

GENESYS

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Workforce Management Web for Agents Help (Classic)

Workforce Management 8.5 Web for Agents Help (Classic)

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Workforce Management 8.5 Web for Agents Help (Classic)

Welcome to Workforce Management (WFM) Web for Agents Help (Classic). Use this page to go directly to the information you need, or use the Table of Contents to take a step-by-step tour of all the features and functions in WFM Web for Agents.

Tip

Do you have questions about this Help or the WFM Web for Agents interface? See Recently Asked Questions

Getting Started

Become familiar with WFM Web for Agents.

Logging In

Menu Options

Changing the Date

Logging Out

Availability and Preferences

Use availability patterns, add preferences, and request time off.

Availability Patterns

Changing Your Preferences

Requesting and Editing Time Off

Deleting and Recalling Time Off

Scheduling and Trading

Adjust your schedule and make schedule trades.

My Schedule Pane

Other Schedules Pane

Trading Road Map

Trading Windows for Specific Tasks

Bidding and Configuration

Use schedule bidding and configure WFM Web for Agents.

Bidding Scenarios

Bidding Assignments and Details

Configure Your Personal Pane

Configure Shared Transportation