

GENESYS

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Genesys Engage cloud Workforce Management 8.5.1 Guide

Contract Shifts

Contract Shifts

Important

This content may not be the latest Genesys Engage cloud content. To find the latest content, go to Workforce Management in Genesys Engage cloud.

The **Shifts** pane displays all available shifts that can be associated with this contract. All shifts configured for the contract site are listed. The shifts you select must have settings compatible with the contract settings. An error message appears if the settings are not compatible. If the settings for at least one day are compatible, the association is accepted. Use the **Contracts > Shifts** pane when you create a new contract or when you edit an existing contract.

To view the **Shifts** pane for an existing contract:

- 1. Select **Policies > Contracts**.
- 2. In the **Objects** pane, select a site
- 3. In the **Contracts** pane, select an existing contract. The **Constraints** pane is displayed by default.
- 4. In the right-side pane, select **Shifts**. The **Shifts** pane is displayed containing a list of shifts that are associated with this contract.

The Shifts pane displays the details for assigned shifts in the following columns:

| Name | The name of the assigned shift. |
|----------------|--|
| Earliest Start | The earliest start time for this shift. |
| Latest End | The latest end time for this shift. |
| State | The state of the shift, either Primary or Secondary. |

Use the **Shifts** pane to assign shifts to the **Contract** or change the state of an assignment.

Important

If you make changes that do not pass validation, the **Review Validation Messages** pane is displayed, which includes a list of error and warning messages. For more information about these messages, see **Review Validation Messages**.

Assigning a Shift To a Contract

- 1. In the **Contracts** pane, select a contract from the list of existing contracts.
- 2. Click Assign Shifts

The Available Shifts pane opens with details in the Name, Earliest Start, and Latest End columns.



- 3. In the Use This State for Assignments drop-down list, select Primary or Secondary.
- 4. In the Available Shifts to be Associated with Contract section, select one or more shifts.

| | Tip Search for a specific shift by typing the shift name in the Search field, if desired. |
|----|---|
| 5. | To associate the shift(s) with this contract, click Apply . The selected shifts are displayed in the Shifts pane. |
| 6. | Close the Available Shifts pane, and on the Shifts pane, click Save Changes . You can configure shifts for a selected site in the Policies > Shifts view. |

Removing an Assigned Shift From a Contract

- 1. In the **Contracts** pane, select a contract from the list of existing contracts.
- 2. In the Associating Shifts for <*shift name*> list, select the shift you want to remove and click

Unassign Shifts . The shift if removed from the list.

3. In the **Shifts** pane, click **Save Changes**

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Changing the State of an Assigned Shift

1. In the **Contracts** pane, select the contract to which the shift you want to change is assigned.

- 2. In the **Associated Shifts for** <*contract name*> section, from the drop-down list in the **State** column, change the state to either **Primary** (default) or **Secondary**.
- 3. To save the changes, click **Save Changes** .

Tip

To select multiple shifts, hold down **SHIFT** or **CTRL** and click on each additional shift.