

# **GENESYS**

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## Genesys Engage cloud Workforce Management 8.5.1 Guide

Load Forecast Template Window

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#### **Important**

This content may not be the latest Genesys Engage cloud content. To find the latest content, go to Workforce Management in Genesys Engage cloud.

Use the **Load Forecast Template** window to select a forecast template. This window opens when you:

- Select Use Templates and click the Load Templates button in these Staffing Build Wizard screens:
   Provide Budgeting and Overhead Data, Specify Service Level Objectives, and Staffing Requirements.

   The window title includes the template type; for example, Load Indirectly Occupied Time %
   Forecast Templates.
- Select Template Based and click **Next** in the Volumes Build Wizard.

The template's type, and its associated activity, match your selections in the previous view or window.

To use this window:

- 1. Select a template in the list of available **Templates** at the upper left. The list shows each source template's name and, for overlap templates, its date range.
- 2. Select a **Start date** and **End date** at the lower left, using the date-selection controls. The date range that you can specify depends on the context from which you opened this window. For non-overlap templates, you cannot select dates outside the selected template's date range, and you cannot apply templates with overlapping date ranges.
- 3. Select the check boxes (at the lower left) beside any weekday to which you want to apply this template.

#### Tip

This does not apply to overlap templates.

- 4. Click >>> to apply the template.

  The template moves into the **Applied Templates** list at the upper right. That list shows your date and weekday selections, where applicable.
- 5. Repeat the preceding steps for any additional templates that you want to apply.
- 6. Click <<< if you want to remove any of your selections from the **Applied Templates** list.

7.	Click <b>OK</b> to load the templates that you have applied. You are returned to the window from which you opened the <b>Load Forecast Template</b> window.