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# Web Services and Applications Configuration Guide

Outbound Contact - Provisioning Case Data

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# Outbound Contact - Provisioning Case Data

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It is possible to display specific outbound campaign information in the Case Information area.

This information can be displayed in the Toast or Case Information area, and/or in the interaction Case Information area.

To display this information, you will need to add some business attribute values to the business attribute configured for Toast or Case Information. The toast business attributes is configured in the Workspace Web Edition option `toast.case-data.format-business-attribute`.

To specify a title for the Toast window, configure field values for the title in the `toast.window-title` configuration option.

The interaction business attribute is configured in the Workspace Web Edition option `interaction.case-data.format-business-attribute`.

Within these business attributes, you can add business attribute values for **OCS Outbound Reserved Fields** and **OCS Custom fields**.

## OCS Outbound Reserved Fields

Create a business attribute value by following this pattern:

- Display Name: <Whatever you want>
- Name: The OCS Reserved key for this outbound field (for example, `GSW_CAMPAIGN_NAME` for the name of the campaign).
- Limitation: For From and Until campaign fields (`GSW_FROM`, `GSW_UNTIL`), the presented value will be the number of seconds since midnight, while in Workspace Desktop Edition, this value is translated as a time (For example: with Workspace Web Edition, the `GSW_FROM` is presented as 36000, while with Workspace Desktop Edition, it is presented as 10:00)

There are 3 specific OCS reserved fields for which it's needed to add a dedicated section in the annex to display the field correctly:

- `GSW_PHONE_TYPE`
- `GSW_RECORD_STATUS`
- `GSW_RECORD_TYPE`

Here is the configuration to be created to be able to display the fields.

### PhoneType

- Display Name=Phone Type (or something else)
- Name=`GSW_PHONE_TYPE`

```
Annex=  
  Section=interaction-workspace  
    display-type=enum
```

enum.business-attribute=PhoneTypes (or something else)

Then create the PhoneTypes business attribute, with the following business attribute values:

Name=0, Display Name=No Contact Type  
Name=1, Display Name=Home Phone  
Name=2, DisplayName=Direct Business Phone  
Name=3, DisplayName=Business With Ext  
Name=4, Display Name=Mobile  
Name=5, Display Name=Vacation Phone  
Name=6, Display Name=Pager  
Name=7, Display Name=Modem  
Name=8, Display Name=Voice Mail  
Name=9, Display Name=Pin Pager  
Name=10, Display Name=Email Address  
Name=11, Display Name=Instant Messaging

### RecordStatus

- Display Name: Record Status (or something else)
- Name: GSW\_RECORD\_STATUS

Annex=  
  Section=interaction-workspace  
    display-type=enum  
    enum.business-attribute=RecordStatus (or something else)

Then create the RecordStatus business attribute, with the following business attribute values:

Name=0, Display Name=No Record Status  
Name=1, Display Name=Ready  
Name=2, DisplayName=Retrieved  
Name=3, DisplayName=Updated  
Name=4, Display Name=Stale  
Name=5, Display Name=Cancelled  
Name=6, Display Name=Agent Error  
Name=7, Display Name=Chain Updated  
Name=8, Display Name=Missed Callback

### RecordType

- Display Name: Record Type (or something else)
- Name: GSW\_RECORD\_TYPE

Annex=  
  Section=interaction-workspace  
    display-type=enum  
    enum.business-attribute=RecordTypes (or something else)

Then create the RecordTypes business attribute, with the following business attribute values:

Name=0, Display Name=No Record Type  
Name=1, Display Name=Unknown  
Name=2, DisplayName=General  
Name=3, DisplayName=Campaign Rescheduled  
Name=4, Display Name=Personal Rescheduled

Name=5, Display Name=Personal Callback  
Name=6, Display Name=Campaign Callback  
Name=7, Display Name=No Call

## OCS Custom fields

- Display Name: Whatever you want
- Name: the send\_attribute for the outbound custom field.

Depending on the custom field type, some information should be added within the annex of the business attribute value. If the custom field type is:

- char, varchar: no annex is needed
- int: add, in annex, a section titled "interaction-workspace" with a display-type=int option
- float: add, in annex, a section titled "interaction-workspace" with a display-type=float option
- datetime: add, in annex, a section titled "interaction-workspace" with a display-type=date option

## Unsupported Use Cases

The following are unsupported outbound use cases.

## Outbound Operations

- Not possible to update the Outbound Campaign Record (Custom Fields).
- Not possible to reschedule the Outbound Campaign Record