

GENESYS

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Genesys Engage cloud Workforce Management 8.5.1 Guide

Creating and Deleting Activities

Creating and Deleting Activities

Important

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You can add an activity by creating a new one or by copying an existing one. You can also delete existing Activities.

Creating an Activity

- 1. In the **Objects** pane, select the site to which you want to add the new activity.
- When the Activities pane opens, select New Activity
 The Activity Properties pane opens with the default name New Activity (<number>).
- 3. In the **Activity Properties** and **Hours of Operation** sections, populate the fields as described in **Activity Properties**.
- 4. Click **Save Now**
- Configure the activity, as explained in Adding Activities to Activity Sets, Configuring Skills for Activities, Associating Agents with Activities.
 See also, Statistics Configuration for Activities.

Creating Activities Using Copy

To create a new activity by copying an existing one:

- 1. In the **Activities** pane, select an activity.
- 2. Select **Copy**The **Activity Assignment** pane opens.
- 3. In the **Name** field, rename the activity, if necessary. (The name must be unique with the site or business unit [BU].)

- 4. In the **Associate Copied Activity With The Following Site** section, select the site with which you want this activity to be associated.
- 5. Click **Save Now**

Deleting Activities

To delete an activity:

- 1. Select the activity in the **Activities** pane.
- 2. Click **Delete** .
- 3. When the **Confirmation** dialog opens, click **Yes** to delete or **No** to cancel the action.