Performance Management Advisors Deployment Guide

Creating the Oracle Schema for Advisors

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Creating the Oracle Schema for Advisors

This page describes how to create a generic Oracle schema for Advisors. Each individual Oracle schema in an Advisors implementation has its own creation script in the 8.5 release.

In 8.5.x releases, all Oracle scripts are creation scripts except those that contain the word `migrate` in the name. Any existing schema with the same name must be dropped prior to running the scripts. Use the migration scripts when upgrading your software version.

If, due to security restrictions, administrator or security administrator access cannot be granted, the local Database Administrator (DBA) should implement the steps described in the procedure.

The procedure applies to an Oracle user who has permissions to create tablespaces, users, and to grant permissions. Follow your enterprise's policies in production environments. If necessary, have the DBA create tablespaces, users, and grant permissions. Use scripts relevant to your environment after the DBA completes the work. Refer to the script content description contained in Advisors Software Distribution Contents.

[+] See recommended database names.

Advisors Component	Recommended DB name	Notes
Platform	advisors_platformdb	Required for Advisors implementations.
CCAdv/WA		Uses the Platform and Metric Graphing databases.
FA/AA		Starting in release 8.5.0, the FA/AA database is no longer required. FA database content moves to the Platform database. See Object Migration Utility in the Advisors release 8.5.0 documentation for information about migrating the FA/AA database data and objects to the Platform database.
Metric Graphing	advisors_mgdb	Metric Graphing database. Required for running CCAdv/WA Dashboards and XML Generator.
Advisors Genesys Adapter	advisors_gametricsdb	Used by AGA to transfer Genesys configuration and statistics values to XML Generator for CCAdv/WA. Starting in release 8.5.0, this database includes a table to support calling list statistics. Only required for CCAdv/WA and WA server installations.
Advisors Cisco Adapter	cisco_adapterdb	Required for Cisco Adapter.

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Before You Begin=

You must perform all the steps in the procedure on a machine where you have Oracle client installed. The installation scripts require SQLPlus which is installed as part of Oracle client installation. Please verify that you have your `ORACLE_HOME` environment variable and `tnsnames.ora` content set properly. Verify the connectivity to the instance by running the following command line:
`tnsping <alias for the oracle instance contained in the local tnsnames.ora file>`

It is important to use *<alias for the oracle instance contained in the local tnsnames.ora file>* as a response on all prompts where the database scripts ask you to *<Enter the database instance alias>*.

For example:
Your `tnsnames.ora` contains the following entry:

```
wolf =
  (DESCRIPTION =
    (ADDRESS = (PROTOCOL = TCP)(HOST = inf-wolf.qalab.com)(PORT = 1521))
    (CONNECT_DATA =
      (SERVER = DEDICATED)
      (SERVICE_NAME = orcl.qalab.com)
    )
  )
```

To check the connectivity type:

```
C:>tnsping wolf
```

The successful message will look as follows:

```
Used TNSNAMES adapter to resolve the alias
Attempting to contact (DESCRIPTION = (ADDRESS = (PROTOCOL = TCP)(HOST = inf-
wolf.qaslab.com)(PORT = 1521))
(CONNECT_DATA = (SERVER = DEDICATED) (SERVICE_NAME = orcl.qalab.com)))
OK (0 msec)
```

|-| Procedure=

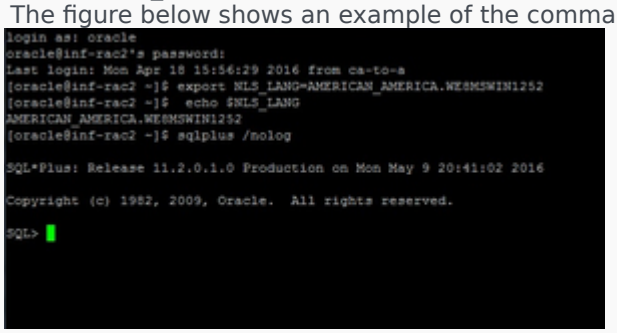
Procedure: Creating the Advisors Oracle Schema

Steps

1. Copy all of your Oracle database scripts to a folder on the machine where you have the Oracle client installed. The path name for this location must not contain spaces.
2.

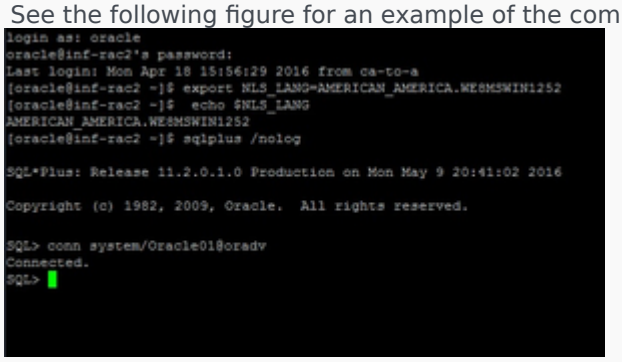
On the machine where the Oracle client is installed, open a command prompt and change directory to the folder where the database scripts now reside.

3. Review the `readme` files located in the script directories.
4. Database scripts are encoded in Windows-1252 format. Before you start SQL*Plus, be sure to set your session to a value with this encoding. See the Oracle NLS_LANG FAQ for more information. Set the NLS_LANG variable and start SQL*Plus.
   The figure below shows an example of the commands for Linux and Oracle 11g.



SQL Command Prompt

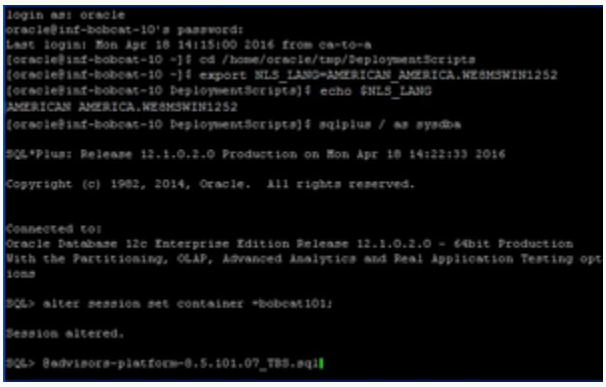
5. Using a user account that has DBA privileges (for example, SYSTEM), enter the following at the prompt to connect to the Oracle instance:
   conn *<User>/<Password>@<alias for the Oracle instance contained in your local tnsnames.ora file>*
   See the following figure for an example of the command entry.



SQL Command Prompt 2

6. NEW If the tablespaces are already present, you can go to Step 7. Otherwise, create tablespaces as described in this Step.
   You can either edit the tablespace script in order to adapt it to your environment, or you can create the tablespaces manually. Genesys recommends that you create at least a dedicated data tablespace and a dedicated temporary default tablespace for each Advisors user/schema.
   a. You, as a privileged user, or your DBA if you do not have privileged user access, must run the tablespace script contained in the installation package (the script name ends with `_TBS.sql`). To run the tablespace script, enter @*<script name>* at the SQL*Plus prompt. For example:
      `@advisors-platform-8.5.xxx_TBS.sql`, if you are creating a Platform schema; or
      `@gc-metrics-8.5.xxx_TBS.sql`, if you are creating an AGA METRICS schema; or
      `@mg-8.5.xxx_TBS.sql`, if you are creating a metric graphing schema.

See the following figure for an example of the command entry. The figure shows an example that uses Linux. The name of the script supplied in the installation package contains the specific release number of Advisors Platform that you will be installing.

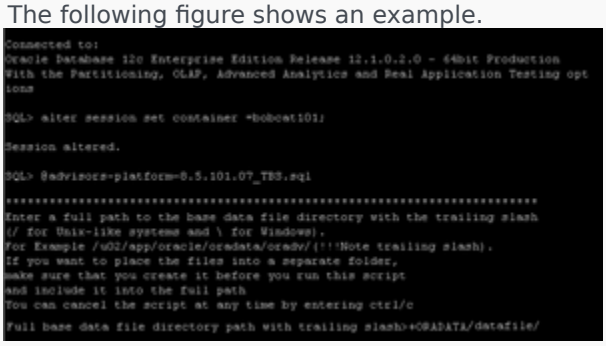


SQL Command Prompt 3

b. When prompted, enter the full path to your base data file directory including the trailing slash. This is the path on the server where ORACLE is installed; you are indicating where to put the files that will contain the tablespace data. The script will either:

   - Create the tablespaces if they do not yet exist, or
   - Skip the creation if the tablespaces are already present.

   Note that the script will preserve your SQL*Plus connection, which you can reuse later in this procedure.
   The following figure shows an example.



SQL Command Prompt 4

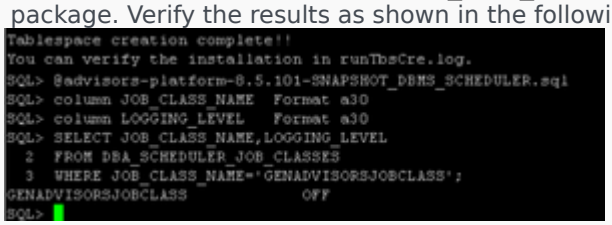
c. Verify the results of your script execution:

   i. Using a separate command prompt/terminal session, examine the `runTbsCre.log` file. You can find this log file in the same directory as your installation scripts.

   ii. Browse your data file location to ensure that the files were created. Alternatively, you can run the following query from any Oracle client connected as the system user:
   `SELECT * FROM dba_data_files`

7. NEW Starting with Advisors Platform release 8.5.101.17, you must create a job class with the name `GenAdvisorsJobClass` before the creation of the Platform schema objects. Only a

privileged user, either you or your DBA, can create the job class. The privileged user must run the `advisors-platform-<version>_DBMS_SCHEDULER.sql` script supplied in the installation package. Verify the results as shown in the following figure.



SQL Command Prompt 5

8. NEW Create the user/schema and schema objects.

[+] Show steps to create the user/schema and schema objects separately

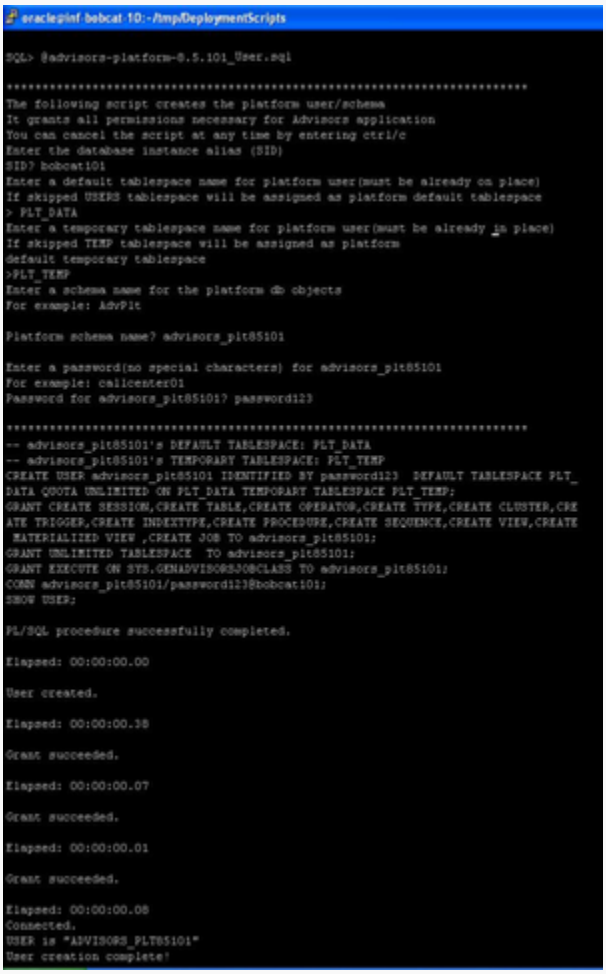
a. You, as a privileged user, or your DBA if you do not have privileged user access, must run the user creation script that is contained in the installation package (the script name ends with `_User.sql`). To run the user creation script, enter @<*script name*> at the prompt. For example:
`@advisors-platform-8.5.xxx_User.sql`, if you are creating a Platform schema; or
`@gc-metrics-8.5.xxx_User.sql`, if you are creating an AGA METRICS schema; or
`@mg-8.5.xxx_User.sql`, if you are creating a metric graphing schema.

The script prompts you to enter the user/schema name, the password, the default data and temporary tablespace names, and the SID. Genesys recommends that you create dedicated data and temporary default tablespaces for each Advisors user/schema. Make sure that the tablespaces are created and that you know the names before you start the user/schema creation procedure.

In the local client `tnsnames.ora` file, find the alias for the Oracle instance, and enter it at the SID prompt. For example, if your local client `tnsnames.ora` file contains the following entry for the target Oracle instance, you would enter `bobcat101` at the SID> prompt (note that the alias name is case-sensitive):

```
bobcat101 =
  (DESCRIPTION =
    (ADDRESS = (PROTOCOL = TCP)(HOST = inf-wolf.qalab.com)(PORT = 1521))
    (CONNECT_DATA =
      (SERVER = DEDICATED)
      (SERVICE_NAME = orcl.qalab.com)
    )
  )
```

See the following figure for an example of the command entry.



Creating the User/Schema and Schema Objects Separately: SQL Command Prompt 1

b. After the script completes and SQL*Plus exits, examine the `runUsrCre.log` file (located in the same directory as your installation scripts) to verify the results.

c. Connect as the owner of the Platform schema and execute the object creation script that is contained in the installation package (the script name ends with `_ObjectsPlus.sql`). To execute the object creation script, enter @<*script name*> at the prompt. For example: `@advisors-platform-8.5.xxx_ ObjectsPlus.sql`, if you are creating a Platform schema; or `@gc-metrics-8.5.xxx_ ObjectsPlus.sql`, if you are creating an AGA METRICS schema; or `@mg-8.5.xxx_ ObjectsPlus.sql`, if you are creating a metric graphing schema.

The script prompts you to enter tablespace names for various groups of tables and indexes, as well as the SID. Genesys recommends that you create dedicated default tablespaces for each Advisors user/schema and that, at the very least, you put the tables into those dedicated default tablespaces. The tablespaces must be created and available after the user/schema is created.

In the local client `tnsnames.ora` file, find the alias for the Oracle instance, and enter it at the SID prompt. For example, if your local client `tnsnames.ora` file contains the following entry for the target Oracle instance, you would

enter bobcat101 at the SID> prompt (note that the alias name is case-sensitive):

```
bobcat101 =
  (DESCRIPTION =
    (ADDRESS = (PROTOCOL = TCP)(HOST = inf-wolf.qalab.com)(PORT = 1521))
    (CONNECT_DATA =
      (SERVER = DEDICATED)
      (SERVICE_NAME = orcl.qalab.com)
    )
  )
```

See the following figure; the figure shows empty entries at all prompts for tablespaces, which means that all the data and indexes will go to the default tablespace, which, in this case, is PLT_DATA. For better performance, you can separate indexes, group the tables by I/O patterns. Each prompt for a tablespace represents a table or index group.

Creating the User/Schema and Schema Objects Separately: SQL Command Prompt 2

If you prefer, you can use SQL Developer, instead of SQL*Plus, to create objects within the schema that you created earlier. You must connect as the owner of the corresponding schema, and then execute the object creation script (the script name ends with either _ObjectsDefault.sql or _ObjectsCustom.sql). The difference between the two scripts is:

- the _ObjectsDefault.sql script silently creates all objects and places them into your default tablespace.
- the _ObjectsCustom.sql script issues prompts, allowing you to place the table groups or indexes into different tablespaces. This script requires an explicit tablespace name on every prompt, even if you want to place the table group into your default tablespace.

d. After the script completes and SQL*Plus exits, examine the runUsrCre.log file (located in the same directory as your installation scripts) to verify the results.

[+] Show steps to create the user/schema and schema objects in one step

If you have privileged user access, you can create the user/schema and the objects in one step. You must use SQL*Plus – and only SQL*Plus – to execute the script.

a. You, as a privileged user, or your DBA if you do not have privileged user access, must run the script contained in the installation package (the script name ends with `_Schema.sql`). To run the script, enter @<*script name*> at the prompt. For example: `@advisors-platform-8.5.xxx_Schema.sql`, if you are creating a Platform schema; or `@gc-metrics-8.5.xxx_Schema.sql`, if you are creating an AGA METRICS schema; or `@mg-8.5.xxx_Schema.sql`, if you are creating a metric graphing schema.

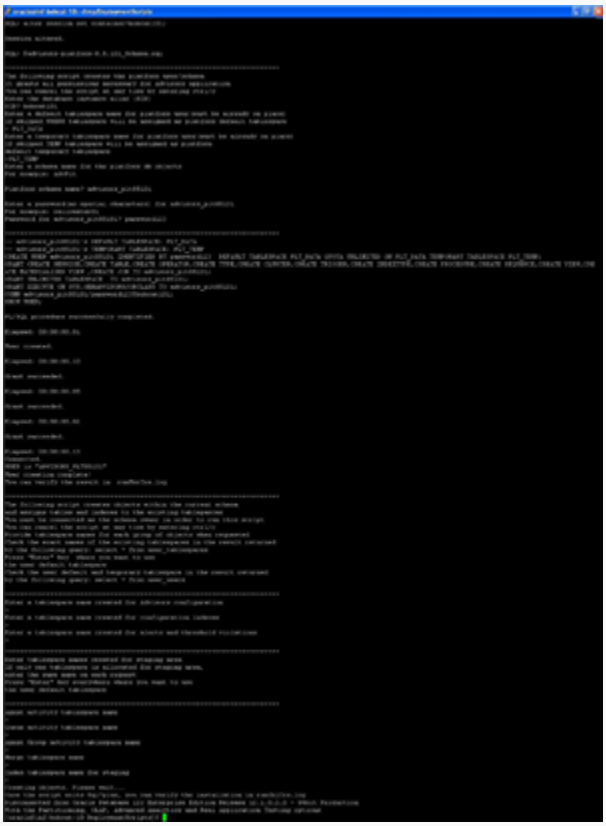
   The script prompts you to enter the user/schema name, the password, the default data and temporary tablespace names, and the SID. Genesys recommends that you create dedicated data and temporary default tablespaces for each Advisors user/schema. Make sure that the tablespaces are created and that you know the names before you start the schema creation procedure.

   In the local client `tnsnames.ora` file, find the alias for the Oracle instance, and enter it at the SID prompt. For example, if your local client `tnsnames.ora` file contains the following entry for the target Oracle instance, you would enter `bobcat101` at the `SID>` prompt (note that the alias name is case-sensitive):

```
bobcat101 =
  (DESCRIPTION =
    (ADDRESS = (PROTOCOL = TCP)(HOST = inf-wolf.qalab.com)(PORT = 1521))
    (CONNECT_DATA =
      (SERVER = DEDICATED)
      (SERVICE_NAME = orcl.qalab.com)
    )
  )
```

   After the user is created, the script prompts you to enter tablespace names for various groups of tables and indexes. Genesys recommends that, at the very least, you put the tables into the dedicated default tablespaces that you created for each Advisors user/schema. The tablespaces must be created and available before you execute the `_Schema.sql` script.

   See the following figure; the figure shows empty entries at all prompts for tablespaces, which means that all the data and indexes will go to the default tablespace, which, in this case, is `PLT_DATA`. For better performance, you can separate indexes, group the tables by I/O patterns. Each prompt for a tablespace represents a table or index group.



Creating the User/Schema and Schema Objects in One Step: SQL Command Prompts

b. After the script completes and SQL*Plus exits, examine the `runUsrCre.log` and `runObjCre.log` files (located in the same directory as your installation scripts) to verify the results.

No additional action is required if you create the Platform schema with the scripts supplied in the installation package – that is, using only the `advisors-platform-<version>_Schema.sql` script (run by a privileged user), or using the `advisors-platform-<version>_User.sql` script (run by a privileged user) *plus* the `advisors-platform-<version>_Objects<...>.sql` script (run by the Platform user), as described above.

If the user is created in any way other than what is described in this Step, then an additional action is required; see Step 9.

9. If the user is created in any way other than what is described in Step 8, then a privileged user, either you or your DBA, must ensure that all privileges listed in the `advisors-platform-<version>_User.sql` script are granted to the Platform user, either directly or through database roles.