



This PDF is generated from authoritative online content, and is provided for convenience only. This PDF cannot be used for legal purposes. For authoritative understanding of what is and is not supported, always use the online content. To copy code samples, always use the online content.

Gplus Adapter User Guide

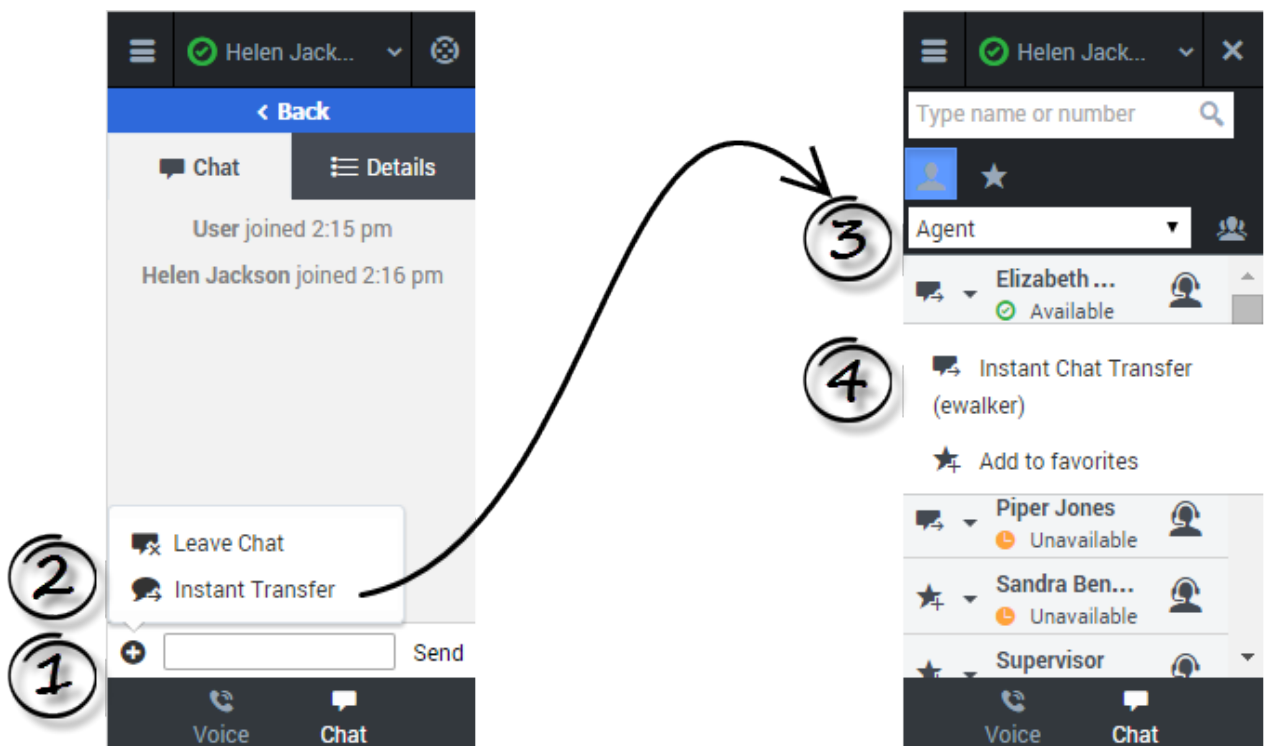
Transferring a chat

12/24/2025

Transferring a chat

When you're on an active chat in Gplus Adapter for Salesforce, you can transfer a chat to another agent. Let's say, for example, that your customer has asked you a question on a topic that you are not trained in.

How do I transfer a chat to another agent?



To transfer a chat, click the plus symbol  at the bottom of the **Chat** tab. Click **Instant Transfer**. Choose an agent in the Team Communicator. Click the list box and select **Instant Transfer**.

Video demonstration

[Link to video](#)

If your administrator has configured it, the agent to whom you are transferring the chat might also see related information about the active call in Salesforce. For example, if the caller already exists in the Salesforce contact database, the agent might see the **Edit Contact** screen.