

GENESYS

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Frontline Advisor Administration User's Guide

FA Access Privileges

FA Access Privileges

You can control access to information in the Genesys Performance Management Advisors Frontline Advisor (FA) dashboard and on the FA administration page using roles, and associating permissions and privileges with each role. Controlling information using roles, and associated privileges and permissions, is called Role-Based Access Control (RBAC).

In FA, you use RBAC to control users' access to:

- tabs on the FA administration page
- portions of tabs
- · the entire FA dashboard

The following Table lists the privileges available in Configuration Manager for Frontline Advisor. The Table includes a description of the consequence to the user if the privilege is present or absent.

Privilege	Behavior When Present	Behavior When Absent
AdvisorsAdministration.Metrics.can	User can access the Report VM trics page; option shown on menu.	Report Metrics option is not shown on the Administration menu.
AdvisorsAdministration.MMW.canCr	reldter can create custom metrics.	The Create function and the Copy function do not display in the Report Metrics Manager.
AdvisorsAdministration.MMW.canEd	Grants privilege to edit any metrics.	The Edit function does not display in the Report Metrics Manager.
AdvisorsAdministration.MMW.canDo	Grants privilege to delete custom eleterics.	The Delete function does not display in the Report Metrics Manager.
AdvisorsAdministration.MMW.Source	Grants privilege to view the electrics can view source Metrics page.	The Source Metrics page, and the link to it in the Administration module, do not display.
AdvisorsAdministration.MMW.Source	Grants privilege to create custom eMetrics can create source metrics.	The Create Source Metrics button does not display on the Source Metrics page.
AdvisorsAdministration.MMW.Source	Grants privilege to edit source eMetrics can Edit metrics	The Edit function does not display on the Source Metrics page.
AdvisorsAdministration.MMW.Source	Grants privilege to delete custom eMerrics can be ete source metrics.	The Delete function does not display on the Source Metrics page.
FrontlineAdvisor.SupervisorDashbo	User can access the FA ard can view Supervisor Dashboard.	User cannot access the FA Supervisor dashboard, and the FA Dashboard tab is not shown to the user.

Privilege	Behavior When Present	Behavior When Absent	
FrontlineAdvisor.SupervisorDashboard.TeamsPane.canView			
Requires the FrontlineAdvisor.SupervisorDashboard.canv privilege	User can see the Teams pane.	The Teams pane is hidden along with both alerts panes.	
FrontlineAdvisor.SupervisorDashbo Requires the FrontlineAdvisor.SupervisorDashboard.canv and FrontlineAdvisor.SupervisorDashboard.Tean privileges	_{le} Wser can see the Team and Agent Alerts panes.	Neither of the alerts panes is displayed on the dashboard. If access to the Team pane is not available, the Alert pane is not shown even though user has access.	
FrontlineAdvisor.SupervisorDashbo	ard.ColumnChooser.canView		
Requires the FrontlineAdvisor.SupervisorDashboard.canv privilege	User can access the column <i>ie</i> @hooser.	The column chooser button on the dashboard is hidden.	
FrontlineAdvisor.SupervisorDashbook Requires the FrontlineAdvisor.SupervisorDashboard.canvand FrontlineAdvisor.SupervisorDashboard.Team privileges	User can sort the entries in the relation pane. The cursor changes when hovering over the header	User cannot sort entries in the Team pane. The cursor does not change when hovering over a column header.	
FrontlineAdvisor.SupervisorDashbo Requires the FrontlineAdvisor.SupervisorDashboard.canV FrontlineAdvisor.SupervisorDashboard.Tean and FrontlineAdvisor.SupervisorDashboard.Alert privileges	User can sort the entries in the return Alerts pane. The cursor here harder of a column that can be	User cannot sort entries in the Team Alerts pane. The cursor does not change when hovering over a column header.	
FrontlineAdvisor.SupervisorDashbo Requires the FrontlineAdvisor.SupervisorDashboard.canV FrontlineAdvisor.SupervisorDashboard.Tean and FrontlineAdvisor.SupervisorDashboard.Alert privileges	User can sort the entries in the richgent Alerts pane. The cursor header of a column that can be	User cannot sort entries in the Agent Alerts pane. The cursor does not change when hovering over a column header.	
NEW FrontlineAdvisor.SupervisorDashbo	User can see the Print button on arக்காத்தில் அதன் Sor dashboard.	The Print button is not displayed on the Frontline Advisor dashboard.	
FrontlineAdvisor.Administration.car	User can access the FA Administration module.	User cannot access the FA Administration module, and the FA Administration tab is not shown to the user.	
FrontlineAdvisor.Administration.Set	tings.canView		
Requires the FrontlineAdvisor.Administration.canView privilege	User can access the Settings tab in the FA Administration module.	Settings tab is not shown to the user.	
FrontlineAdvisor.Administration.Hie	User can initiate a hierarchy rarchy can keload reload through the action on the	Hierarchy reload action is not accessible.	

Privilege	Behavior When Present	Behavior When Absent
Requires the FrontlineAdvisor.Administration.canView and FrontlineAdvisor.Administration.Settings.can privileges	Settings tab. oView	
FrontlineAdvisor.AgentDashboard.c	User can access the FA Agent anylew Dashboard.	User cannot access the FA Agent dashboard, and the FA Agent Dashboard tab is not shown to the user.
FrontlineAdvisor.AgentDashboard.A	lertsPane.canView	
Requires FrontlineAdvisor.AgentDashboard.canView privilege	User can see the Alerts pane.	The Alerts pane is not displayed.
FrontlineAdvisor.AgentDashboard.C	ColumnChooser.canView	
Requires FrontlineAdvisor.AgentDashboard.canView privilege	User can see the Column Chooser.	The Column Chooser is not displayed.
FrontlineAdvisor.AgentDashboard.E	User can see the Print button on x 於时內如內 iedvisor dashboard.	The Print button is not displayed on the Agent Advisor dashboard.