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Contact Center Advisor and Workforce Advisor Help

Action Management Report Page

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You can open the **Action Management Report** page from either the Map for one alert, from the **Alerts** window for a single alert, or from the **Alert Management** module for one or more alerts. From this page, you can add key action reports to the alerts.

You can also add a key action report which has no associated alert—for example, for a preventative action. You can only do this from the **Alert Management** module. To maintain existing key action reports, you must open the **Action Management Reports** page from the **Alert Management** module.

The Action Management Report page includes four sections that expand and collapse:

- Alerts—The current values of the alert selected on the Contact Center Advisor or Workforce Advisor map or the Alert Management module.
- Key Action Reports—A table of the existing key action reports.
- Key Action Report Details—The details of the key action report.
- Follow Up—The results and success of the action taken and the lessons learned.

From the Action Management Report page you can:

- Add a report to assign an action or enter the details of the key action taken to resolve one or more rule violations. See Adding a Key Action Report from the Map.
- Delete an alert from an existing key action report. See Modifying a Key Action Report.
- Display or edit a key action report. See Modifying a Key Action Report.