

GENESYS

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Workforce Management Web for Supervisors Help

Choose Calendar Item

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To choose a Calendar Item:

Select an item from the Calendar Item Type group of radio buttons.
 If you selected agents from more than one site on a previous page, then the list of calendar item types is limited to: Availability, Day Off, Time Off, Exceptions, and Working Hours.

Depending on your selection here, one of several different screens will appear next. If you select:

- Availability, the next screen is: Choose Start/End Time.
- Day Off, the next screen is: Comments.
- **Exception**, the next screen is: Choose Exception.
- Shift, the next screen is: Choose Shift.
- Time Off, the next screen is: Choose Time Off.
- Working Hours, the next screen is: Choose Start/End Time.
- 2. Select an item from the **Requested State** group of radio buttons: **Preferred**, **Granted**, or **Declined**.

Tip

If you selected **Working Hours** or **Exception**, the required state is preset to **Granted**. If you grant a **Day Off**, Scheduler grants the day off regardless of the impact on service levels.

3. Click Next.

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If WFM Web cannot assign some selections, it opens a window that lists the agents, days, and reasons involved.

See also: Add (or Edit) Calendar Items Wizard.