce Billing Server configuration**
- **PureConnect Billing Server configuration**
- **Batch size for OrgData processing** and
- **Batch size for Predictive Routing**



## Configuring Salesforce Billing Server

Follow the steps below to configure the Salesforce Billing Server details in Skills Management. Note that you must be a Landlord to perform this procedure.

- Navigate to **System > Global Settings** page.
- Enter the Salesforce Billing Server details in the following fields and click **Save**.
  - Hostname of Salesforce Billing server
  - Certificate Thumbprint of Salesforce Billing server
  - Username for Salesforce Billing server
  - Password for Salesforce Billing server
  - Confirm Password

- Upload location for Billing Data

Once you configure the server details, go to the [Global Events](#) page and setup the billing process that runs at scheduled intervals.

## Configuring PureConnect Billing Server

The steps to configure PureConnect Billing Server in Skills Management are same as [configuring Salesforce Billing Server](#). Note that you must be a Landlord to perform this procedure.

For PureConnect billing purposes, configure the following PureConnect specific fields on the **Global Settings** page.

- PureConnect Billing Access Key
- PureConnect Billing Secret Key
- PureConnect Billing S3 Bucket
- PureConnect Billing S3 Region - specify the S3 Region's code for this field, not it's name. For example, if your S3 Region is *EU (London)*, the related Region code you must specify is *eu-west-2*.
- PureConnect Instance Unique ID - this field is set as read-only on purpose.

Once you configure the server details, go to the [Global Events](#) page and setup the billing process that runs at scheduled intervals.

## Configuring Batch Size for OrgData Processing

**Base Fact Batch Size** field allows you to set the maximum records that can be processed in a batch process while processing OrgData. The default value is 10000.

## Configuring Batch Size for Predictive Routing

**Validate User Field Batch Size** field allows you to set the maximum records that can be sent for Predictive Routing in a batch process. The default value is 1000.