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Contact Center Advisor and Workforce Advisor Administrator User's Guide

WA Configuration Examples for Independent Configuration Mode

12/15/2025

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WA Configuration Examples for Independent Configuration Mode

In independent configuration mode, there are no dependencies between Workforce Advisor (WA) configuration and Contact Center Advisor (CCAdv) configuration. CCAdv and WA can operate with completely different sets of aggregated objects, applications, agent groups, and relationships amongst those. You can configure WA to be autonomous; that is, it can operate independently—even if CCAdv configuration is not present at all.

Independent mode is more generic than integrated mode. In independent mode, you can configure all of the same scenarios that you can configure in the integrated mode, but you must do more manual configuration work in the independent mode because WA does not use any of the relationships or associations from the CCAdv configuration. WA and CCAdv function based on their respective final configurations. Once configured, the configuration modes have no impact other than what you see in the Advisors administration module.

Related Information

For information about business objects (reporting regions, geographic regions, operating units, contact centers and application groups), see [Advisors Business Objects](#).

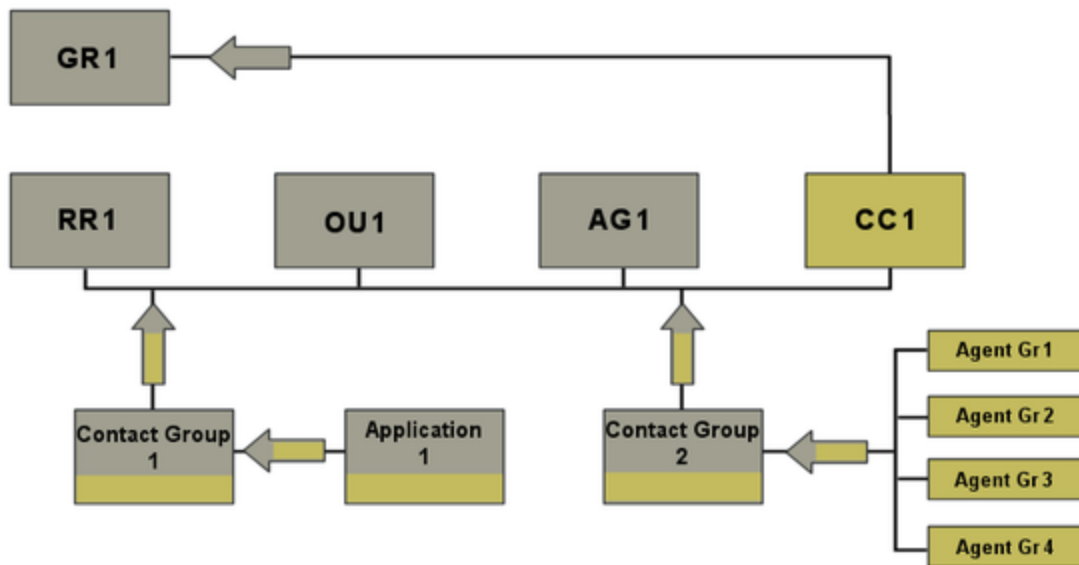
For additional information about agent groups and contact groups, see:

- [Agent Group Configuration](#)
- [Contact Group Configuration](#)

For information about configuring contact centers (site or network), see [Contact Centers](#) and [Configuring Contact Centers](#).

Correct Configuration: Simple Configuration Using Independent Mode

To correctly configure the deployment shown in the following Figure, see [Configuring WA using the Independent Configuration Mode: Basic Configuration](#)



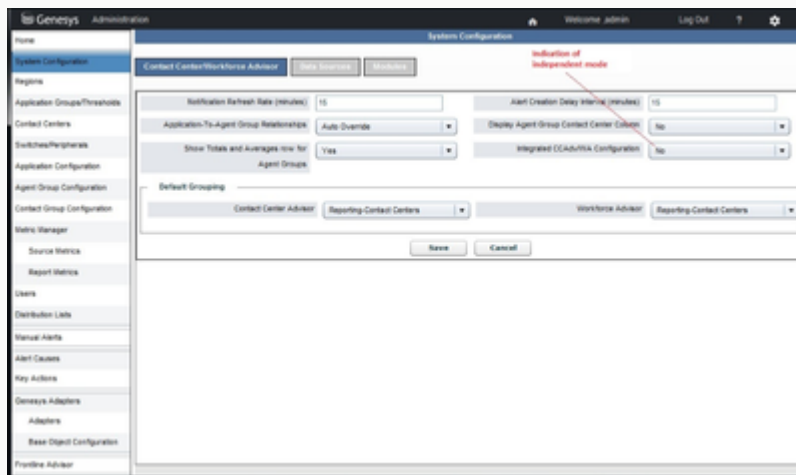
Legend:

- AG = Application Group
- Agent Gr = Agent Group
- CC = Contact Center
- GR = Geographic Region
- OU = Operating Unit
- RR = Reporting Region

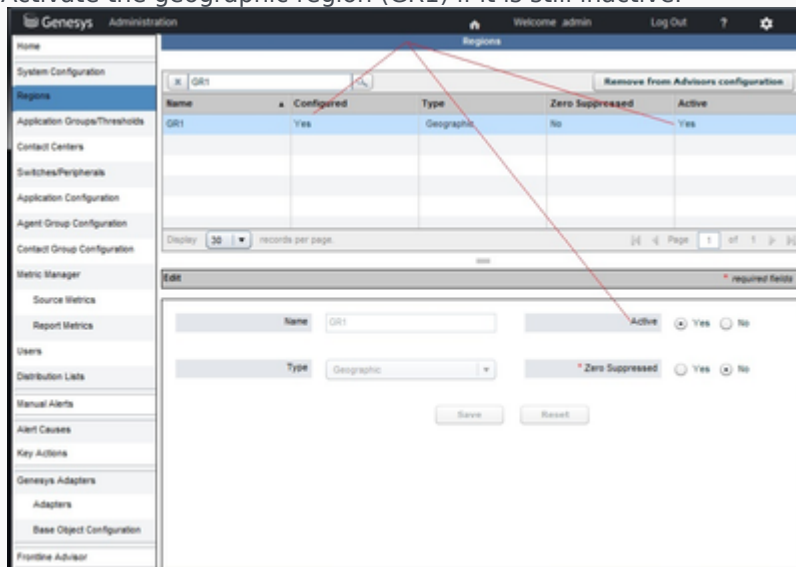
Procedure: Configuring WA using the Independent Configuration Mode: Basic Configuration

Steps

1. Verify that CCAdv/WA configuration is set to the Independent configuration mode.



2. Activate the geographic region (GR1) if it is still inactive.



3. Make sure that any of the following objects that will participate in the configuration are active:

- reporting region (RR1)

Genesys Administration

Welcome admin Log Out ?

Regions

Search

Remove from Advisors configuration

Name	Configured	Type	Zero Suppressed	Active
RR1	Yes	Reporting	No	Yes
RR2	No	Reporting	No	Yes

Display 30 records per page. Page 1 of 1

Name: RR1 Active: ☒ Yes ☐ No

Type: Reporting *Zero Suppressed: ☐ Yes ☒ No

Save Reset

- operating unit (OU1)

Genesys Administration

Welcome admin Log Out ?

Regions

Search

Remove from Advisors configuration

Name	Configured	Type	Zero Suppressed	Active
OU1	Yes	Operating Unit	No	Yes
OU2	No	Operating Unit	No	Yes

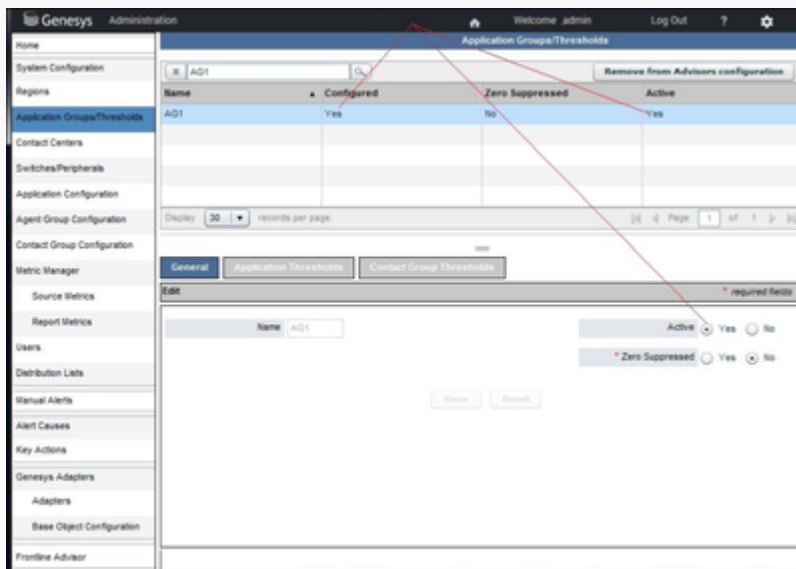
Display 30 records per page. Page 1 of 1

Name: OU1 Active: ☒ Yes ☐ No

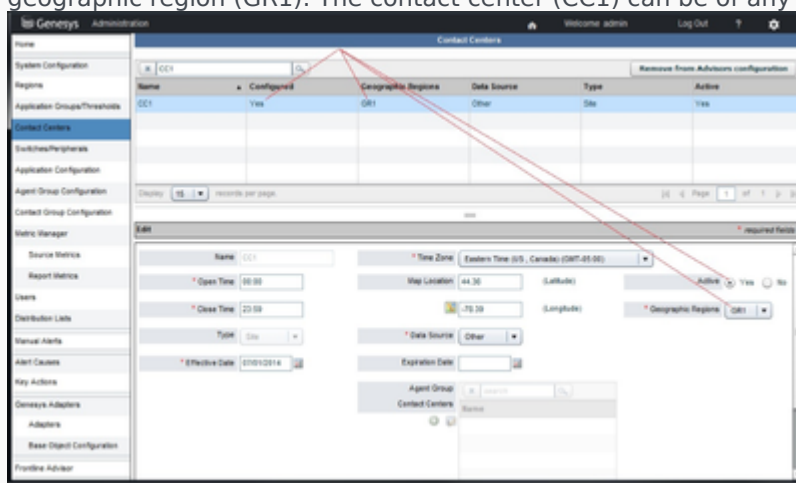
Type: Operating Unit *Zero Suppressed: ☐ Yes ☒ No

Save Reset

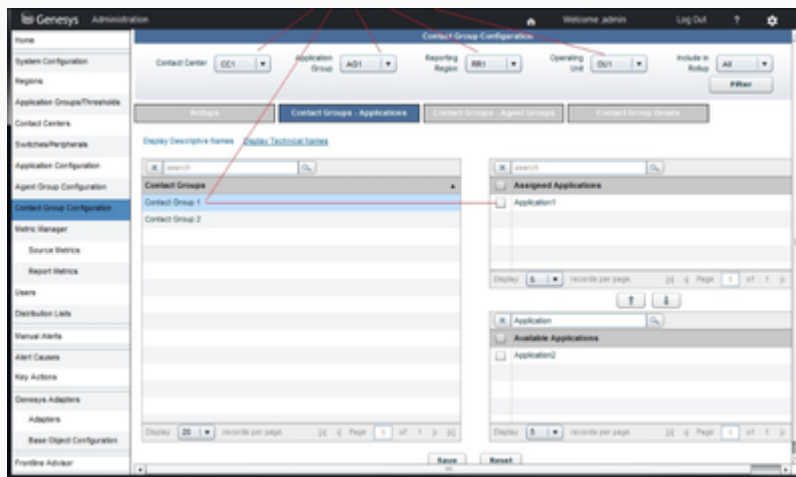
- application group (AG1)



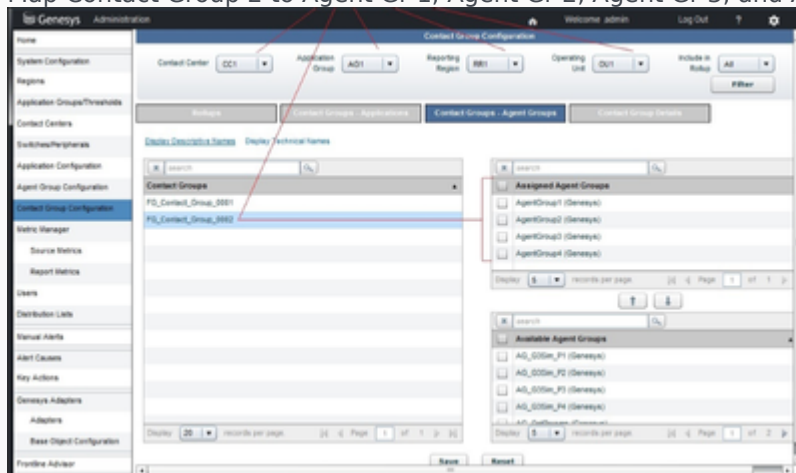
4. Configure a contact center (CC1), if it is not already configured, and associate it with the geographic region (GR1). The contact center (CC1) can be of any type.



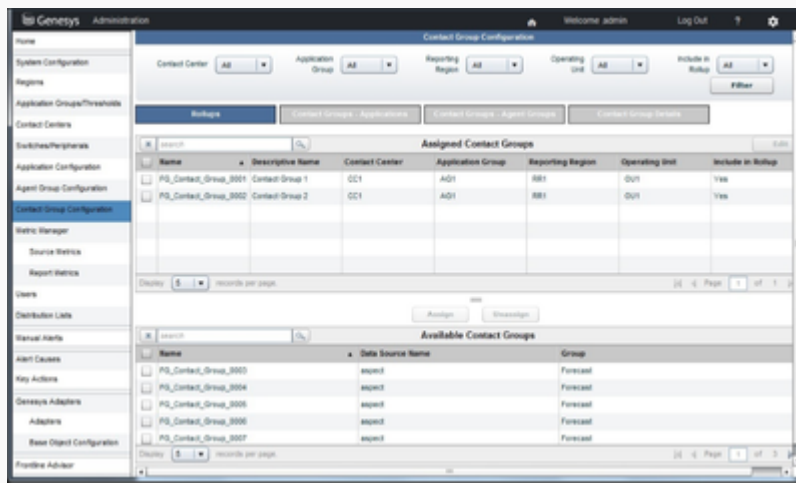
5. On the **Rollups** tab, choose a contact group (Contact Group 1) that, in the system, is associated with Application 1. Map Contact Group 1 to a contact center, a reporting region, an operating unit, and an application group. Switch to the **Contact Groups - Applications** tab and map Contact Group 1 to Application 1.



6. Switch to the **Contact Groups - Agent Groups** tab and choose a contact group (Contact Group 2) that, in the system, is associated with Agent Gr 1, Agent Gr 2, Agent Gr 3, and Agent Gr 4. Map Contact Group 2 to Agent Gr 1, Agent Gr 2, Agent Gr 3, and Agent Gr 4.

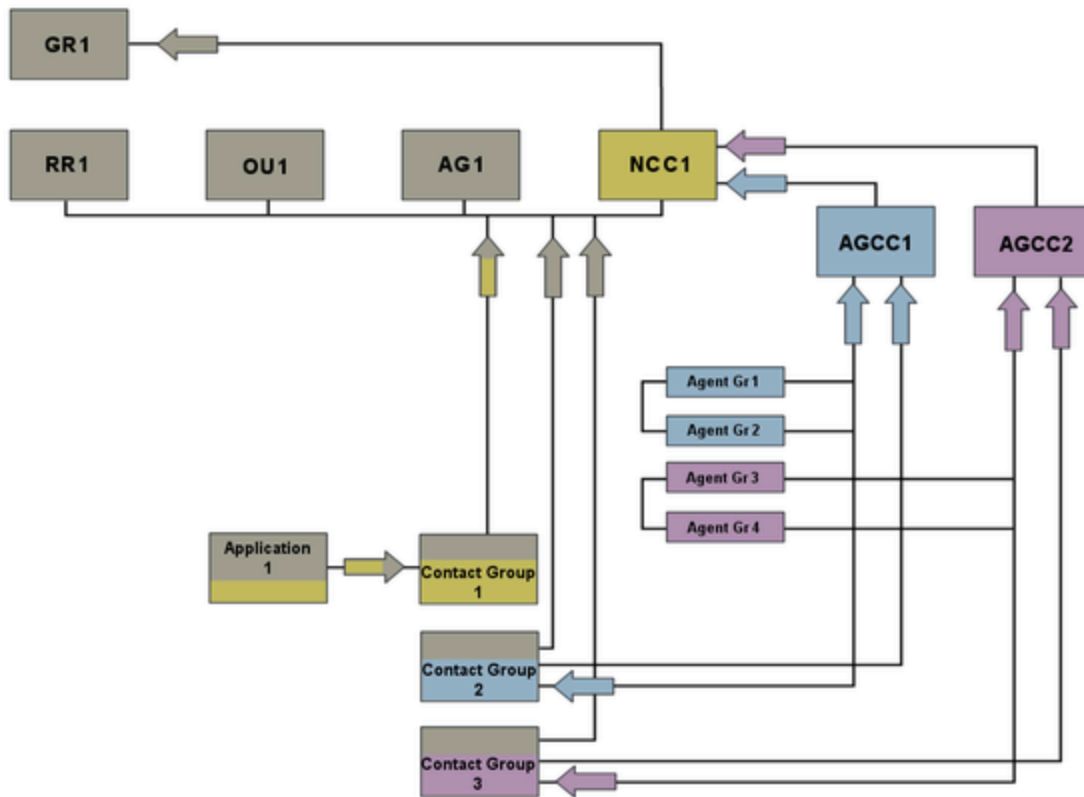


7. If Contact Group 1 is a parent of Contact Group 2 in the system, make sure that both are mapped to the same reporting region, operating unit, application group, and contact center.



Correct Configuration: Configuration With Agent Groups Divided Into Agent Group Contact Centers

To correctly configure the deployment shown in the following Figure, see [Configuring WA using the Independent Configuration Mode: Agent Groups Divided Into Agent Group Contact Centers](#).



Legend:

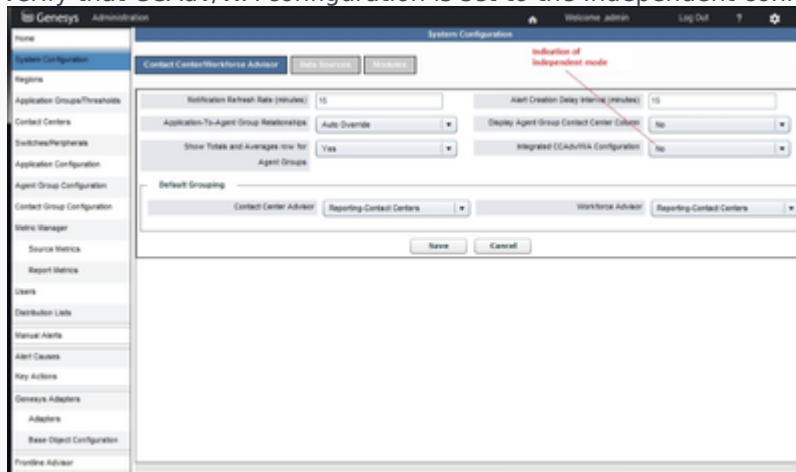
- AG = Application Group
- AGCC = Agent Group Contact Center
- Agent Gr = Agent Group
- GR = Geographic Region
- NCC = Network Contact Center
- OU = Operating Unit
- RR = Reporting Region

Procedure: Configuring WA using the Independent Configuration Mode: Agent Groups Divided Into Agent Group

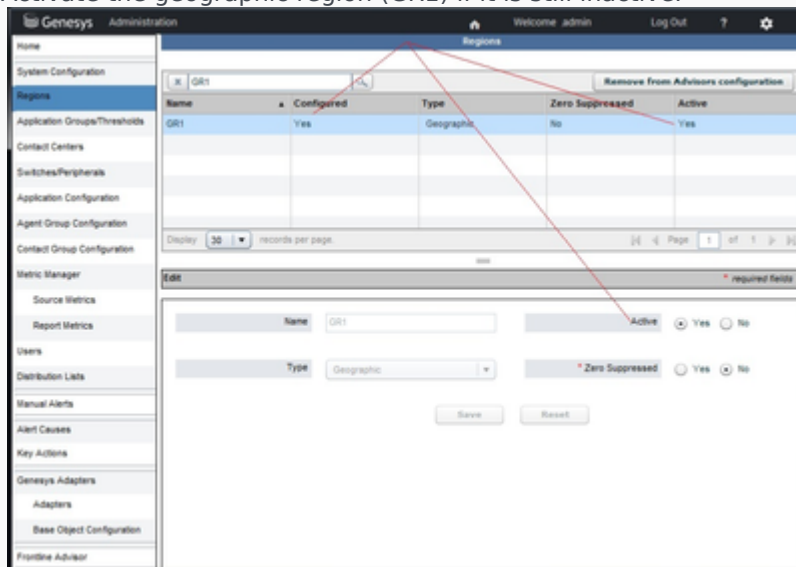
Contact Centers

Steps

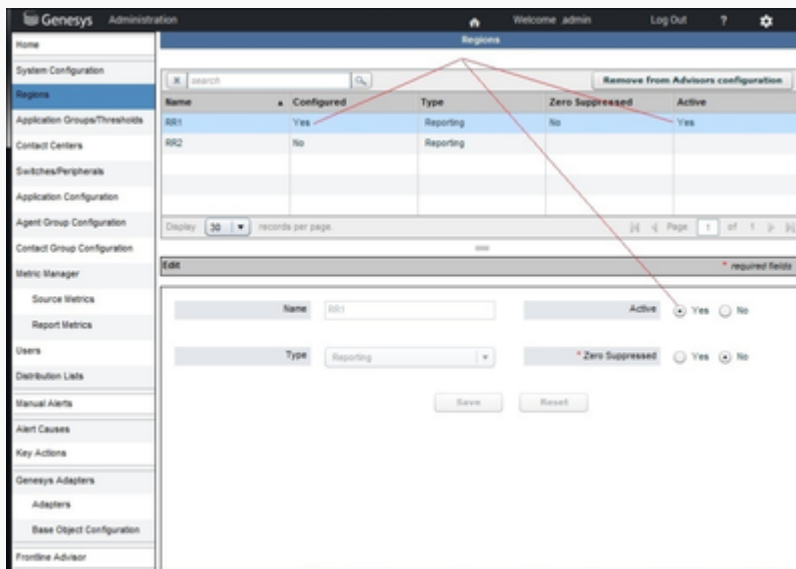
1. Verify that CCAdv/WA configuration is set to the Independent configuration mode.



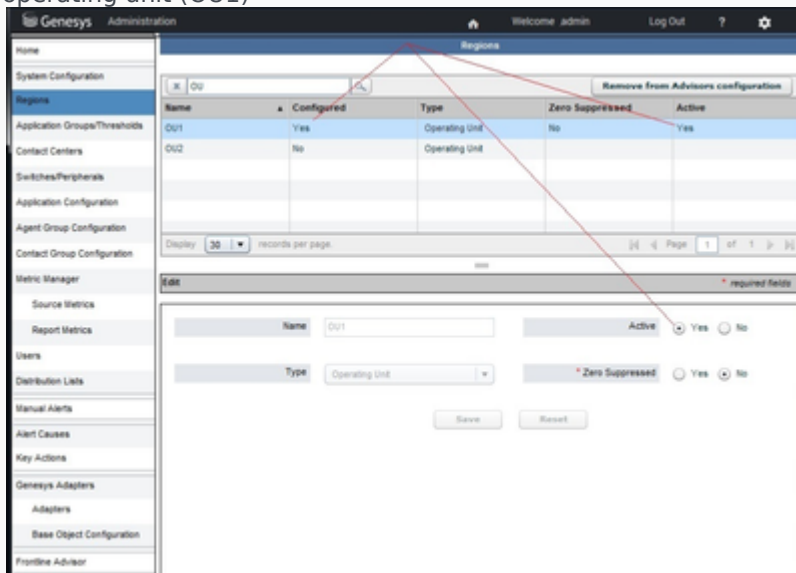
2. Activate the geographic region (GR1) if it is still inactive.



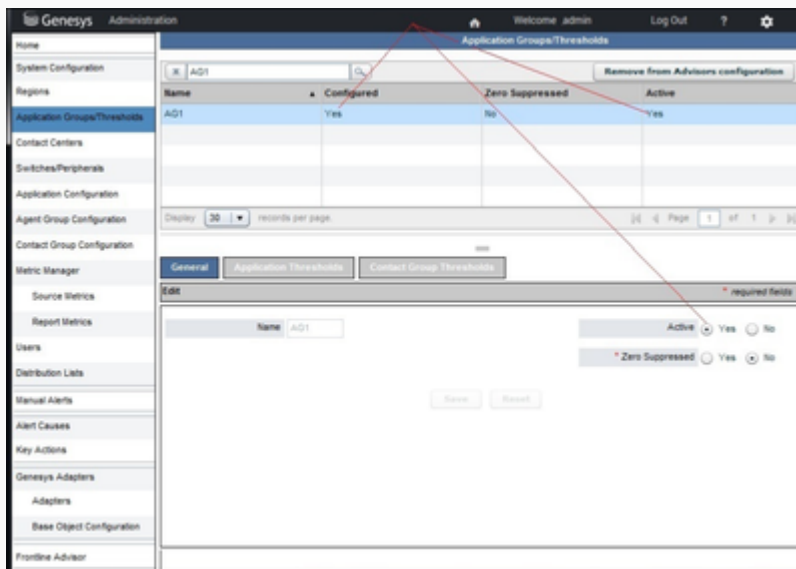
3. Make sure that any of the following objects that will participate in the configuration are active:
 - reporting region (RR1)



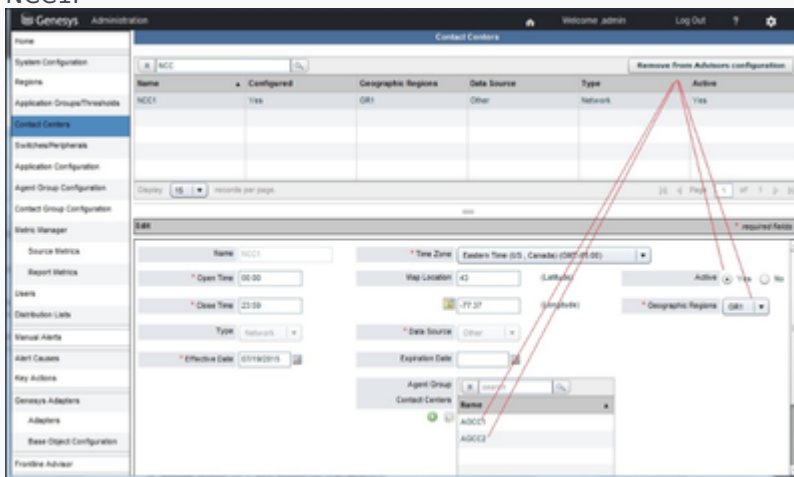
- operating unit (OU1)



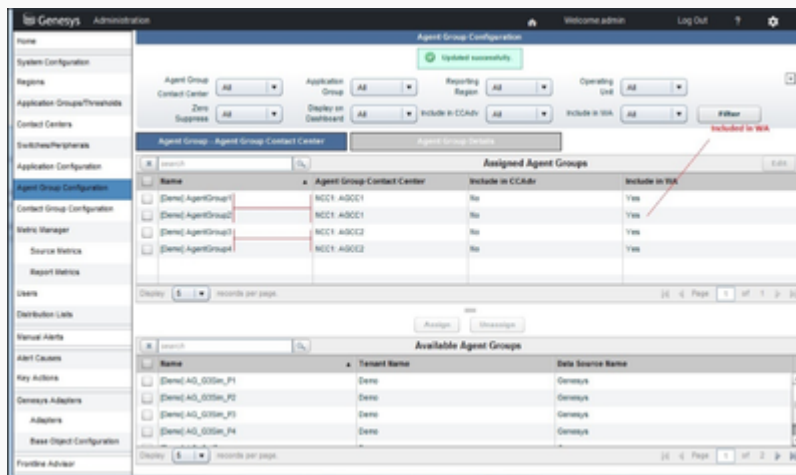
- application group (AG1)



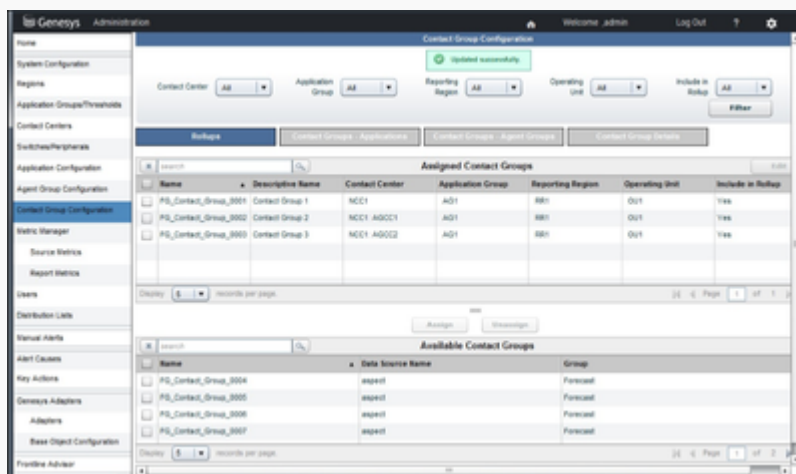
4. Configure a network contact center (NCC1), if it is not already configured, and associate it with a geographic region (GR1). Create agent group contact centers (AGCC1, AGCC2, and so on) within NCC1.



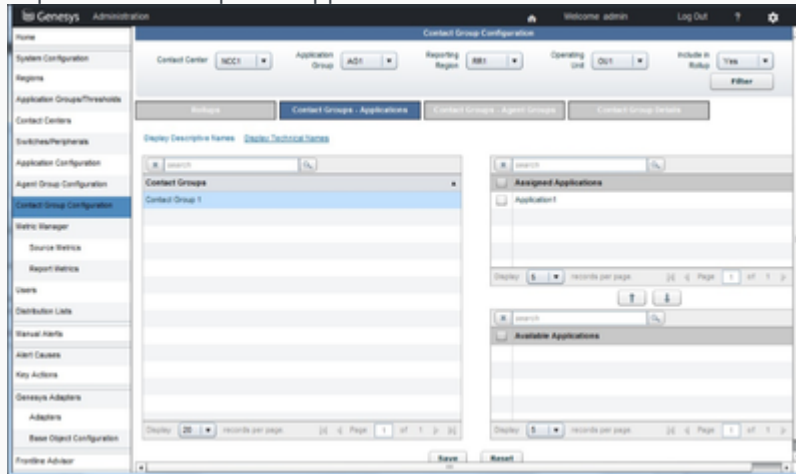
5. Map agent groups to AGCCs and include them in the WA configuration.



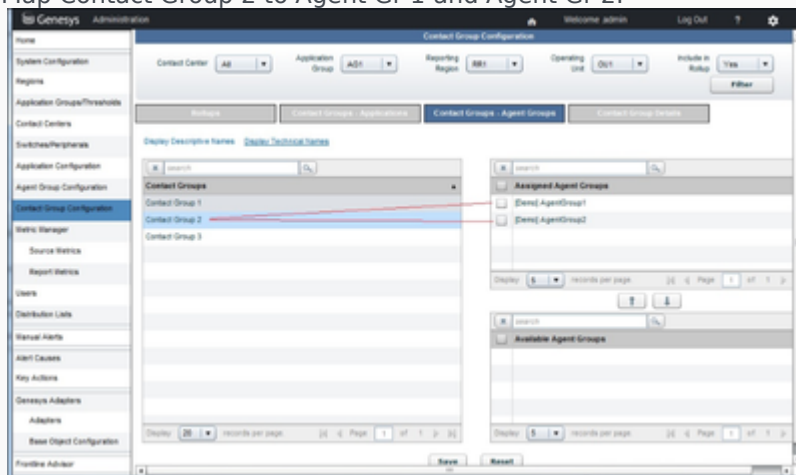
6. Map contact groups that are associated with agent groups already assigned to AGCCs:
 - a. Choose a contact group (Contact Group 1) that, in the system, is associated with an application (Application1) and map it to a network contact center (NCC1), reporting region (RR1), operating unit (OU1) and application group (AG1).
 - b. Choose a contact group (Contact Group 2) that, in the system, is associated with the set of agent groups from AGCC1. Map Contact Group 2 to AGCC1 and to the same reporting region (RR1), the same operating unit (OU1), and the same application group (AG1) with which Contact Group 1 is associated.
 - c. Choose a contact group (Contact Group 3) that, in the system, is associated with the set of agent groups from AGCC2. Map Contact Group 3 to AGCC2 and to the same reporting region (RR1), the same operating unit (OU1), and the same application group (AG1) with which Contact Group 1 is associated.
 - d. And so on with any other contact groups.



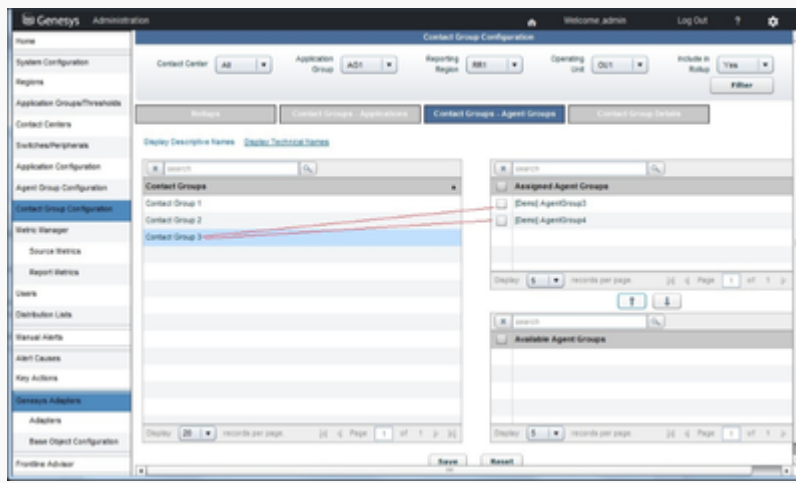
7. Map Contact Group 1 to Application 1.



8. Map Contact Group 2 to Agent Gr 1 and Agent Gr 2.

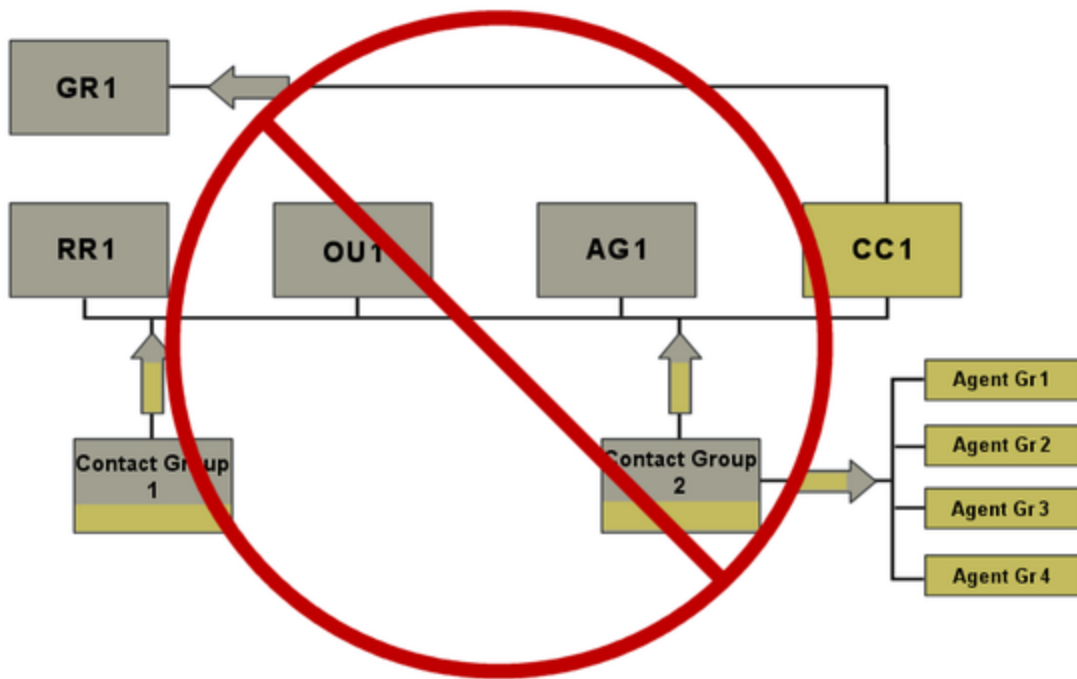


9. Map Contact Group 3 to Agent Gr 3 and Agent Gr 4.



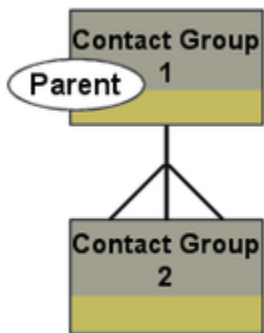
Incorrect Configuration: Contact Group Not Mapped To An Application

Failing to map the relevant contact group to an application results in an incomplete and incorrect configuration. If you use this configuration, the real-time WA metric operands will be absent, which results in inaccurate or missing metric values for the contact group and related aggregated objects.

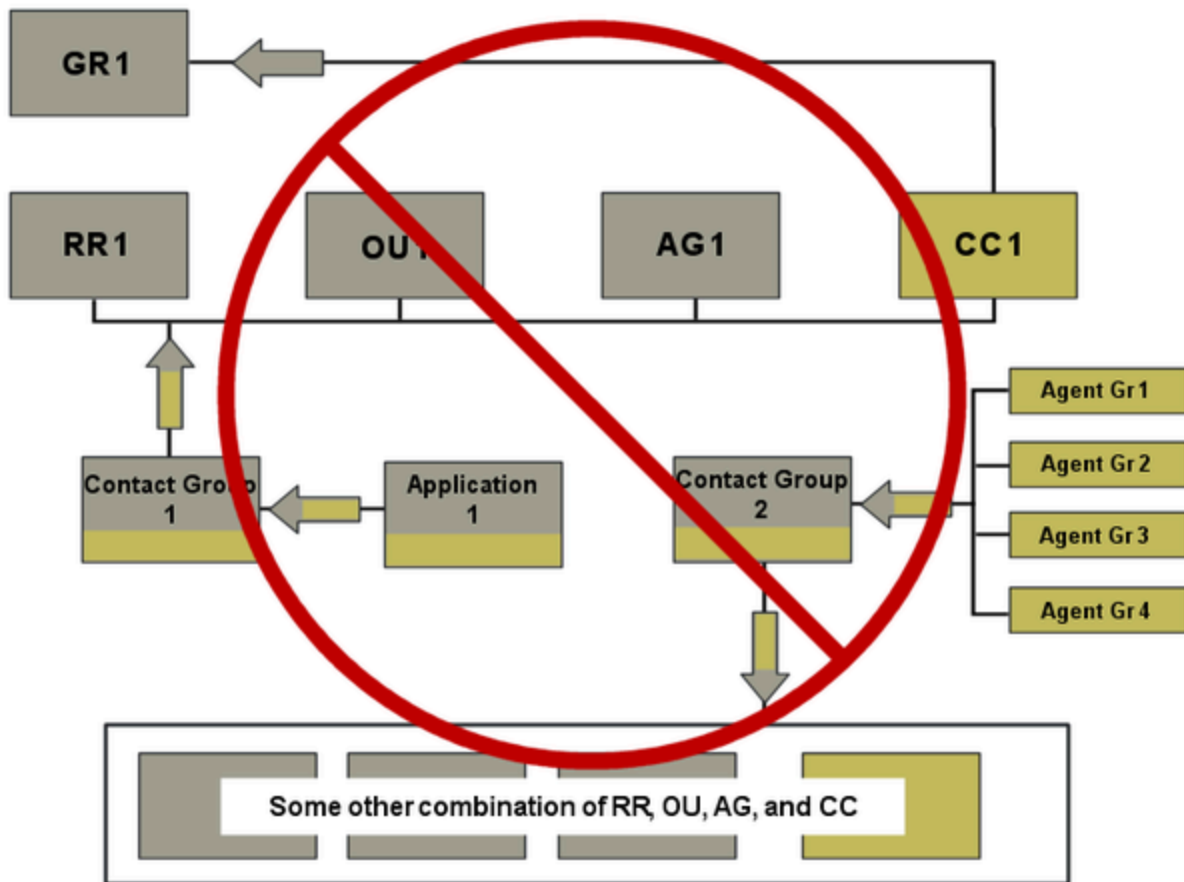


Incorrect Configuration: Incorrectly Mapped Contact Groups Example 1

In this example, Contact Group 1 is a *parent* of Contact Group 2.



The configuration shown in the figure below is incorrect because the *parent* and *child* contact groups are associated with different combinations of reporting region, operating unit, application group, and contact center. To be correct configuration, each related contact group must be associated with the same combination of reporting region, operating unit, application group, and contact center.



Incorrect Configuration: Incorrectly Mapped Contact Groups Example 2

The configuration shown in the figure below is incorrect because the contact groups that are mapped to agent groups are associated with a different combination of reporting region, operating unit, and application group than the related contact group that is mapped to applications.

