

GENESYS

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Performance DNA Moodle Integration Setup Guide

Moodle Configuration

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To support the Optimizer, Moodle configuration, a new external service plugin must be added to Moodle. Follow the steps below to create this service.

- 1. Login to your Moodle instance as an administrator.
- 2. Browse to the External services page from the Home > Site Administration > Plugins > Web Services menu.
- 3. Click the Add link to add a new External Service.
- 4. Enter a name, short name in the new External service form and set the service to be enabled and (optionally) set to allow Authorized users only. Then click the Add service button.
- 5. From the External services menu, locate the new service and click the Functions link.
- 6. Click the Add functions link.
- 7. Search and add the following functions to the new service:
 - · core_course_get_courses
 - · core course get categories
 - core_user_get_users
 - · enrol manual enrol users
 - core_enrol_get_users_courses
 - · block rate course suggest course
- 8. Return to the External services page.
- 9. Click the Authorized users link for the new service.
- Create a new user and move user to the left part of the page (so that they are listed in the Authorized users pane). Alternatively, an existing user can be used. Note: the authorized user must have site admin privileges.
- 11. Browse to the Manage Protocols page from the Site Administration > Advanced Features > Plugins > Web Services menu.
- 12. If the REST protocol is not enabled, enable it and click the Save changes button.
- 13. Browse to the Manage Token page from the Site Administration > Advanced Features > Plugins > Web Services menu.
- 14. Click the Add link.
- 15. Search for the user who was previously authorised to use the new service in the Search bar and select the user from the results.
- 16. Select the new service from the Service dropdown, leave the IP restriction field empty and the valid until control disabled, then click Save changes.
- 17. Once the token is created, make a note of the token code as this is required in the Optimizer configuration