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Workforce Management Web for Supervisors Help

Agents Time Off

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Agents Time Off

In the **Time Off** pane, you can add, edit, and delete Time-Off Rules and Time-Off types that are associated with selected agents. Use the controls in the top-right corner of the following panes to complete the described tasks:

Time Off Pane Controls

| [[File: WM_851_icon- object_tree_checkbox_cleared.png] alt=Show historical button] Show Historical check box | Enter a check mark to display time-off rules that contain historical data (the selected agent's time-off balance). |
|---|--|
| Associate Time-Off Rule and Time-Off Type with Agent | Click to associate the selected agent with time-off rules and time-off types. |
| Remove Time-Off Rule and Time-Off Type association from Agent | Click to disassociate the selected agent from time- off rules and time-off types. |
| Save Now | Click to save any changes. |
| ● Help | Click to view a Help topic about the Time Off pane. |

Tip

If you do not have at least one of the Edit Time Off privilege in the **Agents** view, the **Associate** and **Remove Time-Off Rules** icons are disabled and you cannot make these changes.

Time Off Historical Data

Historical data refers to the calculated balance in time-off rules. When the **Show Historical** check box is checked or enabled, the list of time-off rules (available for selection) will include rules that have calculated balances. If you select a rule, the Time-Off Rule Assignment Properties pane opens, displaying the details of the rule's assignment, calculated carry-over balances, and time-off types. The **Show Historical** check box is cleared by default.

Time-off rules that contain historical data can be deleted, but it is not recommended, because it can affect the agent's time-off balance.