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Contact Center Advisor and Workforce Advisor Administrator User's Guide

Manual Alerts

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Manual Alerts

Manual alerts allow for the distribution of information to Advisor users. These manual alerts are useful for quickly disseminating information to the field through the dashboard.

The **Alerts** page allows you to add an alert message manually. The alerts display, based on the users' viewing rights, in the **Alerts** map and the **Alerts** pane in CCAdv and WA. The following screenshot shows the **Alerts** page.

The screenshot displays the 'Manual Alerts' interface. At the top, there is a search bar with the text 'search' and a magnifying glass icon. Below this is a table with the following columns: 'Alert Time', 'Expiration Date', 'Alert Type', 'Alert Priority', and 'Alert Message'. The table is currently empty. Below the table, there is a 'Display' dropdown menu set to '5' records per page. Below the table is a 'Create / Edit' section with the following fields: '* Alert Message' (text input), '* Alert Type' (radio buttons for 'Business' and 'Technical'), 'Effective Date' (text input), '* Expiration Date' (text input with a calendar icon), '* Expiration Time' (text input), '* Alert Priority' (radio buttons for '1-Re'), and '* Contact Centers' (list box). At the bottom right of the form are 'Save' and 'Reset' buttons.

Alerts Page

There are two types of manual alerts:

- Business alerts (B)
- Technical alerts (T)

There are two alert severities:

- 1 (critical - red)
- 2 (warning - yellow)

If both an agent group contact center and a network contact center are selected for the manual alert, two alerts display on the map; that is, if the network contact center has latitude and longitude coordinates.

If both an agent group contact center and a network contact center are selected for the manual alert, the network contact center alert and the agent group contact center alert display in the **Alerts** panel.

If only an agent group contact center is selected, the agent group contact center alert displays in the **Alerts** panel.

Access to contact centers must be configured by an administrator in Genesys Configuration Server (**Role-based Access Control (RBAC)**). Data relating to or depending on contact centers to which users have no permissions will not be displayed.

Procedure: Add a Manual Alert

Steps

1. Click **New**.
2. Enter the text of the alert message. The text should be no longer than 24 characters.
The text displays in the carousel and the **Alerts** panel on the dashboard.
3. Type the alert message.
4. Choose the alert type.
5. Choose the alert severity.
6. To determine the duration of the displayed message, type the expiration date and the expiration time.
7. To choose the affected contact centers, select the associated check boxes.
8. To add the alert, click **Save**.
A confirmation message displays. The alert displays in the **Alerts** panel.

Procedure: Update a Manual Alert

Steps

1. Type the updated message.
You can only update the message.
2. Click the **Save** button when complete.
A message confirms the update.

Procedure: Delete a Manual Alert

Purpose: Deleting a manual alert removes it from the **Alerts** list and from the dashboard.

Steps

1. Click the **Delete** button beside the alert to be deleted.
A confirmation window displays.
2. To confirm the deletion, click **OK**.
A message confirms the deletion.