

# **GENESYS**

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# Genesys Knowledge Center Deployment Guide

Screening Rules and Standard Responses

## Contents

- 1 Screening Rules and Standard Responses
  - 1.1 Overview
  - 1.2 Enabling Standard Reponse

# Screening Rules and Standard Responses

#### Overview

Knowledge Center allows users to:

- Create and edit Standard Responses—an item in the Standard Response Library, which stores prewritten responses for use as suggestions to agents, acknowledgments, and/or autoresponses.
- Create and edit Screening Rules in order to screen interactions for specific words or phrases, which you can then use to decide how to handle the interaction.

#### **Important**

This functionality is aimed to be used in the environment that uses Universal Contact Server 9.1 and later. Additional information can be found in the UCS 9.1 documentation at the following locations:

- Integration with Genesys Knowledge Center/Content Management System 9.0
- Deploying GKC Content Management Server

### **Important**

If you are using Universal Contact Server 8.x it is recommended you disable Screening Rules and Standard Responses in Knowledge Center CMS.
Universal Contact Sever 8.x uses its own storage for Standard Response and Screening Rules, and eService Manager must be used to manage them. For more information, see eServices Manager Plug-in for GAX.

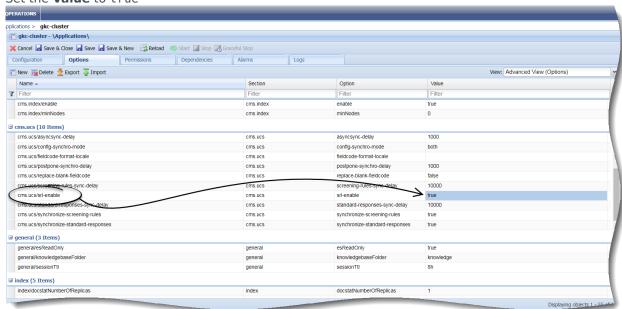
This following describes how to enable and disable Screening Rules and Standard Responses in Knowledge Center CMS.

## Enabling Standard Reponse

By default, the Standard Response functionality is disabled so we must first enable it either through Genesys Administrator or Genesys Administrator Extension (GAX).

#### How to enable Standard Response through Genesys Administrator

- 1. Log in to Genesys Administrator through GAX.
- 2. Click the **Provisioning** tab.
- 3. From the **Environment** folder, select **Applications**.
- 4. Double-click **gkc-cluster**.
- 5. Select the **Options** tab.
- 6. Navigate to cms.ucs > cms.ucs\srl-enable.
- 7. Set the Value to true



8. Click **Save & Close** to apply your changes.

#### How to enable Standard Response through GAX

- 1. Log in to GAX.
- 2. Go to Configuration > Environment > Applications.
- 3. Navigate to the Knowledge > QA > 853 > Knowldge Space Freeling Properties folder.
- 4. Click **Application Options** from the left-hand menu.
- 5. Navigate to the cms.ucs section and click cms.ucs\srl-enable.
- 6. Set the Value to true.
- 7. Click **OK**, and **Save** to apply your changes.

