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Workforce Management Web for Supervisors Help

Forecast Role Privileges

Forecast Role Privileges

The role privileges under **Forecast** provide the following user access:

- **Read**—Controls user access to:
 - Creating Forecast Scenarios.
 - Viewing and edit shared Forecast Scenarios.
 - Viewing the Master Forecast.
 - Extracting the Master Forecast to their own or shared Scenarios.
 - Viewing Historical Data.

Important

If **Read** is unchecked, all other privileges under **Forecast** are also unchecked.

- **Publish**—Controls user access to all **Read** permissions plus permission to publish to the Master their own Forecast Scenarios or shared scenarios.

Three security options are available under this **Forecast Publish** right:

- **Publish IV to Master Forecast**
- **Publish AHT to Master Forecast**
- **Publish Staffing to Master Forecast**

If only one or two of these permissions are granted, the user will not have full security access to the Publish.

Important

Only those users who have access to **Publish** before migration will have access to the new options after migration.

- **View All Scenarios**—Controls user access to all **Read** permissions plus permission to:
 - View, edit and share all Forecast Scenarios.
 - Extract from the Master Forecast to all Scenarios.
- **Edit Historical Data**—Controls user access to all Read permissions plus permission to:
 - Edit historical data to be used when creating a Forecast Scenario.
 - Copy/paste historical data to/from Excel.

- **Overlays**—Controls user access to all Read permissions plus access to all Overlays functionality in the **Forecast** module.